



Department of Management Services  
Purchasing Division  
241 West South Street  
Kalamazoo, MI 49007-4796  
Phone: 269.337.8020  
[www.kalamazoocity.org](http://www.kalamazoocity.org)

**NON-MANDATORY PRE-BID MEETING – August 7, 2025 at 10:00 a.m. Location: Markin Glen Park  
5271 N Westnedge Ave, Kalamazoo, MI 49004**

### INVITATION FOR BID (IFB)

The City of Kalamazoo, Michigan is soliciting sealed bids for:

**PROJECT NAME: Water Station No. 26 Electrical and Controls Upgrades**

**BID REFERENCE #: 91082-032.0**

**IFB ISSUE DATE: July 23, 2025**

**BID DUE/OPENING DATE: August 21, 2025 @ 3:30 p.m. Local Time**

*Electronic Bids Will Not Be Accepted.*

#### MAILING ADDRESS & INSTRUCTIONS

**Mail to:**

Purchasing Division  
241 W. South Street  
Kalamazoo, MI 49007

**Questions about this IFB should be directed to:**

Department Contact: **Eric Sajtar, P.E., Senior Civil  
Engineer at [sajtare@kalamazoocity.org](mailto:sajtare@kalamazoocity.org)**

*Include on the Envelope the Project Name and Bid Reference Number. All Envelopes Must Be Sealed.*

You are invited to submit a bid for this project. Specifications, terms, conditions, and instructions for submitting bids are contained herein. This Invitation for Bid with all pages, documents and attachments contained herein, or subsequently added to and made a part hereof, submitted as a fully and properly executed bid shall constitute the contract between the City and the successful bidder when approved and accepted on behalf of the City by an authorized official or agent of the City. Please review the bid document as soon as possible and note the **DEADLINE FOR QUESTIONS** in the Instructions to Bidders.

All bidders shall complete and return the Bid and Award page(s) and submit all information requested herein in order for a bid to be responsive. The bid document shall be returned in its entirety, in a properly identified and sealed envelope to the Purchasing Division at the above address. **BIDS MUST BE RECEIVED BEFORE THE DUE DATE - LATE BIDS WILL NOT BE CONSIDERED.** The City reserves the right to postpone the bid opening for its own convenience.

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**STATEMENT OF NO BID**

**NOTE: If you DO NOT intend to bid on this commodity or service, please complete and return this form immediately.** Your response will assist us in evaluating all responses for this important project and to improve our bid solicitation process.

The Purchasing Division of the City of Kalamazoo wishes to keep its bidders list file up-to-date. If, for any reason you cannot supply the commodity/service noted in this bid solicitation, this form must be completed and returned to remain on the particular bid list for future projects of this type.

**If you do not respond to this inquiry within the time set for the bid opening date and time noted, we will assume that you can no longer supply this commodity/service, and your name will be removed from this bid list.**

- \_\_\_\_\_ Specifications too "tight", i.e. geared toward one brand or manufacturer only (explain below).
- \_\_\_\_\_ Specifications are unclear (explain below).
- \_\_\_\_\_ We are unable to meet specifications.
- \_\_\_\_\_ Insufficient time to respond to the Invitation for Bid.
- \_\_\_\_\_ Our schedule would not permit us to perform.
- \_\_\_\_\_ We are unable to meet bond requirements.
- \_\_\_\_\_ We are unable to meet insurance requirements.
- \_\_\_\_\_ We do not offer this product or service.
- \_\_\_\_\_ Remove us from your bidders list for this commodity or service.
- \_\_\_\_\_ Other (specify below).

REMARKS: \_\_\_\_\_  
\_\_\_\_\_

SIGNED: \_\_\_\_\_ NAME: \_\_\_\_\_  
(Type or Print)

TITLE: \_\_\_\_\_ DATE: \_\_\_\_\_

FIRM NAME: \_\_\_\_\_  
(if any)

ADDRESS: \_\_\_\_\_  
(Street address) (City) (State) (Zip)

PHONE: \_\_\_\_\_ EMAIL: \_\_\_\_\_

**SECTION I  
INSTRUCTIONS TO BIDDERS**

1. **EXAMINATION OF BID DOCUMENT**-Before submitting a bid, bidders shall carefully examine the specifications and shall fully inform themselves as to all existing conditions and limitations. The bidder shall indicate in the bid the sum to cover the cost of all items included on the bid form.
2. **PREPARATION OF BID**-The bid shall be legibly prepared in ink or typed. If a unit price or extension already entered by the bidder on the Bid and Award form is to be altered, it shall be crossed out and the new unit price or extension entered above or below and initialed by the bidder with ink. The bid shall be legally signed and the complete address of the bidder given thereon.

All bids shall be tightly sealed in an envelope plainly marked SEALED BID and identified by project name, bid opening date and time. Bids opened by mistake, due to improper identification, will be so documented and resealed. The Purchasing Division will maintain and guarantee confidentiality of the contents until the specified opening date and time. Bids submitted electronically will not be accepted.

3. **EXPLANATION TO BIDDERS**-Any binding explanation desired by a bidder regarding the meaning or interpretation of the Invitation for Bids (IFB) and attachments must be requested in writing, **at least 5 business days before the bid opening** so a reply may reach all prospective bidders prior to the submission of bids. Any information given to a prospective bidder concerning the IFB will be furnished to all prospective bidders as an amendment or addendum to the IFB if such information would be prejudicial to uninformed bidders. Receipt of amendments or addenda by a bidder must be acknowledged in the bid by attachment, or by letter received before the time set for opening of bids. Oral explanation or instructions given prior to the opening will not be binding.
4. **CASH DISCOUNTS**-Discount offered for payment of less than thirty (30) days will not be considered in evaluating bids for award. Offered discounts of less than thirty (30) days will be taken if payment is made within the discount period, even though not considered in evaluation of the bid.
5. **WITHDRAWAL OF BIDS**-Bids may be withdrawn in person by a bidder or authorized representative, provided their identity is made known and a receipt is signed for the bid, but only if the withdrawal is made prior to the exact time set for receipt of bid. No bid may be withdrawn for at least ninety (90) days after bid opening.
6. **ALTERNATE BIDS**-bidders are cautioned that any alternate bid, unless specifically requested or any changes, insertions or omissions to the terms and conditions, specifications or any other requirement of this IFB may be considered non-responsive, and at the option of the City, result in rejection of the alternate bid.
7. **LATE BIDS**-Any bid received at the office designated herein after the exact time specified for receipt will not be considered. (Note: The City reserves the right to consider bids that have been determined by the City to be received late due to mishandling by the City after receipt of the bid and no award has been made.)
8. **UNIT PRICES**-If there is a discrepancy between unit prices and their extension, unit prices shall prevail.
9. **BID SUBMITTAL**- Bidders can submit sealed bids in one of the following ways:
  - 9.1. **Mail your bid**, to be received before the bid due date and time indicated in the bid document, to the City of Kalamazoo at the following address:

City of Kalamazoo  
Purchasing Division  
241 West South Street  
Kalamazoo, MI 49007

- 9.2. **Deliver your bid to City Hall In-Person** before the bid due date and time indicated in the bid document.
- 9.3. **Deliver your bid to the Treasurer’s Office Payment Drop Box** located in the northwest corner of City Hall (see photos below) before the bid due date and time indicated in the bid document.



1. Open drop box located at City Hall.

2. Insert SEALED BID here.



- 10. **BID TABULATIONS-** The Purchasing Division makes an effort to post bid tabulations to the City of Kalamazoo website within 24 hours after the bid opening date and time at: <https://www.kalamazoo.org/bidopportunities>. However, in certain cases the posting of the bid tabulation may extend beyond the 24-hour window.

**SECTION II**  
**BID AND AWARD**

The undersigned having become thoroughly familiar with all of the bid/contract documents incorporated herein, the project site and the location conditions affecting the work, hereby proposes to perform everything required to be performed in strict conformity with the requirements of these documents, and to provide and furnish all the equipment, labor and materials necessary to complete in a professional manner the furnishing and installing of all of the following, meeting or exceeding the specifications as set forth herein for the prices as stated below.

**Water Station No. 26 Electrical and Controls Upgrades**

<b>Item No.</b>	<b>Description</b>	<b>Quantity</b>	<b>Unit</b>	<b>Unit Price</b>	<b>Total Price</b>
<b>1</b>	All Work Shown on Drawings and Within Specifications	1	LS		
<b>BID TOTAL:</b>					

Bidder shall provide all of the information as requested herein with their bid. **Failure to do so and/or failure to provide post-bid requested information may be cause for rejecting the bid as non-responsive.**

**Work shall begin within 10-days of Notice to Proceed. Work shall be complete by May 1, 2026.**

Bidder/Contractor has examined and carefully studied the bidding documents and attachments, and acknowledges receipt of the following addenda:

Addendum No: \_\_\_\_\_

Dated: \_\_\_\_\_

By my signature below, I certify that the firm bidding on this contract, when making hiring decisions, does not use a past criminal conviction as a bar to or preclude a person with a criminal conviction from being considered for employment with the bidding firm unless otherwise precluded by federal or state law. I further certify that I have read and agree to be bound by the provisions of the City’s Non-Discrimination Clause found in Appendix A as updated by City Ordinance 1856.

Signed: \_\_\_\_\_ Name: \_\_\_\_\_

Title: \_\_\_\_\_

CITY OF KALAMAZOO EX-OFFENDER POLICY CHECKLIST

As part of the City's commitment to reducing unacceptable poverty, encouraging rehabilitation, reducing recidivism and strengthening families in Kalamazoo, the City has updated its Purchasing Policy to ensure that firms with whom the City does business share in this commitment by utilizing hiring practices that do not unfairly deny people with arrest and conviction records gainful employment. *(Important: This requirement also extends to any subcontractors the bidder intends to use to fulfill the contract for goods or services being sought from the City.)*

**Part I: Proof that the bidder does not inquire about an individual's past arrest or criminal history on the bidders employment application form**

- Attach a copy of the current application for employment being used by the bidder

**Part II: Certification that the bidder does not use an individual's past arrest or criminal history to unlawfully discriminate against them by checking *one or more* of the following:**

- That pursuant to federal or state law bidder is precluded from hiring persons with certain criminal records from holding particular positions or engaging in certain occupations by providing a cite to the applicable statute or regulation; if checking this box, provide a citation to the applicable statute or rule upon which the bidder is relying: \_\_\_\_\_
- That bidder conducts criminal history background checks only as necessary, and only after making a conditional offer of employment; that any withdrawal of an offer of employment to an individual because of a past criminal history is job-related and consistent with business necessity after the individual has been provided an individualized assessment opportunity to review and challenge or supplement the history of past criminal conduct being relied upon by the bidder;
- That the use by bidder of criminal history background checks complies with the U.S. Equal Employment Opportunity Commission's Enforcement Guidance on the Consideration of Arrest and Conviction Records in Employment Decisions and that the bidder has not had a determination rendered against it in the past 7 years that it discriminated against a person through the use of an individual's arrest or criminal history.

I CERTIFY THAT THE ABOVE STATEMENTS ARE TRUE.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Printed Name

\_\_\_\_\_  
Position

**CITY OF KALAMAZOO**  
**LOCAL PREFERENCE POLICY AND CERTIFICATION**

The lowest responsive Kalamazoo County bidder whose bid is not low but falls within 2% of the lowest responsive bid is afforded the opportunity to become the successful bidder if it agrees to reduce its bid to match the lowest responsive bid. The City of Kalamazoo is the sole determiner whether a bidder is responsive, qualifies as a Kalamazoo County bidder, and if its bid is responsive to the City's specifications, terms and conditions.

If the lowest Kalamazoo County bidder chooses not to match the lowest bid, the next lowest responsive Kalamazoo County bidder whose bid falls within 2% of the lowest bid is given the opportunity to match the lowest responsive bid.

To qualify as a Kalamazoo County bidder, the bidder must meet both the following criteria:

1. Have a physical presence in Kalamazoo County by maintaining a permanent office, factory or other facility in Kalamazoo County with employees working in Kalamazoo County.
2. Have paid real or personal property taxes related to said business to the City of Kalamazoo, County of Kalamazoo or other municipal corporation within Kalamazoo County in the previous tax year, except that a non-profit entity need not meet this requirement.

This local preference policy applies only to purchases for materials, supplies, capital outlay, and services for maintenance, repair or operation of City facilities that are over \$25,000. If more than 50% of the contract is sub-contracted to firms located outside of Kalamazoo County that bid does not qualify for the local preference policy outlined above. The local preference policy will not apply if prohibited by law. The Purchasing Agent has the authority to finally determine if the bidder qualifies as a Kalamazoo County bidder as set forth herein. The Purchasing Agent may take into account the permanency of the business in Kalamazoo, and whether the business appears to be claiming to be a Kalamazoo County business solely or primarily to qualify as a Kalamazoo County business under this Resolution, and any other material factors.

**CERTIFICATION**

If you qualify as a Kalamazoo County bidder and wish to be considered for the local preference provisions as provided above, please certify that fact by providing the information requested below and attesting to its accuracy.

15.

Firm Name: \_\_\_\_\_

Street Address of Business: \_\_\_\_\_

City, State, and Zip Code: \_\_\_\_\_

Number of employees working in Kalamazoo County: \_\_\_\_\_

Name the city or township to which business real and/or personal property taxes are paid or provide non-profit status:

\_\_\_\_\_  
The above information is accurate:

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Title: \_\_\_\_\_

**SUB-CONTRACTING INFORMATION**

Using the table below provide information regarding the sub-contractors that will be working to fulfill the requirements of this contract. Submit as complete a list as possible at the time of your bid. You will have two business days after the bid opening to update the list as needed. The information provided will be used for evaluating your bid and to assist in determining if you qualify as a Kalamazoo County Bidder.

**INSTRUCTIONS:**

**Nature of Contract** - State a brief description of the work or product that will be provided.

**BIDDER** – Provide the percentage of services or construction activity that will be provided by your firm.

**Subcontractors:**

- Provide the Name and Address for each subcontractor providing services or construction activities for this contract.
- Indicate with **YES** or **NO** under the “Local?” box if they qualify as a “Kalamazoo County bidder” (see local preference certification page)
- Provide the percentage for the dollar amount of the contract work they will be performing.

If there are not enough lines in the table below make additional copies as needed.

<b>Nature of Contract:</b>		
<b>Subcontractor Name/Address</b>	<b>Local?</b>	<b>% Of Total Contract</b>
<b>BIDDER</b>		

Does this List of Subcontractors need to be updated after the bid opening? **Yes** \_\_\_ **No** \_\_\_

**REFERENCE QUESTIONNAIRE**

Please answer the following questions completely.

1. Firm name: \_\_\_\_\_

2. Established: Year \_\_\_\_\_ Number of Employees: \_\_\_\_\_

3. Type of organization:

- a. Individual: \_\_\_\_\_ b. Partnership: \_\_\_\_\_  
c. Corporation: \_\_\_\_\_ d. Other: \_\_\_\_\_

4. Former firm name(s) if any, and year(s) in business:  
\_\_\_\_\_  
\_\_\_\_\_

5. Include at least 3 references of contracts for similar work performed over the last five (5) years. Include: owner, contact person and phone number and description of work performed.

5.1 Company Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Contact: \_\_\_\_\_  
Type of work or contract: \_\_\_\_\_

5.2 Company Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Contact: \_\_\_\_\_  
Type of work or contract: \_\_\_\_\_

5.3 Company Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Contact: \_\_\_\_\_  
Type of work or contract: \_\_\_\_\_

I hereby certify that all of the information provided is true and answered to the best of my ability.

Signed: \_\_\_\_\_ Name: \_\_\_\_\_  
(type or print)

Title: \_\_\_\_\_ Date: \_\_\_\_\_

**CITY OF KALAMAZOO – INVITATION FOR BIDS**  
**Water Station No. 26 Electrical and Controls Upgrades**

**Page 8**  
**Bid Reference #: 91082-032.0**

I hereby state that all the information I have provided is true, accurate and complete. I hereby state that I have the authority to submit this bid which will become a binding contract if accepted by the City of Kalamazoo. I hereby state that I have not communicated with nor otherwise colluded with any other bidder, nor have I made any agreement with nor offered/accepted anything of value to/from an official or employee of the City of Kalamazoo that would tend to destroy or hinder free competition.

The firm's identification information provided will be used by the City for purchase orders, payment and other contractual purposes. If the contractual relationship is with, or the payment made to, another firm please provide a complete explanation on your letterhead and attach to your bid. Please provide for accounts payable purposes:

Tax Identification Number (Federal ID): \_\_\_\_\_

Remittance Address: \_\_\_\_\_

Financial Contact Name: \_\_\_\_\_ Financial Contact Phone Number: \_\_\_\_\_

Financial Contact Email Address: \_\_\_\_\_

I hereby state that I have read, understand, and agree to be bound by all terms and conditions of this bid document.

SIGNED: \_\_\_\_\_ NAME: \_\_\_\_\_  
(Type or Print)

TITLE: \_\_\_\_\_ DATE: \_\_\_\_\_

FIRM NAME: \_\_\_\_\_  
(If any)

ADDRESS: \_\_\_\_\_  
(Street address) (City) (State) (Zip)

PHONE: \_\_\_\_\_ EMAIL ADDRESS: \_\_\_\_\_

**FOR CITY USE ONLY - DO NOT WRITE BELOW**

**SECTION III**  
**CITY OF KALAMAZOO**  
**INDEMNITY AND INSURANCE**

Contractor, or any of their subcontractors, shall not commence work under this contract until they have obtained the insurance required under this paragraph, and shall keep such insurance in force during the entire life of this contract. All coverage shall be with insurance companies licensed and admitted to do business in the State of Michigan and acceptable to the City of Kalamazoo within ten (10) days of the Notice of Award. The requirements below should not be interpreted to limit the liability of the Contractor. All deductibles and SIR's are the responsibility of the Contractor.

The Contractor shall procure and maintain the following insurance coverage:

Workers' Compensation Insurance including Employers' Liability Coverage, in accordance with all applicable statutes of the State of Michigan.

Commercial General Liability Insurance on an "Occurrence Basis" with limits of liability not less than \$1,000,000 per occurrence and aggregate. Coverage shall include the following extensions: (A) Contractual Liability; (B) Products and Completed Operations; (C) Independent Contractors Coverage; (D) Broad Form General Liability Extensions or equivalent, if not already included and (E) XCU coverage if the nature of the contract requires XC or U work.

Automobile Liability in accordance with all applicable statutes of the State of Michigan, with limits of liability not less than \$1,000,000 per occurrence, combined single limit for Bodily Injury, and Property Damage. Coverage shall include all owned vehicles, all non-owned vehicles, and all hired vehicles.

Additional Insured: Commercial General Liability and Automobile Liability, as described above, shall include an endorsement stating that the following shall be *Additional Insureds*: The City of Kalamazoo, all elected and appointed officials, all employees and volunteers, all boards, commissions, and/or authorities and board members, including employees and volunteers thereof. It is understood and agreed that by naming the City of Kalamazoo as additional insured, coverage afforded is considered to be primary and any other insurance the City of Kalamazoo may have in effect shall be considered secondary and/or excess.

To the fullest extent permitted by law the Contractor agrees to defend, pay on behalf of, indemnify, and hold harmless the City of Kalamazoo, its elected and appointed officials, employees, agents and volunteers, and others working on behalf of the City of Kalamazoo against any and all claims, demands, suits, or loss, including all costs connected therewith, and for any damages which may be asserted, claimed, or recovered against or from the City of Kalamazoo, by reason of personal injury, including bodily injury or death and/or property damage, including loss of use thereof, which arises out of, or is in any way connected or associated with this contract.

Cancellation Notice: All policies, as described above, shall include an endorsement stating that it is understood and agreed that thirty (30) days, or ten (10) days for non-payment of premium, Advance Written Notice of Cancellation, Non-Renewal, Reduction, and/or Material Change shall be sent to: City of Kalamazoo, Purchasing Division, 241 W. South Street, Kalamazoo, MI 49007.

Proof of Insurance Coverage: The Contractor shall provide the City of Kalamazoo at the time that the contracts are returned by him/her for execution, or within 10 days of Notice of Award, whichever is earlier, a Certificate of Insurance as well as the required endorsements. In lieu of required endorsements, if applicable, a copy of the policy sections where coverage is provided for additional insured and cancellation notice would be acceptable. Copies or certified copies of all policies mentioned above shall be furnished, if so requested.

**INDEMNITY AND INSURANCE**

*Continued*

If any of the above coverages expire during the term of this contract, the Contractor shall deliver renewal certificates and/or policies to City of Kalamazoo at least ten (10) days prior to the expiration date.

Scope of Coverage: The above requirements and conditions shall not be interpreted to limit the liability of the Contractor under this Contract, but shall be interpreted to provide the greatest benefit to the City and its officers and employees. The above listed coverages shall protect the Contractor, its employees, agents, representatives and subcontractors against claims arising out of the work performed. It shall be the Contractor's responsibility to provide similar insurance for each subcontractor or to provide evidence that each subcontractor carries such insurance in like amount prior to the time such subcontractor proceeds to perform under the contract.

**SECTION IV**  
**SPECIAL REQUIREMENTS**

**1. BID BOND/GUARANTEE**

The bid must be accompanied by a bid bond which shall not be less than five (5%) percent of the total amount of the bid. No bid will be considered unless it is accompanied by the required guarantee. The bid guarantee shall ensure the execution of the bid and award, and the furnishing of a performance bond and a labor and material bond (A and B below) by the successful bidder. (Contractors Note: A cashier's or certified check in lieu of a bid bond is **NOT** acceptable.)

**A. PERFORMANCE BOND**

A performance bond shall be furnished in the full amount of the contract ensuring the City of faithful performance of all the provisions of the contract, and the satisfactory performance of any equipment required hereunder. The bond shall also ensure the City against defective workmanship and/or materials.

**B. LABOR AND MATERIAL (PAYMENT) BOND**

A labor and material (payment) bond shall be furnished for the period covered by the contract, in the full amount of the contract for the protection of labor and material suppliers and sub-contractors.

Bonds shall be secured by a guaranty or a surety company listed in the latest issue of the U.S. Treasury, circular 570, and licensed to do business in the State of Michigan, and written in favor of the City of Kalamazoo. The amount of such bonds shall be within the maximum amount specified for such company in said circular 570. The bonds shall be accompanied by a power of attorney showing authority of the bonding agent to sign such bonds on behalf of the guaranty or surety company. The cost of the bonds shall be borne by the Contractor.

Failure of the Contractor to supply the required bonds within ten (10) days after Notice of Award, or within such extended period as the Purchasing Agent may agree to, shall constitute a default and the City of Kalamazoo may either award this contract to the next lowest bidder or re-advertise for bids and may charge against the Contractor for the difference between the amount of the bid and the amount for which a contract for the work is subsequently executed, irrespective of whether the amount thus due exceeds the amount of the bid bond. If a more favorable bid is received by re-advertising, the defaulting bidder shall have no claim against the City of Kalamazoo for a refund.

**2. WAIVERS OF LIEN**

Upon completion of all work and request for final payment, the Contractor shall furnish a 100% waiver of lien from each supplier and sub-contractor covering all items of the work. Failure to supply waivers of lien for the entire job upon completion and final payment request will be considered grounds for withholding final payment.

**3. SUBCONTRACTORS**

- A. Contractors shall state on the Bid and Award page any and all subcontractors to be associated with their bid, including the type work to be performed. Any and all subcontractors shall be bound by all of the terms, conditions and requirements of the contract; however, the prime contractor shall be responsible for the performance of the total work requirements.
  
- B. The Contractor shall cooperate with the City of Kalamazoo in meeting its commitments and goals with regard to maximum utilization of minority and women business enterprise, and shall use its best efforts to ensure that minority and women business enterprises have maximum practicable opportunity to compete for subcontract work under this agreement.

**SECTION V**  
**GENERAL PROVISIONS**

**1. INTENT**

It is the intent of these plans and specifications to provide for a contractor who shall provide all labor, materials, tools, and equipment necessary to perform in a professional manner for the **Water Station No. 26 Electrical and Controls Upgrades** project as described in the specifications and bid document.

**Removal, installation and commissioning of electrical instrumentation and controls for Water Station No. 26 in accordance with the project plans and specifications. Programming will be performed by Tetra Tech under separate contract with the City. Contractor shall assist Tetra Tech as necessary.**

**2. SCOPE OF WORK**

This contract includes: All work as shown on the drawings and described in the specifications for the installation of electrical controls and instrumentation at Water Station No. 26 which is located at Markin Glen Park, 5271 N Westnedge Ave, Kalamazoo, MI 49004.

See specifications section 0110 “Summary of Work”.

The bidder shall furnish all labor, supervision, supplies, tools, equipment and other means necessary or proper for performing and completing the work. The bidder shall be responsible for the cleaning up of the job site and shall repair or restore all structures and property that may be damaged or disturbed during performance of the work to the satisfaction of the Public Services Department for the City of Kalamazoo.

**3. PRICE**

The lump sum price shall represent the total bid and shall be held firm for the life of this contract. Any bid not conforming to this requirement may be rejected as non-responsive. The bid amounts shall include all costs associated with the completion of this work at both sites.

**4. QUANTITIES**

The quantities shown or indicated on the plans are only estimated.

**5. INSPECTION OF WORK**

The City may maintain inspectors on the job who shall at all times have access to work.

**6. INSPECTION OF SITE**

Each bidder shall visit the site of the proposed work and fully acquaint himself/herself with the existing conditions relating to construction and labor and shall fully inform himself/herself as to the facilities involved and the difficulties and restrictions attending the performance of this contract. The bidder shall thoroughly examine and become familiar with the drawings, specifications and all other bid/contract documents. The Contractor, by the execution of this contract, shall in no way be relieved of any obligation under it due to his/her failure to receive or examine any form or legal instrument, or to visit the site and acquaint himself/herself with the conditions there existing. No allowance shall be made subsequently in this connection in behalf of the Contractor for any negligence of his/her part. For inspection call the Public Services Department, Water Resources Division.

**7. INSPECTION AND TESTING**

The Contractor shall give the City's Project Manager (Project Manager) timely notice of readiness of the work for all required inspections, tests or approvals, and shall cooperate with inspections and testing personnel to facilitate required inspections or tests. Verification that testing required by the contract has been completed on one phase of the project prior to proceeding to the next phase is the responsibility of the Contractor. In the event that the project has proceeded without required testing, the Contractor shall insure that the required testing is obtained retroactively and shall provide access for testing as necessary at his/her sole expense.

**8. MATERIALS INSPECTION AND RESPONSIBILITY**

8.1 The Project Manager shall have the right to inspect any materials to be used in carrying out the terms of the contract.

8.2 The City does not assume any responsibility for the contracted quality and standard of all materials, equipment, components or completed work furnished under this contract.

8.3 Any materials, equipment, components or completed work which does not comply with contract specifications, MDOT, or State codes may be rejected by the City, and shall be replaced by the Contractor at no cost to the City.

8.4 Any materials, equipment or components rejected shall be removed within a reasonable period of time from the premises of the City at the entire expense of the Contractor after notice has been given by the City to the Contractor that such materials, equipment or components have been rejected.

**9. LAYING OUT WORK**

Before submitting a bid the Contractor shall verify all measurements and shall be responsible for the correctness of same. No extra charge or compensation will be allowed on account of differences between actual dimensions and the measurements indicated on the drawings. Any difference that may be found shall be submitted to the City Engineer for consideration before proceeding. The City Engineer will provide staking for the project.

**10. SUPERVISION**

The Contractor shall employ an experienced superintendent or foreperson on the job at all times.

**11. TEMPORARY UTILITIES**

11.1 Temporary or construction water will NOT be available on the sites. The Contractor must provide for drinking water.

11.2 Temporary toilets: To be supplied by the Contractor as may be necessary.

11.3 Temporary electrical: To be provided by the Contractor as may be necessary.

**12. SITE SECURITY**

The Contractor shall be responsible for job site security of all materials and tools and no claim for loss or damage will be considered by the City.

**13. TARDINESS**

Construction delays resulting from tardiness on the part of the Contractor will be reviewed by the City in the event of any request for contract extension by the Contractor.

14. **PROGRESS SCHEDULE**

- 14.1 Work shall be complete **by May 1, 2026.**
- 14.2 Work of a similar nature may be added to this contract if agreed to by the City and the Contractor. In the event that work is added, the progress schedule for the work will remain unchanged. Any contract time added for additional work will be applied to that additional work only and cannot be added to items in the original contract. Any work done on the items in the original contract past the number of working days stated herein will be subject to liquidated damages regardless of any work that may be added at a later date.
- 14.3 The Contractor will be required to meet with the Public Services representatives to work out detailed progress schedule. The schedule for this meeting will be within two weeks after contract award has been made.
- 14.4 The named sub-contractor(s) for all items shall also be present at the scheduled meeting and they will be required to sign the Progress Schedule to indicate their approval of the scheduled dates of work set forth in the Progress Schedule.
- 14.5 The Progress Schedule shall include, as a minimum, the starting and completion dates for major items, and where specified in the bid document the date the project is to be opened to traffic as well as the final project completion date specified in the bid documents. The Progress Schedule shall be coordinated with all aspects of the work occurring at the site.
- 14.6 Failure on the part of the Contractor to carry out the provisions of the Progress Schedule as established may be considered sufficient cause to prevent bidding future projects until a satisfactory rate of progress is again established.
- 14.7 The starting date and the contract time to the completion date for this project may be adjusted by Public Services without imposing liquidated damages upon the receipt of satisfactory documented evidence that unforeseen delayed delivery of critical materials will prevent the orderly prosecution of the work.

15. **CONSTRUCTION SCHEDULE AND COORDINATION**

- 15.1 The Contractor shall supply the City with an agreeable construction schedule before commencing work on this contract. This schedule shall detail beginning and completion dates for each major component of the project. Traffic Control Plan will be implemented as described in the construction plans and in order of specified phasing.
- 15.2 The Contractor shall coordinate and cooperate with all other contractors who may be working on the site in order to allow for the orderly progress of work being done.
- 15.3 The Contractor is required to keep the Project Manager fully informed of any proposed work which will tend to interfere with the existing operations at the site.
- 15.4 The Contractor shall schedule all work to accommodate the City's schedule. In the event Contractor's schedule falls on weekends, nights or overtime work is required, no additional compensation will be allowed. All work shall be part of this contract without regard to when it is done.

**Special Restrictions: Work shall be completed in a manner and at times that minimizes disturbances to park users with no work allowed on weekends, City holidays or during park events. Work in the park shall be completed as quickly and efficiently as possible, while minimizing impacts to the park and park users. Contractor shall adjust work schedule to accommodate park events and hours. Park shall remain accessible to the public at all times. Work areas shall be protected with fencing at all times. All areas shall be restored to existing or better conditions by May 1, 2026.**

**16. CONTRACTOR COORDINATION**

- 16.1 The Contractor shall make every effort to coordinate every aspect of his work with that of other contractors on the site to assure an efficiently managed and proper installation.
- 16.2 Consideration shall be given to timing of construction, maintaining adequate construction access, and construction staging. Any costs associated with this coordination shall be included in the contract.

**17. COORDINATING CLAUSE**

- 17.1 The Contractor's attention is called to Article 104.08 of the MDOT 2012 Standard Specifications for Construction entitled "Cooperation by Contractor."

**18. ADDITIONS**

- 18.1 Any modification to the contract shall be subject to prior approval by the Purchasing Agent. City Commission approval may also be required.
- 18.2 Prices for additional work required are not requested in the itemized listing contained herein for the base project. Should additional work be authorized, compensation shall be made on the basis of price or prices to be mutually agreed upon. Such additional work shall not begin until approved.

**19. MAINTAINING TRAFFIC**

- 19.1 This work shall be in accordance with the requirements of Section 812 of the MDOT Standard Specifications for Construction, MDOT and RCKC Permit conditions, and as specified herein. The Contractor is advised that the current Michigan Manual of Uniform Traffic Control Devices is hereby established as governing all work in connection with traffic control devices, barricade lighting, etc. required on this project.
- 19.2 The Contractor shall furnish, erect, maintain and, upon completion of the work, remove all traffic control devices and barricade lights within the project and around the perimeter of the project for the safety and protection of through and local traffic. This includes, but is not limited to: Advance, regulatory and warning signs; barricades and channeling devices at intersecting streets on which traffic is to be maintained; barricades at the ends of the project and at right-of-way lines for intersecting streets which are to be closed with the first usable street on each side of the project. Traffic regulators, where required by the Engineer, are included.
- 19.3 Where the existing pavement or partial widths of new pavement are to be utilized for the maintenance of through and local traffic, drum type barricades will be required at 50' intervals or as directed by the Engineer for channeling and directing traffic through the construction area.
- 19.4 Through traffic shall be maintained utilizing sidewalk closures with detours and traffic shifts per MDOT traffic and safety details.
- 19.5 Protection of all pedestrian traffic shall be maintained at all times.
- 19.6 Payment for the traffic control devices shall be based on the contract lump sum price.
- 19.7 Under Article 812.04.D "Operated Pay Items" the term 'Relocating' shall include the relocating of the item from any street covered by the contract to any other street covered by the contract.

**20. LIQUIDATED DAMAGES**

- 20.1 Liquidated damages, if applicable, shall be \$2,000.00 a day regardless of contract size.
- 20.2 The provisions of Article 108.11B of the MDOT 2003 Standard Specifications for Construction for reducing liquidated damages of 50 percent of the amount indicated in Table 108-1 of article 108.11C for projects where traffic is maintained during construction will not apply.

**21. REMOVAL OF RUBBISH**

The Contractor shall daily remove all rubbish and accumulated materials due to his/her construction.

**22. SITE ACCESS**

The City will provide fair and reasonable access to the job site within the working schedules of both parties.

**23. GUARANTEE**

The Contractor shall guarantee all of his/her work for a period of two (2) years following the date of final acceptance of the completed work and shall repair, replace or make good any materials or work which fail to function or perform or be found defective, without cost to the City.

**24. SAFETY**

The Contractor shall comply with all applicable OSHA and MIOSHA regulations.

**25. PAY ESTIMATES**

The Contractor shall be responsible for the generation of invoices for payment. Payment will be generated by the City based upon an approved invoice. Recommended frequency of payment is monthly; however, frequency of payment will not exceed bi-weekly.

**26. PRODUCT/SYSTEM SUBSTITUTIONS**

Submit a written request, to be received not later than 10 days prior to scheduled bid opening, for Substitution of any Product not named. If no substitutions are submitted, it will be reasonably concluded by the Owner and Landscape Architect that the specified product will be incorporated into the Work and the Bidder will be committed to supplying the specified product.

26.1 Describe in detail any variance to the Product specified. All proposed substitution for specified items shall be substantially the same size (height, length, width, diameter, etc.), type, color, construction quality and shall meet the design intent to be considered for substitution for the Product specified.

26.2 Document each request with complete data substantiating compliance of proposed Substitution with Product specified including written certification that Product conforms to or exceeds all requirements of the Product specified.

26.3 Document all coordination information, including a list of changes or modifications needed to the Contract Documents or other parts of the Work and to construction performed by the Owner and Separate Contractors that will become necessary to accommodate the proposed substitution.

26.4 Provide name, address and telephone number of manufacturer's authorized representative.

26.5 Submit three copies of all documents for each request for Substitution for consideration.

26.6 Approval of the Substitution request, if given, will be in the form of an addendum issued prior to scheduled opening date and hour at local time.

**27. SAMPLES AND DEMONSTRATIONS**

Evidence in the form of samples may be requested. Such samples are to be furnished after the date of bid opening only upon request of The City unless otherwise stated in the bid proposal. If samples should be requested, such samples must be received by The City no later than seven (7) days after formal request is made. When required, The City may request full demonstrations of any unit(s) bid prior to the award of any contract. Samples, when requested, must be furnished free of expense to The City and if not used in testing or destroyed, will upon request within thirty (30) days of bid award be returned at the bidder's request.

**28. ACCEPTANCE OF MATERIAL**

The material delivered under this proposal shall remain the property of the seller until a physical inspection and actual usage of the material and/or services is made and thereafter accepted to the satisfaction of The City and must comply with the terms herein and be full in accord with specifications and of the highest quality. In the event the material and/or service supplied to The City is found to be defective or does not conform to specifications, The City reserves the right to cancel the order upon written notice to the seller and return the product to seller at the seller's expense.

**29. VARIATIONS TO SPECIFICATIONS**

For purposes of evaluation, the bidder **MUST** indicate any variances from our specifications, terms and/or conditions, no matter how slight. If variations are not stated in the proposal, it will be assumed that the product or service fully complies with our specifications, terms and conditions.

**30. SAFETY STANDARDS**

The bidder warrants that the products supplied to The City conform in all respects to the standards set forth in the Occupational Safety and Health Act of 1970 and its amendments and the failure to comply with this condition will be considered a breach of contract.

**31. MANUFACTURER'S CERTIFICATION**

The City reserves the right to request from bidders separate manufacturer certification of all statements made in the bid.

**32. PROTECTION OF WORK**

The Contractor shall maintain adequate protection of all his/her work from damage and shall protect all public and private abutting property from injury or loss arising in connection with this contract.

**33. PROTECTION OF PROPERTY**

33.1 The Contractor shall confine his/her equipment and operations to those areas of the work site necessary for the completion of the work, or as authorized by the Project Manager. The Contractor shall protect and preserve from damage any facilities, utilities or features including trees, shrubs and turf which are not required to be disturbed by the requirements of the work.

33.2 The Contractor shall be responsible to determine the location of and to protect from damage any utilities or other improvements.

**34. NON-MANDATORY PRE-BID MEETING AND INSPECTION OF SITE**

**A non-mandatory pre-bid meeting will be held on August 7, 2025, at 10:00 a.m. at Markin Glen Park 5271 N Westnedge Ave, Kalamazoo, Michigan 49004.** Before submitting bids for his/her work, the Contractor shall be responsible for examining the work sites and satisfying himself/herself as to the existing conditions under which he/she will be obligated to operate, or that in any way affects the work under this contract. No allowance shall be made subsequently, on behalf of the Contractor, for any negligence on his/her part. **Questions may be emailed to Eric Sajtar, at [sajtare@kalamazoocity.org](mailto:sajtare@kalamazoocity.org) by 10:00 a.m. on August 13, 2025.**

35. **QUESTIONS**

Bidders shall address questions regarding the specifications to Eric Sajtar, P.E., Senior Civil Engineer at [sajtare@kalamazoocity.org](mailto:sajtare@kalamazoocity.org), (This does not relieve the requirements of Page 1, Item 3.) Questions regarding terms, conditions and other related bid requirements may be addressed to Kyle Dunn, Buyer at (269) 337-8720 or [dunnk@kalamazoocity.org](mailto:dunnk@kalamazoocity.org).

**SECTION VI  
TERMS AND CONDITIONS**

**1. AWARD OF CONTRACT**

- A. This contract will be awarded to that responsible bidder whose bid, conforming to this solicitation, will be most advantageous to the City, price and other factors considered. The City reserves the right to accept or reject any or all bids and waive informalities and minor irregularities in bids received. Other factors include, as an example but not limited to, delivery time, conformance to specifications, incidental costs such as demurrage and deposits, etc.

Notification of award will be in writing by the Purchasing Agent. Upon notification, the Contractor shall submit to the Purchasing Division all required insurance certificates (if required) and such other documentation as may be requested or required hereunder. Upon their receipt and subsequent approval by the City, the Purchasing Agent will forward to the Contractor a written **NOTICE TO PROCEED**. Work shall **NOT** be started until such **NOTICE TO PROCEED** is received by the Contractor.

- B. Unilateral changes in bid prices by the bidder shall not be allowed. However, the City, at its sole option, reserves the right to negotiate with bidders in the event of, but not limited to:
- 1) No bids received;
  - 2) A single bid being received; or
  - 3) Prices quoted are over budget and/or unreasonable.

**2. COMPLETE CONTRACT**

This bid document together with its addenda, amendments, attachments and modifications, when executed, becomes the complete contract between the parties hereto, and no verbal or oral promises or representations made in conjunction with the negotiation of this contract shall be binding on either party.

**3. SUBCONTRACTORS – NON-ASSIGNMENT**

Bidders shall state in writing any and all sub-contractors to be associated with this bid, including the type of work to be performed. The Contractor shall cooperate with the City of Kalamazoo in meeting its commitments and goals with regard to maximum utilization of minority and women-owned business enterprises.

The Contractor hereby agrees and understands that the contract resulting from this solicitation shall not be transferred, assigned or sublet without prior written consent of the City of Kalamazoo.

**4. TAXES**

The City of Kalamazoo is exempt from all federal excise tax and state sales and use taxes.

5. **INVOICING**

All original invoice(s) will be sent to the Financial Services Division, 241 W. South Street, Kalamazoo, MI 49007 or via email at [apinvoice@kalamazoocity.org](mailto:apinvoice@kalamazoocity.org). The Finance Division processes payments after receipt of an original invoice from the Contractor and approval by the department. The City of Kalamazoo's policy is to pay invoice(s) within 30 days from the receipt of the original invoice, if the services or supplies are satisfactory and the proper paperwork and procedures have been followed. **In order to guarantee payment to the vendor on a timely basis, the vendor needs to receive a purchase order number before supplying the City of Kalamazoo with goods or services.** All original, and copies of original invoice(s), will clearly state which purchase order they are being billed against.

**The City of Kalamazoo is a government municipality and therefore is tax exempt from all sales tax.**

**The vendor is responsible for supplying the Finance Division with a copy of their W9 if they are providing a service to the City of Kalamazoo.**

6. **PAYMENTS**

Upon issuance of certificates of Payment by the Architect/Engineer for labor and material incorporated in the work and the materials suitably stored at the site payment shall be made up to ninety (90%) percent of the value thereof.

When the cumulative total of payment is equal to fifty (50%) percent of the contract sum, subsequent payments will be made in the full amount for labor and material certified by the Architect/Engineer.

The amount retained shall be held until final acceptance of the work, receipt of all payrolls, releases, and waiver of liens.

7. **CHANGES AND/OR CONTRACT MODIFICATIONS**

The City reserves the right to increase or decrease quantities, service or requirements, or make any changes necessary at any time during the term of this contract, or any negotiated extension thereof. Price adjustments due to any of the foregoing changes shall be negotiated and mutually agreed upon by the Contractor and the City.

Changes of any nature after contract award which reflect an increase or decrease in requirements or costs shall not be permitted without prior approval by the Purchasing Agent. City Commission approval may also be required.

**ANY CHANGES PERFORMED IN ADVANCE OF PURCHASING AGENT APPROVAL, MAY BE SUBJECT TO DENIAL AND NON-PAYMENT.**

8. **LAWS, ORDINANCES AND REGULATIONS**

The Contractor shall keep himself/herself fully informed of all local, state and federal laws, ordinances and regulations in any manner affecting those engaged or employed in the work and the equipment used. Contractor and/or employees shall, at all times, serve and comply with such laws, ordinances and regulations.

Any permits, licenses, certificates or fees required for the performance of the work shall be obtained and paid for by the Contractor.

This contract shall be governed by the laws of the State of Michigan.

**9. RIGHT TO AUDIT**

The City or its designee shall be entitled to audit all of the Contractor's records, and shall be allowed to interview any of the Contractor's employees, throughout the term of this contract and for a period of three years after final payment or longer if required by law to the extent necessary to adequately permit evaluation and verification of:

- A. Contractor compliance with contract requirements,
- B. Compliance with provisions for pricing change orders, invoices or claims submitted by the Contractor or any of his payees.

**10. HOLD HARMLESS**

If the negligent acts or omissions of the Contractor/Vendor or its employees, agents or officers, cause injury to person or property, the Contractor/Vendor shall indemnify and save harmless the City of Kalamazoo, its agents, officials, and employees against all claims, judgments, losses, damages, demands, and payments of any kind to persons or property to the extent occasioned from any claim or demand arising therefrom.

**11. DEFAULT**

The City may at any time, by written notice to the Contractor, terminate this contract and the Contractor's right to proceed with the work, for just cause, which shall include, but is not limited to the following:

- A. Failure to provide insurance and bonds (when called for), in the exact amounts and within the time specified or any extension thereof.
- B. Failure to make delivery of the supplies, or to perform the services within the time specified herein, or any extension thereof.
- C. The unauthorized substitution of articles for those bid and specified.
- D. Failure to make progress if such failure endangers performance of the contract in accordance with its terms.
- E. Failure to perform in compliance with any provision of the contract.
- F. **Standard of Performance** - Contractor guarantees the performance of the commodities, goods or services rendered herein in accordance with the accepted standards of the industry or industries concerned herein, except that if this specification calls for higher standards, then such higher standards shall be provided.

Upon notice by the City of Contractor's failure to comply with such standards or to otherwise be in default of this contract in any manner following the Notice to Proceed, Contractor shall immediately remedy said defective performance in a manner acceptable to the City. Should Contractor fail to immediately correct said defective performance, said failure shall be considered a breach of this contract and grounds for termination of the same by the City.

In the event of any breach of this contract by Contractor, Contractor shall pay any cost to the City caused by said breach including but not limited to the replacement cost of such goods or services with another Contractor.

The City reserves the right to withhold any or all payments until any defects in performance have been satisfactorily corrected.

In the event the Contractor is in breach of this contract in any manner, and such breach has not been satisfactorily corrected, the City may bar the Contractor from being awarded any future City contracts.

**DEFAULT (cont)**

- G. All remedies available to the City herein are cumulative and the election of one remedy by the City shall not be a waiver of any other remedy available to the City.

**12. TERMINATION OF CONTRACT**

The City may, at any time and without cause, suspend the work of this contract for a period of not more than ninety days after providing notice in writing to the Contractor. The Contractor shall be allowed an adjustment in the contract price or an extension of the contract times, or both, directly attributable to the suspension if Contractor makes an approved claim.

The City may, without prejudice to any other right or remedy of the City, and with or without cause, terminate the contract by giving seven days written notice to the Contractor. In such case the Contractor shall be paid, without duplication, for the following items:

- A. Completed and acceptable work executed in accordance with the contract documents prior to the effective date of termination, including fair and reasonable sums for overhead and profit on such work;
- B. Expenses sustained prior to the effective date of termination in performing services and furnishing labor, materials or equipment as required by the contract documents in connection with uncompleted work, plus fair and reasonable sums for overhead and profit on such expenses;
- C. All documented claims, costs, losses and damages incurred in settlement of terminated contracts with Subcontractors, Suppliers and others; and
- D. Reasonable expenses directly attributable to termination.

The Contractor shall not be paid on account of loss of anticipated profits or revenue or other economic loss arising out of or resulting from such termination.

**13. INDEPENDENT CONTRACTOR**

At all times, the Contractor, any of his/her employees, or his/her sub-contractors and their subsequent employees shall be considered independent contractors and not as City employees. The Contractor shall exercise all supervisory control and general control over all workers' duties, payment of wages to Contractor's employees and the right to hire, fire and discipline their employees and workers. As an independent contractor, payment under this contract shall not be subject to any withholding for tax, social security or other purposes, nor shall the Contractor or his/her employees be entitled to sick leave, pension benefit, vacation, medical benefits, life insurance or workers' unemployment compensation or the like.

**14. PROJECT SUPERVISOR**

The Contractor shall employ an individual to act as Project Supervisor. The Project Supervisor shall be available to the Contractor's workers and the Project Manager at all times by use of a beeper or other reliable means. The Project Supervisor shall prepare daily work plans for the employees, monitor employee performance, attendance and punctuality; and work closely with the City's Project Manager in assuring contract compliance.

**15. MEETINGS**

The Contractor and/or Project Supervisor shall be available to meet with the Department Head or Project Manager at a mutually agreeable time to discuss problems, issues or concerns relative to the contract. Either party may call a meeting at any time. When such a request for a meeting is made, the meeting date shall, in no case exceed five (5) working days after the request; and, if in the sole opinion of the Department Head, the severity of the circumstance warrants, no more than one (1) working day.

**16. INSPECTION OF WORK SITE**

Before submitting bids or quotes for work, the Contractor shall be responsible for examining the work site and satisfying himself/herself as to the existing conditions under which he/she will be obligated to operate, or that in any way affects the work under this contract. No allowance shall be made subsequently, on behalf of the Contractor, for any negligence on his/her part.

**17. CONTRACT PERIOD, EXTENSIONS, CANCELLATION**

- A. The contract shall be in effect for the term stated in the specifications.
- B. The City may opt to extend this contract upon mutual agreement of both parties. The number of extensions shall be limited to that stated in the specifications.
- C. The City may, from time to time, find it necessary to continue this contract on a month-to-month basis only, not to exceed a six (6) month period. Such month-to-month extended periods shall be by mutual agreement of both parties, with all provisions of the original contract or any extension thereof remaining in full force and effect.
- D. All contracts, extensions and cost increases are subject to availability of funds and the approval of the City Commission (if required).
- E. The City reserves the right to cancel the contract due to non-appropriation of funds by the City with thirty (30) days written notice.
- F. Either party may terminate the contract (or any extension thereof) without cause at the end of any twelve (12) month term by giving written notice of such intent at least 60 days prior to the end of said twelve (12) month term.
- G. All notices are in effect commencing with the date of mailing. Written notices may be delivered in person or sent by First Class mail or emailed to the last known address.
- H. If cancellation is for default of contract due to non-performance, the contract may be canceled at any time (see Item 11, DEFAULT)

**APPENDIX A**  
**NON-DISCRIMINATION CLAUSE FOR ALL CITY OF KALAMAZOO CONTRACTS**

The Contractor agrees to comply with the Federal Civil Rights Act of 1964 as amended; the Federal Civil Rights Act of 1991 as amended; the Americans With Disabilities Act of 1990 as amended; the Elliott-Larson Civil Rights Act, Act. No. 453, Public Act of 1976 as amended; the Michigan Handicappers Civil Rights Act, Act No. 220, Public Act of 1976 as amended, City Ordinance 1856 and all other applicable Federal and State laws. The Contractor agrees as follows:

1. The Contractor will not discriminate against any employee or applicant for employment because of race, color, religion, national origin, sex, age, height, weight, marital status, physical or mental disability, family status, sexual orientation or gender identity that is unrelated to the individual's ability to perform the duties of the particular job or position. Such action shall include, but not be limited to the following: employment, upgrading, demotion or transfer, recruitment advertising, layoff or termination; rates of pay or other forms of compensations; and selection for training, including apprenticeship.
2. The Contractor will, in all solicitations or advertisements for employees placed by or on behalf of the Contractor, state that all qualified applicants will receive consideration for employment without regard to race, color, religion, national origin, sex, age, height, weight, marital status, physical or mental disability family status, sexual orientation or gender identity that is unrelated to the individuals ability to perform the duties of the particular job or position.
3. If requested by the City, the Contractor shall furnish information regarding practices, policies and programs and employment statistics for the Contractor and subcontractors. The Contractor and subcontractors shall permit access to all books, records and accounts regarding employment practices by agents and representatives of the City duly charged with investigative duties to assure compliance with this clause.
4. Breach of the covenants herein may be regarded as a material breach of the contract or purchasing agreement as provided in the Elliott-Larsen Civil Rights Act and City Ordinance 1856.
5. The Contractor will include or incorporate by reference the provisions of the foregoing paragraphs 1 through 4 in every subcontract or purchase order unless exempted by the rules, regulations or orders of the Michigan Civil Rights Commission\* and will provide in every subcontract or purchase order that said provision will be binding upon each subcontractor or seller.
6. The Contractor will not preclude a person with a criminal conviction from being considered for employment unless otherwise precluded by federal or state law. (for contracts over \$25,000)

The Elliott-Larson Civil Rights Act, Sec. 202 of Act. No. 453 of 1976 reads in part as follows:

Sec. 202. (1) An employer shall not:

- (a) Fail or refuse to hire, or recruit, or discharge or otherwise discriminate against an individual with respect to employment, compensation, or a term condition or privilege of employment because of religion, race, color, national origin, age, sex, height, weight or marital status.
- (b) Limit, segregate or classify an employee or applicant for employment in a way which deprives or tends to deprive the employee or applicant of an employment opportunity or otherwise adversely affects the status of an employee or applicant because of religion, race, color, national origin, age, sex, height, weight or marital status.
- (c) Segregate, classify or otherwise discriminate against a person on the basis of sex with respect to a term, condition or privilege of employment, including a benefit plan or system.

\* Except for contracts entered into with parties employing less than three employees.



## ***SPECIFICATIONS***

# **Water Station No. 26 Electrical and Controls Upgrades**

**Bid Reference #: 91082-032.0**

**July 2025**

# CITY OF KALAMAZOO DEPARTMENT OF PUBLIC SERVICES

**CITY OF KALAMAZOO SPECIFICATIONS SHALL PREVAIL IN THE EVENT OF  
OF CONTRADICTION(S) OR REDUNDANCY BETWEEN THE FOLLOWING  
SPECIFICATIONS AND THE CITY'S IFB DOCUMENT (COVER PAGE TO PAGE 26)**



## **STATION NO. 26 ELECTRICAL AND CONTROLS UPGRADES**

**Contract No. 91082-032.0**

Project Manual  
Drawings

*Prepared by:*



**TETRA TECH**

July 2025

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SECTION 00110 - CONTRACTOR'S QUALIFICATION STATEMENT

This Section shall be completed and submitted with the bid to demonstrate Bidder's qualifications to enter into Contract with and to perform the Work for OWNER.

1. Project Information:

OWNER: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Project: \_\_\_\_\_

Contract No. \_\_\_\_\_

2. Bidder Information:

Name of Organization: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Telephone: \_\_\_\_\_

Facsimile: \_\_\_\_\_

3. Surety company:

Name of Surety: \_\_\_\_\_

Agent's Name: \_\_\_\_\_

Surety Rating: \_\_\_\_\_ A.M. Best's Rating \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Telephone: \_\_\_\_\_

Facsimile: \_\_\_\_\_

4. Type of Organization, check if:

Corporation    Partnership    Joint Venture    Sole Proprietorship

If Corporation:

Date and State of Incorporation \_\_\_\_\_

List of Executive Officers

Name

Title

\_\_\_\_\_  
\_\_\_\_\_

If Partnership:

Date and State of Organization: \_\_\_\_\_

Names of Current General Partners

\_\_\_\_\_  
\_\_\_\_\_

Type of Partnership

General

Publicly Traded

Limited

Other (describe): \_\_\_\_\_

If Joint Venture:

Date and State of Organization: \_\_\_\_\_

Name, Address and Form of Organization of Joint Venture Partners: (Indicate managing partner by an asterisk \*)

\_\_\_\_\_  
\_\_\_\_\_

If Sole Proprietorship:

Date and State of Organization: \_\_\_\_\_

Name and Address of Owner or Owners

\_\_\_\_\_  
\_\_\_\_\_

5. Completed Projects: In Schedule A, provide the following for projects completed within the past five years (If joint venture, list each participant's projects separately):
- A. List major engineered construction projects completed by this organization.
  - B. Has your organization ever failed to complete any work awarded to it?
  - C. Has your organization ever failed to substantially complete a project in a timely manner?
  - D. Are there any judgments, claims, arbitration proceedings or suits pending or outstanding against your organization or its officers?
  - E. Has your organization filed any lawsuits or requested arbitration with regard to construction contracts?
  - F. Has any Corporate officer, partner, joint venture participant or proprietor ever failed to complete a construction contract awarded to him or her in their own name or when acting as a principal of another organization?
  - G. Is your organization a member of a controlled group of corporations as defined in I.R.C. Sec. 1563?  
 Yes       No
- If yes, show names and addresses of affiliated companies.

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6. Current Projects: In Schedule B, provide the following (If joint venture, list each participant's projects separately):
- A. List major engineered construction projects under current contract by this organization.
  - B. Are there any projects that are beyond final completion date?
  - C. Are there any projects that have liquidated damages presently being assessed?
  - D. Are there any judgments, claims, arbitration proceedings or suits pending or outstanding against your organization or its officers?
  - E. Has your organization filed any lawsuits or requested arbitration on any of these projects?

7. Financial Resources:

- A. Provide complete financial statement for firm.
- B. Provide in Schedule C, equipment owned by firm. Include manufacturer's name, description, size and or capacity, and age.
- C. Provide the following information with respect to an accredited banking institution familiar with your organization.

Name of Bank: \_\_\_\_\_  
Address: \_\_\_\_\_  
\_\_\_\_\_

Account Manager: \_\_\_\_\_

Telephone: \_\_\_\_\_

Facsimile: \_\_\_\_\_

D. What is your approximate total bonding capacity (circle one)?

\$30,000,000 to \$50,000,000

\$50,000,000 to \$100,000,000

\$100,000,000 or more

8. Experience Record: In Schedule D, provide:

A. Details of the construction experience of the principal individuals of your organization directly involved in construction operations.

B. Indicate general types of work performed with your own work force.

9. Safety: Describe the permanent safety program you maintain within your organization (use attachment if necessary).

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

A. Submit a copy of the Bidder's current Experience Modification Rates (EMR).

B. Submit Bidder's OSHA Form 200 recordable incidence rate for the last calendar year, per 200,000 man-hours, for:

1. Total cases.

2. Lost workday cases.

3. Non-fatal cases per number of lost workdays.

I hereby certify that the information submitted herewith, including any attachment is true to the best of my knowledge and belief.

Subscribed and sworn to  
before me on \_\_\_\_\_

County, Michigan

Signature \_\_\_\_\_

By: \_\_\_\_\_

Title: \_\_\_\_\_

Dated: \_\_\_\_\_

Printed: \_\_\_\_\_

Notary Public

COMPLETED PROJECTS

SCHEDULE A

Name, Location, and Description of Project	Owner	Design Engineer	Date Completed	Contract Price	5.B. Yes / No	5.C. Yes / No	5.D. Yes / No	5.E. Yes / No	5.F. Yes / No	Reference/Contact Include Address & Phone

If any of questions 5.B. through F is yes, then attach written explanation.

CURRENT PROJECTS

SCHEDULE B

Name, Location, and Description of Project	Owner	Design Engineer	Date Completed	Contract Price	6.B. Yes / No	6.C. Yes / No	6.D. Yes / No	6.E. Yes / No	Reference/Contact Include Address & Phone

If any of questions 6.B. through E is yes, then attach written explanation.

FINANCIAL RESOURCES

SCHEDULE C

Owned Equipment Description	Manufacturer's Name	Size or Capacity	Age	Condition	Location Stored

EXPERIENCE RECORD

SCHEDULE D

Person's Name	Position	Date started with this Firm	Year started in Construction	Prior positions and experience in Construction

General Types of Work Performed by Own Work Force: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

SECTION 00430 - BID BOND

Any singular reference to Bidder, Surety, Owner or other party shall be considered plural where applicable.

BIDDER (Name and Address):

SURETY (Name, and Address of Principal Place of Business):

OWNER (Name and Address):

BID

Bid Due Date:  
Description (Project Name— Include Location):

BOND

Bond Number:  
Date:  
Penal sum

\_\_\_\_\_ \$ \_\_\_\_\_  
(Words) (Figures)

Surety and Bidder, intending to be legally bound hereby, subject to the terms set forth below, do each cause this Bid Bond to be duly executed by an authorized officer, agent, or representative.

**BIDDER** (Seal) **SURETY** (Seal)  
\_\_\_\_\_  
Bidder's Name and Corporate Seal Surety's Name and Corporate Seal

By: \_\_\_\_\_ By: \_\_\_\_\_  
Signature Signature (Attach Power of Attorney)

\_\_\_\_\_  
Print Name Print Name

\_\_\_\_\_  
Title Title

Attest: \_\_\_\_\_ Attest: \_\_\_\_\_  
Signature Signature

\_\_\_\_\_  
Title Title

*Note: Addresses are to be used for giving any required notice.  
Provide execution by any additional parties, such as joint venturers, if necessary.*

1. Bidder and Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors, and assigns to pay to Owner upon default of Bidder the penal sum set forth on the face of this Bond. Payment of the

penal sum is the extent of Bidder's and Surety's liability. Recovery of such penal sum under the terms of this Bond shall be Owner's sole and exclusive remedy upon default of Bidder.

2. Default of Bidder shall occur upon the failure of Bidder to deliver within the time required by the Bidding Documents (or any extension thereof agreed to in writing by Owner) the executed Agreement required by the Bidding Documents and any performance and payment bonds required by the Bidding Documents.

3. This obligation shall be null and void if:

3.1 Owner accepts Bidder's Bid and Bidder delivers within the time required by the Bidding Documents (or any extension thereof agreed to in writing by Owner) the executed Agreement required by the Bidding Documents and any performance and payment bonds required by the Bidding Documents, or

3.2 All Bids are rejected by Owner, or

3.3 Owner fails to issue a Notice of Award to Bidder within the time specified in the Bidding Documents (or any extension thereof agreed to in writing by Bidder and, if applicable, consented to by Surety when required by Paragraph 5 hereof).

4. Payment under this Bond will be due and payable upon default of Bidder and within 30 calendar days after receipt by Bidder and Surety of written notice of default from Owner, which notice will be given with reasonable promptness, identifying this Bond and the Project and including a statement of the amount due.

5. Surety waives notice of any and all defenses based on or arising out of any time extension to issue Notice of Award agreed to in writing by Owner and Bidder, provided that the total time for issuing Notice of Award including extensions shall not in the aggregate exceed 120 days from the Bid due date without Surety's written consent.

6. No suit or action shall be commenced under this Bond prior to 30 calendar days after the notice of default required in Paragraph 4 above is received by Bidder and Surety and in no case later than one year after the Bid due date.

7. Any suit or action under this Bond shall be commenced only in a court of competent jurisdiction located in the state in which the Project is located.

8. Notices required hereunder shall be in writing and sent to Bidder and Surety at their respective addresses shown on the face of this Bond. Such notices may be sent by personal delivery, commercial courier, or by United States Registered or Certified Mail, return receipt requested, postage pre-paid, and shall be deemed to be effective upon receipt by the party concerned.

9. Surety shall cause to be attached to this Bond a current and effective Power of Attorney evidencing the authority of the officer, agent, or representative who executed this Bond on behalf of Surety to execute, seal, and deliver such Bond and bind the Surety thereby.

10. This Bond is intended to conform to all applicable statutory requirements. Any applicable requirement of any applicable statute that has been omitted from this Bond shall be deemed to be included herein as if set forth at length. If any provision of this Bond conflicts with any applicable statute, then the provision of said statute shall govern and the remainder of this Bond that is not in conflict therewith shall continue in full force and effect.

11. The term "Bid" as used herein includes a Bid, offer, or proposal as applicable.

SECTION 00500 – STANDARD CONSTRUCTION AGREEMENT

This Agreement is by and between City of Kalamazoo (“Owner”) and \_\_\_\_\_ (“Contractor”).

Terms used in this Agreement have the meanings stated in the General Conditions and other Contract Documents.

Owner and Contractor hereby agree as follows:

**ARTICLE 1—WORK**

1.01 Contractor shall complete all Work as specified or indicated in the Contract Documents. The Work is generally described as follows:

- A. Demolition of existing equipment as shown on contract design drawings. Installation of a new ground mat. Procurement and installation of a new SCADA control panel, mounting strut rack, concrete mounting base (pad) and all other related items shown on drawings. Installation, calibration and commissioning of owner furnished instrumentation as shown on drawings to include final connection of flow meters, pressure transmitters, actuators, heaters, dehumidifiers, etc. Procurement and installation of a new antenna mast pipe, communication antenna and related equipment. Procurement and installation of various new light fixtures. Procurement, installation and startup of all other items listed on contract drawings.

**ARTICLE 2—THE PROJECT**

2.01 The Project, of which the Work under the Contract Documents is a part, is generally described as follows:

KALAMAZOO, MICHIGAN  
WATER STATION NO. 26 ELECTRICAL AND CONTROLS UPGRADES  
Contract 200-19743-25005

**ARTICLE 3—ENGINEER**

3.01 The Owner has retained Tetra Tech, Inc., whose address is 1136 Oak Valley, Ann Arbor, MI 48176 (“Engineer”) to act as Owner’s Engineer, assume all duties and responsibilities of Engineer, and have the rights and authority assigned to Engineer in the Contract Documents.

3.02 The Project has been designed by Engineer.

3.03 Engineer shall work closely and cooperatively with the Owner’s representative, who the Owner has designated to be the Mr. Eric Sajtar, P.E., Senior Civil Engineer. The Owner’s representative is authorized to act on behalf of the Owner with respect to the Project, subject to applicable laws

and parameters of authority expressly established by the City of Kalamazoo. Engineer shall routinely and accurately inform the Owner's representative on matters related to the Project.

#### **ARTICLE 4—CONTRACT TIMES**

##### **4.01 *Time is of the Essence***

A. All time limits for Milestones, if any, Substantial Completion, and completion and readiness for final payment as stated in the Contract Documents are of the essence of the Contract.

##### **4.02 *Not Used***

##### **4.03 *Contract Times: Dates***

B. The Work will be substantially complete within 17-months from notice to proceed and ready for final payment in accordance with Paragraph 15.06 of the General Conditions within 18-months.

##### **4.04 *Not Used***

##### **4.05 *Liquidated Damages***

A. Contractor and Owner recognize that time is of the essence as stated in Paragraph 4.01 above and that Owner will suffer financial and other losses if the Work is not completed and Milestones not achieved within the Contract Times, as duly modified. The parties also recognize the delays, expense, and difficulties involved in proving, in a legal or arbitration proceeding, the actual loss suffered by Owner if the Work is not completed on time. Accordingly, instead of requiring any such proof, Owner and Contractor agree that as liquidated damages for delay (but not as a penalty):

1. *Substantial Completion:* Contractor shall pay Owner Five Hundred and 00/100 Dollars (\$500.00) for each calendar day that expires after the time (as duly adjusted pursuant to the Contract) specified above for Substantial Completion, until the Work is substantially complete.
2. *Completion of Remaining Work:* After Substantial Completion, if Contractor shall neglect, refuse, or fail to complete the remaining Work within the Contract Times (as duly adjusted pursuant to the Contract) for completion and readiness for final payment, Contractor shall pay Owner Five Hundred and 00/100 Dollars (\$500.00) for each calendar day that expires after such time until the Work is completed and ready for final payment.

B. If Owner recovers liquidated damages for a delay in completion by Contractor, then such liquidated damages are Owner's sole and exclusive remedy for such delay, and Owner is precluded from recovering any other damages, whether actual, direct, excess, or consequential, that are solely attributable to such delay, except for special damages specified in this Agreement. The Contractor acknowledges and agrees that the foregoing sentence does not preclude its responsibility for damages that are not solely attributable to delay.

##### **4.06 *Special Damages***

A. Contractor shall reimburse Owner (1) for any fines or penalties, including but not limited to revocation of grant award or funding, imposed on Owner as a direct result of the Contractor's failure to attain Substantial Completion according to the Contract Times, and (2) for the actual costs reasonably incurred by Owner for engineering, construction observation, inspection,

and administrative services needed after the time specified in Paragraph 4.05 for Substantial Completion (as duly adjusted pursuant to the Contract), until the Work is substantially complete.

- B. After Contractor achieves Substantial Completion, if Contractor shall neglect, refuse, or fail to complete the remaining Work within the Contract Times, Contractor shall reimburse Owner for the actual costs reasonably incurred by Owner for engineering, construction observation, inspection, and administrative services needed after the time specified in Paragraph 4.03 for Work to be completed and ready for final payment (as duly adjusted pursuant to the Contract), until the Work is completed and ready for final payment.
- C. The special damages imposed in this paragraph are supplemental to the liquidated damages for delayed completion established in this Agreement at Paragraph 4.05.

#### **ARTICLE 5—CONTRACT PRICE**

5.01 Owner shall pay Contractor for completion of the Work in accordance with the Contract Documents, the amounts shown on the bid/proposal form, subject to adjustment under the Contract.

#### **ARTICLE 6—PAYMENT PROCEDURES**

##### *6.01 Submittal and Processing of Payments*

- A. Contractor shall submit Applications for Payment in accordance with Article 15 of the General Conditions. Applications for Payment will be processed by Engineer as provided in the General Conditions.

##### *6.02 Progress Payments; Retainage*

- A. Owner shall make progress payments on the basis of Contractor's Applications for Payment during performance of the Work as provided in Paragraph 6.02.A.1 below, provided that such Applications for Payment have been submitted in a timely manner and otherwise meet the requirements of the Contract. All such payments will be measured by the Schedule of Values established as provided in the General Conditions (and in the case of Unit Price Work based on the number of units completed) or, in the event there is no Schedule of Values, as provided elsewhere in the Contract.
  - 1. Prior to Substantial Completion, progress payments will be made in an amount equal to the percentage indicated below but, in each case, less the aggregate of payments previously made and less such amounts as Owner may withhold, including but not limited to liquidated damages, in accordance with the Contract.
    - a. Ninety percent (90%) of the value of the Work completed (with the balance being retainage).
      - 1) If 50 percent or more of the Work has been completed, as determined by Engineer, and if the character and progress of the Work have been satisfactory to Owner and Engineer, then as long as the character and progress of the Work remain satisfactory to Owner and Engineer, there will be no additional retainage. If the character and progress of the Work have not been satisfactory to the Owner

and Engineer, the Owner may continue to withhold retainage of up to ten percent (10%).

b. 0 percent of cost of materials and equipment not incorporated in the Work (with the balance being retainage).

B. Upon Substantial completion, Owner shall pay an amount sufficient to increase total payments to Contractor to 98 percent of the Work completed, less such amounts set off by Owner pursuant to Paragraph 15.01E of the General Conditions, and less 100 percent of Engineer's estimate of the value of Work to be completed or corrected as shown on the punch list of items to be completed or corrected prior to final payment.

6.03 *Final Payment*

A. Upon final completion and acceptance of the Work, and subject to Paragraph 6.02.C, above, Owner shall pay the remainder of the Contract Price in accordance with Paragraph 15.06 of the General Conditions.

6.04 *Consent of Surety*

A. Owner will not make final payment, or return or release retainage at Substantial Completion or any other time, unless Contractor submits written consent of the surety to such payment, return, or release.

6.05 *Interest*

A. All amounts not paid when due will bear interest at the rate of zero percent (0%) per annum.

**ARTICLE 7—CONTRACT DOCUMENTS**

7.01 *Contents*

A. The Contract consists of the Contract Documents, which include the following:

1. This Agreement, which includes any Addenda that may be issued, change orders, or amendments to this Agreement.
2. Drawings consisting of all sheets
3. General and Supplementary Conditions.
4. Specifications as listed in the table of contents of the project manual.
5. Bonds:
  - a. Performance bond (together with power of attorney).
  - b. Payment bond (together with power of attorney).
6. Contractor's Bid Response and other submissions.
7. City notice inviting sealed bids.

B. There are no Contract Documents other than those listed above in this Article 7.

C. The Contract Documents may only be amended, modified, or supplemented as provided in the Contract.

- D. In the event of any inconsistency or ambiguity within, between, or among any Contract Document(s) as set forth in Article 7, the more restrictive requirement will apply.

## **ARTICLE 8—REPRESENTATIONS, CERTIFICATIONS, AND STIPULATIONS**

### **8.01 Contractor's Representations**

- A. In order to induce Owner to enter into this Contract, Contractor makes the following representations:
1. Contractor has examined and carefully studied the Contract Documents, including Addenda, and all other related information, data, and requirements in the Bidding Documents.
  2. Contractor has visited the Site, conducted a thorough visual examination of the Site and adjacent areas, and become familiar with the general, local, and Site conditions that may affect cost, progress, and performance of the Work.
  3. Contractor is familiar with and agrees to comply with all Laws and Regulations that may affect cost, progress, and performance of the Work.
  4. Contractor has carefully studied the reports of explorations and tests of subsurface conditions at or adjacent to the Site and the drawings of physical conditions relating to existing surface or subsurface structures at the Site that have been identified in the Contract Documents, including with respect to the Technical Data in such reports and drawings.
  5. Contractor has carefully studied the reports and drawings relating to Hazardous Environmental Conditions, if any, at or adjacent to the Site that have been identified in the Contract Documents, including with respect to Technical Data in such reports and drawings.
  6. Contractor has considered the information known to Contractor itself; information commonly known to contractors doing business in the locality of the Site; information and observations obtained from visits to the Site; the Contract Documents; and the Technical Data identified in the Contract Documents or by definition, with respect to the effect of such information, observations, and Technical Data on (a) the cost, progress, and performance of the Work; (b) the means, methods, techniques, sequences, and procedures of construction to be employed by Contractor; and (c) Contractor's safety precautions and programs.
  7. Contractor has obtained and carefully studied (or assumes responsibility for having done so) all additional or supplementary examinations, investigations, explorations, tests, studies, and data concerning conditions (surface, subsurface, and Underground Facilities) at or contiguous to the Site which may affect cost, progress, or performance of the Work or which relate to any aspect of the means, methods, techniques, sequences, and procedures of construction to be employed by CONTRACTOR, including applying the specific means, methods, techniques, sequences, and procedures of construction, if any, expressly required by the Contract Documents to be employed by Contractor, and safety precautions and programs incident thereto.

8. Based on the information and observations referred to in this Article 8, Contractor agrees that no further examinations, investigations, explorations, tests, studies, or data are necessary for the performance of the Work at the Contract Price, within the Contract Times, and in accordance with the other terms and conditions of the Contract.
9. Contractor is aware of the general nature of work to be performed by Owner and others at the Site that relates to the Work as indicated in the Contract Documents.
10. All claims and disputes arising from related Work at Site by other contractors shall be settled in accordance with the Contract Documents.
11. Contractor has correlated the information known to Contractor, information and observations obtained from visits to the Site, reports and drawings identified in the Contract Documents, and all additional examinations, investigations, explorations, tests, studies, and data with the Contract Documents.
12. Contractor has given Engineer written notice of all conflicts, errors, ambiguities, or discrepancies that Contractor has discovered in the Contract Documents, and of discrepancies between Site conditions and the Contract Documents, and the written resolution thereof by Engineer is acceptable to Contractor.
13. The Contract Documents are generally sufficient to indicate and convey understanding of all terms and conditions for performance and furnishing of the Work.
14. Contractor acknowledges that it shall not discriminate against any employee or applicant for employment with respect to hire, tenure, conditions, or privileges of employment, or a matter directly or indirectly related to employment, because of race, color, religion, national origin, age, sex, height, weight, marital status, or a disability that can be reasonable accommodated. Contractor must include this covenant in any agreement with any subcontractor employed in the performance of this Contract. A breach of this covenant shall be regarded as a material breach of the Contract.
15. Contractor's entry into this Contract constitutes an incontrovertible representation by Contractor that without exception all prices in the Agreement are premised upon performing and furnishing the Work required by the Contract Documents.

#### 8.02 *Contractor's Certifications*

- A. Contractor certifies that it has not engaged in corrupt, fraudulent, collusive, or coercive practices in competing for or in executing the Contract. For the purposes of this Paragraph 8.02:
  1. "corrupt practice" means the offering, giving, receiving, or soliciting of anything of value likely to influence the action of a public official in the bidding process or in the Contract execution;
  2. "fraudulent practice" means an intentional misrepresentation of facts made (a) to influence the bidding process or the execution of the Contract to the detriment of Owner, (b) to establish Bid or Contract prices at artificial non-competitive levels, or (c) to deprive Owner of the benefits of free and open competition;
  3. "collusive practice" means a scheme or arrangement between two or more Bidders, with or without the knowledge of Owner, a purpose of which is to establish Bid prices at artificial, non-competitive levels; and

4. “coercive practice” means harming or threatening to harm, directly or indirectly, persons or their property to influence their participation in the bidding process or affect the execution of the Contract.

8.03 *Standard General Conditions and Contract Requirements*

- A. Owner and Contractor acknowledge that a modified version of the General Conditions applies to this Project and is hereby incorporated by reference as if fully restated. Contractor acknowledges having received and reviewed the modified General Conditions and agrees to be bound by the terms therein.
- B. Contractor acknowledges and agrees that all the following apply to this Contract and are incorporated herein by reference as if fully restated:
  - Notice to Proceed (see Specifications Section 00550)

**ARTICLE 9 – MISCELLANEOUS**

9.01 Terms.

- A. Terms used in this Agreement will have the meanings indicated in the General Conditions.

9.02 Assignment of Contract

- A. No assignment by a party hereto of any rights under or interests in the Contract will be binding on another party hereto without the written consent of the party sought to be bound; and, specifically but without limitation, moneys that may become due and moneys that are due may not be assigned without such consent (except to the extent that the effect of this restriction may be limited by law), and unless specifically stated to the contrary in any written consent to an assignment, no assignment will release or discharge the assignor from any duty or responsibility under the Contract Documents.

9.03 Successors and Assigns

- A. Owner and Contractor each binds itself, its partners, successors, assigns, and legal representatives to the other party hereto, its partners, successors, assigns, and legal representatives in respect to all covenants, agreements, and obligations contained in the Contract Documents.

9.04 Severability

- A. Any provision or part of the Contract Documents held to be void or unenforceable under any Law or Regulation shall be deemed stricken, and all remaining provisions shall continue to be valid and binding upon Owner and Contractor, who agree that the Contract Documents shall be reformed to replace such stricken provision or part thereof with a valid and enforceable provision that comes as close as possible to expressing the intention of the stricken provision.

IN WITNESS WHEREOF, Owner and Contractor have signed this Agreement.

This Agreement will be effective on **[indicate date on which Contract becomes effective]** (which is the Effective Date of the Contract).

Owner:

Contractor:

\_\_\_\_\_  
*(typed or printed name of organization)*

\_\_\_\_\_  
*(typed or printed name of organization)*

By: \_\_\_\_\_  
*(individual's signature)*

By: \_\_\_\_\_  
*(individual's signature)*

Date: \_\_\_\_\_  
*(date signed)*

Date: \_\_\_\_\_  
*(date signed)*

Name: \_\_\_\_\_  
*(typed or printed)*

Name: \_\_\_\_\_  
*(typed or printed)*

Title: \_\_\_\_\_  
*(typed or printed)*

Title: \_\_\_\_\_  
*(typed or printed)*

*(If [Type of Entity] is a corporation, a partnership, or a joint venture, attach evidence of authority to sign.)*

Attest: \_\_\_\_\_  
*(individual's signature)*

Attest: \_\_\_\_\_  
*(individual's signature)*

Title: \_\_\_\_\_  
*(typed or printed)*

Title: \_\_\_\_\_  
*(typed or printed)*

Address for giving notices:

Address for giving notices:

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Designated Representative:

Designated Representative:

Name: \_\_\_\_\_  
*(typed or printed)*

Name: \_\_\_\_\_  
*(typed or printed)*

Title: \_\_\_\_\_  
*(typed or printed)*

Title: \_\_\_\_\_  
*(typed or printed)*

Address:

Address:

\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

Phone: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Email: \_\_\_\_\_

*(If [Type of Entity] is a corporation, attach evidence of authority to sign. If [Type of Entity] is a public body, attach evidence of authority to sign and resolution or other documents authorizing execution of this Agreement.)*

License No.: \_\_\_\_\_  
*(where applicable)*

State: \_\_\_\_\_

SECTION 00510 - NOTICE OF AWARD

Dated \_\_\_\_\_

TO: \_\_\_\_\_  
(BIDDER)

ADDRESS: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Contract: \_\_\_\_\_  
(Insert name of Contract as it appears in the Bidding Documents)

Contract No. \_\_\_\_\_

You are notified that your Bid dated \_\_\_\_\_, 2023 for the above Contract has been considered responsive and responsible by OWNER. You are the apparent Successful Bidder and have been awarded a Contract for \_\_\_\_\_  
(Project Description)

For all Unit Price Work, an amount equal to the sum of the established unit price for each separately identified item of Unit Price Work times the estimated quantity of that item as indicated in the Unit Price Table located in Section 00400, Bid Form:

The total for all unit prices establishes your Contract Price as \_\_\_\_\_ dollars (\$ \_\_\_\_\_).

The Contract Price of your lump sum Contract is \_\_\_\_\_ dollars (\$ \_\_\_\_\_).

\_\_\_ Copies of each of the proposed Contract Documents (except Drawings) will be delivered within \_\_\_ days, under separate cover. \_\_\_ sets of the Drawings will be delivered separately or otherwise made available to you immediately.

You must comply with the following conditions precedent within ten days of the date you receive this Notice of Award.

- 1. Deliver to the ENGINEER five (5) fully executed counterparts of the Contract Documents. (Each of the Contract Documents must bear your signature on Page 9 of Section 00500, Agreement.)

2. Deliver with the executed Contract Documents the Contract security (Bonds) and ten copies of all insurance certificates as specified in the Instructions to Bidders (Article 20), and General Conditions (Article 6 – Bonds and Insurance).
3. Deliver to OWNER with copy to ENGINEER an acknowledged copy of this Notice of Award.
4. (List other conditions precedent).

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Failure to comply with these conditions within the time specified will entitle OWNER to consider your Bid in default, to annul this Notice of Award and to declare your Bid security forfeited. OWNER will be entitled to such other rights as may be granted by law.

Within ten days after you comply with the above conditions, OWNER will return to you one fully executed counterpart of the Contract Documents.



\_\_\_\_\_  
(OWNER)

By: \_\_\_\_\_  
(AUTHORIZED SIGNATURE)

\_\_\_\_\_  
(TITLE)

ACKNOWLEDGEMENT OF ACCEPTANCE OF NOTICE OF AWARD

CONTRACTOR acknowledges receipt of this Notice of Award this \_\_\_\_\_ day of \_\_\_\_\_, 2023.

(CONTRACTOR)

By: \_\_\_\_\_  
(AUTHORIZED SIGNATURE)

\_\_\_\_\_  
(TITLE)

cc: OWNER w/1  
CONTRACTOR w/1  
Tt (ENGINEER) w/1  
File w/1

SECTION 00550 - NOTICE TO PROCEED

Dated \_\_\_\_\_

TO: \_\_\_\_\_  
(CONTRACTOR)

ADDRESS: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Contract: \_\_\_\_\_  
(Insert name of Contract as it appears in the Contract Documents)

Contract No. \_\_\_\_\_

You are notified that the Contract Times under the above Contract will commence to run on \_\_\_\_\_ . By that date, you are to start performing your obligations under the Contract Documents. In accordance with Article 4 of the Agreement, the date of Substantial Completion is \_\_\_\_\_ and the date of readiness for final payment is \_\_\_\_\_ .

Deliver to OWNER with copy to ENGINEER an acknowledged copy of this Notice to Proceed.

\_\_\_\_\_  
(OWNER)

By: \_\_\_\_\_  
(AUTHORIZED SIGNATURE)

\_\_\_\_\_  
(TITLE)

ACKNOWLEDGEMENT OF ACCEPTANCE OF NOTICE TO PROCEED

CONTRACTOR acknowledges receipt of this Notice to Proceed this \_\_\_\_\_ day of \_\_\_\_\_, 2025.

(CONTRACTOR)

By: \_\_\_\_\_  
(AUTHORIZED SIGNATURE)

\_\_\_\_\_  
(TITLE)

cc: OWNER w/1  
CONTRACTOR w/1  
Tt (ENGINEER) w/1  
File w/1

SECTION 00613 - PERFORMANCE BOND

CONTRACTOR (name and address):

SURETY (name and address of principal place of business):

OWNER (name and address):

CONSTRUCTION CONTRACT

Effective Date of the Agreement:

Amount:

Description (name and location):

BOND

Bond Number:

Date (not earlier than the Effective Date of the Agreement of the Construction Contract):

Amount:

Modifications to this Bond Form:  None  See Paragraph 16

Surety and Contractor, intending to be legally bound hereby, subject to the terms set forth below, do each cause this Performance Bond to be duly executed by an authorized officer, agent, or representative.

CONTRACTOR AS PRINCIPAL

SURETY

\_\_\_\_\_  
Contractor's Name and Corporate Seal (seal)

\_\_\_\_\_  
Surety's Name and Corporate Seal (seal)

By: \_\_\_\_\_  
Signature

By: \_\_\_\_\_  
Signature (attach power of attorney)

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Title

Attest: \_\_\_\_\_  
Signature

Attest: \_\_\_\_\_  
Signature

\_\_\_\_\_  
Title

\_\_\_\_\_  
Title

**Notes: (1) Provide supplemental execution by any additional parties, such as joint venturers. (2) Any singular reference to Contractor, Surety, Owner, or other party shall be considered plural where applicable.**

1. The Contractor and Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors, and assigns to the Owner for the performance of the Construction Contract, which is incorporated herein by reference.

2. If the Contractor performs the Construction Contract, the Surety and the Contractor shall have no obligation under this Bond, except when applicable to participate in a conference as provided in Paragraph 3.

3. If there is no Owner Default under the Construction Contract, the Surety's obligation under this Bond shall arise after:

3.1 The Owner first provides notice to the Contractor and the Surety that the Owner is considering declaring a Contractor Default. Such notice shall indicate whether the Owner is requesting a conference among the Owner, Contractor, and Surety to discuss the Contractor's performance. If the Owner does not request a conference, the Surety may, within five (5) business days after receipt of the Owner's notice, request such a conference. If the Surety timely requests a conference, the Owner shall attend. Unless the Owner agrees otherwise, any conference requested under this Paragraph 3.1 shall be held within ten (10) business days of the Surety's receipt of the Owner's notice. If the Owner, the Contractor, and the Surety agree, the Contractor shall be allowed a reasonable time to perform the Construction Contract, but such an agreement shall not waive the Owner's right, if any, subsequently to declare a Contractor Default;

3.2 The Owner declares a Contractor Default, terminates the Construction Contract and notifies the Surety; and

3.3 The Owner has agreed to pay the Balance of the Contract Price in accordance with the terms of the Construction Contract to the Surety or to a contractor selected to perform the Construction Contract.

4. Failure on the part of the Owner to comply with the notice requirement in Paragraph 3.1 shall not constitute a failure to comply with a condition precedent to the Surety's obligations, or release the Surety from its obligations, except to the extent the Surety demonstrates actual prejudice.

5. When the Owner has satisfied the conditions of Paragraph 3, the Surety shall promptly and at the Surety's expense take one of the following actions:

5.1 Arrange for the Contractor, with the consent of the Owner, to perform and complete the Construction Contract;

5.2 Undertake to perform and complete the Construction Contract itself, through its agents or independent contractors;

5.3 Obtain bids or negotiated proposals from qualified contractors acceptable to the Owner for a contract for performance and completion of the Construction Contract, arrange for a contract to be prepared for execution by the Owner

and a contractor selected with the Owners concurrence, to be secured with performance and payment bonds executed by a qualified surety equivalent to the bonds issued on the Construction Contract, and pay to the Owner the amount of damages as described in Paragraph 7 in excess of the Balance of the Contract Price incurred by the Owner as a result of the Contractor Default; or

5.4 Waive its right to perform and complete, arrange for completion, or obtain a new contractor, and with reasonable promptness under the circumstances:

5.4.1 After investigation, determine the amount for which it may be liable to the Owner and, as soon as practicable after the amount is determined, make payment to the Owner; or

5.4.2 Deny liability in whole or in part and notify the Owner, citing the reasons for denial.

6. If the Surety does not proceed as provided in Paragraph 5 with reasonable promptness, the Surety shall be deemed to be in default on this Bond seven days after receipt of an additional written notice from the Owner to the Surety demanding that the Surety perform its obligations under this Bond, and the Owner shall be entitled to enforce any remedy available to the Owner. If the Surety proceeds as provided in Paragraph 5.4, and the Owner refuses the payment or the Surety has denied liability, in whole or in part, without further notice the Owner shall be entitled to enforce any remedy available to the Owner.

7. If the Surety elects to act under Paragraph 5.1, 5.2, or 5.3, then the responsibilities of the Surety to the Owner shall not be greater than those of the Contractor under the Construction Contract, and the responsibilities of the Owner to the Surety shall not be greater than those of the Owner under the Construction Contract. Subject to the commitment by the Owner to pay the Balance of the Contract Price, the Surety is obligated, without duplication for:

7.1 the responsibilities of the Contractor for correction of defective work and completion of the Construction Contract;

7.2 additional legal, design professional, and delay costs resulting from the Contractor's Default, and resulting from the actions or failure to act of the Surety under Paragraph 5; and

7.3 liquidated damages, or if no liquidated damages are specified in the Construction Contract, actual damages caused by delayed performance or non-performance of the Contractor.

8. If the Surety elects to act under Paragraph 5.1, 5.3, or 5.4, the Surety's liability is limited to the amount of this Bond.

9. The Surety shall not be liable to the Owner or others for obligations of the Contractor that are unrelated to the Construction Contract, and the Balance of the Contract Price shall not be reduced or set off on account of any such unrelated obligations. No right of action shall accrue on this Bond to any person or entity other than the Owner or its heirs, executors, administrators, successors, and assigns.

10. The Surety hereby waives notice of any change, including changes of time, to the Construction Contract or to related subcontracts, purchase orders, and other obligations.

11. Any proceeding, legal or equitable, under this Bond may be instituted in any court of competent jurisdiction in the location in which the work or part of the work is located and shall be instituted within the period specified by Michigan law for contract actions. If the provisions of this paragraph are void or prohibited by law, the maximum periods of limitations available to sureties as a defense in the jurisdiction of the suit shall be applicable.

12. Notice to the Surety, the Owner, or the Contractor shall be mailed or delivered to the address shown on the page on which their signature appears.

13. When this Bond has been furnished to comply with a statutory or other legal requirement in the location where the construction was to be performed, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.

#### 14. Definitions

14.1 Balance of the Contract Price: The total amount payable by the Owner to the Contractor under the Construction Contract after all proper adjustments have been made including allowance for the Contractor for any amounts received or to be received by the Owner in settlement of insurance or other claims for damages to which the Contractor is entitled, reduced by all valid and proper payments made to or on behalf of the Contractor under the Construction Contract.

14.2 Construction Contract: The agreement between the Owner and Contractor identified on the cover page, including all Contract Documents and changes made to the agreement and the Contract Documents.

14.3 Contractor Default: Failure of the Contractor, which has not been waived as provided in the Construction Contract, to perform or otherwise to comply with a material term of the Construction Contract.

14.4 Owner Default: Failure of the Owner, which has not been remedied or waived, to pay the Contractor as required under the Construction Contract or to perform and complete or comply with the other material terms of the Construction Contract.

14.5 Contract Documents: All the documents that comprise the agreement between the Owner and Contractor.

15. If this Bond is issued for an agreement between a contractor and subcontractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.

16. Modifications to this Bond are as follows:

16.1 Contractual limitations period has been removed from Paragraph 11;

16.2 Contractor Default includes all Contractor non-performance or failures to comply with a material term of the Construction Contract unless waived by Owner in accordance with the provisions of the Construction Contract;

16.3 The Surety, Owner, and Contractor acknowledge and agree that this bond is furnished to comply with Public Act 213 of 1963 and, accordingly, is a statutory bond and shall be interpreted in accordance with Michigan law regarding statutory bonds

SECTION 00614 - PAYMENT BOND

CONTRACTOR (name and address):

SURETY (name and address of principal place of business):

OWNER (name and address):

CONSTRUCTION CONTRACT

Effective Date of the Agreement:

Amount:

Description (name and location):

BOND

Bond Number:

Date (not earlier than the Effective Date of the Agreement of the Construction Contract):

Amount:

Modifications to this Bond Form:  None  See Paragraph 18

Surety and Contractor, intending to be legally bound hereby, subject to the terms set forth below, do each cause this Payment Bond to be duly executed by an authorized officer, agent, or representative.

CONTRACTOR AS PRINCIPAL

SURETY

\_\_\_\_\_  
Contractor's Name and Corporate Seal

\_\_\_\_\_  
Surety's Name and Corporate Seal

By: \_\_\_\_\_  
Signature

By: \_\_\_\_\_  
Signature (attach power of attorney)

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Title

\_\_\_\_\_  
Title

Attest: \_\_\_\_\_  
Signature

Attest: \_\_\_\_\_  
Signature

\_\_\_\_\_  
Title

\_\_\_\_\_  
Title

**Notes: (1) Provide supplemental execution by any additional parties, such as joint venturers. (2) Any singular reference to Contractor, Surety, Owner, or other party shall be considered plural where applicable**

1. The Contractor and Surety, jointly and severally, bind themselves, their heirs, executors, administrators, successors, and assigns to the Owner to pay for labor, materials, and equipment furnished for use in the performance of the Construction Contract, which is incorporated herein by reference, subject to the following terms.
2. If the Contractor promptly makes payment of all sums due to Claimants, and defends, indemnifies, and holds harmless the Owner from claims, demands, liens, or suits by any person or entity seeking payment for labor, materials, or equipment furnished for use in the performance of the Construction Contract, then the Surety and the Contractor shall have no obligation under this Bond.
3. If there is no Owner Default under the Construction Contract, the Surety's obligation to the Owner under this Bond shall arise after the Owner has promptly notified the Contractor and the Surety (at the address described in Paragraph 13) of claims, demands, liens, or suits against the Owner or the Owner's property by any person or entity seeking payment for labor, materials, or equipment furnished for use in the performance of the Construction Contract, and tendered defense of such claims, demands, liens, or suits to the Contractor and the Surety.
4. When the Owner has satisfied the conditions in Paragraph 3, the Surety shall promptly and at the Surety's expense defend, indemnify, and hold harmless the Owner against a duly tendered claim, demand, lien, or suit.
5. The Surety's obligations to a Claimant under this Bond shall arise after the following:
  - 5.1 Claimants who do not have a direct contract with the Contractor,
    - 5.1.1 have furnished a written notice of non-payment to the Contractor, stating with substantial accuracy the amount claimed and the name of the party to whom the materials were, or equipment was, furnished or supplied or for whom the labor was done or performed, within ninety (90) days after having last performed labor or last furnished materials or equipment included in the Claim; and
    - 5.1.2 have sent a Claim to the Surety (at the address described in Paragraph 13).
  - 5.2 Claimants who are employed by or have a direct contract with the Contractor have sent a Claim to the Surety (at the address described in Paragraph 13).
6. If a notice of non-payment required by Paragraph 5.1.1 is given by the Owner to the Contractor, that is sufficient to satisfy a Claimant's obligation to furnish a written notice of non-payment under Paragraph 5.1.1.
7. When a Claimant has satisfied the conditions of Paragraph 5.1 or 5.2, whichever is applicable, the Surety shall promptly and at the Surety's expense take the following actions:
  - 7.1 Send an answer to the Claimant, with a copy to the Owner, within sixty (60) days after receipt of the Claim, stating the amounts that are undisputed and the basis for challenging any amounts that are disputed; and
  - 7.2 Pay or arrange for payment of any undisputed amounts.
  - 7.3 The Surety's failure to discharge its obligations under Paragraph 7.1 or 7.2 shall not be deemed to constitute a waiver of defenses the Surety or Contractor may have or acquire as to a Claim, except as to undisputed amounts for which the Surety and Claimant have reached agreement. If, however, the Surety fails to discharge its obligations under Paragraph 7.1 or 7.2, the Surety shall indemnify the Claimant for the reasonable attorney's fees the Claimant incurs thereafter to recover any sums found to be due and owing to the Claimant.
8. The Surety's total obligation shall not exceed the amount of this Bond, plus the amount of reasonable attorney's fees provided under Paragraph 7.3, and the amount of this Bond shall be credited for any payments made in good faith by the Surety.
9. Amounts owed by the Owner to the Contractor under the Construction Contract shall be used for the performance of the Construction Contract. By the Contractor furnishing and the Owner accepting this Bond, they agree that all funds earned by the Contractor in the performance of the Construction Contract are dedicated to satisfy obligations of the Contractor and Surety under this Bond, subject to the Owner's priority to use the funds for the completion or correction of the work.
10. The Surety shall not be liable to the Owner, Claimants, or others for obligations of the Contractor that are unrelated to the Construction Contract. The Owner shall not be liable for the payment of any costs or expenses of any Claimant under this Bond, and shall have under this Bond no obligation to make payments to or give notice on behalf of Claimants, or otherwise have any obligations to Claimants under this Bond.

11. The Surety hereby waives notice of any change, including changes of time, to the Construction Contract or to related subcontracts, purchase orders, and other obligations.
12. No suit or action shall be commenced by a Claimant under this Bond other than in a court of competent jurisdiction in the state in which the project that is the subject of the Construction Contract is located or after the expiration of one year from the date (1) on which the Claimant sent a Claim to the Surety pursuant to Paragraph 5.1.2 or 5.2, or (2) on which the last labor or service was performed by anyone or the last materials or equipment were furnished by anyone under the Construction Contract, whichever of (1) or (2) first occurs. If the provisions of this paragraph are void or prohibited by law, the minimum period of limitation available to sureties as a defense in the jurisdiction of the suit shall be applicable.
13. Notice and Claims to the Surety, the Owner, or the Contractor shall be mailed or delivered to the address shown on the page on which their signature appears. Actual receipt of notice or Claims, however accomplished, shall be sufficient compliance as of the date received.
14. When this Bond has been furnished to comply with a statutory or other legal requirement in the location where the construction was to be performed, any provision in this Bond conflicting with said statutory or legal requirement shall be deemed deleted herefrom and provisions conforming to such statutory or other legal requirement shall be deemed incorporated herein. When so furnished, the intent is that this Bond shall be construed as a statutory bond and not as a common law bond.
15. Upon requests by any person or entity appearing to be a potential beneficiary of this Bond, the Contractor and Owner shall promptly furnish a copy of this Bond or shall permit a copy to be made.
16. **Definitions**
  - 16.1 **Claim:** A written statement by the Claimant including at a minimum:
    1. The name of the Claimant;
    2. The name of the person for whom the labor was done, or materials or equipment furnished;
    3. A copy of the agreement or purchase order pursuant to which labor, materials, or equipment was furnished for use in the performance of the Construction Contract;
    4. A brief description of the labor, materials, or equipment furnished;
    5. The date on which the Claimant last performed labor or last furnished materials or equipment for use in the performance of the Construction Contract;
  - 16.2 **Claimant:** An individual or entity having a direct contract with the Contractor or with a subcontractor of the Contractor to furnish labor, materials, or equipment for use in the performance of the Construction Contract. The term Claimant also includes any individual or entity that has rightfully asserted a claim under an applicable mechanic's lien or similar statute against the real property upon which the Project is located. The intent of this Bond shall be to include without limitation in the terms of "labor, materials, or equipment" that part of the water, gas, power, light, heat, oil, gasoline, telephone service, or rental equipment used in the Construction Contract, architectural and engineering services required for performance of the work of the Contractor and the Contractor's subcontractors, and all other items for which a mechanic's lien may be asserted in the jurisdiction where the labor, materials, or equipment were furnished.
  - 16.3 **Construction Contract:** The agreement between the Owner and Contractor identified on the cover page, including all Contract Documents and all changes made to the agreement and the Contract Documents.
  - 16.4 **Owner Default:** Failure of the Owner, which has not been remedied or waived, to pay the Contractor as required under the Construction Contract or to perform and complete or comply with the other material terms of the Construction Contract.
  - 16.5 **Contract Documents:** All the documents that comprise the agreement between the Owner and Contractor.
17. If this Bond is issued for an agreement between a contractor and subcontractor, the term Contractor in this Bond shall be deemed to be Subcontractor and the term Owner shall be deemed to be Contractor.
18. Modifications to this Bond are as follows:

18.1 Paragraph 9 has been modified to require amounts owed to the Contractor by Owner under the Construction Contract to only be used for the performance of the Construction Contract and to allow the Owner priority to use funds earned by the Contractor under the Construction Contract for the completion and correction of the Work.

18.2 The Surety, Owner, and Contractor acknowledge and agree that this bond is furnished to comply with Public Act 213 of 1963 and, accordingly, is a statutory bond and shall be interpreted in accordance with Michigan law regarding statutory bonds, including but not limited to a statute of limitations period consistent with Michigan law and not as limited by Section 12 hereof.

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EJCDC® C-615, Payment Bond

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SECTION 00620 - APPLICATION FOR PAYMENT CERTIFICATE

CONTRACTOR'S APPLICATION FOR PAYMENT NO. \_\_\_\_\_

CONTRACTOR: \_\_\_\_\_ TITLE: \_\_\_\_\_

OWNER: \_\_\_\_\_ CONTRACT NO.: \_\_\_\_\_

Substantial Completion Date: \_\_\_\_\_ Final Completion Date: \_\_\_\_\_

Milestone Completion Date: \_\_\_\_\_

Application is made for payment for the Work shown below, accomplished through the date of \_\_\_\_\_

1. Original Contract Sum		\$	_____
2. Net Change by Change Order		\$	_____
3. Current Contract Amount (line 1 + line 2)		\$	_____
4. Work Complete (from summary sheet) _____ %		\$	_____
5. Stored Materials (from summary sheet, if applicable)		\$	_____
6. Less _____ % Retainage	\$	_____	
7. Less 10% Retainage - Stored Materials	\$	_____	
8. Total Retainage (line 6 + 7)		\$	_____
9. Amount Due to Date (line 4 + 5 - 8)		\$	_____
10. Less Previous Payments (from summary sheet)		\$	_____
<b>11. Amount Due This Application (line 9-10)</b>		<b>\$</b>	<b>_____</b>

CONTRACTOR'S Certification:

The undersigned CONTRACTOR certifies that: (1) all previous progress payments received from OWNER on account of Work done under the Contract referred to above have been applied to discharge in full all obligations of CONTRACTOR incurred in connection with Work covered by prior Applications for Payment; (2) title to all Work, materials and equipment incorporated in said Work or otherwise listed in or covered by this Application for Payment will pass to OWNER at time of payment free and clear of all liens, claims, security interest and encumbrances (except such as are covered by Bond acceptable to OWNER indemnifying OWNER against any such lien, claim, security interest or encumbrance); and (3) all Work covered by this Application for Payment is in accordance with the Contract Documents and not *defective* as that term is defined in the Contract Documents.

ATTACHMENTS TO THIS CERTIFICATION:

\_\_\_\_ Summary Sheet      \_\_\_\_\_ Change Order Summary      \_\_\_\_\_ Stored Material Summary  
\_\_\_\_ Other \_\_\_\_\_

CONTRACTOR:

By: \_\_\_\_\_ Date: \_\_\_\_\_

Payment to CONTRACTOR of the amount shown in line 11 above is recommended by ENGINEER, Tetra Tech, Inc.

By: \_\_\_\_\_ Date: \_\_\_\_\_

APPROVED: OWNER

By: \_\_\_\_\_ Date: \_\_\_\_\_

**Change Order Summary**

<b>No.</b>	<b>Date</b>	<b>Additions</b>	<b>Deductions</b>
	<b>Subtotals</b>		
<b>Total Change In Contract Price</b>			

**Stored Material Summary**

Invoice No.	Stored Material	Material Location	Insurance Certificates on File	Stored Previous		Stored This Month		Incorporated This Month		Materials remaining in storage (\$)
				Date (MO/YR)	Amount (\$)	Date (MO/YR)	Amount (\$)	Date (MO/YR)	Amount (\$)	
		On-Site Off-Site	Yes / No							
		On-Site Off-Site	Yes / No							
		On-Site Off-Site	Yes / No							

SECTION 00627 - CERTIFICATE OF FINAL COMPLETION

Contract \_\_\_\_\_  
Contract No. \_\_\_\_\_  
Date Issued: \_\_\_\_\_  
OWNER \_\_\_\_\_  
CONTRACTOR \_\_\_\_\_

This Certificate of Final Completion applies to all Work under the Contract Documents or to the following specified parts thereof:

The Work to which this Certificate applies has been inspected by authorized representatives of OWNER, CONTRACTOR and ENGINEER, in accordance with Paragraph 14.06 of the General Conditions, and that Work is hereby declared to be finally complete in accordance with the Contract Documents on

DATE OF FINAL COMPLETION

CONTRACTOR's general warranty and guarantee period commences on \_\_\_\_\_ and terminates on \_\_\_\_\_.

CONTRACTOR's special warranty and guarantee are:

\_\_\_\_\_ warranty and guarantee period commences on \_\_\_\_\_ and terminates on \_\_\_\_\_.

\_\_\_\_\_ warranty and guarantee period commences on \_\_\_\_\_ and terminates on \_\_\_\_\_.

This certificate does not constitute an acceptance of Work not in accordance with the Contract Documents nor is it a release of CONTRACTOR's obligation to correct defective Work in accordance with the General Conditions of the Contract Documents.

Executed by ENGINEER on \_\_\_\_\_  
Date

\_\_\_\_\_  
ENGINEER

By: \_\_\_\_\_  
(Authorized Signature)

CONTRACTOR accepts this Certificate of Final Completion on \_\_\_\_\_  
Date

\_\_\_\_\_  
CONTRACTOR

By: \_\_\_\_\_  
(Authorized Signature)

OWNER accepts this Certificate of Final Completion on \_\_\_\_\_  
Date

\_\_\_\_\_  
OWNER

By: \_\_\_\_\_  
(Authorized Signature)

SECTION 00700 - GENERAL CONDITIONS

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## ARTICLE 1 – DEFINITIONS AND TERMINOLOGY

### 1.01 *Defined Terms*

- A. Wherever used in the Bidding Requirements or Contract Documents, a term printed with initial capital letters, including the term's singular and plural forms, will have the meaning indicated in the definitions below. In addition to terms specifically defined, terms with initial capital letters in the Contract Documents include references to identified articles and paragraphs, and the titles of other documents or forms.
1. *Addenda*—Written or graphic instruments issued prior to the opening of Bids which clarify, correct, or change the Bidding Requirements or the proposed Contract Documents.
  2. *Agreement*—The written instrument, executed by Owner and Contractor, that sets forth the Contract Price and Contract Times, identifies the parties and the Engineer, and designates the specific items that are Contract Documents.
  3. *Application for Payment*—The form acceptable to Engineer which is to be used by Contractor during the course of the Work in requesting progress or final payments and which is to be accompanied by such supporting documentation as is required by the Contract Documents.
  4. *Bid*—The offer of a Bidder submitted on the prescribed form setting forth the prices for the Work to be performed.
  5. *Bidder*—An individual or entity that submits a Bid to Owner.
  6. *Bidding Documents*—The Bidding Requirements, the proposed Contract Documents, and all Addenda.
  7. *Bidding Requirements*—The advertisement or invitation to bid, Instructions to Bidders, Bid Bond or other Bid security, if any, the Bid Form, and the Bid with any attachments.
  8. *Change Order*—A document which is signed by Contractor and Owner and authorizes an addition, deletion, or revision in the Work or an adjustment in the Contract Price or the Contract Times, or other revision to the Contract, issued on or after the Effective Date of the Contract.
  9. *Change Proposal*—A written request by Contractor, duly submitted in compliance with the procedural requirements set forth herein, seeking an adjustment in Contract Price or Contract Times, or both; contesting an initial decision by Engineer concerning the requirements of the Contract Documents or the acceptability of Work under the Contract Documents; challenging a set-off against payments due; or seeking other relief with respect to the terms of the Contract.
  10. *Claim*—(a) A demand or assertion by Owner directly to Contractor, duly submitted in compliance with the procedural requirements set forth herein: seeking an adjustment of Contract Price or Contract Times, or both; contesting an initial decision by Engineer concerning the requirements of the Contract Documents or the acceptability of Work under the Contract Documents; contesting Engineer's decision regarding a Change Proposal; seeking resolution of a contractual issue that Engineer has declined to address; or seeking other relief with respect to the terms of the Contract; or (b) a demand or assertion by Contractor directly to Owner, duly submitted in compliance with the procedural requirements set forth herein, contesting Engineer's decision regarding a Change Proposal; or seeking resolution of a contractual issue that Engineer has declined to address. A demand for money or services by a third party is not a Claim.

11. *Constituent of Concern*—Asbestos, petroleum, radioactive materials, polychlorinated biphenyls (PCBs), hazardous waste, and any substance, product, waste, or other material of any nature whatsoever that is or becomes listed, regulated, or addressed pursuant to (a) the Comprehensive Environmental Response, Compensation and Liability Act, 42 U.S.C. §§9601 et seq. (“CERCLA”); (b) the Hazardous Materials Transportation Act, 49 U.S.C. §§5501 et seq.; (c) the Resource Conservation and Recovery Act, 42 U.S.C. §§6901 et seq. (“RCRA”); (d) the Toxic Substances Control Act, 15 U.S.C. §§2601 et seq.; (e) the Clean Water Act, 33 U.S.C. §§1251 et seq.; (f) the Clean Air Act, 42 U.S.C. §§7401 et seq.; or (g) any other federal, state, or local statute, law, rule, regulation, ordinance, resolution, code, order, or decree regulating, relating to, or imposing liability or standards of conduct concerning, any hazardous, toxic, or dangerous waste, substance, or material.
12. *Contract*—The entire and integrated written contract between the Owner and Contractor concerning the Work.
13. *Contract Documents*—Those items so designated in the Agreement, and which together comprise the Contract.
14. *Contract Price*—The money that Owner has agreed to pay Contractor for completion of the Work in accordance with the Contract Documents. .
15. *Contract Times*—The number of days or the dates by which Contractor shall: (a) achieve Milestones, if any; (b) achieve Substantial Completion; and (c) complete the Work.
16. *Contractor*—The individual or entity with which Owner has contracted for performance of the Work.
17. *Cost of the Work*—See Paragraph 13.01 for definition.
18. *Drawings*—The part of the Contract that graphically shows the scope, extent, and character of the Work to be performed by Contractor.
19. *Effective Date of the Contract*—The date, indicated in the Agreement, on which the Contract becomes effective.
20. *Engineer*—The individual or entity named as such in the Agreement.
21. *Field Order*—A written order issued by Engineer which requires minor changes in the Work but does not change the Contract Price or the Contract Times.
22. *Hazardous Environmental Condition*—The presence at the Site of Constituents of Concern in such quantities or circumstances that may present a danger to persons or property exposed thereto. The presence at the Site of materials that are necessary for the execution of the Work, or that are to be incorporated in the Work, and that are controlled and contained pursuant to industry practices, Laws and Regulations, and the requirements of the Contract, does not establish a Hazardous Environmental Condition.
23. *Laws and Regulations; Laws or Regulations*—Any and all applicable laws, statutes, rules, regulations, ordinances, codes, and orders of any and all governmental bodies, agencies, authorities, and courts having jurisdiction.
24. *Liens*—Charges, security interests, or encumbrances upon Contract-related funds, real property, or personal property.
25. *Milestone*—A principal event in the performance of the Work that the Contract requires Contractor to achieve by an intermediate completion date or by a time prior to Substantial Completion of all the Work.

26. *Notice of Award*—The written notice by Owner to a Bidder of Owner’s acceptance of the Bid.
27. *Notice to Proceed*—A written notice by Owner to Contractor fixing the date on which the Contract Times will commence to run and on which Contractor shall start to perform the Work.
28. *Owner*—The individual or entity with which Contractor has contracted regarding the Work, and which has agreed to pay Contractor for the performance of the Work, pursuant to the terms of the Contract.
29. *Progress Schedule*—A schedule, prepared and maintained by Contractor, describing the sequence and duration of the activities comprising the Contractor’s plan to accomplish the Work within the Contract Times.
30. *Project*—The total undertaking to be accomplished for Owner by engineers, contractors, and others, including planning, study, design, construction, testing, commissioning, and start-up, and of which the Work to be performed under the Contract Documents is a part.
31. *Project Manual*—The written documents prepared for, or made available for, procuring and constructing the Work, including but not limited to the Bidding Documents or other construction procurement documents, geotechnical and existing conditions information, the Agreement, bond forms, General Conditions, Supplementary Conditions, and Specifications. The contents of the Project Manual may be bound in one or more volumes.
32. *Resident Project Representative*—The authorized representative of Engineer assigned to assist Engineer at the Site. As used herein, the term Resident Project Representative or “RPR” includes any assistants or field staff of Resident Project Representative.
33. *Samples*—Physical examples of materials, equipment, or workmanship that are representative of some portion of the Work and that establish the standards by which such portion of the Work will be judged.
34. *Schedule of Submittals*—A schedule, prepared and maintained by Contractor, of required submittals and the time requirements for Engineer’s review of the submittals and the performance of related construction activities.
35. *Schedule of Values*—A schedule, prepared and maintained by Contractor, allocating portions of the Contract Price to various portions of the Work and used as the basis for reviewing Contractor’s Applications for Payment.
36. *Shop Drawings*—All drawings, diagrams, illustrations, schedules, and other data or information that are specifically prepared or assembled by or for Contractor and submitted by Contractor to illustrate some portion of the Work. Shop Drawings, whether approved or not, are not Drawings and are not Contract Documents.
37. *Site*—Lands or areas indicated in the Contract Documents as being furnished by Owner upon which the Work is to be performed, including rights-of-way and easements, and such other lands furnished by Owner which are designated for the use of Contractor.
38. *Specifications*—The part of the Contract that consists of written requirements for materials, equipment, systems, standards, and workmanship as applied to the Work, and certain administrative requirements and procedural matters applicable to the Work.
39. *Subcontractor*—An individual or entity having a direct contract with Contractor or with any other Subcontractor for the performance of a part of the Work.
40. *Substantial Completion*—The time at which the Work (or a specified part thereof) has progressed to the point where, in the opinion of Engineer, the Work (or a specified part

thereof) is sufficiently complete, in accordance with the Contract Documents, so that the Work (or a specified part thereof) can be utilized for the purposes for which it is intended. The terms “substantially complete” and “substantially completed” as applied to all or part of the Work refer to Substantial Completion thereof.

41. *Successful Bidder*—The Bidder whose Bid the Owner accepts, and to which the Owner makes an award of contract, subject to stated conditions.
42. *Supplementary Conditions*—The part of the Contract that amends or supplements these General Conditions.
43. *Supplier*—A manufacturer, fabricator, supplier, distributor, materialman, or vendor having a direct contract with Contractor or with any Subcontractor to furnish materials or equipment to be incorporated in the Work by Contractor or a Subcontractor.
44. *Technical Data*—Those items expressly identified as Technical Data in the Supplementary Conditions, with respect to either (a) subsurface conditions at the Site, or physical conditions relating to existing surface or subsurface structures at the Site (except Underground Facilities) or (b) Hazardous Environmental Conditions at the Site. If no such express identifications of Technical Data have been made with respect to conditions at the Site, then the data contained in boring logs, recorded measurements of subsurface water levels, laboratory test results, and other factual, objective information regarding conditions at the Site that are set forth in any geotechnical or environmental report prepared for the Project and made available to Contractor are hereby defined as Technical Data with respect to conditions at the Site under Paragraphs 5.03, 5.04, and 5.06.
45. *Underground Facilities*—All underground pipelines, conduits, ducts, cables, wires, manholes, vaults, tanks, tunnels, or other such facilities or attachments, and any encasements containing such facilities, including but not limited to those that convey electricity, gases, steam, liquid petroleum products, telephone or other communications, fiber optic transmissions, cable television, water, wastewater, storm water, other liquids or chemicals, or traffic or other control systems.
46. *Unit Price Work*—Work to be paid for on the basis of unit prices.
47. *Work*—The entire construction or the various separately identifiable parts thereof required to be provided under the Contract Documents. Work includes and is the result of performing or providing all labor, services, and documentation necessary to produce such construction; furnishing, installing, and incorporating all materials and equipment into such construction; and may include related services such as testing, start-up, and commissioning, all as required by the Contract Documents.
48. *Work Change Directive*—A written directive to Contractor issued on or after the Effective Date of the Contract, signed by Owner and recommended by Engineer, ordering an addition, deletion, or revision in the Work.

## 1.02 Terminology

- A. The words and terms discussed in the following paragraphs are not defined but, when used in the Bidding Requirements or Contract Documents, have the indicated meaning.
- B. *Intent of Certain Terms or Adjectives:*
  1. The Contract Documents include the terms “as allowed,” “as approved,” “as ordered,” “as directed” or terms of like effect or import to authorize an exercise of professional judgment by Engineer. In addition, the adjectives “reasonable,” “suitable,” “acceptable,” “proper,” “satisfactory,” or adjectives of like effect or import are used to describe an action or

determination of Engineer as to the Work. It is intended that such exercise of professional judgment, action, or determination will be solely to evaluate, in general, the Work for compliance with the information in the Contract Documents and with the design concept of the Project as a functioning whole as shown or indicated in the Contract Documents (unless there is a specific statement indicating otherwise). The use of any such term or adjective is not intended to and shall not be effective to assign to Engineer any duty or authority to supervise or direct the performance of the Work, or any duty or authority to undertake responsibility contrary to the provisions of Article 10 or any other provision of the Contract Documents.

C. *Day:*

1. The word “day” means a calendar day of 24 hours measured from midnight to the next midnight.

D. *Defective:*

1. The word “defective,” when modifying the word “Work,” refers to Work that is unsatisfactory, faulty, or deficient in that it:
  - a. does not conform to the Contract Documents; or
  - b. does not meet the requirements of any applicable inspection, reference standard, test, or approval referred to in the Contract Documents; or
  - c. has been damaged prior to Engineer’s recommendation of final payment (unless responsibility for the protection thereof has been assumed by Owner at Substantial Completion in accordance with Paragraph 15.03 or 15.04).

E. *Furnish, Install, Perform, Provide:*

1. The word “furnish,” when used in connection with services, materials, or equipment, shall mean to supply and deliver said services, materials, or equipment to the Site (or some other specified location) ready for use or installation and in usable or operable condition.
2. The word “install,” when used in connection with services, materials, or equipment, shall mean to put into use or place in final position said services, materials, or equipment complete and ready for intended use.
3. The words “perform” or “provide,” when used in connection with services, materials, or equipment, shall mean to furnish and install said services, materials, or equipment complete and ready for intended use.
4. If the Contract Documents establish an obligation of Contractor with respect to specific services, materials, or equipment, but do not expressly use any of the four words “furnish,” “install,” “perform,” or “provide,” then Contractor shall furnish and install said services, materials, or equipment complete and ready for intended use.

- F. Unless stated otherwise in the Contract Documents, words or phrases that have a well-known technical or construction industry or trade meaning are used in the Contract Documents in accordance with such recognized meaning.

## **ARTICLE 2 – PRELIMINARY MATTERS**

### *2.01 Delivery of Bonds and Evidence of Insurance*

- A. *Bonds:* When Contractor delivers the executed counterparts of the Agreement to Owner, Contractor shall also deliver to Owner such bonds as Contractor may be required to furnish.

- B. *Evidence of Contractor's Insurance:* When Contractor delivers the executed counterparts of the Agreement to Owner, Contractor shall also deliver to Owner, with copies to each named insured and additional insured (as identified in the Supplementary Conditions or elsewhere in the Contract), the certificates and other evidence of insurance required to be provided by Contractor in accordance with Article 6.
- C. *Evidence of Owner's Insurance:* After receipt of the executed counterparts of the Agreement and all required bonds and insurance documentation, Owner shall promptly deliver to Contractor, with copies to each named insured and additional insured (as identified in the Supplementary Conditions or otherwise), the certificates and other evidence of insurance required to be provided by Owner under Article 6.

## 2.02 *Copies of Documents*

- A. Owner shall furnish to Contractor four printed copies of the Contract (including one fully executed counterpart of the Agreement), and one copy in electronic portable document format (PDF). Additional printed copies will be furnished upon request at the cost of reproduction.
- B. Owner shall maintain and safeguard at least one original printed record version of the Contract, including Drawings and Specifications signed and sealed by Engineer and other design professionals. Owner shall make such original printed record version of the Contract available to Contractor for review. Owner may delegate the responsibilities under this provision to Engineer.

## 2.03 *Before Starting Construction*

- A. *Preliminary Schedules:* Within 10 days after the Effective Date of the Contract (or as otherwise specifically required by the Contract Documents), Contractor shall submit to Engineer for timely review:
  - 1. a preliminary Progress Schedule indicating the times (numbers of days or dates) for starting and completing the various stages of the Work, including any Milestones specified in the Contract;
  - 2. a preliminary Schedule of Submittals; and
  - 3. a preliminary Schedule of Values for all of the Work which includes quantities and prices of items which when added together equal the Contract Price and subdivides the Work into component parts in sufficient detail to serve as the basis for progress payments during performance of the Work. Such prices will include an appropriate amount of overhead and profit applicable to each item of Work.

## 2.04 *Preconstruction Conference; Designation of Authorized Representatives*

- A. Before any Work at the Site is started, a conference attended by Owner, Contractor, Engineer, and others as appropriate will be held to establish a working understanding among the parties as to the Work and to discuss the schedules referred to in Paragraph 2.03.A, procedures for handling Shop Drawings, Samples, and other submittals, processing Applications for Payment, electronic or digital transmittals, and maintaining required records.
- B. At this conference Owner and Contractor each shall designate, in writing, a specific individual to act as its authorized representative with respect to the services and responsibilities under the Contract. Such individuals shall have the authority to transmit and receive information, render decisions relative to the Contract, and otherwise act on behalf of each respective party.

## 2.05 *Initial Acceptance of Schedules*

- A. At least 10 days before submission of the first Application for Payment a conference, attended by Contractor, Engineer, and others as appropriate, will be held to review for acceptability to Engineer

as provided below the schedules submitted in accordance with Paragraph 2.03.A. Contractor shall have an additional 10 days to make corrections and adjustments and to complete and resubmit the schedules. No progress payment shall be made to Contractor until acceptable schedules are submitted to Engineer.

1. The Progress Schedule will be acceptable to Engineer if it provides an orderly progression of the Work to completion within the Contract Times. Such acceptance will not impose on Engineer responsibility for the Progress Schedule, for sequencing, scheduling, or progress of the Work, nor interfere with or relieve Contractor from Contractor's full responsibility therefor.
2. Contractor's Schedule of Submittals will be acceptable to Engineer if it provides a workable arrangement for reviewing and processing the required submittals.
3. Contractor's Schedule of Values will be acceptable to Engineer as to form and substance if it provides a reasonable allocation of the Contract Price to the component parts of the Work.

#### 2.06 *Electronic Transmittals*

- A. Except as otherwise stated elsewhere in the Contract, the Owner, Engineer, and Contractor may transmit, and shall accept, Project-related correspondence, text, data, documents, drawings, information, and graphics, including but not limited to Shop Drawings and other submittals, in electronic media or digital format, either directly, or through access to a secure Project website.
- B. If the Contract does not establish protocols for electronic or digital transmittals, then Owner, Engineer, and Contractor shall jointly develop such protocols.
- C. When transmitting items in electronic media or digital format, the transmitting party makes no representations as to long term compatibility, usability, or readability of the items resulting from the recipient's use of software application packages, operating systems, or computer hardware differing from those used in the drafting or transmittal of the items, or from those established in applicable transmittal protocols.

### **ARTICLE 3 – DOCUMENTS: INTENT, REQUIREMENTS, REUSE**

#### 3.01 *Intent*

- A. The Contract Documents are complementary; what is required by one is as binding as if required by all.
- B. It is the intent of the Contract Documents to describe a functionally complete project (or part thereof) to be constructed in accordance with the Contract Documents.
- C. Unless otherwise stated in the Contract Documents, if there is a discrepancy between the electronic or digital versions of the Contract Documents (including any printed copies derived from such electronic or digital versions) and the printed record version, the printed record version shall govern.
- D. The Contract supersedes prior negotiations, representations, and agreements, whether written or oral.
- E. Engineer will issue clarifications and interpretations of the Contract Documents as provided herein.

#### 3.02 *Reference Standards*

- A. Standards Specifications, Codes, Laws and Regulations
  1. Reference in the Contract Documents to standard specifications, manuals, reference standards, or codes of any technical society, organization, or association, or to Laws or Regulations,

whether such reference be specific or by implication, shall mean the standard specification, manual, reference standard, code, or Laws or Regulations in effect at the time of opening of Bids (or on the Effective Date of the Contract if there were no Bids), except as may be otherwise specifically stated in the Contract Documents.

2. No provision of any such standard specification, manual, reference standard, or code, or any instruction of a Supplier, shall be effective to change the duties or responsibilities of Owner, Contractor, or Engineer, or any of their subcontractors, consultants, agents, or employees, from those set forth in the part of the Contract Documents prepared by or for Engineer. No such provision or instruction shall be effective to assign to Owner, Engineer, or any of their officers, directors, members, partners, employees, agents, consultants, or subcontractors, any duty or authority to supervise or direct the performance of the Work or any duty or authority to undertake responsibility inconsistent with the provisions of the part of the Contract Documents prepared by or for Engineer.

### 3.03 *Reporting and Resolving Discrepancies*

#### A. *Reporting Discrepancies:*

1. *Contractor's Verification of Figures and Field Measurements:* Before undertaking each part of the Work, Contractor shall carefully study the Contract Documents, and check and verify pertinent figures and dimensions therein, particularly with respect to applicable field measurements. Contractor shall promptly report in writing to Engineer any conflict, error, ambiguity, or discrepancy that Contractor discovers, or has actual knowledge of, and shall not proceed with any Work affected thereby until the conflict, error, ambiguity, or discrepancy is resolved, by a clarification or interpretation by Engineer, or by an amendment or supplement to the Contract Documents issued pursuant to Paragraph 11.01.
2. *Contractor's Review of Contract Documents:* If, before or during the performance of the Work, Contractor discovers any conflict, error, ambiguity, or discrepancy within the Contract Documents, or between the Contract Documents and (a) any applicable Law or Regulation, (b) actual field conditions, (c) any standard specification, manual, reference standard, or code, or (d) any instruction of any Supplier, then Contractor shall promptly report it to Engineer in writing. Contractor shall not proceed with the Work affected thereby (except in an emergency as required by Paragraph 7.15) until the conflict, error, ambiguity, or discrepancy is resolved, by a clarification or interpretation by Engineer, or by an amendment or supplement to the Contract Documents issued pursuant to Paragraph 11.01.
3. Contractor shall not be liable to Owner or Engineer for failure to report any conflict, error, ambiguity, or discrepancy in the Contract Documents unless Contractor had actual knowledge thereof.

#### B. *Resolving Discrepancies:*

1. Except as may be otherwise specifically stated in the Contract Documents, the provisions of the part of the Contract Documents prepared by or for Engineer shall take precedence in resolving any conflict, error, ambiguity, or discrepancy between such provisions of the Contract Documents and:
  - a. the provisions of any standard specification, manual, reference standard, or code, or the instruction of any Supplier (whether or not specifically incorporated by reference as a Contract Document); or
  - b. the provisions of any Laws or Regulations applicable to the performance of the Work (unless such an interpretation of the provisions of the Contract Documents would result in violation of such Law or Regulation).

### 3.04 *Requirements of the Contract Documents*

- A. During the performance of the Work and until final payment, Contractor and Owner shall submit to the Engineer all matters in question concerning the requirements of the Contract Documents (sometimes referred to as requests for information or interpretation—RFIs), or relating to the acceptability of the Work under the Contract Documents, as soon as possible after such matters arise. Engineer will be the initial interpreter of the requirements of the Contract Documents, and judge of the acceptability of the Work thereunder.
- B. Engineer will, with reasonable promptness, render a written clarification, interpretation, or decision on the issue submitted, or initiate an amendment or supplement to the Contract Documents. Engineer's written clarification, interpretation, or decision will be final and binding on Contractor, unless it appeals by submitting a Change Proposal, and on Owner, unless it appeals by filing a Claim.
- C. If a submitted matter in question concerns terms and conditions of the Contract Documents that do not involve (1) the performance or acceptability of the Work under the Contract Documents, (2) the design (as set forth in the Drawings, Specifications, or otherwise), or (3) other engineering or technical matters, then Engineer will promptly give written notice to Owner and Contractor that Engineer is unable to provide a decision or interpretation. If Owner and Contractor are unable to agree on resolution of such a matter in question, either party may pursue resolution as provided in Article 12.

### 3.05 *Reuse of Documents*

- A. Contractor and its Subcontractors and Suppliers shall not:
  - 1. have or acquire any title to or ownership rights in any of the Drawings, Specifications, or other documents (or copies of any thereof) prepared by or bearing the seal of Engineer or its consultants, including electronic media editions, or reuse any such Drawings, Specifications, other documents, or copies thereof on extensions of the Project or any other project without written consent of Owner and Engineer and specific written verification or adaptation by Engineer; or
  - 2. have or acquire any title or ownership rights in any other Contract Documents, reuse any such Contract Documents for any purpose without Owner's express written consent, or violate any copyrights pertaining to such Contract Documents.
- B. The prohibitions of this Paragraph 3.05 will survive final payment, or termination of the Contract. Nothing herein shall preclude Contractor from retaining copies of the Contract Documents for record purposes.

## **ARTICLE 4 – COMMENCEMENT AND PROGRESS OF THE WORK**

### 4.01 *Commencement of Contract Times; Notice to Proceed*

- A. The Contract Times will commence to run on the thirtieth day after the Effective Date of the Contract or, if a Notice to Proceed is given, on the day indicated in the Notice to Proceed. A Notice to Proceed may be given at any time within 30 days after the Effective Date of the Contract. In no event will the Contract Times commence to run later than the sixtieth day after the day of Bid opening or the thirtieth day after the Effective Date of the Contract, whichever date is earlier.

### 4.02 *Starting the Work*

- A. Contractor shall start to perform the Work on the date when the Contract Times commence to run. No Work shall be done at the Site prior to such date.

#### 4.03 *Reference Points*

- A. Owner shall provide engineering surveys to establish reference points for construction which in Engineer's judgment are necessary to enable Contractor to proceed with the Work. Contractor shall be responsible for laying out the Work, shall protect and preserve the established reference points and property monuments, and shall make no changes or relocations without the prior written approval of Owner. Contractor shall report to Engineer whenever any reference point or property monument is lost or destroyed or requires relocation because of necessary changes in grades or locations, and shall be responsible for the accurate replacement or relocation of such reference points or property monuments by professionally qualified personnel.

#### 4.04 *Progress Schedule*

- A. Contractor shall adhere to the Progress Schedule established in accordance with Paragraph 2.05 as it may be adjusted from time to time as provided below.
  - 1. Contractor shall submit to Engineer for acceptance (to the extent indicated in Paragraph 2.05) proposed adjustments in the Progress Schedule that will not result in changing the Contract Times.
  - 2. Proposed adjustments in the Progress Schedule that will change the Contract Times shall be submitted in accordance with the requirements of Article 11.
- B. Contractor shall carry on the Work and adhere to the Progress Schedule during all disputes or disagreements with Owner. No Work shall be delayed or postponed pending resolution of any disputes or disagreements, or during any appeal process, except as permitted by Paragraph 16.04, or as Owner and Contractor may otherwise agree in writing.

#### 4.05 *Delays in Contractor's Progress*

- A. If Owner, Engineer, or anyone for whom Owner is responsible, delays, disrupts, or interferes with the performance or progress of the Work, then Contractor shall be entitled to an equitable adjustment in the Contract Times and Contract Price. Contractor's entitlement to an adjustment of the Contract Times is conditioned on such adjustment being essential to Contractor's ability to complete the Work within the Contract Times.
- B. Contractor shall not be entitled to an adjustment in Contract Price or Contract Times for delay, disruption, or interference caused by or within the control of Contractor. Delay, disruption, and interference attributable to and within the control of a Subcontractor or Supplier shall be deemed to be within the control of Contractor.
- C. If Contractor's performance or progress is delayed, disrupted, or interfered with by unanticipated causes not the fault of and beyond the control of Owner, Contractor, and those for which they are responsible, then Contractor shall be entitled to an equitable adjustment in Contract Times. Contractor's entitlement to an adjustment of the Contract Times is conditioned on such adjustment being essential to Contractor's ability to complete the Work within the Contract Times. Such an adjustment shall be Contractor's sole and exclusive remedy for the delays, disruption, and interference described in this paragraph. Causes of delay, disruption, or interference that may give rise to an adjustment in Contract Times under this paragraph include but are not limited to the following:
  - 1. severe and unavoidable natural catastrophes such as fires, floods, epidemics, and earthquakes;
  - 2. abnormal weather conditions;
  - 3. acts or failures to act of utility owners (other than those performing other work at or adjacent to the Site by arrangement with the Owner, as contemplated in Article 8); and

- 4. acts of war or terrorism.
- D. Delays, disruption, and interference to the performance or progress of the Work resulting from the existence of a differing subsurface or physical condition, an Underground Facility that was not shown or indicated by the Contract Documents, or not shown or indicated with reasonable accuracy, and those resulting from Hazardous Environmental Conditions, are governed by Article 5.
- E. Paragraph 8.03 governs delays, disruption, and interference to the performance or progress of the Work resulting from the performance of certain other work at or adjacent to the Site.
- F. Contractor shall not be entitled to an adjustment in Contract Price or Contract Times for any delay, disruption, or interference if such delay is concurrent with a delay, disruption, or interference caused by or within the control of Contractor.
- G. Contractor must submit any Change Proposal seeking an adjustment in Contract Price or Contract Times under this paragraph within 30 days of the commencement of the delaying, disrupting, or interfering event.

**ARTICLE 5 – AVAILABILITY OF LANDS; SUBSURFACE AND PHYSICAL CONDITIONS; HAZARDOUS ENVIRONMENTAL CONDITIONS**

5.01 *Availability of Lands*

- A. Owner shall furnish the Site. Owner shall notify Contractor of any encumbrances or restrictions not of general application but specifically related to use of the Site with which Contractor must comply in performing the Work.
- B. Upon reasonable written request, Owner shall furnish Contractor with a current statement of record legal title and legal description of the lands upon which permanent improvements are to be made and Owner’s interest therein as necessary for giving notice of or filing a mechanic’s or construction lien against such lands in accordance with applicable Laws and Regulations.
- C. Contractor shall provide for all additional lands and access thereto that may be required for temporary construction facilities or storage of materials and equipment.

5.02 *Use of Site and Other Areas*

- A. *Limitation on Use of Site and Other Areas:*
  - 1. Contractor shall confine construction equipment, temporary construction facilities, the storage of materials and equipment, and the operations of workers to the Site, adjacent areas that Contractor has arranged to use through construction easements or otherwise, and other adjacent areas permitted by Laws and Regulations, and shall not unreasonably encumber the Site and such other adjacent areas with construction equipment or other materials or equipment. Contractor shall assume full responsibility for (a) damage to the Site; (b) damage to any such other adjacent areas used for Contractor’s operations; (c) damage to any other adjacent land or areas; and (d) for injuries and losses sustained by the owners or occupants of any such land or areas; provided that such damage or injuries result from the performance of the Work or from other actions or conduct of the Contractor or those for which Contractor is responsible.
  - 2. If a damage or injury claim is made by the owner or occupant of any such land or area because of the performance of the Work, or because of other actions or conduct of the Contractor or those for which Contractor is responsible, Contractor shall (a) take immediate corrective or remedial action as required by Paragraph 7.12, or otherwise; (b) promptly attempt to settle the

claim as to all parties through negotiations with such owner or occupant, or otherwise resolve the claim by arbitration or other dispute resolution proceeding, or at law; and (c) to the fullest extent permitted by Laws and Regulations, indemnify and hold harmless Owner and Engineer, and the officers, directors, members, partners, employees, agents, consultants and subcontractors of each and any of them from and against any such claim, and against all costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) arising out of or relating to any claim or action, legal or equitable, brought by any such owner or occupant against Owner, Engineer, or any other party indemnified hereunder to the extent caused directly or indirectly, in whole or in part by, or based upon, Contractor's performance of the Work, or because of other actions or conduct of the Contractor or those for which Contractor is responsible.

- B. *Removal of Debris During Performance of the Work:* During the progress of the Work the Contractor shall keep the Site and other adjacent areas free from accumulations of waste materials, rubbish, and other debris. Removal and disposal of such waste materials, rubbish, and other debris shall conform to applicable Laws and Regulations.
- C. *Cleaning:* Prior to Substantial Completion of the Work Contractor shall clean the Site and the Work and make it ready for utilization by Owner. At the completion of the Work Contractor shall remove from the Site and adjacent areas all tools, appliances, construction equipment and machinery, and surplus materials and shall restore to original condition all property not designated for alteration by the Contract Documents.
- D. *Loading of Structures:* Contractor shall not load nor permit any part of any structure to be loaded in any manner that will endanger the structure, nor shall Contractor subject any part of the Work or adjacent structures or land to stresses or pressures that will endanger them.

### 5.03 *Subsurface and Physical Conditions*

- A. *Reports and Drawings:* The Supplementary Conditions identify:
  - 1. those reports known to Owner of explorations and tests of subsurface conditions at or adjacent to the Site;
  - 2. those drawings known to Owner of physical conditions relating to existing surface or subsurface structures at the Site (except Underground Facilities); and
  - 3. Technical Data contained in such reports and drawings.
- B. *Reliance by Contractor on Technical Data Authorized:* Contractor may rely upon the accuracy of the Technical Data expressly identified in the Supplementary Conditions with respect to such reports and drawings, but such reports and drawings are not Contract Documents. If no such express identification has been made, then Contractor may rely upon the accuracy of the Technical Data (as defined in Article 1) contained in any geotechnical or environmental report prepared for the Project and made available to Contractor. Except for such reliance on Technical Data, Contractor may not rely upon or make any claim against Owner or Engineer, or any of their officers, directors, members, partners, employees, agents, consultants, or subcontractors, with respect to:
  - 1. the completeness of such reports and drawings for Contractor's purposes, including, but not limited to, any aspects of the means, methods, techniques, sequences, and procedures of construction to be employed by Contractor, and safety precautions and programs incident thereto; or

2. other data, interpretations, opinions, and information contained in such reports or shown or indicated in such drawings; or
3. any Contractor interpretation of or conclusion drawn from any Technical Data or any such other data, interpretations, opinions, or information.

5.04 *Differing Subsurface or Physical Conditions*

A. *Notice by Contractor:* If Contractor believes that any subsurface or physical condition that is uncovered or revealed at the Site either:

1. is of such a nature as to establish that any Technical Data on which Contractor is entitled to rely as provided in Paragraph 5.03 is materially inaccurate; or
2. is of such a nature as to require a change in the Drawings or Specifications; or
3. differs materially from that shown or indicated in the Contract Documents; or
4. is of an unusual nature, and differs materially from conditions ordinarily encountered and generally recognized as inherent in work of the character provided for in the Contract Documents;

then Contractor shall, promptly after becoming aware thereof and before further disturbing the subsurface or physical conditions or performing any Work in connection therewith (except in an emergency as required by Paragraph 7.15), notify Owner and Engineer in writing about such condition. Contractor shall not further disturb such condition or perform any Work in connection therewith (except with respect to an emergency) until receipt of a written statement permitting Contractor to do so.

B. *Engineer's Review:* After receipt of written notice as required by the preceding paragraph, Engineer will promptly review the subsurface or physical condition in question; determine the necessity of Owner's obtaining additional exploration or tests with respect to the condition; conclude whether the condition falls within any one or more of the differing site condition categories in Paragraph 5.04.A above; obtain any pertinent cost or schedule information from Contractor; prepare recommendations to Owner regarding the Contractor's resumption of Work in connection with the subsurface or physical condition in question and the need for any change in the Drawings or Specifications; and advise Owner in writing of Engineer's findings, conclusions, and recommendations.

C. *Owner's Statement to Contractor Regarding Site Condition:* After receipt of Engineer's written findings, conclusions, and recommendations, Owner shall issue a written statement to Contractor (with a copy to Engineer) regarding the subsurface or physical condition in question, addressing the resumption of Work in connection with such condition, indicating whether any change in the Drawings or Specifications will be made, and adopting or rejecting Engineer's written findings, conclusions, and recommendations, in whole or in part.

D. *Possible Price and Times Adjustments:*

1. Contractor shall be entitled to an equitable adjustment in Contract Price or Contract Times, or both, to the extent that the existence of a differing subsurface or physical condition, or any related delay, disruption, or interference, causes an increase or decrease in Contractor's cost of, or time required for, performance of the Work; subject, however, to the following:
  - a. such condition must fall within any one or more of the categories described in Paragraph 5.04.A;
  - b. with respect to Work that is paid for on a unit price basis, any adjustment in Contract Price will be subject to the provisions of Paragraph 13.03; and,

- c. Contractor's entitlement to an adjustment of the Contract Times is conditioned on such adjustment being essential to Contractor's ability to complete the Work within the Contract Times.
2. Contractor shall not be entitled to any adjustment in the Contract Price or Contract Times with respect to a subsurface or physical condition if:
  - a. Contractor knew of the existence of such condition at the time Contractor made a commitment to Owner with respect to Contract Price and Contract Times by the submission of a Bid or becoming bound under a negotiated contract, or otherwise; or
  - b. the existence of such condition reasonably could have been discovered or revealed as a result of any examination, investigation, exploration, test, or study of the Site and contiguous areas expressly required by the Bidding Requirements or Contract Documents to be conducted by or for Contractor prior to Contractor's making such commitment; or
  - c. Contractor failed to give the written notice as required by Paragraph 5.04.A.
3. If Owner and Contractor agree regarding Contractor's entitlement to and the amount or extent of any adjustment in the Contract Price or Contract Times, or both, then any such adjustment shall be set forth in a Change Order.
4. Contractor may submit a Change Proposal regarding its entitlement to or the amount or extent of any adjustment in the Contract Price or Contract Times, or both, no later than 30 days after Owner's issuance of the Owner's written statement to Contractor regarding the subsurface or physical condition in question.

#### 5.05 *Underground Facilities*

- A. *Contractor's Responsibilities:* The information and data shown or indicated in the Contract Documents with respect to existing Underground Facilities at or adjacent to the Site is based on information and data furnished to Owner or Engineer by the owners of such Underground Facilities, including Owner, or by others. Unless it is otherwise expressly provided in the Supplementary Conditions:
  1. Owner and Engineer do not warrant or guarantee the accuracy or completeness of any such information or data provided by others; and
  2. the cost of all of the following will be included in the Contract Price, and Contractor shall have full responsibility for:
    - a. reviewing and checking all information and data regarding existing Underground Facilities at the Site;
    - b. locating all Underground Facilities shown or indicated in the Contract Documents as being at the Site;
    - c. coordination of the Work with the owners (including Owner) of such Underground Facilities, during construction; and
    - d. the safety and protection of all existing Underground Facilities at the Site, and repairing any damage thereto resulting from the Work.
- B. *Notice by Contractor:* If Contractor believes that an Underground Facility that is uncovered or revealed at the Site was not shown or indicated in the Contract Documents, or was not shown or indicated with reasonable accuracy, then Contractor shall, promptly after becoming aware thereof and before further disturbing conditions affected thereby or performing any Work in connection

therewith (except in an emergency as required by Paragraph 7.15), identify the owner of such Underground Facility and give written notice to that owner and to Owner and Engineer.

- C. *Engineer's Review*: Engineer will promptly review the Underground Facility and conclude whether such Underground Facility was not shown or indicated in the Contract Documents, or was not shown or indicated with reasonable accuracy; obtain any pertinent cost or schedule information from Contractor; prepare recommendations to Owner regarding the Contractor's resumption of Work in connection with the Underground Facility in question; determine the extent, if any, to which a change is required in the Drawings or Specifications to reflect and document the consequences of the existence or location of the Underground Facility; and advise Owner in writing of Engineer's findings, conclusions, and recommendations. During such time, Contractor shall be responsible for the safety and protection of such Underground Facility.
- D. *Owner's Statement to Contractor Regarding Underground Facility*: After receipt of Engineer's written findings, conclusions, and recommendations, Owner shall issue a written statement to Contractor (with a copy to Engineer) regarding the Underground Facility in question, addressing the resumption of Work in connection with such Underground Facility, indicating whether any change in the Drawings or Specifications will be made, and adopting or rejecting Engineer's written findings, conclusions, and recommendations in whole or in part.
- E. *Possible Price and Times Adjustments*:
  - 1. Contractor shall be entitled to an equitable adjustment in the Contract Price or Contract Times, or both, to the extent that any existing Underground Facility at the Site that was not shown or indicated in the Contract Documents, or was not shown or indicated with reasonable accuracy, or any related delay, disruption, or interference, causes an increase or decrease in Contractor's cost of, or time required for, performance of the Work; subject, however, to the following:
    - a. Contractor did not know of and could not reasonably have been expected to be aware of or to have anticipated the existence or actual location of the Underground Facility in question;
    - b. With respect to Work that is paid for on a unit price basis, any adjustment in Contract Price will be subject to the provisions of Paragraph 13.03;
    - c. Contractor's entitlement to an adjustment of the Contract Times is conditioned on such adjustment being essential to Contractor's ability to complete the Work within the Contract Times; and
    - d. Contractor gave the notice required in Paragraph 5.05.B.
  - 2. If Owner and Contractor agree regarding Contractor's entitlement to and the amount or extent of any adjustment in the Contract Price or Contract Times, or both, then any such adjustment shall be set forth in a Change Order.
  - 3. Contractor may submit a Change Proposal regarding its entitlement to or the amount or extent of any adjustment in the Contract Price or Contract Times, or both, no later than 30 days after Owner's issuance of the Owner's written statement to Contractor regarding the Underground Facility in question.

#### 5.06 *Hazardous Environmental Conditions at Site*

- A. *Reports and Drawings*: The Supplementary Conditions identify:
  - 1. those reports and drawings known to Owner relating to Hazardous Environmental Conditions that have been identified at or adjacent to the Site; and
  - 2. Technical Data contained in such reports and drawings.

- B. *Reliance by Contractor on Technical Data Authorized:* Contractor may rely upon the accuracy of the Technical Data expressly identified in the Supplementary Conditions with respect to such reports and drawings, but such reports and drawings are not Contract Documents. If no such express identification has been made, then Contractor may rely on the accuracy of the Technical Data (as defined in Article 1) contained in any geotechnical or environmental report prepared for the Project and made available to Contractor. Except for such reliance on Technical Data, Contractor may not rely upon or make any claim against Owner or Engineer, or any of their officers, directors, members, partners, employees, agents, consultants, or subcontractors with respect to:
1. the completeness of such reports and drawings for Contractor's purposes, including, but not limited to, any aspects of the means, methods, techniques, sequences and procedures of construction to be employed by Contractor and safety precautions and programs incident thereto; or
  2. other data, interpretations, opinions and information contained in such reports or shown or indicated in such drawings; or
  3. any Contractor interpretation of or conclusion drawn from any Technical Data or any such other data, interpretations, opinions or information.
- C. Contractor shall not be responsible for removing or remediating any Hazardous Environmental Condition encountered, uncovered, or revealed at the Site unless such removal or remediation is expressly identified in the Contract Documents to be within the scope of the Work.
- D. Contractor shall be responsible for controlling, containing, and duly removing all Constituents of Concern brought to the Site by Contractor, Subcontractors, Suppliers, or anyone else for whom Contractor is responsible, and for any associated costs; and for the costs of removing and remediating any Hazardous Environmental Condition created by the presence of any such Constituents of Concern.
- E. If Contractor encounters, uncovers, or reveals a Hazardous Environmental Condition whose removal or remediation is not expressly identified in the Contract Documents as being within the scope of the Work, or if Contractor or anyone for whom Contractor is responsible creates a Hazardous Environmental Condition, then Contractor shall immediately: (1) secure or otherwise isolate such condition; (2) stop all Work in connection with such condition and in any area affected thereby (except in an emergency as required by Paragraph 7.15); and (3) notify Owner and Engineer (and promptly thereafter confirm such notice in writing). Owner shall promptly consult with Engineer concerning the necessity for Owner to retain a qualified expert to evaluate such condition or take corrective action, if any. Promptly after consulting with Engineer, Owner shall take such actions as are necessary to permit Owner to timely obtain required permits and provide Contractor the written notice required by Paragraph 5.06.F. If Contractor or anyone for whom Contractor is responsible created the Hazardous Environmental Condition in question, then Owner may remove and remediate the Hazardous Environmental Condition, and impose a set-off against payments to account for the associated costs.
- F. Contractor shall not resume Work in connection with such Hazardous Environmental Condition or in any affected area until after Owner has obtained any required permits related thereto, and delivered written notice to Contractor either (1) specifying that such condition and any affected area is or has been rendered safe for the resumption of Work, or (2) specifying any special conditions under which such Work may be resumed safely.
- G. If Owner and Contractor cannot agree as to entitlement to or on the amount or extent, if any, of any adjustment in Contract Price or Contract Times, or both, as a result of such Work stoppage or such special conditions under which Work is agreed to be resumed by Contractor, then within 30 days of

Owner's written notice regarding the resumption of Work, Contractor may submit a Change Proposal, or Owner may impose a set-off.

- H. If after receipt of such written notice Contractor does not agree to resume such Work based on a reasonable belief it is unsafe, or does not agree to resume such Work under such special conditions, then Owner may order the portion of the Work that is in the area affected by such condition to be deleted from the Work, following the contractual change procedures in Article 11. Owner may have such deleted portion of the Work performed by Owner's own forces or others in accordance with Article 8.
- I. To the fullest extent permitted by Laws and Regulations, Owner shall indemnify and hold harmless Contractor, Subcontractors, and Engineer, and the officers, directors, members, partners, employees, agents, consultants, and subcontractors of each and any of them from and against all claims, costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) arising out of or relating to a Hazardous Environmental Condition, provided that such Hazardous Environmental Condition (1) was not shown or indicated in the Drawings, Specifications, or other Contract Documents, identified as Technical Data entitled to limited reliance pursuant to Paragraph 5.06.B, or identified in the Contract Documents to be included within the scope of the Work, and (2) was not created by Contractor or by anyone for whom Contractor is responsible. Nothing in this Paragraph 5.06.H shall obligate Owner to indemnify any individual or entity from and against the consequences of that individual's or entity's own negligence.
- J. To the fullest extent permitted by Laws and Regulations, Contractor shall indemnify and hold harmless Owner and Engineer, and the officers, directors, members, partners, employees, agents, consultants, and subcontractors of each and any of them from and against all claims, costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) arising out of or relating to the failure to control, contain, or remove a Constituent of Concern brought to the Site by Contractor or by anyone for whom Contractor is responsible, or to a Hazardous Environmental Condition created by Contractor or by anyone for whom Contractor is responsible. Nothing in this Paragraph 5.06.J shall obligate Contractor to indemnify any individual or entity from and against the consequences of that individual's or entity's own negligence.
- K. The provisions of Paragraphs 5.03, 5.04, and 5.05 do not apply to the presence of Constituents of Concern or to a Hazardous Environmental Condition uncovered or revealed at the Site.

## **ARTICLE 6 – BONDS AND INSURANCE**

### *6.01 Performance, Payment, and Other Bonds*

- A. Contractor shall furnish a performance bond and a payment bond, each in an amount at least equal to the Contract Price, as security for the faithful performance and payment of all of Contractor's obligations under the Contract. These bonds shall remain in effect until one year after the date when final payment becomes due or until completion of the correction period specified in Paragraph 15.08, whichever is later, except as provided otherwise by Laws or Regulations, the Supplementary Conditions, or other specific provisions of the Contract. Contractor shall also furnish such other bonds as are required by the Supplementary Conditions or other specific provisions of the Contract.
- B. All bonds shall be in the form prescribed by the Contract except as provided otherwise by Laws or Regulations, and shall be executed by such sureties as are named in "Companies Holding Certificates of Authority as Acceptable Sureties on Federal Bonds and as Acceptable Reinsuring

Companies” as published in Circular 570 (as amended and supplemented) by the Financial Management Service, Surety Bond Branch, U.S. Department of the Treasury. A bond signed by an agent or attorney-in-fact must be accompanied by a certified copy of that individual’s authority to bind the surety. The evidence of authority shall show that it is effective on the date the agent or attorney-in-fact signed the accompanying bond.

- C. Contractor shall obtain the required bonds from surety companies that are duly licensed or authorized in the jurisdiction in which the Project is located to issue bonds in the required amounts.
- D. If the surety on a bond furnished by Contractor is declared bankrupt or becomes insolvent, or its right to do business is terminated in any state or jurisdiction where any part of the Project is located, or the surety ceases to meet the requirements above, then Contractor shall promptly notify Owner and Engineer and shall, within 20 days after the event giving rise to such notification, provide another bond and surety, both of which shall comply with the bond and surety requirements above.
- E. If Contractor has failed to obtain a required bond, Owner may exclude the Contractor from the Site and exercise Owner’s termination rights under Article 16.
- F. Upon request, Owner shall provide a copy of the payment bond to any Subcontractor, Supplier, or other person or entity claiming to have furnished labor or materials used in the performance of the Work.

#### 6.02 *Insurance—General Provisions*

- A. Owner and Contractor shall obtain and maintain insurance as required in this Article and in the Supplementary Conditions.
- B. All insurance required by the Contract to be purchased and maintained by Owner or Contractor shall be obtained from insurance companies that are duly licensed or authorized, in the state or jurisdiction in which the Project is located, to issue insurance policies for the required limits and coverages. Unless a different standard is indicated in the Supplementary Conditions, all companies that provide insurance policies required under this Contract shall have an A.M. Best rating of A-VII or better.
- C. Contractor shall deliver to Owner, with copies to each named insured and additional insured (as identified in this Article, in the Supplementary Conditions, or elsewhere in the Contract), certificates of insurance establishing that Contractor has obtained and is maintaining the policies, coverages, and endorsements required by the Contract. Upon request by Owner or any other insured, Contractor shall also furnish other evidence of such required insurance, including but not limited to copies of policies and endorsements, and documentation of applicable self-insured retentions and deductibles. Contractor may block out (redact) any confidential premium or pricing information contained in any policy or endorsement furnished under this provision.
- D. Owner shall deliver to Contractor, with copies to each named insured and additional insured (as identified in this Article, the Supplementary Conditions, or elsewhere in the Contract), certificates of insurance establishing that Owner has obtained and is maintaining the policies, coverages, and endorsements required of Owner by the Contract (if any). Upon request by Contractor or any other insured, Owner shall also provide other evidence of such required insurance (if any), including but not limited to copies of policies and endorsements, and documentation of applicable self-insured retentions and deductibles. Owner may block out (redact) any confidential premium or pricing information contained in any policy or endorsement furnished under this provision.
- E. Failure of Owner or Contractor to demand such certificates or other evidence of the other party’s full compliance with these insurance requirements, or failure of Owner or Contractor to identify a

deficiency in compliance from the evidence provided, shall not be construed as a waiver of the other party's obligation to obtain and maintain such insurance.

- F. If either party does not purchase or maintain all of the insurance required of such party by the Contract, such party shall notify the other party in writing of such failure to purchase prior to the start of the Work, or of such failure to maintain prior to any change in the required coverage.
- G. If Contractor has failed to obtain and maintain required insurance, Owner may exclude the Contractor from the Site, impose an appropriate set-off against payment, and exercise Owner's termination rights under Article 16.
- H. Without prejudice to any other right or remedy, if a party has failed to obtain required insurance, the other party may elect to obtain equivalent insurance to protect such other party's interests at the expense of the party who was required to provide such coverage, and the Contract Price shall be adjusted accordingly.
- I. Owner does not represent that insurance coverage and limits established in this Contract necessarily will be adequate to protect Contractor or Contractor's interests.
- J. The insurance and insurance limits required herein shall not be deemed as a limitation on Contractor's liability under the indemnities granted to Owner and other individuals and entities in the Contract.

#### 6.03 *Contractor's Insurance*

- A. *Workers' Compensation*: Contractor shall purchase and maintain workers' compensation and employer's liability insurance for:
  - 1. claims under workers' compensation, disability benefits, and other similar employee benefit acts.
  - 2. United States Longshoreman and Harbor Workers' Compensation Act and Jones Act coverage (if applicable).
  - 3. claims for damages because of bodily injury, occupational sickness or disease, or death of Contractor's employees (by stop-gap endorsement in monopolist worker's compensation states).
  - 4. Foreign voluntary worker compensation (if applicable).
- B. *Commercial General Liability—Claims Covered*: Contractor shall purchase and maintain commercial general liability insurance, covering all operations by or on behalf of Contractor, on an occurrence basis, against:
  - 1. claims for damages because of bodily injury, sickness or disease, or death of any person other than Contractor's employees.
  - 2. claims for damages insured by reasonably available personal injury liability coverage.
  - 3. claims for damages, other than to the Work itself, because of injury to or destruction of tangible property wherever located, including loss of use resulting therefrom.
- C. *Commercial General Liability—Form and Content*: Contractor's commercial liability policy shall be written on a 1996 (or later) ISO commercial general liability form (occurrence form) and include the following coverages and endorsements:
  - 1. Products and completed operations coverage:
    - a. Such insurance shall be maintained for three years after final payment.

- b. Contractor shall furnish Owner and each other additional insured (as identified in the Supplementary Conditions or elsewhere in the Contract) evidence of continuation of such insurance at final payment and three years thereafter.
2. Blanket contractual liability coverage, to the extent permitted by law, including but not limited to coverage of Contractor's contractual indemnity obligations in Paragraph 7.18.
  3. Broad form property damage coverage.
  4. Severability of interest.
  5. Underground, explosion, and collapse coverage.
  6. Personal injury coverage.
  7. Additional insured endorsements that include both ongoing operations and products and completed operations coverage through ISO Endorsements CG 20 10 10 01 and CG 20 37 10 01 (together); or CG 20 10 07 04 and CG 20 37 07 04 (together); or their equivalent.
  8. For design professional additional insureds, ISO Endorsement CG 20 32 07 04, "Additional Insured—Engineers, Architects or Surveyors Not Engaged by the Named Insured" or its equivalent.
- D. *Automobile liability*: Contractor shall purchase and maintain automobile liability insurance against claims for damages because of bodily injury or death of any person or property damage arising out of the ownership, maintenance, or use of any motor vehicle. The automobile liability policy shall be written on an occurrence basis.
- E. *Umbrella or excess liability*: Contractor shall purchase and maintain umbrella or excess liability insurance written over the underlying employer's liability, commercial general liability, and automobile liability insurance described in the paragraphs above. Subject to industry-standard exclusions, the coverage afforded shall follow form as to each and every one of the underlying policies.
- F. *Contractor's pollution liability insurance*: Contractor shall purchase and maintain a policy covering third-party injury and property damage claims, including clean-up costs, as a result of pollution conditions arising from Contractor's operations and completed operations. This insurance shall be maintained for no less than three years after final completion.
- G. *Additional insureds*: The Contractor's commercial general liability, automobile liability, umbrella or excess, and pollution liability policies shall include and list as additional insureds Owner and Engineer, and any individuals or entities identified in the Supplementary Conditions; include coverage for the respective officers, directors, members, partners, employees, agents, consultants, and subcontractors of each and any of all such additional insureds; and the insurance afforded to these additional insureds shall provide primary coverage for all claims covered thereby (including as applicable those arising from both ongoing and completed operations) on a non-contributory basis. Contractor shall obtain all necessary endorsements to support these requirements.
- H. *Contractor's professional liability insurance*: If Contractor will provide or furnish professional services under this Contract, through a delegation of professional design services or otherwise, then Contractor shall be responsible for purchasing and maintaining applicable professional liability insurance. This insurance shall provide protection against claims arising out of performance of professional design or related services, and caused by a negligent error, omission, or act for which the insured party is legally liable. It shall be maintained throughout the duration of the Contract and for a minimum of two years after Substantial Completion. If such professional design services are performed by a Subcontractor, and not by Contractor itself, then the requirements of this paragraph may be satisfied through the purchasing and maintenance of such insurance by such Subcontractor.

- I. *General provisions:* The policies of insurance required by this Paragraph 6.03 shall:
1. include at least the specific coverages provided in this Article.
  2. be written for not less than the limits of liability provided in this Article and in the Supplementary Conditions, or required by Laws or Regulations, whichever is greater.
  3. contain a provision or endorsement that the coverage afforded will not be canceled, materially changed, or renewal refused until at least 10 days prior written notice has been given to Contractor. Within three days of receipt of any such written notice, Contractor shall provide a copy of the notice to Owner, Engineer, and each other insured under the policy.
  4. remain in effect at least until final payment (and longer if expressly required in this Article) and at all times thereafter when Contractor may be correcting, removing, or replacing defective Work as a warranty or correction obligation, or otherwise, or returning to the Site to conduct other tasks arising from the Contract Documents.
  5. be appropriate for the Work being performed and provide protection from claims that may arise out of or result from Contractor's performance of the Work and Contractor's other obligations under the Contract Documents, whether it is to be performed by Contractor, any Subcontractor or Supplier, or by anyone directly or indirectly employed by any of them to perform any of the Work, or by anyone for whose acts any of them may be liable.
- J. The coverage requirements for specific policies of insurance must be met by such policies, and not by reference to excess or umbrella insurance provided in other policies.

6.04 *Owner's Liability Insurance*

- A. In addition to the insurance required to be provided by Contractor under Paragraph 6.03, Owner, at Owner's option, may purchase and maintain at Owner's expense Owner's own liability insurance as will protect Owner against claims which may arise from operations under the Contract Documents.
- B. Owner's liability policies, if any, operate separately and independently from policies required to be provided by Contractor, and Contractor cannot rely upon Owner's liability policies for any of Contractor's obligations to the Owner, Engineer, or third parties.

6.05 *Property Insurance*

- A. *Builder's Risk:* Unless otherwise provided in the Supplementary Conditions, Contractor shall purchase and maintain builder's risk insurance upon the Work on a completed value basis, in the amount of the full insurable replacement cost thereof (subject to such deductible amounts as may be provided in the Supplementary Conditions or required by Laws and Regulations). This insurance shall:
1. include the Owner and Contractor as named insureds, and all Subcontractors, and any individuals or entities required by the Supplementary Conditions to be insured under such builder's risk policy, as insureds or named insureds. For purposes of the remainder of this Paragraph 6.05, Paragraphs 6.06 and 6.07, and any corresponding Supplementary Conditions, the parties required to be insured shall collectively be referred to as "insureds."
  2. be written on a builder's risk "all risk" policy form that shall at least include insurance for physical loss or damage to the Work, temporary buildings, falsework, and materials and equipment in transit, and shall insure against at least the following perils or causes of loss: fire; lightning; windstorm; riot; civil commotion; terrorism; vehicle impact; aircraft; smoke; theft; vandalism and malicious mischief; mechanical breakdown, boiler explosion, and artificially generated electric current; earthquake; volcanic activity, and other earth movement;

flood; collapse; explosion; debris removal; demolition occasioned by enforcement of Laws and Regulations; water damage (other than that caused by flood); and such other perils or causes of loss as may be specifically required by the Supplementary Conditions. If insurance against mechanical breakdown, boiler explosion, and artificially generated electric current; earthquake; volcanic activity, and other earth movement; or flood, are not commercially available under builder's risk policies, by endorsement or otherwise, such insurance may be provided through other insurance policies acceptable to Owner and Contractor.

3. cover, as insured property, at least the following: (a) the Work and all materials, supplies, machinery, apparatus, equipment, fixtures, and other property of a similar nature that are to be incorporated into or used in the preparation, fabrication, construction, erection, or completion of the Work, including Owner-furnished or assigned property; (b) spare parts inventory required within the scope of the Contract; and (c) temporary works which are not intended to form part of the permanent constructed Work but which are intended to provide working access to the Site, or to the Work under construction, or which are intended to provide temporary support for the Work under construction, including scaffolding, form work, fences, shoring, falsework, and temporary structures.
  4. cover expenses incurred in the repair or replacement of any insured property (including but not limited to fees and charges of engineers and architects).
  5. extend to cover damage or loss to insured property while in temporary storage at the Site or in a storage location outside the Site (but not including property stored at the premises of a manufacturer or Supplier).
  6. extend to cover damage or loss to insured property while in transit.
  7. allow for partial occupation or use of the Work by Owner, such that those portions of the Work that are not yet occupied or used by Owner shall remain covered by the builder's risk insurance.
  8. allow for the waiver of the insurer's subrogation rights, as set forth below.
  9. provide primary coverage for all losses and damages caused by the perils or causes of loss covered.
  10. not include a co-insurance clause.
  11. include an exception for ensuing losses from physical damage or loss with respect to any defective workmanship, design, or materials exclusions.
  12. include performance/hot testing and start-up.
  13. be maintained in effect, subject to the provisions herein regarding Substantial Completion and partial occupancy or use of the Work by Owner, until the Work is complete.
- B. *Notice of Cancellation or Change:* All the policies of insurance (and the certificates or other evidence thereof) required to be purchased and maintained in accordance with this Paragraph 6.05 will contain a provision or endorsement that the coverage afforded will not be canceled or materially changed or renewal refused until at least 10 days prior written notice has been given to the purchasing policyholder. Within three days of receipt of any such written notice, the purchasing policyholder shall provide a copy of the notice to each other insured.
- C. *Deductibles:* The purchaser of any required builder's risk or property insurance shall pay for costs not covered because of the application of a policy deductible.
- D. *Partial Occupancy or Use by Owner:* If Owner will occupy or use a portion or portions of the Work prior to Substantial Completion of all the Work as provided in Paragraph 15.04, then Owner

(directly, if it is the purchaser of the builder's risk policy, or through Contractor) will provide notice of such occupancy or use to the builder's risk insurer. The builder's risk insurance shall not be canceled or permitted to lapse on account of any such partial use or occupancy; rather, those portions of the Work that are occupied or used by Owner may come off the builder's risk policy, while those portions of the Work not yet occupied or used by Owner shall remain covered by the builder's risk insurance.

- E. *Additional Insurance*: If Contractor elects to obtain other special insurance to be included in or supplement the builder's risk or property insurance policies provided under this Paragraph 6.05, it may do so at Contractor's expense.
- F. *Insurance of Other Property*: If the express insurance provisions of the Contract do not require or address the insurance of a property item or interest, such as tools, construction equipment, or other personal property owned by Contractor, a Subcontractor, or an employee of Contractor or a Subcontractor, then the entity or individual owning such property item will be responsible for deciding whether to insure it, and if so in what amount.

#### 6.06 *Waiver of Rights*

- A. All policies purchased in accordance with Paragraph 6.05, expressly including the builder's risk policy, shall contain provisions to the effect that in the event of payment of any loss or damage the insurers will have no rights of recovery against any insureds thereunder, or against Engineer or its consultants, or their officers, directors, members, partners, employees, agents, consultants, or subcontractors. Owner and Contractor waive all rights against each other and the respective officers, directors, members, partners, employees, agents, consultants, and subcontractors of each and any of them, for all losses and damages caused by, arising out of, or resulting from any of the perils or causes of loss covered by such policies and any other property insurance applicable to the Work; and, in addition, waive all such rights against Engineer, its consultants, all Subcontractors, all individuals or entities identified in the Supplementary Conditions as insureds, and the officers, directors, members, partners, employees, agents, consultants, and subcontractors of each and any of them, under such policies for losses and damages so caused. None of the above waivers shall extend to the rights that any party making such waiver may have to the proceeds of insurance held by Owner or Contractor as trustee or fiduciary, or otherwise payable under any policy so issued.
- B. Owner waives all rights against Contractor, Subcontractors, and Engineer, and the officers, directors, members, partners, employees, agents, consultants and subcontractors of each and any of them, for:
  - 1. loss due to business interruption, loss of use, or other consequential loss extending beyond direct physical loss or damage to Owner's property or the Work caused by, arising out of, or resulting from fire or other perils whether or not insured by Owner; and
  - 2. loss or damage to the completed Project or part thereof caused by, arising out of, or resulting from fire or other insured peril or cause of loss covered by any property insurance maintained on the completed Project or part thereof by Owner during partial occupancy or use pursuant to Paragraph 15.04, after Substantial Completion pursuant to Paragraph 15.03, or after final payment pursuant to Paragraph 15.06.
- C. Any insurance policy maintained by Owner covering any loss, damage or consequential loss referred to in Paragraph 6.06.B shall contain provisions to the effect that in the event of payment of any such loss, damage, or consequential loss, the insurers will have no rights of recovery against Contractor, Subcontractors, or Engineer, or the officers, directors, members, partners, employees, agents, consultants, or subcontractors of each and any of them.

- D. Contractor shall be responsible for assuring that the agreement under which a Subcontractor performs a portion of the Work contains provisions whereby the Subcontractor waives all rights against Owner, Contractor, all individuals or entities identified in the Supplementary Conditions as insureds, the Engineer and its consultants, and the officers, directors, members, partners, employees, agents, consultants, and subcontractors of each and any of them, for all losses and damages caused by, arising out of, relating to, or resulting from any of the perils or causes of loss covered by builder's risk insurance and any other property insurance applicable to the Work.

6.07 *Receipt and Application of Property Insurance Proceeds*

- A. Any insured loss under the builder's risk and other policies of insurance required by Paragraph 6.05 will be adjusted and settled with the named insured that purchased the policy. Such named insured shall act as fiduciary for the other insureds, and give notice to such other insureds that adjustment and settlement of a claim is in progress. Any other insured may state its position regarding a claim for insured loss in writing within 15 days after notice of such claim.
- B. Proceeds for such insured losses may be made payable by the insurer either jointly to multiple insureds, or to the named insured that purchased the policy in its own right and as fiduciary for other insureds, subject to the requirements of any applicable mortgage clause. A named insured receiving insurance proceeds under the builder's risk and other policies of insurance required by Paragraph 6.05 shall distribute such proceeds in accordance with such agreement as the parties in interest may reach, or as otherwise required under the dispute resolution provisions of this Contract or applicable Laws and Regulations.
- C. If no other special agreement is reached, the damaged Work shall be repaired or replaced, the money so received applied on account thereof, and the Work and the cost thereof covered by Change Order, if needed.

**ARTICLE 7 – CONTRACTOR'S RESPONSIBILITIES**

7.01 *Supervision and Superintendence*

- A. Contractor shall supervise, inspect, and direct the Work competently and efficiently, devoting such attention thereto and applying such skills and expertise as may be necessary to perform the Work in accordance with the Contract Documents. Contractor shall be solely responsible for the means, methods, techniques, sequences, and procedures of construction.
- B. At all times during the progress of the Work, Contractor shall assign a competent resident superintendent who shall not be replaced without written notice to Owner and Engineer except under extraordinary circumstances.

7.02 *Labor; Working Hours*

- A. Contractor shall provide competent, suitably qualified personnel to survey and lay out the Work and perform construction as required by the Contract Documents. Contractor shall at all times maintain good discipline and order at the Site.
- B. Except as otherwise required for the safety or protection of persons or the Work or property at the Site or adjacent thereto, and except as otherwise stated in the Contract Documents, all Work at the Site shall be performed during regular working hours, Monday through Friday. Contractor will not perform Work on a Saturday, Sunday, or any legal holiday. Contractor may perform Work outside regular working hours or on Saturdays, Sundays, or legal holidays only with Owner's written consent, which will not be unreasonably withheld.

7.03 *Services, Materials, and Equipment*

- A. Unless otherwise specified in the Contract Documents, Contractor shall provide and assume full responsibility for all services, materials, equipment, labor, transportation, construction equipment and machinery, tools, appliances, fuel, power, light, heat, telephone, water, sanitary facilities, temporary facilities, and all other facilities and incidentals necessary for the performance, testing, start up, and completion of the Work, whether or not such items are specifically called for in the Contract Documents.
- B. All materials and equipment incorporated into the Work shall be of good quality and new, except as otherwise provided in the Contract Documents. All special warranties and guarantees required by the Specifications shall expressly run to the benefit of Owner. If required by Engineer, Contractor shall furnish satisfactory evidence (including reports of required tests) as to the source, kind, and quality of materials and equipment.
- C. All materials and equipment shall be stored, applied, installed, connected, erected, protected, used, cleaned, and conditioned in accordance with instructions of the applicable Supplier, except as otherwise may be provided in the Contract Documents.

7.04 *“Or Equals”*

- A. Whenever an item of material or equipment is specified or described in the Contract Documents by using the name of a proprietary item or the name of a particular Supplier, the Contract Price has been based upon Contractor furnishing such item as specified. The specification or description of such an item is intended to establish the type, function, appearance, and quality required. Unless the specification or description contains or is followed by words reading that no like, equivalent, or “or equal” item is permitted, Contractor may request that Engineer authorize the use of other items of material or equipment, or items from other proposed suppliers under the circumstances described below.
  - 1. If Engineer in its sole discretion determines that an item of material or equipment proposed by Contractor is functionally equal to that named and sufficiently similar so that no change in related Work will be required, Engineer shall deem it an “or equal” item. For the purposes of this paragraph, a proposed item of material or equipment will be considered functionally equal to an item so named if:
    - a. in the exercise of reasonable judgment Engineer determines that:
      - 1) it is at least equal in materials of construction, quality, durability, appearance, strength, and design characteristics;
      - 2) it will reliably perform at least equally well the function and achieve the results imposed by the design concept of the completed Project as a functioning whole;
      - 3) it has a proven record of performance and availability of responsive service; and
      - 4) it is not objectionable to Owner.
    - b. Contractor certifies that, if approved and incorporated into the Work:
      - 1) there will be no increase in cost to the Owner or increase in Contract Times; and
      - 2) it will conform substantially to the detailed requirements of the item named in the Contract Documents.
- B. *Contractor’s Expense:* Contractor shall provide all data in support of any proposed “or equal” item at Contractor’s expense.

- C. *Engineer's Evaluation and Determination*: Engineer will be allowed a reasonable time to evaluate each "or-equal" request. Engineer may require Contractor to furnish additional data about the proposed "or-equal" item. Engineer will be the sole judge of acceptability. No "or-equal" item will be ordered, furnished, installed, or utilized until Engineer's review is complete and Engineer determines that the proposed item is an "or-equal", which will be evidenced by an approved Shop Drawing or other written communication. Engineer will advise Contractor in writing of any negative determination.
- D. *Effect of Engineer's Determination*: Neither approval nor denial of an "or-equal" request shall result in any change in Contract Price. The Engineer's denial of an "or-equal" request shall be final and binding, and may not be reversed through an appeal under any provision of the Contract Documents.
- E. *Treatment as a Substitution Request*: If Engineer determines that an item of material or equipment proposed by Contractor does not qualify as an "or-equal" item, Contractor may request that Engineer considered the proposed item as a substitute pursuant to Paragraph 7.05.

#### 7.05 *Substitutes*

- A. Unless the specification or description of an item of material or equipment required to be furnished under the Contract Documents contains or is followed by words reading that no substitution is permitted, Contractor may request that Engineer authorize the use of other items of material or equipment under the circumstances described below. To the extent possible such requests shall be made before commencement of related construction at the Site.
  - 1. Contractor shall submit sufficient information as provided below to allow Engineer to determine if the item of material or equipment proposed is functionally equivalent to that named and an acceptable substitute therefor. Engineer will not accept requests for review of proposed substitute items of material or equipment from anyone other than Contractor.
  - 2. The requirements for review by Engineer will be as set forth in Paragraph 7.05.B, as supplemented by the Specifications, and as Engineer may decide is appropriate under the circumstances.
  - 3. Contractor shall make written application to Engineer for review of a proposed substitute item of material or equipment that Contractor seeks to furnish or use. The application:
    - a. shall certify that the proposed substitute item will:
      - 1) perform adequately the functions and achieve the results called for by the general design,
      - 2) be similar in substance to that specified, and
      - 3) be suited to the same use as that specified.
    - b. will state:
      - 1) the extent, if any, to which the use of the proposed substitute item will necessitate a change in Contract Times,
      - 2) whether use of the proposed substitute item in the Work will require a change in any of the Contract Documents (or in the provisions of any other direct contract with Owner for other work on the Project) to adapt the design to the proposed substitute item, and
      - 3) whether incorporation or use of the proposed substitute item in connection with the Work is subject to payment of any license fee or royalty.

- c. will identify:
    - 1) all variations of the proposed substitute item from that specified, and
    - 2) available engineering, sales, maintenance, repair, and replacement services.
  - d. shall contain an itemized estimate of all costs or credits that will result directly or indirectly from use of such substitute item, including but not limited to changes in Contract Price, shared savings, costs of redesign, and claims of other contractors affected by any resulting change.
- B. *Engineer's Evaluation and Determination:* Engineer will be allowed a reasonable time to evaluate each substitute request, and to obtain comments and direction from Owner. Engineer may require Contractor to furnish additional data about the proposed substitute item. Engineer will be the sole judge of acceptability. No substitute will be ordered, furnished, installed, or utilized until Engineer's review is complete and Engineer determines that the proposed item is an acceptable substitute. Engineer's determination will be evidenced by a Field Order or a proposed Change Order accounting for the substitution itself and all related impacts, including changes in Contract Price or Contract Times. Engineer will advise Contractor in writing of any negative determination.
  - C. *Special Guarantee:* Owner may require Contractor to furnish at Contractor's expense a special performance guarantee or other surety with respect to any substitute.
  - D. *Reimbursement of Engineer's Cost:* Engineer will record Engineer's costs in evaluating a substitute proposed or submitted by Contractor. Whether or not Engineer approves a substitute so proposed or submitted by Contractor, Contractor shall reimburse Owner for the reasonable charges of Engineer for evaluating each such proposed substitute. Contractor shall also reimburse Owner for the reasonable charges of Engineer for making changes in the Contract Documents (or in the provisions of any other direct contract with Owner) resulting from the acceptance of each proposed substitute.
  - E. *Contractor's Expense:* Contractor shall provide all data in support of any proposed substitute at Contractor's expense.
  - F. *Effect of Engineer's Determination:* If Engineer approves the substitution request, Contractor shall execute the proposed Change Order and proceed with the substitution. The Engineer's denial of a substitution request shall be final and binding, and may not be reversed through an appeal under any provision of the Contract Documents. Contractor may challenge the scope of reimbursement costs imposed under Paragraph 7.05.D, by timely submittal of a Change Proposal.

7.06 *Concerning Subcontractors, Suppliers, and Others*

- A. Contractor may retain Subcontractors and Suppliers for the performance of parts of the Work. Such Subcontractors and Suppliers must be acceptable to Owner.
- B. Contractor shall retain specific Subcontractors, Suppliers, or other individuals or entities for the performance of designated parts of the Work if required by the Contract to do so.
- C. Subsequent to the submittal of Contractor's Bid or final negotiation of the terms of the Contract, Owner may not require Contractor to retain any Subcontractor, Supplier, or other individual or entity to furnish or perform any of the Work against which Contractor has reasonable objection.
- D. Prior to entry into any binding subcontract or purchase order, Contractor shall submit to Owner the identity of the proposed Subcontractor or Supplier (unless Owner has already deemed such proposed Subcontractor or Supplier acceptable, during the bidding process or otherwise). Such proposed Subcontractor or Supplier shall be deemed acceptable to Owner unless Owner raises a substantive, reasonable objection within five days.

- E. Owner may require the replacement of any Subcontractor, Supplier, or other individual or entity retained by Contractor to perform any part of the Work. Owner also may require Contractor to retain specific replacements; provided, however, that Owner may not require a replacement to which Contractor has a reasonable objection. If Contractor has submitted the identity of certain Subcontractors, Suppliers, or other individuals or entities for acceptance by Owner, and Owner has accepted it (either in writing or by failing to make written objection thereto), then Owner may subsequently revoke the acceptance of any such Subcontractor, Supplier, or other individual or entity so identified solely on the basis of substantive, reasonable objection after due investigation. Contractor shall submit an acceptable replacement for the rejected Subcontractor, Supplier, or other individual or entity.
- F. If Owner requires the replacement of any Subcontractor, Supplier, or other individual or entity retained by Contractor to perform any part of the Work, then Contractor shall be entitled to an adjustment in Contract Price or Contract Times, or both, with respect to the replacement; and Contractor shall initiate a Change Proposal for such adjustment within 30 days of Owner's requirement of replacement.
- G. No acceptance by Owner of any such Subcontractor, Supplier, or other individual or entity, whether initially or as a replacement, shall constitute a waiver of the right of Owner to the completion of the Work in accordance with the Contract Documents.
- H. On a monthly basis Contractor shall submit to Engineer a complete list of all Subcontractors and Suppliers having a direct contract with Contractor, and of all other Subcontractors and Suppliers known to Contractor at the time of submittal.
- I. Contractor shall be fully responsible to Owner and Engineer for all acts and omissions of the Subcontractors, Suppliers, and other individuals or entities performing or furnishing any of the Work just as Contractor is responsible for Contractor's own acts and omissions.
- J. Contractor shall be solely responsible for scheduling and coordinating the work of Subcontractors, Suppliers, and all other individuals or entities performing or furnishing any of the Work.
- K. Contractor shall restrict all Subcontractors, Suppliers, and such other individuals or entities performing or furnishing any of the Work from communicating with Engineer or Owner, except through Contractor or in case of an emergency, or as otherwise expressly allowed herein.
- L. The divisions and sections of the Specifications and the identifications of any Drawings shall not control Contractor in dividing the Work among Subcontractors or Suppliers or delineating the Work to be performed by any specific trade.
- M. All Work performed for Contractor by a Subcontractor or Supplier shall be pursuant to an appropriate contractual agreement that specifically binds the Subcontractor or Supplier to the applicable terms and conditions of the Contract Documents for the benefit of Owner and Engineer.
- N. Owner may furnish to any Subcontractor or Supplier, to the extent practicable, information about amounts paid to Contractor on account of Work performed for Contractor by the particular Subcontractor or Supplier.
- O. Nothing in the Contract Documents:
  - 1. shall create for the benefit of any such Subcontractor, Supplier, or other individual or entity any contractual relationship between Owner or Engineer and any such Subcontractor, Supplier, or other individual or entity; nor
  - 2. shall create any obligation on the part of Owner or Engineer to pay or to see to the payment of any money due any such Subcontractor, Supplier, or other individual or entity except as may otherwise be required by Laws and Regulations.

7.07 *Patent Fees and Royalties*

- A. Contractor shall pay all license fees and royalties and assume all costs incident to the use in the performance of the Work or the incorporation in the Work of any invention, design, process, product, or device which is the subject of patent rights or copyrights held by others. If a particular invention, design, process, product, or device is specified in the Contract Documents for use in the performance of the Work and if, to the actual knowledge of Owner or Engineer, its use is subject to patent rights or copyrights calling for the payment of any license fee or royalty to others, the existence of such rights shall be disclosed by Owner in the Contract Documents.
- B. To the fullest extent permitted by Laws and Regulations, Owner shall indemnify and hold harmless Contractor, and its officers, directors, members, partners, employees, agents, consultants, and subcontractors from and against all claims, costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals, and all court or arbitration or other dispute resolution costs) arising out of or relating to any infringement of patent rights or copyrights incident to the use in the performance of the Work or resulting from the incorporation in the Work of any invention, design, process, product, or device specified in the Contract Documents, but not identified as being subject to payment of any license fee or royalty to others required by patent rights or copyrights.
- C. To the fullest extent permitted by Laws and Regulations, Contractor shall indemnify and hold harmless Owner and Engineer, and the officers, directors, members, partners, employees, agents, consultants and subcontractors of each and any of them from and against all claims, costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) arising out of or relating to any infringement of patent rights or copyrights incident to the use in the performance of the Work or resulting from the incorporation in the Work of any invention, design, process, product, or device not specified in the Contract Documents.

7.08 *Permits*

- A. Unless otherwise provided in the Contract Documents, Contractor shall obtain and pay for all construction permits and licenses. Owner shall assist Contractor, when necessary, in obtaining such permits and licenses. Contractor shall pay all governmental charges and inspection fees necessary for the prosecution of the Work which are applicable at the time of the submission of Contractor's Bid (or when Contractor became bound under a negotiated contract). Owner shall pay all charges of utility owners for connections for providing permanent service to the Work

7.09 *Taxes*

- A. Contractor shall pay all sales, consumer, use, and other similar taxes required to be paid by Contractor in accordance with the Laws and Regulations of the place of the Project which are applicable during the performance of the Work.

7.10 *Laws and Regulations*

- A. Contractor shall give all notices required by and shall comply with all Laws and Regulations applicable to the performance of the Work. Except where otherwise expressly required by applicable Laws and Regulations, neither Owner nor Engineer shall be responsible for monitoring Contractor's compliance with any Laws or Regulations.
- B. If Contractor performs any Work or takes any other action knowing or having reason to know that it is contrary to Laws or Regulations, Contractor shall bear all resulting costs and losses, and shall indemnify and hold harmless Owner and Engineer, and the officers, directors, members, partners, employees, agents, consultants, and subcontractors of each and any of them from and against all claims, costs, losses, and damages (including but not limited to all fees and charges of engineers,

architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) arising out of or relating to such Work or other action. It shall not be Contractor's responsibility to make certain that the Work described in the Contract Documents is in accordance with Laws and Regulations, but this shall not relieve Contractor of Contractor's obligations under Paragraph 3.03.

- C. Owner or Contractor may give notice to the other party of any changes after the submission of Contractor's Bid (or after the date when Contractor became bound under a negotiated contract) in Laws or Regulations having an effect on the cost or time of performance of the Work, including but not limited to changes in Laws or Regulations having an effect on procuring permits and on sales, use, value-added, consumption, and other similar taxes. If Owner and Contractor are unable to agree on entitlement to or on the amount or extent, if any, of any adjustment in Contract Price or Contract Times resulting from such changes, then within 30 days of such notice Contractor may submit a Change Proposal, or Owner may initiate a Claim.

#### 7.11 *Record Documents*

- A. Contractor shall maintain in a safe place at the Site one printed record copy of all Drawings, Specifications, Addenda, Change Orders, Work Change Directives, Field Orders, written interpretations and clarifications, and approved Shop Drawings. Contractor shall keep such record documents in good order and annotate them to show changes made during construction. These record documents, together with all approved Samples, will be available to Engineer for reference. Upon completion of the Work, Contractor shall deliver these record documents to Engineer.

#### 7.12 *Safety and Protection*

- A. Contractor shall be solely responsible for initiating, maintaining, and supervising all safety precautions and programs in connection with the Work. Such responsibility does not relieve Subcontractors of their responsibility for the safety of persons or property in the performance of their work, nor for compliance with applicable safety Laws and Regulations. Contractor shall take all necessary precautions for the safety of, and shall provide the necessary protection to prevent damage, injury, or loss to:
  - 1. all persons on the Site or who may be affected by the Work;
  - 2. all the Work and materials and equipment to be incorporated therein, whether in storage on or off the Site; and
  - 3. other property at the Site or adjacent thereto, including trees, shrubs, lawns, walks, pavements, roadways, structures, other work in progress, utilities, and Underground Facilities not designated for removal, relocation, or replacement in the course of construction.
- B. Contractor shall comply with all applicable Laws and Regulations relating to the safety of persons or property, or to the protection of persons or property from damage, injury, or loss; and shall erect and maintain all necessary safeguards for such safety and protection. Contractor shall notify Owner; the owners of adjacent property, Underground Facilities, and other utilities; and other contractors and utility owners performing work at or adjacent to the Site, when prosecution of the Work may affect them, and shall cooperate with them in the protection, removal, relocation, and replacement of their property or work in progress.
- C. Contractor shall comply with the applicable requirements of Owner's safety programs, if any. The Supplementary Conditions identify any Owner's safety programs that are applicable to the Work.
- D. Contractor shall inform Owner and Engineer of the specific requirements of Contractor's safety program with which Owner's and Engineer's employees and representatives must comply while at the Site.

- E. All damage, injury, or loss to any property referred to in Paragraph 7.12.A.2 or 7.12.A.3 caused, directly or indirectly, in whole or in part, by Contractor, any Subcontractor, Supplier, or any other individual or entity directly or indirectly employed by any of them to perform any of the Work, or anyone for whose acts any of them may be liable, shall be remedied by Contractor at its expense (except damage or loss attributable to the fault of Drawings or Specifications or to the acts or omissions of Owner or Engineer or anyone employed by any of them, or anyone for whose acts any of them may be liable, and not attributable, directly or indirectly, in whole or in part, to the fault or negligence of Contractor or any Subcontractor, Supplier, or other individual or entity directly or indirectly employed by any of them).
- F. Contractor's duties and responsibilities for safety and protection shall continue until such time as all the Work is completed and Engineer has issued a notice to Owner and Contractor in accordance with Paragraph 15.06.B that the Work is acceptable (except as otherwise expressly provided in connection with Substantial Completion).
- G. Contractor's duties and responsibilities for safety and protection shall resume whenever Contractor or any Subcontractor or Supplier returns to the Site to fulfill warranty or correction obligations, or to conduct other tasks arising from the Contract Documents.

#### 7.13 *Safety Representative*

- A. Contractor shall designate a qualified and experienced safety representative at the Site whose duties and responsibilities shall be the prevention of accidents and the maintaining and supervising of safety precautions and programs.

#### 7.14 *Hazard Communication Programs*

- A. Contractor shall be responsible for coordinating any exchange of material safety data sheets or other hazard communication information required to be made available to or exchanged between or among employers at the Site in accordance with Laws or Regulations.

#### 7.15 *Emergencies*

- A. In emergencies affecting the safety or protection of persons or the Work or property at the Site or adjacent thereto, Contractor is obligated to act to prevent threatened damage, injury, or loss. Contractor shall give Engineer prompt written notice if Contractor believes that any significant changes in the Work or variations from the Contract Documents have been caused thereby or are required as a result thereof. If Engineer determines that a change in the Contract Documents is required because of the action taken by Contractor in response to such an emergency, a Work Change Directive or Change Order will be issued.

#### 7.16 *Shop Drawings, Samples, and Other Submittals*

##### A. *Shop Drawing and Sample Submittal Requirements:*

1. Before submitting a Shop Drawing or Sample, Contractor shall have:
  - a. reviewed and coordinated the Shop Drawing or Sample with other Shop Drawings and Samples and with the requirements of the Work and the Contract Documents;
  - b. determined and verified all field measurements, quantities, dimensions, specified performance and design criteria, installation requirements, materials, catalog numbers, and similar information with respect thereto;
  - c. determined and verified the suitability of all materials and equipment offered with respect to the indicated application, fabrication, shipping, handling, storage, assembly, and installation pertaining to the performance of the Work; and

- d. determined and verified all information relative to Contractor's responsibilities for means, methods, techniques, sequences, and procedures of construction, and safety precautions and programs incident thereto.
  2. Each submittal shall bear a stamp or specific written certification that Contractor has satisfied Contractor's obligations under the Contract Documents with respect to Contractor's review of that submittal, and that Contractor approves the submittal.
  3. With each submittal, Contractor shall give Engineer specific written notice of any variations that the Shop Drawing or Sample may have from the requirements of the Contract Documents. This notice shall be set forth in a written communication separate from the Shop Drawings or Sample submittal; and, in addition, in the case of Shop Drawings by a specific notation made on each Shop Drawing submitted to Engineer for review and approval of each such variation.
- B. *Submittal Procedures for Shop Drawings and Samples:* Contractor shall submit Shop Drawings and Samples to Engineer for review and approval in accordance with the accepted Schedule of Submittals. Each submittal will be identified as Engineer may require.
1. *Shop Drawings:*
    - a. Contractor shall submit the number of copies required in the Specifications.
    - b. Data shown on the Shop Drawings will be complete with respect to quantities, dimensions, specified performance and design criteria, materials, and similar data to show Engineer the services, materials, and equipment Contractor proposes to provide and to enable Engineer to review the information for the limited purposes required by Paragraph 7.16.D.
  2. *Samples:*
    - a. Contractor shall submit the number of Samples required in the Specifications.
    - b. Contractor shall clearly identify each Sample as to material, Supplier, pertinent data such as catalog numbers, the use for which intended and other data as Engineer may require to enable Engineer to review the submittal for the limited purposes required by Paragraph 7.16.D.
  3. Where a Shop Drawing or Sample is required by the Contract Documents or the Schedule of Submittals, any related Work performed prior to Engineer's review and approval of the pertinent submittal will be at the sole expense and responsibility of Contractor.
- C. *Other Submittals:* Contractor shall submit other submittals to Engineer in accordance with the accepted Schedule of Submittals, and pursuant to the applicable terms of the Specifications.
- D. *Engineer's Review:*
1. Engineer will provide timely review of Shop Drawings and Samples in accordance with the Schedule of Submittals acceptable to Engineer. Engineer's review and approval will be only to determine if the items covered by the submittals will, after installation or incorporation in the Work, conform to the information given in the Contract Documents and be compatible with the design concept of the completed Project as a functioning whole as indicated by the Contract Documents.
  2. Engineer's review and approval will not extend to means, methods, techniques, sequences, or procedures of construction or to safety precautions or programs incident thereto.
  3. Engineer's review and approval of a separate item as such will not indicate approval of the assembly in which the item functions.

4. Engineer's review and approval of a Shop Drawing or Sample shall not relieve Contractor from responsibility for any variation from the requirements of the Contract Documents unless Contractor has complied with the requirements of Paragraph 7.16.A.3 and Engineer has given written approval of each such variation by specific written notation thereof incorporated in or accompanying the Shop Drawing or Sample. Engineer will document any such approved variation from the requirements of the Contract Documents in a Field Order.
5. Engineer's review and approval of a Shop Drawing or Sample shall not relieve Contractor from responsibility for complying with the requirements of Paragraph 7.16.A and B.
6. Engineer's review and approval of a Shop Drawing or Sample, or of a variation from the requirements of the Contract Documents, shall not, under any circumstances, change the Contract Times or Contract Price, unless such changes are included in a Change Order.
7. Neither Engineer's receipt, review, acceptance or approval of a Shop Drawing, Sample, or other submittal shall result in such item becoming a Contract Document.
8. Contractor shall perform the Work in compliance with the requirements and commitments set forth in approved Shop Drawings and Samples, subject to the provisions of Paragraph 7.16.D.4.

E. *Resubmittal Procedures:*

1. Contractor shall make corrections required by Engineer and shall return the required number of corrected copies of Shop Drawings and submit, as required, new Samples for review and approval. Contractor shall direct specific attention in writing to revisions other than the corrections called for by Engineer on previous submittals.
2. Contractor shall furnish required submittals with sufficient information and accuracy to obtain required approval of an item with no more than three submittals. Engineer will record Engineer's time for reviewing a fourth or subsequent submittal of a Shop Drawings, sample, or other item requiring approval, and Contractor shall be responsible for Engineer's charges to Owner for such time. Owner may impose a set-off against payments due to Contractor to secure reimbursement for such charges.
3. If Contractor requests a change of a previously approved submittal item, Contractor shall be responsible for Engineer's charges to Owner for its review time, and Owner may impose a set-off against payments due to Contractor to secure reimbursement for such charges, unless the need for such change is beyond the control of Contractor.

7.17 *Contractor's General Warranty and Guarantee*

- A. Contractor warrants and guarantees to Owner that all Work will be in accordance with the Contract Documents and will not be defective. Engineer and its officers, directors, members, partners, employees, agents, consultants, and subcontractors shall be entitled to rely on Contractor's warranty and guarantee.
- B. Contractor's warranty and guarantee hereunder excludes defects or damage caused by:
  1. abuse, modification, or improper maintenance or operation by persons other than Contractor, Subcontractors, Suppliers, or any other individual or entity for whom Contractor is responsible; or
  2. normal wear and tear under normal usage.
- C. Contractor's obligation to perform and complete the Work in accordance with the Contract Documents shall be absolute. None of the following will constitute an acceptance of Work that is

not in accordance with the Contract Documents or a release of Contractor's obligation to perform the Work in accordance with the Contract Documents:

1. observations by Engineer;
  2. recommendation by Engineer or payment by Owner of any progress or final payment;
  3. the issuance of a certificate of Substantial Completion by Engineer or any payment related thereto by Owner;
  4. use or occupancy of the Work or any part thereof by Owner;
  5. any review and approval of a Shop Drawing or Sample submittal;
  6. the issuance of a notice of acceptability by Engineer;
  7. any inspection, test, or approval by others; or
  8. any correction of defective Work by Owner.
- D. If the Contract requires the Contractor to accept the assignment of a contract entered into by Owner, then the specific warranties, guarantees, and correction obligations contained in the assigned contract shall govern with respect to Contractor's performance obligations to Owner for the Work described in the assigned contract.

#### 7.18 *Indemnification*

- A. To the fullest extent permitted by Laws and Regulations, and in addition to any other obligations of Contractor under the Contract or otherwise, Contractor shall indemnify and hold harmless Owner and Engineer, and the officers, directors, members, partners, employees, agents, consultants and subcontractors of each and any of them from and against all claims, costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) arising out of or relating to the performance of the Work, provided that any such claim, cost, loss, or damage is attributable to bodily injury, sickness, disease, or death, or to injury to or destruction of tangible property (other than the Work itself), including the loss of use resulting therefrom but only to the extent caused by any negligent act or omission of Contractor, any Subcontractor, any Supplier, or any individual or entity directly or indirectly employed by any of them to perform any of the Work or anyone for whose acts any of them may be liable.
- B. In any and all claims against Owner or Engineer or any of their officers, directors, members, partners, employees, agents, consultants, or subcontractors by any employee (or the survivor or personal representative of such employee) of Contractor, any Subcontractor, any Supplier, or any individual or entity directly or indirectly employed by any of them to perform any of the Work, or anyone for whose acts any of them may be liable, the indemnification obligation under Paragraph 7.18.A shall not be limited in any way by any limitation on the amount or type of damages, compensation, or benefits payable by or for Contractor or any such Subcontractor, Supplier, or other individual or entity under workers' compensation acts, disability benefit acts, or other employee benefit acts.
- C. The indemnification obligations of Contractor under Paragraph 7.18.A shall not extend to the liability of Engineer and Engineer's officers, directors, members, partners, employees, agents, consultants and subcontractors arising out of:
1. the preparation or approval of, or the failure to prepare or approve maps, Drawings, opinions, reports, surveys, Change Orders, designs, or Specifications; or

2. giving directions or instructions, or failing to give them, if that is the primary cause of the injury or damage.

7.19 *Delegation of Professional Design Services*

- A. Contractor will not be required to provide professional design services unless such services are specifically required by the Contract Documents for a portion of the Work or unless such services are required to carry out Contractor's responsibilities for construction means, methods, techniques, sequences and procedures. Contractor shall not be required to provide professional services in violation of applicable Laws and Regulations.
- B. If professional design services or certifications by a design professional related to systems, materials, or equipment are specifically required of Contractor by the Contract Documents, Owner and Engineer will specify all performance and design criteria that such services must satisfy. Contractor shall cause such services or certifications to be provided by a properly licensed professional, whose signature and seal shall appear on all drawings, calculations, specifications, certifications, and other submittals prepared by such professional. Shop Drawings and other submittals related to the Work designed or certified by such professional, if prepared by others, shall bear such professional's written approval when submitted to Engineer.
- C. Owner and Engineer shall be entitled to rely upon the adequacy, accuracy, and completeness of the services, certifications, or approvals performed by such design professionals, provided Owner and Engineer have specified to Contractor all performance and design criteria that such services must satisfy.
- D. Pursuant to this paragraph, Engineer's review and approval of design calculations and design drawings will be only for the limited purpose of checking for conformance with performance and design criteria given and the design concept expressed in the Contract Documents. Engineer's review and approval of Shop Drawings and other submittals (except design calculations and design drawings) will be only for the purpose stated in Paragraph 7.16.D.1.
- E. Contractor shall not be responsible for the adequacy of the performance or design criteria specified by Owner or Engineer.

**ARTICLE 8 – OTHER WORK AT THE SITE**

8.01 *Other Work*

- A. In addition to and apart from the Work under the Contract Documents, the Owner may perform other work at or adjacent to the Site. Such other work may be performed by Owner's employees, or through contracts between the Owner and third parties. Owner may also arrange to have third-party utility owners perform work on their utilities and facilities at or adjacent to the Site.
- B. If Owner performs other work at or adjacent to the Site with Owner's employees, or through contracts for such other work, then Owner shall give Contractor written notice thereof prior to starting any such other work. If Owner has advance information regarding the start of any utility work at or adjacent to the Site, Owner shall provide such information to Contractor.
- C. Contractor shall afford each other contractor that performs such other work, each utility owner performing other work, and Owner, if Owner is performing other work with Owner's employees, proper and safe access to the Site, and provide a reasonable opportunity for the introduction and storage of materials and equipment and the execution of such other work. Contractor shall do all cutting, fitting, and patching of the Work that may be required to properly connect or otherwise make its several parts come together and properly integrate with such other work. Contractor shall not endanger any work of others by cutting, excavating, or otherwise altering such work; provided,

however, that Contractor may cut or alter others' work with the written consent of Engineer and the others whose work will be affected.

- D. If the proper execution or results of any part of Contractor's Work depends upon work performed by others under this Article 8, Contractor shall inspect such other work and promptly report to Engineer in writing any delays, defects, or deficiencies in such other work that render it unavailable or unsuitable for the proper execution and results of Contractor's Work. Contractor's failure to so report will constitute an acceptance of such other work as fit and proper for integration with Contractor's Work except for latent defects and deficiencies in such other work.

#### 8.02 *Coordination*

- A. If Owner intends to contract with others for the performance of other work at or adjacent to the Site, to perform other work at or adjacent to the Site with Owner's employees, or to arrange to have utility owners perform work at or adjacent to the Site, the following will be set forth in the Supplementary Conditions or provided to Contractor prior to the start of any such other work:
  - 1. the identity of the individual or entity that will have authority and responsibility for coordination of the activities among the various contractors;
  - 2. an itemization of the specific matters to be covered by such authority and responsibility; and
  - 3. the extent of such authority and responsibilities.
- B. Unless otherwise provided in the Supplementary Conditions, Owner shall have sole authority and responsibility for such coordination.

#### 8.03 *Legal Relationships*

- A. If, in the course of performing other work at or adjacent to the Site for Owner, the Owner's employees, any other contractor working for Owner, or any utility owner causes damage to the Work or to the property of Contractor or its Subcontractors, or delays, disrupts, interferes with, or increases the scope or cost of the performance of the Work, through actions or inaction, then Contractor shall be entitled to an equitable adjustment in the Contract Price or the Contract Times, or both. Contractor must submit any Change Proposal seeking an equitable adjustment in the Contract Price or the Contract Times under this paragraph within 30 days of the damaging, delaying, disrupting, or interfering event. The entitlement to, and extent of, any such equitable adjustment shall take into account information (if any) regarding such other work that was provided to Contractor in the Contract Documents prior to the submittal of the Bid or the final negotiation of the terms of the Contract. When applicable, any such equitable adjustment in Contract Price shall be conditioned on Contractor assigning to Owner all Contractor's rights against such other contractor or utility owner with respect to the damage, delay, disruption, or interference that is the subject of the adjustment. Contractor's entitlement to an adjustment of the Contract Times is conditioned on such adjustment being essential to Contractor's ability to complete the Work within the Contract Times.
- B. Contractor shall take reasonable and customary measures to avoid damaging, delaying, disrupting, or interfering with the work of Owner, any other contractor, or any utility owner performing other work at or adjacent to the Site. If Contractor fails to take such measures and as a result damages, delays, disrupts, or interferes with the work of any such other contractor or utility owner, then Owner may impose a set-off against payments due to Contractor, and assign to such other contractor or utility owner the Owner's contractual rights against Contractor with respect to the breach of the obligations set forth in this paragraph.
- C. When Owner is performing other work at or adjacent to the Site with Owner's employees, Contractor shall be liable to Owner for damage to such other work, and for the reasonable direct

delay, disruption, and interference costs incurred by Owner as a result of Contractor's failure to take reasonable and customary measures with respect to Owner's other work. In response to such damage, delay, disruption, or interference, Owner may impose a set-off against payments due to Contractor.

- D. If Contractor damages, delays, disrupts, or interferes with the work of any other contractor, or any utility owner performing other work at or adjacent to the Site, through Contractor's failure to take reasonable and customary measures to avoid such impacts, or if any claim arising out of Contractor's actions, inactions, or negligence in performance of the Work at or adjacent to the Site is made by any such other contractor or utility owner against Contractor, Owner, or Engineer, then Contractor shall (1) promptly attempt to settle the claim as to all parties through negotiations with such other contractor or utility owner, or otherwise resolve the claim by arbitration or other dispute resolution proceeding or at law, and (2) indemnify and hold harmless Owner and Engineer, and the officers, directors, members, partners, employees, agents, consultants and subcontractors of each and any of them from and against any such claims, and against all costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) arising out of or relating to such damage, delay, disruption, or interference.

## **ARTICLE 9 – OWNER'S RESPONSIBILITIES**

### 9.01 *Communications to Contractor*

- A. Except as otherwise provided in these General Conditions, Owner shall issue all communications to Contractor through Engineer.

### 9.02 *Replacement of Engineer*

- A. Owner may at its discretion appoint an engineer to replace Engineer, provided Contractor makes no reasonable objection to the replacement engineer. The replacement engineer's status under the Contract Documents shall be that of the former Engineer.

### 9.03 *Furnish Data*

- A. Owner shall promptly furnish the data required of Owner under the Contract Documents.

### 9.04 *Pay When Due*

- A. Owner shall make payments to Contractor when they are due as provided in the Agreement.

### 9.05 *Lands and Easements; Reports, Tests, and Drawings*

- A. Owner's duties with respect to providing lands and easements are set forth in Paragraph 5.01.  
B. Owner's duties with respect to providing engineering surveys to establish reference points are set forth in Paragraph 4.03.  
C. Article 5 refers to Owner's identifying and making available to Contractor copies of reports of explorations and tests of conditions at the Site, and drawings of physical conditions relating to existing surface or subsurface structures at the Site.

### 9.06 *Insurance*

- A. Owner's responsibilities, if any, with respect to purchasing and maintaining liability and property insurance are set forth in Article 6.

### 9.07 *Change Orders*

- A. Owner's responsibilities with respect to Change Orders are set forth in Article 11.

9.08 *Inspections, Tests, and Approvals*

- A. Owner's responsibility with respect to certain inspections, tests, and approvals is set forth in Paragraph 14.02.B.

9.09 *Limitations on Owner's Responsibilities*

- A. The Owner shall not supervise, direct, or have control or authority over, nor be responsible for, Contractor's means, methods, techniques, sequences, or procedures of construction, or the safety precautions and programs incident thereto, or for any failure of Contractor to comply with Laws and Regulations applicable to the performance of the Work. Owner will not be responsible for Contractor's failure to perform the Work in accordance with the Contract Documents.

9.10 *Undisclosed Hazardous Environmental Condition*

- A. Owner's responsibility in respect to an undisclosed Hazardous Environmental Condition is set forth in Paragraph 5.06.

9.11 *Evidence of Financial Arrangements*

- A. Upon request of Contractor, Owner shall furnish Contractor reasonable evidence that financial arrangements have been made to satisfy Owner's obligations under the Contract Documents (including obligations under proposed changes in the Work).

9.12 *Safety Programs*

- A. While at the Site, Owner's employees and representatives shall comply with the specific applicable requirements of Contractor's safety programs of which Owner has been informed.
- B. Owner shall furnish copies of any applicable Owner safety programs to Contractor.

**ARTICLE 10 – ENGINEER'S STATUS DURING CONSTRUCTION**

10.01 *Owner's Representative*

- A. Engineer will be Owner's representative during the construction period. The duties and responsibilities and the limitations of authority of Engineer as Owner's representative during construction are set forth in the Contract.

10.02 *Visits to Site*

- A. Engineer will make visits to the Site at intervals appropriate to the various stages of construction as Engineer deems necessary in order to observe as an experienced and qualified design professional the progress that has been made and the quality of the various aspects of Contractor's executed Work. Based on information obtained during such visits and observations, Engineer, for the benefit of Owner, will determine, in general, if the Work is proceeding in accordance with the Contract Documents. Engineer will not be required to make exhaustive or continuous inspections on the Site to check the quality or quantity of the Work. Engineer's efforts will be directed toward providing for Owner a greater degree of confidence that the completed Work will conform generally to the Contract Documents. On the basis of such visits and observations, Engineer will keep Owner informed of the progress of the Work and will endeavor to guard Owner against defective Work.
- B. Engineer's visits and observations are subject to all the limitations on Engineer's authority and responsibility set forth in Paragraph 10.08. Particularly, but without limitation, during or as a result of Engineer's visits or observations of Contractor's Work, Engineer will not supervise, direct, control, or have authority over or be responsible for Contractor's means, methods, techniques, sequences, or procedures of construction, or the safety precautions and programs incident thereto,

or for any failure of Contractor to comply with Laws and Regulations applicable to the performance of the Work.

10.03 *Project Representative*

- A. If Owner and Engineer have agreed that Engineer will furnish a Resident Project Representative to represent Engineer at the Site and assist Engineer in observing the progress and quality of the Work, then the authority and responsibilities of any such Resident Project Representative will be as provided in the Supplementary Conditions, and limitations on the responsibilities thereof will be as provided in Paragraph 10.08. If Owner designates another representative or agent to represent Owner at the Site who is not Engineer's consultant, agent, or employee, the responsibilities and authority and limitations thereon of such other individual or entity will be as provided in the Supplementary Conditions.

10.04 *Rejecting Defective Work*

- A. Engineer has the authority to reject Work in accordance with Article 14.

10.05 *Shop Drawings, Change Orders and Payments*

- A. Engineer's authority, and limitations thereof, as to Shop Drawings and Samples, are set forth in Paragraph 7.16.
- B. Engineer's authority, and limitations thereof, as to design calculations and design drawings submitted in response to a delegation of professional design services, if any, are set forth in Paragraph 7.19.
- C. Engineer's authority as to Change Orders is set forth in Article 11.
- D. Engineer's authority as to Applications for Payment is set forth in Article 15.

10.06 *Determinations for Unit Price Work*

- A. Engineer will determine the actual quantities and classifications of Unit Price Work performed by Contractor as set forth in Paragraph 13.03.

10.07 *Decisions on Requirements of Contract Documents and Acceptability of Work*

- A. Engineer will render decisions regarding the requirements of the Contract Documents, and judge the acceptability of the Work, pursuant to the specific procedures set forth herein for initial interpretations, Change Proposals, and acceptance of the Work. In rendering such decisions and judgments, Engineer will not show partiality to Owner or Contractor, and will not be liable to Owner, Contractor, or others in connection with any proceedings, interpretations, decisions, or judgments conducted or rendered in good faith.

10.08 *Limitations on Engineer's Authority and Responsibilities*

- A. Neither Engineer's authority or responsibility under this Article 10 or under any other provision of the Contract, nor any decision made by Engineer in good faith either to exercise or not exercise such authority or responsibility or the undertaking, exercise, or performance of any authority or responsibility by Engineer, shall create, impose, or give rise to any duty in contract, tort, or otherwise owed by Engineer to Contractor, any Subcontractor, any Supplier, any other individual or entity, or to any surety for or employee or agent of any of them.
- B. Engineer will not supervise, direct, control, or have authority over or be responsible for Contractor's means, methods, techniques, sequences, or procedures of construction, or the safety precautions and programs incident thereto, or for any failure of Contractor to comply with Laws and Regulations applicable to the performance of the Work. Engineer will not be responsible for Contractor's failure to perform the Work in accordance with the Contract Documents.

- C. Engineer will not be responsible for the acts or omissions of Contractor or of any Subcontractor, any Supplier, or of any other individual or entity performing any of the Work.
- D. Engineer's review of the final Application for Payment and accompanying documentation and all maintenance and operating instructions, schedules, guarantees, bonds, certificates of inspection, tests and approvals, and other documentation required to be delivered by Paragraph 15.06.A will only be to determine generally that their content complies with the requirements of, and in the case of certificates of inspections, tests, and approvals, that the results certified indicate compliance with the Contract Documents.
- E. The limitations upon authority and responsibility set forth in this Paragraph 10.08 shall also apply to the Resident Project Representative, if any.

10.09 *Compliance with Safety Program*

- A. While at the Site, Engineer's employees and representatives will comply with the specific applicable requirements of Owner's and Contractor's safety programs (if any) of which Engineer has been informed.

**ARTICLE 11 – AMENDING THE CONTRACT DOCUMENTS; CHANGES IN THE WORK**

11.01 *Amending and Supplementing Contract Documents*

- A. The Contract Documents may be amended or supplemented by a Change Order, a Work Change Directive, or a Field Order.
  - 1. *Change Orders:*
    - a. If an amendment or supplement to the Contract Documents includes a change in the Contract Price or the Contract Times, such amendment or supplement must be set forth in a Change Order. A Change Order also may be used to establish amendments and supplements of the Contract Documents that do not affect the Contract Price or Contract Times.
    - b. Owner and Contractor may amend those terms and conditions of the Contract Documents that do not involve (1) the performance or acceptability of the Work, (2) the design (as set forth in the Drawings, Specifications, or otherwise), or (3) other engineering or technical matters, without the recommendation of the Engineer. Such an amendment shall be set forth in a Change Order.
  - 2. *Work Change Directives:* A Work Change Directive will not change the Contract Price or the Contract Times but is evidence that the parties expect that the modification ordered or documented by a Work Change Directive will be incorporated in a subsequently issued Change Order, following negotiations by the parties as to the Work Change Directive's effect, if any, on the Contract Price and Contract Times; or, if negotiations are unsuccessful, by a determination under the terms of the Contract Documents governing adjustments, expressly including Paragraph 11.04 regarding change of Contract Price. Contractor must submit any Change Proposal seeking an adjustment of the Contract Price or the Contract Times, or both, no later than 30 days after the completion of the Work set out in the Work Change Directive. Owner must submit any Claim seeking an adjustment of the Contract Price or the Contract Times, or both, no later than 60 days after issuance of the Work Change Directive.
  - 3. *Field Orders:* Engineer may authorize minor changes in the Work if the changes do not involve an adjustment in the Contract Price or the Contract Times and are compatible with the design concept of the completed Project as a functioning whole as indicated by the Contract Documents. Such changes will be accomplished by a Field Order and will be binding on

Owner and also on Contractor, which shall perform the Work involved promptly. If Contractor believes that a Field Order justifies an adjustment in the Contract Price or Contract Times, or both, then before proceeding with the Work at issue, Contractor shall submit a Change Proposal as provided herein.

11.02 *Owner-Authorized Changes in the Work*

- A. Without invalidating the Contract and without notice to any surety, Owner may, at any time or from time to time, order additions, deletions, or revisions in the Work. Such changes shall be supported by Engineer's recommendation, to the extent the change involves the design (as set forth in the Drawings, Specifications, or otherwise), or other engineering or technical matters. Such changes may be accomplished by a Change Order, if Owner and Contractor have agreed as to the effect, if any, of the changes on Contract Times or Contract Price; or by a Work Change Directive. Upon receipt of any such document, Contractor shall promptly proceed with the Work involved; or, in the case of a deletion in the Work, promptly cease construction activities with respect to such deleted Work. Added or revised Work shall be performed under the applicable conditions of the Contract Documents. Nothing in this paragraph shall obligate Contractor to undertake work that Contractor reasonably concludes cannot be performed in a manner consistent with Contractor's safety obligations under the Contract Documents or Laws and Regulations.

11.03 *Unauthorized Changes in the Work*

- A. Contractor shall not be entitled to an increase in the Contract Price or an extension of the Contract Times with respect to any work performed that is not required by the Contract Documents, as amended, modified, or supplemented, except in the case of an emergency as provided in Paragraph 7.15 or in the case of uncovering Work as provided in Paragraph 14.05.

11.04 *Change of Contract Price*

- A. The Contract Price may only be changed by a Change Order. Any Change Proposal for an adjustment in the Contract Price shall comply with the provisions of Paragraph 11.06. Any Claim for an adjustment of Contract Price shall comply with the provisions of Article 12.
- B. An adjustment in the Contract Price will be determined as follows:
1. where the Work involved is covered by unit prices contained in the Contract Documents, then by application of such unit prices to the quantities of the items involved (subject to the provisions of Paragraph 13.03); or
  2. where the Work involved is not covered by unit prices contained in the Contract Documents, then by a mutually agreed lump sum (which may include an allowance for overhead and profit not necessarily in accordance with Paragraph 11.04.C.2); or
  3. where the Work involved is not covered by unit prices contained in the Contract Documents and the parties do not reach mutual agreement to a lump sum, then on the basis of the Cost of the Work (determined as provided in Paragraph 13.01) plus a Contractor's fee for overhead and profit (determined as provided in Paragraph 11.04.C).
- C. *Contractor's Fee:* When applicable, the Contractor's fee for overhead and profit shall be determined as follows:
1. a mutually acceptable fixed fee; or
  2. if a fixed fee is not agreed upon, then a fee based on the following percentages of the various portions of the Cost of the Work:
    - a. for costs incurred under Paragraphs 13.01.B.1 and 13.01.B.2, the Contractor's fee shall be 15 percent;

- b. for costs incurred under Paragraph 13.01.B.3, the Contractor's fee shall be five percent;
- c. where one or more tiers of subcontracts are on the basis of Cost of the Work plus a fee and no fixed fee is agreed upon, the intent of Paragraphs 11.01.C.2.a and 11.01.C.2.b is that the Contractor's fee shall be based on: (1) a fee of 15 percent of the costs incurred under Paragraphs 13.01.A.1 and 13.01.A.2 by the Subcontractor that actually performs the Work, at whatever tier, and (2) with respect to Contractor itself and to any Subcontractors of a tier higher than that of the Subcontractor that actually performs the Work, a fee of five percent of the amount (fee plus underlying costs incurred) attributable to the next lower tier Subcontractor; provided, however, that for any such subcontracted work the maximum total fee to be paid by Owner shall be no greater than 27 percent of the costs incurred by the Subcontractor that actually performs the work;
- d. no fee shall be payable on the basis of costs itemized under Paragraphs 13.01.B.4, 13.01.B.5, and 13.01.C;
- e. the amount of credit to be allowed by Contractor to Owner for any change which results in a net decrease in cost will be the amount of the actual net decrease in cost plus a deduction in Contractor's fee by an amount equal to five percent of such net decrease; and
- f. when both additions and credits are involved in any one change, the adjustment in Contractor's fee shall be computed on the basis of the net change in accordance with Paragraphs 11.04.C.2.a through 11.04.C.2.e, inclusive.

#### 11.05 *Change of Contract Times*

- A. The Contract Times may only be changed by a Change Order. Any Change Proposal for an adjustment in the Contract Times shall comply with the provisions of Paragraph 11.06. Any Claim for an adjustment in the Contract Times shall comply with the provisions of Article 12.
- B. An adjustment of the Contract Times shall be subject to the limitations set forth in Paragraph 4.05, concerning delays in Contractor's progress.

#### 11.06 *Change Proposals*

- A. Contractor shall submit a Change Proposal to Engineer to request an adjustment in the Contract Times or Contract Price; appeal an initial decision by Engineer concerning the requirements of the Contract Documents or relating to the acceptability of the Work under the Contract Documents; contest a set-off against payment due; or seek other relief under the Contract. The Change Proposal shall specify any proposed change in Contract Times or Contract Price, or both, or other proposed relief, and explain the reason for the proposed change, with citations to any governing or applicable provisions of the Contract Documents.
  - 1. *Procedures:* Contractor shall submit each Change Proposal to Engineer promptly (but in no event later than 30 days) after the start of the event giving rise thereto, or after such initial decision. The Contractor shall submit supporting data, including the proposed change in Contract Price or Contract Time (if any), to the Engineer and Owner within 15 days after the submittal of the Change Proposal. The supporting data shall be accompanied by a written statement that the supporting data are accurate and complete, and that any requested time or price adjustment is the entire adjustment to which Contractor believes it is entitled as a result of said event. Engineer will advise Owner regarding the Change Proposal, and consider any comments or response from Owner regarding the Change Proposal.
  - 2. *Engineer's Action:* Engineer will review each Change Proposal and, within 30 days after receipt of the Contractor's supporting data, either deny the Change Proposal in whole, approve

it in whole, or deny it in part and approve it in part. Such actions shall be in writing, with a copy provided to Owner and Contractor. If Engineer does not take action on the Change Proposal within 30 days, then either Owner or Contractor may at any time thereafter submit a letter to the other party indicating that as a result of Engineer's inaction the Change Proposal is deemed denied, thereby commencing the time for appeal of the denial under Article 12.

3. *Binding Decision:* Engineer's decision will be final and binding upon Owner and Contractor, unless Owner or Contractor appeals the decision by filing a Claim under Article 12.

B. *Resolution of Certain Change Proposals:* If the Change Proposal does not involve the design (as set forth in the Drawings, Specifications, or otherwise), the acceptability of the Work, or other engineering or technical matters, then Engineer will notify the parties that the Engineer is unable to resolve the Change Proposal. For purposes of further resolution of such a Change Proposal, such notice shall be deemed a denial, and Contractor may choose to seek resolution under the terms of Article 12.

#### 11.07 *Execution of Change Orders*

A. Owner and Contractor shall execute appropriate Change Orders covering:

1. changes in the Contract Price or Contract Times which are agreed to by the parties, including any undisputed sum or amount of time for Work actually performed in accordance with a Work Change Directive;
2. changes in Contract Price resulting from an Owner set-off, unless Contractor has duly contested such set-off;
3. changes in the Work which are: (a) ordered by Owner pursuant to Paragraph 11.02, (b) required because of Owner's acceptance of defective Work under Paragraph 14.04 or Owner's correction of defective Work under Paragraph 14.07, or (c) agreed to by the parties, subject to the need for Engineer's recommendation if the change in the Work involves the design (as set forth in the Drawings, Specifications, or otherwise), or other engineering or technical matters; and
4. changes in the Contract Price or Contract Times, or other changes, which embody the substance of any final and binding results under Paragraph 11.06, or Article 12.

B. If Owner or Contractor refuses to execute a Change Order that is required to be executed under the terms of this Paragraph 11.07, it shall be deemed to be of full force and effect, as if fully executed.

#### 11.08 *Notification to Surety*

A. If the provisions of any bond require notice to be given to a surety of any change affecting the general scope of the Work or the provisions of the Contract Documents (including, but not limited to, Contract Price or Contract Times), the giving of any such notice will be Contractor's responsibility. The amount of each applicable bond will be adjusted to reflect the effect of any such change.

### **ARTICLE 12 – CLAIMS**

#### 12.01 *Claims*

A. *Claims Process:* The following disputes between Owner and Contractor shall be submitted to the Claims process set forth in this Article:

1. Appeals by Owner or Contractor of Engineer's decisions regarding Change Proposals;

2. Owner demands for adjustments in the Contract Price or Contract Times, or other relief under the Contract Documents; and
  3. Disputes that Engineer has been unable to address because they do not involve the design (as set forth in the Drawings, Specifications, or otherwise), the acceptability of the Work, or other engineering or technical matters.
- B. *Submittal of Claim:* The party submitting a Claim shall deliver it directly to the other party to the Contract promptly (but in no event later than 30 days) after the start of the event giving rise thereto; in the case of appeals regarding Change Proposals within 30 days of the decision under appeal. The party submitting the Claim shall also furnish a copy to the Engineer, for its information only. The responsibility to substantiate a Claim shall rest with the party making the Claim. In the case of a Claim by Contractor seeking an increase in the Contract Times or Contract Price, or both, Contractor shall certify that the Claim is made in good faith, that the supporting data are accurate and complete, and that to the best of Contractor's knowledge and belief the amount of time or money requested accurately reflects the full amount to which Contractor is entitled.
- C. *Review and Resolution:* The party receiving a Claim shall review it thoroughly, giving full consideration to its merits. The two parties shall seek to resolve the Claim through the exchange of information and direct negotiations. The parties may extend the time for resolving the Claim by mutual agreement. All actions taken on a Claim shall be stated in writing and submitted to the other party, with a copy to Engineer.
- D. *Mediation:*
1. At any time after initiation of a Claim, Owner and Contractor may mutually agree to mediation of the underlying dispute. The agreement to mediate shall stay the Claim submittal and response process.
  2. If Owner and Contractor agree to mediation, then after 60 days from such agreement, either Owner or Contractor may unilaterally terminate the mediation process, and the Claim submittal and decision process shall resume as of the date of the termination. If the mediation proceeds but is unsuccessful in resolving the dispute, the Claim submittal and decision process shall resume as of the date of the conclusion of the mediation, as determined by the mediator.
  3. Owner and Contractor shall each pay one-half of the mediator's fees and costs.
- E. *Partial Approval:* If the party receiving a Claim approves the Claim in part and denies it in part, such action shall be final and binding unless within 30 days of such action the other party invokes the procedure set forth in Article 17 for final resolution of disputes.
- F. *Denial of Claim:* If efforts to resolve a Claim are not successful, the party receiving the Claim may deny it by giving written notice of denial to the other party. If the receiving party does not take action on the Claim within 90 days, then either Owner or Contractor may at any time thereafter submit a letter to the other party indicating that as a result of the inaction, the Claim is deemed denied, thereby commencing the time for appeal of the denial. A denial of the Claim shall be final and binding unless within 30 days of the denial the other party invokes the procedure set forth in Article 17 for the final resolution of disputes.
- G. *Final and Binding Results:* If the parties reach a mutual agreement regarding a Claim, whether through approval of the Claim, direct negotiations, mediation, or otherwise; or if a Claim is approved in part and denied in part, or denied in full, and such actions become final and binding; then the results of the agreement or action on the Claim shall be incorporated in a Change Order to the extent they affect the Contract, including the Work, the Contract Times, or the Contract Price.

## ARTICLE 13 – COST OF THE WORK; ALLOWANCES; UNIT PRICE WORK

### 13.01 *Cost of the Work*

- A. *Purposes for Determination of Cost of the Work:* The term Cost of the Work means the sum of all costs necessary for the proper performance of the Work at issue, as further defined below. The provisions of this Paragraph 13.01 are used for two distinct purposes:
1. To determine Cost of the Work when Cost of the Work is a component of the Contract Price, under cost-plus-fee, time-and-materials, or other cost-based terms; or
  2. To determine the value of a Change Order, Change Proposal, Claim, set-off, or other adjustment in Contract Price. When the value of any such adjustment is determined on the basis of Cost of the Work, Contractor is entitled only to those additional or incremental costs required because of the change in the Work or because of the event giving rise to the adjustment.
- B. *Costs Included:* Except as otherwise may be agreed to in writing by Owner, costs included in the Cost of the Work shall be in amounts no higher than those prevailing in the locality of the Project, shall not include any of the costs itemized in Paragraph 13.01.C, and shall include only the following items:
1. Payroll costs for employees in the direct employ of Contractor in the performance of the Work under schedules of job classifications agreed upon by Owner and Contractor. Such employees shall include, without limitation, superintendents, foremen, and other personnel employed full time on the Work. Payroll costs for employees not employed full time on the Work shall be apportioned on the basis of their time spent on the Work. Payroll costs shall include, but not be limited to, salaries and wages plus the cost of fringe benefits, which shall include social security contributions, unemployment, excise, and payroll taxes, workers' compensation, health and retirement benefits, bonuses, sick leave, and vacation and holiday pay applicable thereto. The expenses of performing Work outside of regular working hours, on Saturday, Sunday, or legal holidays, shall be included in the above to the extent authorized by Owner.
  2. Cost of all materials and equipment furnished and incorporated in the Work, including costs of transportation and storage thereof, and Suppliers' field services required in connection therewith. All cash discounts shall accrue to Contractor unless Owner deposits funds with Contractor with which to make payments, in which case the cash discounts shall accrue to Owner. All trade discounts, rebates, and refunds and returns from sale of surplus materials and equipment shall accrue to Owner, and Contractor shall make provisions so that they may be obtained.
  3. Payments made by Contractor to Subcontractors for Work performed by Subcontractors. If required by Owner, Contractor shall obtain competitive bids from subcontractors acceptable to Owner and Contractor and shall deliver such bids to Owner, who will then determine, with the advice of Engineer, which bids, if any, will be acceptable. If any subcontract provides that the Subcontractor is to be paid on the basis of Cost of the Work plus a fee, the Subcontractor's Cost of the Work and fee shall be determined in the same manner as Contractor's Cost of the Work and fee as provided in this Paragraph 13.01.
  4. Costs of special consultants (including but not limited to engineers, architects, testing laboratories, surveyors, attorneys, and accountants) employed for services specifically related to the Work.

5. Supplemental costs including the following:
  - a. The proportion of necessary transportation, travel, and subsistence expenses of Contractor's employees incurred in discharge of duties connected with the Work.
  - b. Cost, including transportation and maintenance, of all materials, supplies, equipment, machinery, appliances, office, and temporary facilities at the Site, and hand tools not owned by the workers, which are consumed in the performance of the Work, and cost, less market value, of such items used but not consumed which remain the property of Contractor.
  - c. Rentals of all construction equipment and machinery, and the parts thereof, whether rented from Contractor or others in accordance with rental agreements approved by Owner with the advice of Engineer, and the costs of transportation, loading, unloading, assembly, dismantling, and removal thereof. All such costs shall be in accordance with the terms of said rental agreements. The rental of any such equipment, machinery, or parts shall cease when the use thereof is no longer necessary for the Work.
  - d. Sales, consumer, use, and other similar taxes related to the Work, and for which Contractor is liable, as imposed by Laws and Regulations.
  - e. Deposits lost for causes other than negligence of Contractor, any Subcontractor, or anyone directly or indirectly employed by any of them or for whose acts any of them may be liable, and royalty payments and fees for permits and licenses.
  - f. Losses and damages (and related expenses) caused by damage to the Work, not compensated by insurance or otherwise, sustained by Contractor in connection with the performance of the Work (except losses and damages within the deductible amounts of property insurance established in accordance with Paragraph 6.05), provided such losses and damages have resulted from causes other than the negligence of Contractor, any Subcontractor, or anyone directly or indirectly employed by any of them or for whose acts any of them may be liable. Such losses shall include settlements made with the written consent and approval of Owner. No such losses, damages, and expenses shall be included in the Cost of the Work for the purpose of determining Contractor's fee.
  - g. The cost of utilities, fuel, and sanitary facilities at the Site.
  - h. Minor expenses such as communication service at the Site, express and courier services, and similar petty cash items in connection with the Work.
  - i. The costs of premiums for all bonds and insurance that Contractor is required by the Contract Documents to purchase and maintain.

C. *Costs Excluded:* The term Cost of the Work shall not include any of the following items:

1. Payroll costs and other compensation of Contractor's officers, executives, principals (of partnerships and sole proprietorships), general managers, safety managers, engineers, architects, estimators, attorneys, auditors, accountants, purchasing and contracting agents, expeditors, timekeepers, clerks, and other personnel employed by Contractor, whether at the Site or in Contractor's principal or branch office for general administration of the Work and not specifically included in the agreed upon schedule of job classifications referred to in Paragraph 13.01.B.1 or specifically covered by Paragraph 13.01.B.4. The payroll costs and other compensation excluded here are to be considered administrative costs covered by the Contractor's fee.
2. Expenses of Contractor's principal and branch offices other than Contractor's office at the Site.

3. Any part of Contractor's capital expenses, including interest on Contractor's capital employed for the Work and charges against Contractor for delinquent payments.
  4. Costs due to the negligence of Contractor, any Subcontractor, or anyone directly or indirectly employed by any of them or for whose acts any of them may be liable, including but not limited to, the correction of defective Work, disposal of materials or equipment wrongly supplied, and making good any damage to property.
  5. Other overhead or general expense costs of any kind and the costs of any item not specifically and expressly included in Paragraph 13.01.B.
- D. *Contractor's Fee*: When the Work as a whole is performed on the basis of cost-plus, Contractor's fee shall be determined as set forth in the Agreement. When the value of any Work covered by a Change Order, Change Proposal, Claim, set-off, or other adjustment in Contract Price is determined on the basis of Cost of the Work, Contractor's fee shall be determined as set forth in Paragraph 11.04.C.
- E. *Documentation*: Whenever the Cost of the Work for any purpose is to be determined pursuant to this Article 13, Contractor will establish and maintain records thereof in accordance with generally accepted accounting practices and submit in a form acceptable to Engineer an itemized cost breakdown together with supporting data.

#### 13.02 Allowances

- A. It is understood that Contractor has included in the Contract Price all allowances so named in the Contract Documents and shall cause the Work so covered to be performed for such sums and by such persons or entities as may be acceptable to Owner and Engineer.
- B. *Cash Allowances*: Contractor agrees that:
1. the cash allowances include the cost to Contractor (less any applicable trade discounts) of materials and equipment required by the allowances to be delivered at the Site, and all applicable taxes; and
  2. Contractor's costs for unloading and handling on the Site, labor, installation, overhead, profit, and other expenses contemplated for the cash allowances have been included in the Contract Price and not in the allowances, and no demand for additional payment on account of any of the foregoing will be valid.
- C. *Contingency Allowance*: Contractor agrees that a contingency allowance, if any, is for the sole use of Owner to cover unanticipated costs.
- D. Prior to final payment, an appropriate Change Order will be issued as recommended by Engineer to reflect actual amounts due Contractor on account of Work covered by allowances, and the Contract Price shall be correspondingly adjusted.

#### 13.03 Unit Price Work

- A. Where the Contract Documents provide that all or part of the Work is to be Unit Price Work, initially the Contract Price will be deemed to include for all Unit Price Work an amount equal to the sum of the unit price for each separately identified item of Unit Price Work times the estimated quantity of each item as indicated in the Agreement.
- B. The estimated quantities of items of Unit Price Work are not guaranteed and are solely for the purpose of comparison of Bids and determining an initial Contract Price. Payments to Contractor for Unit Price Work will be based on actual quantities.

- C. Each unit price will be deemed to include an amount considered by Contractor to be adequate to cover Contractor's overhead and profit for each separately identified item.
- D. Engineer will determine the actual quantities and classifications of Unit Price Work performed by Contractor. Engineer will review with Contractor the Engineer's preliminary determinations on such matters before rendering a written decision thereon (by recommendation of an Application for Payment or otherwise). Engineer's written decision thereon will be final and binding (except as modified by Engineer to reflect changed factual conditions or more accurate data) upon Owner and Contractor, subject to the provisions of the following paragraph.
- E. Within 30 days of Engineer's written decision under the preceding paragraph, Contractor may submit a Change Proposal, or Owner may file a Claim, seeking an adjustment in the Contract Price if:
  - 1. the quantity of any item of Unit Price Work performed by Contractor differs materially and significantly from the estimated quantity of such item indicated in the Agreement;
  - 2. there is no corresponding adjustment with respect to any other item of Work; and
  - 3. Contractor believes that it is entitled to an increase in Contract Price as a result of having incurred additional expense or Owner believes that Owner is entitled to a decrease in Contract Price, and the parties are unable to agree as to the amount of any such increase or decrease.

**ARTICLE 14 – TESTS AND INSPECTIONS; CORRECTION, REMOVAL OR ACCEPTANCE OF DEFECTIVE WORK**

14.01 *Access to Work*

- A. Owner, Engineer, their consultants and other representatives and personnel of Owner, independent testing laboratories, and authorities having jurisdiction will have access to the Site and the Work at reasonable times for their observation, inspection, and testing. Contractor shall provide them proper and safe conditions for such access and advise them of Contractor's safety procedures and programs so that they may comply therewith as applicable.

14.02 *Tests, Inspections, and Approvals*

- A. Contractor shall give Engineer timely notice of readiness of the Work (or specific parts thereof) for all required inspections and tests, and shall cooperate with inspection and testing personnel to facilitate required inspections and tests.
- B. Owner shall retain and pay for the services of an independent inspector, testing laboratory, or other qualified individual or entity to perform all inspections and tests expressly required by the Contract Documents to be furnished and paid for by Owner, except that costs incurred in connection with tests or inspections of covered Work shall be governed by the provisions of Paragraph 14.05.
- C. If Laws or Regulations of any public body having jurisdiction require any Work (or part thereof) specifically to be inspected, tested, or approved by an employee or other representative of such public body, Contractor shall assume full responsibility for arranging and obtaining such inspections, tests, or approvals, pay all costs in connection therewith, and furnish Engineer the required certificates of inspection or approval.
- D. Contractor shall be responsible for arranging, obtaining, and paying for all inspections and tests required:
  - 1. by the Contract Documents, unless the Contract Documents expressly allocate responsibility for a specific inspection or test to Owner;

2. to attain Owner's and Engineer's acceptance of materials or equipment to be incorporated in the Work;
3. by manufacturers of equipment furnished under the Contract Documents;
4. for testing, adjusting, and balancing of mechanical, electrical, and other equipment to be incorporated into the Work; and
5. for acceptance of materials, mix designs, or equipment submitted for approval prior to Contractor's purchase thereof for incorporation in the Work.

Such inspections and tests shall be performed by independent inspectors, testing laboratories, or other qualified individuals or entities acceptable to Owner and Engineer.

- E. If the Contract Documents require the Work (or part thereof) to be approved by Owner, Engineer, or another designated individual or entity, then Contractor shall assume full responsibility for arranging and obtaining such approvals.
- F. If any Work (or the work of others) that is to be inspected, tested, or approved is covered by Contractor without written concurrence of Engineer, Contractor shall, if requested by Engineer, uncover such Work for observation. Such uncovering shall be at Contractor's expense unless Contractor had given Engineer timely notice of Contractor's intention to cover the same and Engineer had not acted with reasonable promptness in response to such notice.

#### 14.03 *Defective Work*

- A. *Contractor's Obligation:* It is Contractor's obligation to assure that the Work is not defective.
- B. *Engineer's Authority:* Engineer has the authority to determine whether Work is defective, and to reject defective Work.
- C. *Notice of Defects:* Prompt notice of all defective Work of which Owner or Engineer has actual knowledge will be given to Contractor.
- D. *Correction, or Removal and Replacement:* Promptly after receipt of written notice of defective Work, Contractor shall correct all such defective Work, whether or not fabricated, installed, or completed, or, if Engineer has rejected the defective Work, remove it from the Project and replace it with Work that is not defective.
- E. *Preservation of Warranties:* When correcting defective Work, Contractor shall take no action that would void or otherwise impair Owner's special warranty and guarantee, if any, on said Work.
- F. *Costs and Damages:* In addition to its correction, removal, and replacement obligations with respect to defective Work, Contractor shall pay all claims, costs, losses, and damages arising out of or relating to defective Work, including but not limited to the cost of the inspection, testing, correction, removal, replacement, or reconstruction of such defective Work, fines levied against Owner by governmental authorities because the Work is defective, and the costs of repair or replacement of work of others resulting from defective Work. Prior to final payment, if Owner and Contractor are unable to agree as to the measure of such claims, costs, losses, and damages resulting from defective Work, then Owner may impose a reasonable set-off against payments due under Article 15.

#### 14.04 *Acceptance of Defective Work*

- A. If, instead of requiring correction or removal and replacement of defective Work, Owner prefers to accept it, Owner may do so (subject, if such acceptance occurs prior to final payment, to Engineer's confirmation that such acceptance is in general accord with the design intent and applicable engineering principles, and will not endanger public safety). Contractor shall pay all claims, costs,

losses, and damages attributable to Owner's evaluation of and determination to accept such defective Work (such costs to be approved by Engineer as to reasonableness), and for the diminished value of the Work to the extent not otherwise paid by Contractor. If any such acceptance occurs prior to final payment, the necessary revisions in the Contract Documents with respect to the Work shall be incorporated in a Change Order. If the parties are unable to agree as to the decrease in the Contract Price, reflecting the diminished value of Work so accepted, then Owner may impose a reasonable set-off against payments due under Article 15. If the acceptance of defective Work occurs after final payment, Contractor shall pay an appropriate amount to Owner.

#### 14.05 *Uncovering Work*

- A. Engineer has the authority to require special inspection or testing of the Work, whether or not the Work is fabricated, installed, or completed.
- B. If any Work is covered contrary to the written request of Engineer, then Contractor shall, if requested by Engineer, uncover such Work for Engineer's observation, and then replace the covering, all at Contractor's expense.
- C. If Engineer considers it necessary or advisable that covered Work be observed by Engineer or inspected or tested by others, then Contractor, at Engineer's request, shall uncover, expose, or otherwise make available for observation, inspection, or testing as Engineer may require, that portion of the Work in question, and provide all necessary labor, material, and equipment.
  - 1. If it is found that the uncovered Work is defective, Contractor shall be responsible for all claims, costs, losses, and damages arising out of or relating to such uncovering, exposure, observation, inspection, and testing, and of satisfactory replacement or reconstruction (including but not limited to all costs of repair or replacement of work of others); and pending Contractor's full discharge of this responsibility the Owner shall be entitled to impose a reasonable set-off against payments due under Article 15.
  - 2. If the uncovered Work is not found to be defective, Contractor shall be allowed an increase in the Contract Price or an extension of the Contract Times, or both, directly attributable to such uncovering, exposure, observation, inspection, testing, replacement, and reconstruction. If the parties are unable to agree as to the amount or extent thereof, then Contractor may submit a Change Proposal within 30 days of the determination that the Work is not defective.

#### 14.06 *Owner May Stop the Work*

- A. If the Work is defective, or Contractor fails to supply sufficient skilled workers or suitable materials or equipment, or fails to perform the Work in such a way that the completed Work will conform to the Contract Documents, then Owner may order Contractor to stop the Work, or any portion thereof, until the cause for such order has been eliminated; however, this right of Owner to stop the Work shall not give rise to any duty on the part of Owner to exercise this right for the benefit of Contractor, any Subcontractor, any Supplier, any other individual or entity, or any surety for, or employee or agent of any of them.

#### 14.07 *Owner May Correct Defective Work*

- A. If Contractor fails within a reasonable time after written notice from Engineer to correct defective Work, or to remove and replace rejected Work as required by Engineer, or if Contractor fails to perform the Work in accordance with the Contract Documents, or if Contractor fails to comply with any other provision of the Contract Documents, then Owner may, after seven days written notice to Contractor, correct or remedy any such deficiency.

- B. In exercising the rights and remedies under this Paragraph 14.07, Owner shall proceed expeditiously. In connection with such corrective or remedial action, Owner may exclude Contractor from all or part of the Site, take possession of all or part of the Work and suspend Contractor's services related thereto, and incorporate in the Work all materials and equipment stored at the Site or for which Owner has paid Contractor but which are stored elsewhere. Contractor shall allow Owner, Owner's representatives, agents and employees, Owner's other contractors, and Engineer and Engineer's consultants access to the Site to enable Owner to exercise the rights and remedies under this paragraph.
- C. All claims, costs, losses, and damages incurred or sustained by Owner in exercising the rights and remedies under this Paragraph 14.07 will be charged against Contractor as set-offs against payments due under Article 15. Such claims, costs, losses and damages will include but not be limited to all costs of repair, or replacement of work of others destroyed or damaged by correction, removal, or replacement of Contractor's defective Work.
- D. Contractor shall not be allowed an extension of the Contract Times because of any delay in the performance of the Work attributable to the exercise by Owner of Owner's rights and remedies under this Paragraph 14.07.

**ARTICLE 15 – PAYMENTS TO CONTRACTOR; SET-OFFS; COMPLETION; CORRECTION PERIOD**

15.01 *Progress Payments*

- A. *Basis for Progress Payments:* The Schedule of Values established as provided in Article 2 will serve as the basis for progress payments and will be incorporated into a form of Application for Payment acceptable to Engineer. Progress payments on account of Unit Price Work will be based on the number of units completed during the pay period, as determined under the provisions of Paragraph 13.03. Progress payments for cost-based Work will be based on Cost of the Work completed by Contractor during the pay period.
- B. *Applications for Payments:*
  - 1. At least 20 days before the date established in the Agreement for each progress payment (but not more often than once a month), Contractor shall submit to Engineer for review an Application for Payment filled out and signed by Contractor covering the Work completed as of the date of the Application and accompanied by such supporting documentation as is required by the Contract Documents. If payment is requested on the basis of materials and equipment not incorporated in the Work but delivered and suitably stored at the Site or at another location agreed to in writing, the Application for Payment shall also be accompanied by a bill of sale, invoice, or other documentation warranting that Owner has received the materials and equipment free and clear of all Liens, and evidence that the materials and equipment are covered by appropriate property insurance, a warehouse bond, or other arrangements to protect Owner's interest therein, all of which must be satisfactory to Owner.
  - 2. Beginning with the second Application for Payment, each Application shall include an affidavit of Contractor stating that all previous progress payments received on account of the Work have been applied on account to discharge Contractor's legitimate obligations associated with prior Applications for Payment.
  - 3. The amount of retainage with respect to progress payments will be as stipulated in the Agreement.

C. *Review of Applications:*

1. Engineer will, within 10 days after receipt of each Application for Payment, including each resubmittal, either indicate in writing a recommendation of payment and present the Application to Owner, or return the Application to Contractor indicating in writing Engineer's reasons for refusing to recommend payment. In the latter case, Contractor may make the necessary corrections and resubmit the Application.
2. Engineer's recommendation of any payment requested in an Application for Payment will constitute a representation by Engineer to Owner, based on Engineer's observations of the executed Work as an experienced and qualified design professional, and on Engineer's review of the Application for Payment and the accompanying data and schedules, that to the best of Engineer's knowledge, information and belief:
  - a. the Work has progressed to the point indicated;
  - b. the quality of the Work is generally in accordance with the Contract Documents (subject to an evaluation of the Work as a functioning whole prior to or upon Substantial Completion, the results of any subsequent tests called for in the Contract Documents, a final determination of quantities and classifications for Unit Price Work under Paragraph 13.03, and any other qualifications stated in the recommendation); and
  - c. the conditions precedent to Contractor's being entitled to such payment appear to have been fulfilled in so far as it is Engineer's responsibility to observe the Work.
3. By recommending any such payment Engineer will not thereby be deemed to have represented that:
  - a. inspections made to check the quality or the quantity of the Work as it has been performed have been exhaustive, extended to every aspect of the Work in progress, or involved detailed inspections of the Work beyond the responsibilities specifically assigned to Engineer in the Contract; or
  - b. there may not be other matters or issues between the parties that might entitle Contractor to be paid additionally by Owner or entitle Owner to withhold payment to Contractor.
4. Neither Engineer's review of Contractor's Work for the purposes of recommending payments nor Engineer's recommendation of any payment, including final payment, will impose responsibility on Engineer:
  - a. to supervise, direct, or control the Work, or
  - b. for the means, methods, techniques, sequences, or procedures of construction, or the safety precautions and programs incident thereto, or
  - c. for Contractor's failure to comply with Laws and Regulations applicable to Contractor's performance of the Work, or
  - d. to make any examination to ascertain how or for what purposes Contractor has used the money paid on account of the Contract Price, or
  - e. to determine that title to any of the Work, materials, or equipment has passed to Owner free and clear of any Liens.
5. Engineer may refuse to recommend the whole or any part of any payment if, in Engineer's opinion, it would be incorrect to make the representations to Owner stated in Paragraph 15.01.C.2.

6. Engineer will recommend reductions in payment (set-offs) necessary in Engineer's opinion to protect Owner from loss because:
  - a. the Work is defective, requiring correction or replacement;
  - b. the Contract Price has been reduced by Change Orders;
  - c. Owner has been required to correct defective Work in accordance with Paragraph 14.07, or has accepted defective Work pursuant to Paragraph 14.04;
  - d. Owner has been required to remove or remediate a Hazardous Environmental Condition for which Contractor is responsible; or
  - e. Engineer has actual knowledge of the occurrence of any of the events that would constitute a default by Contractor and therefore justify termination for cause under the Contract Documents.

D. *Payment Becomes Due:*

1. Ten days after presentation of the Application for Payment to Owner with Engineer's recommendation, the amount recommended (subject to any Owner set-offs) will become due, and when due will be paid by Owner to Contractor.

E. *Reductions in Payment by Owner:*

1. In addition to any reductions in payment (set-offs) recommended by Engineer, Owner is entitled to impose a set-off against payment based on any of the following:
  - a. claims have been made against Owner on account of Contractor's conduct in the performance or furnishing of the Work, or Owner has incurred costs, losses, or damages on account of Contractor's conduct in the performance or furnishing of the Work, including but not limited to claims, costs, losses, or damages from workplace injuries, adjacent property damage, non-compliance with Laws and Regulations, and patent infringement;
  - b. Contractor has failed to take reasonable and customary measures to avoid damage, delay, disruption, and interference with other work at or adjacent to the Site;
  - c. Contractor has failed to provide and maintain required bonds or insurance;
  - d. Owner has been required to remove or remediate a Hazardous Environmental Condition for which Contractor is responsible;
  - e. Owner has incurred extra charges or engineering costs related to submittal reviews, evaluations of proposed substitutes, tests and inspections, or return visits to manufacturing or assembly facilities;
  - f. the Work is defective, requiring correction or replacement;
  - g. Owner has been required to correct defective Work in accordance with Paragraph 14.07, or has accepted defective Work pursuant to Paragraph 14.04;
  - h. the Contract Price has been reduced by Change Orders;
  - i. an event that would constitute a default by Contractor and therefore justify a termination for cause has occurred;
  - j. liquidated damages have accrued as a result of Contractor's failure to achieve Milestones, Substantial Completion, or final completion of the Work;

- k. Liens have been filed in connection with the Work, except where Contractor has delivered a specific bond satisfactory to Owner to secure the satisfaction and discharge of such Liens;
  1. there are other items entitling Owner to a set off against the amount recommended.
2. If Owner imposes any set-off against payment, whether based on its own knowledge or on the written recommendations of Engineer, Owner will give Contractor immediate written notice (with a copy to Engineer) stating the reasons for such action and the specific amount of the reduction, and promptly pay Contractor any amount remaining after deduction of the amount so withheld. Owner shall promptly pay Contractor the amount so withheld, or any adjustment thereto agreed to by Owner and Contractor, if Contractor remedies the reasons for such action. The reduction imposed shall be binding on Contractor unless it duly submits a Change Proposal contesting the reduction.
3. Upon a subsequent determination that Owner's refusal of payment was not justified, the amount wrongfully withheld shall be treated as an amount due as determined by Paragraph 15.01.C.1 and subject to interest as provided in the Agreement.

#### 15.02 *Contractor's Warranty of Title*

- A. Contractor warrants and guarantees that title to all Work, materials, and equipment furnished under the Contract will pass to Owner free and clear of (1) all Liens and other title defects, and (2) all patent, licensing, copyright, or royalty obligations, no later than seven days after the time of payment by Owner.

#### 15.03 *Substantial Completion*

- A. When Contractor considers the entire Work ready for its intended use Contractor shall notify Owner and Engineer in writing that the entire Work is substantially complete and request that Engineer issue a certificate of Substantial Completion. Contractor shall at the same time submit to Owner and Engineer an initial draft of punch list items to be completed or corrected before final payment.
- B. Promptly after Contractor's notification, Owner, Contractor, and Engineer shall make an inspection of the Work to determine the status of completion. If Engineer does not consider the Work substantially complete, Engineer will notify Contractor in writing giving the reasons therefor.
- C. If Engineer considers the Work substantially complete, Engineer will deliver to Owner a preliminary certificate of Substantial Completion which shall fix the date of Substantial Completion. Engineer shall attach to the certificate a punch list of items to be completed or corrected before final payment. Owner shall have seven days after receipt of the preliminary certificate during which to make written objection to Engineer as to any provisions of the certificate or attached punch list. If, after considering the objections to the provisions of the preliminary certificate, Engineer concludes that the Work is not substantially complete, Engineer will, within 14 days after submission of the preliminary certificate to Owner, notify Contractor in writing that the Work is not substantially complete, stating the reasons therefor. If Owner does not object to the provisions of the certificate, or if despite consideration of Owner's objections Engineer concludes that the Work is substantially complete, then Engineer will, within said 14 days, execute and deliver to Owner and Contractor a final certificate of Substantial Completion (with a revised punch list of items to be completed or corrected) reflecting such changes from the preliminary certificate as Engineer believes justified after consideration of any objections from Owner.
- D. At the time of receipt of the preliminary certificate of Substantial Completion, Owner and Contractor will confer regarding Owner's use or occupancy of the Work following Substantial

Completion, review the builder's risk insurance policy with respect to the end of the builder's risk coverage, and confirm the transition to coverage of the Work under a permanent property insurance policy held by Owner. Unless Owner and Contractor agree otherwise in writing, Owner shall bear responsibility for security, operation, protection of the Work, property insurance, maintenance, heat, and utilities upon Owner's use or occupancy of the Work.

- E. After Substantial Completion the Contractor shall promptly begin work on the punch list of items to be completed or corrected prior to final payment. In appropriate cases Contractor may submit monthly Applications for Payment for completed punch list items, following the progress payment procedures set forth above.
- F. Owner shall have the right to exclude Contractor from the Site after the date of Substantial Completion subject to allowing Contractor reasonable access to remove its property and complete or correct items on the punch list.

#### 15.04 *Partial Use or Occupancy*

- A. Prior to Substantial Completion of all the Work, Owner may use or occupy any substantially completed part of the Work which has specifically been identified in the Contract Documents, or which Owner, Engineer, and Contractor agree constitutes a separately functioning and usable part of the Work that can be used by Owner for its intended purpose without significant interference with Contractor's performance of the remainder of the Work, subject to the following conditions:
  - 1. At any time Owner may request in writing that Contractor permit Owner to use or occupy any such part of the Work that Owner believes to be substantially complete. If and when Contractor agrees that such part of the Work is substantially complete, Contractor, Owner, and Engineer will follow the procedures of Paragraph 15.03.A through E for that part of the Work.
  - 2. At any time Contractor may notify Owner and Engineer in writing that Contractor considers any such part of the Work substantially complete and request Engineer to issue a certificate of Substantial Completion for that part of the Work.
  - 3. Within a reasonable time after either such request, Owner, Contractor, and Engineer shall make an inspection of that part of the Work to determine its status of completion. If Engineer does not consider that part of the Work to be substantially complete, Engineer will notify Owner and Contractor in writing giving the reasons therefor. If Engineer considers that part of the Work to be substantially complete, the provisions of Paragraph 15.03 will apply with respect to certification of Substantial Completion of that part of the Work and the division of responsibility in respect thereof and access thereto.
  - 4. No use or occupancy or separate operation of part of the Work may occur prior to compliance with the requirements of Paragraph 6.05 regarding builder's risk or other property insurance.

#### 15.05 *Final Inspection*

- A. Upon written notice from Contractor that the entire Work or an agreed portion thereof is complete, Engineer will promptly make a final inspection with Owner and Contractor and will notify Contractor in writing of all particulars in which this inspection reveals that the Work, or agreed portion thereof, is incomplete or defective. Contractor shall immediately take such measures as are necessary to complete such Work or remedy such deficiencies.

#### 15.06 *Final Payment*

##### A. *Application for Payment:*

- 1. After Contractor has, in the opinion of Engineer, satisfactorily completed all corrections identified during the final inspection and has delivered, in accordance with the Contract

Documents, all maintenance and operating instructions, schedules, guarantees, bonds, certificates or other evidence of insurance, certificates of inspection, annotated record documents (as provided in Paragraph 7.11), and other documents, Contractor may make application for final payment.

2. The final Application for Payment shall be accompanied (except as previously delivered) by:
  - a. all documentation called for in the Contract Documents;
  - b. consent of the surety, if any, to final payment;
  - c. satisfactory evidence that all title issues have been resolved such that title to all Work, materials, and equipment has passed to Owner free and clear of any Liens or other title defects, or will so pass upon final payment.
  - d. a list of all disputes that Contractor believes are unsettled; and
  - e. complete and legally effective releases or waivers (satisfactory to Owner) of all Lien rights arising out of the Work, and of Liens filed in connection with the Work.
3. In lieu of the releases or waivers of Liens specified in Paragraph 15.06.A.2 and as approved by Owner, Contractor may furnish receipts or releases in full and an affidavit of Contractor that: (a) the releases and receipts include all labor, services, material, and equipment for which a Lien could be filed; and (b) all payrolls, material and equipment bills, and other indebtedness connected with the Work for which Owner might in any way be responsible, or which might in any way result in liens or other burdens on Owner's property, have been paid or otherwise satisfied. If any Subcontractor or Supplier fails to furnish such a release or receipt in full, Contractor may furnish a bond or other collateral satisfactory to Owner to indemnify Owner against any Lien, or Owner at its option may issue joint checks payable to Contractor and specified Subcontractors and Suppliers.

**B. *Engineer's Review of Application and Acceptance:***

1. If, on the basis of Engineer's observation of the Work during construction and final inspection, and Engineer's review of the final Application for Payment and accompanying documentation as required by the Contract Documents, Engineer is satisfied that the Work has been completed and Contractor's other obligations under the Contract have been fulfilled, Engineer will, within ten days after receipt of the final Application for Payment, indicate in writing Engineer's recommendation of final payment and present the Application for Payment to Owner for payment. Such recommendation shall account for any set-offs against payment that are necessary in Engineer's opinion to protect Owner from loss for the reasons stated above with respect to progress payments. At the same time Engineer will also give written notice to Owner and Contractor that the Work is acceptable, subject to the provisions of Paragraph 15.07. Otherwise, Engineer will return the Application for Payment to Contractor, indicating in writing the reasons for refusing to recommend final payment, in which case Contractor shall make the necessary corrections and resubmit the Application for Payment.

**C. *Completion of Work:*** The Work is complete (subject to surviving obligations) when it is ready for final payment as established by the Engineer's written recommendation of final payment.

**D. *Payment Becomes Due:*** Thirty days after the presentation to Owner of the final Application for Payment and accompanying documentation, the amount recommended by Engineer (less any further sum Owner is entitled to set off against Engineer's recommendation, including but not limited to set-offs for liquidated damages and set-offs allowed under the provisions above with respect to progress payments) will become due and shall be paid by Owner to Contractor.

15.07 *Waiver of Claims*

- A. The making of final payment will not constitute a waiver by Owner of claims or rights against Contractor. Owner expressly reserves claims and rights arising from unsettled Liens, from defective Work appearing after final inspection pursuant to Paragraph 15.05, from Contractor's failure to comply with the Contract Documents or the terms of any special guarantees specified therein, from outstanding Claims by Owner, or from Contractor's continuing obligations under the Contract Documents.
- B. The acceptance of final payment by Contractor will constitute a waiver by Contractor of all claims and rights against Owner other than those pending matters that have been duly submitted or appealed under the provisions of Article 17.

15.08 *Correction Period*

- A. If within one year after the date of Substantial Completion (or such longer period of time as may be prescribed by the terms of any applicable special guarantee required by the Contract Documents, or by any specific provision of the Contract Documents), any Work is found to be defective, or if the repair of any damages to the Site, adjacent areas that Contractor has arranged to use through construction easements or otherwise, and other adjacent areas used by Contractor as permitted by Laws and Regulations, is found to be defective, then Contractor shall promptly, without cost to Owner and in accordance with Owner's written instructions:
  - 1. correct the defective repairs to the Site or such other adjacent areas;
  - 2. correct such defective Work;
  - 3. if the defective Work has been rejected by Owner, remove it from the Project and replace it with Work that is not defective, and
  - 4. satisfactorily correct or repair or remove and replace any damage to other Work, to the work of others, or to other land or areas resulting therefrom.
- B. If Contractor does not promptly comply with the terms of Owner's written instructions, or in an emergency where delay would cause serious risk of loss or damage, Owner may have the defective Work corrected or repaired or may have the rejected Work removed and replaced. Contractor shall pay all claims, costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals and all court or arbitration or other dispute resolution costs) arising out of or relating to such correction or repair or such removal and replacement (including but not limited to all costs of repair or replacement of work of others).
- C. In special circumstances where a particular item of equipment is placed in continuous service before Substantial Completion of all the Work, the correction period for that item may start to run from an earlier date if so provided in the Specifications.
- D. Where defective Work (and damage to other Work resulting therefrom) has been corrected or removed and replaced under this paragraph, the correction period hereunder with respect to such Work will be extended for an additional period of one year after such correction or removal and replacement has been satisfactorily completed.
- E. Contractor's obligations under this paragraph are in addition to all other obligations and warranties. The provisions of this paragraph shall not be construed as a substitute for, or a waiver of, the provisions of any applicable statute of limitation or repose.

## ARTICLE 16 – SUSPENSION OF WORK AND TERMINATION

### 16.01 *Owner May Suspend Work*

- A. At any time and without cause, Owner may suspend the Work or any portion thereof for a period of not more than 90 consecutive days by written notice to Contractor and Engineer. Such notice will fix the date on which Work will be resumed. Contractor shall resume the Work on the date so fixed. Contractor shall be entitled to an adjustment in the Contract Price or an extension of the Contract Times, or both, directly attributable to any such suspension. Any Change Proposal seeking such adjustments shall be submitted no later than 30 days after the date fixed for resumption of Work.

### 16.02 *Owner May Terminate for Cause*

- A. The occurrence of any one or more of the following events will constitute a default by Contractor and justify termination for cause:
  - 1. Contractor's persistent failure to perform the Work in accordance with the Contract Documents (including, but not limited to, failure to supply sufficient skilled workers or suitable materials or equipment or failure to adhere to the Progress Schedule);
  - 2. Failure of Contractor to perform or otherwise to comply with a material term of the Contract Documents;
  - 3. Contractor's disregard of Laws or Regulations of any public body having jurisdiction; or
  - 4. Contractor's repeated disregard of the authority of Owner or Engineer.
- B. If one or more of the events identified in Paragraph 16.02.A occurs, then after giving Contractor (and any surety) ten days written notice that Owner is considering a declaration that Contractor is in default and termination of the contract, Owner may proceed to:
  - 1. declare Contractor to be in default, and give Contractor (and any surety) notice that the Contract is terminated; and
  - 2. enforce the rights available to Owner under any applicable performance bond.
- C. Subject to the terms and operation of any applicable performance bond, if Owner has terminated the Contract for cause, Owner may exclude Contractor from the Site, take possession of the Work, incorporate in the Work all materials and equipment stored at the Site or for which Owner has paid Contractor but which are stored elsewhere, and complete the Work as Owner may deem expedient.
- D. Owner may not proceed with termination of the Contract under Paragraph 16.02.B if Contractor within seven days of receipt of notice of intent to terminate begins to correct its failure to perform and proceeds diligently to cure such failure.
- E. If Owner proceeds as provided in Paragraph 16.02.B, Contractor shall not be entitled to receive any further payment until the Work is completed. If the unpaid balance of the Contract Price exceeds the cost to complete the Work, including all related claims, costs, losses, and damages (including but not limited to all fees and charges of engineers, architects, attorneys, and other professionals) sustained by Owner, such excess will be paid to Contractor. If the cost to complete the Work including such related claims, costs, losses, and damages exceeds such unpaid balance, Contractor shall pay the difference to Owner. Such claims, costs, losses, and damages incurred by Owner will be reviewed by Engineer as to their reasonableness and, when so approved by Engineer, incorporated in a Change Order. When exercising any rights or remedies under this paragraph, Owner shall not be required to obtain the lowest price for the Work performed.

- F. Where Contractor's services have been so terminated by Owner, the termination will not affect any rights or remedies of Owner against Contractor then existing or which may thereafter accrue, or any rights or remedies of Owner against Contractor or any surety under any payment bond or performance bond. Any retention or payment of money due Contractor by Owner will not release Contractor from liability.
- G. If and to the extent that Contractor has provided a performance bond under the provisions of Paragraph 6.01.A, the provisions of that bond shall govern over any inconsistent provisions of Paragraphs 16.02.B and 16.02.D.

16.03 *Owner May Terminate For Convenience*

- A. Upon seven days written notice to Contractor and Engineer, Owner may, without cause and without prejudice to any other right or remedy of Owner, terminate the Contract. In such case, Contractor shall be paid for (without duplication of any items):
  - 1. completed and acceptable Work executed in accordance with the Contract Documents prior to the effective date of termination, including fair and reasonable sums for overhead and profit on such Work;
  - 2. expenses sustained prior to the effective date of termination in performing services and furnishing labor, materials, or equipment as required by the Contract Documents in connection with uncompleted Work, plus fair and reasonable sums for overhead and profit on such expenses; and
  - 3. other reasonable expenses directly attributable to termination, including costs incurred to prepare a termination for convenience cost proposal.
- B. Contractor shall not be paid on account of loss of anticipated overhead, profits, or revenue, or other economic loss arising out of or resulting from such termination.

16.04 *Contractor May Stop Work or Terminate*

- A. If, through no act or fault of Contractor, (1) the Work is suspended for more than 90 consecutive days by Owner or under an order of court or other public authority, or (2) Engineer fails to act on any Application for Payment within 30 days after it is submitted, or (3) Owner fails for 30 days to pay Contractor any sum finally determined to be due, then Contractor may, upon seven days written notice to Owner and Engineer, and provided Owner or Engineer do not remedy such suspension or failure within that time, terminate the contract and recover from Owner payment on the same terms as provided in Paragraph 16.03.
- B. In lieu of terminating the Contract and without prejudice to any other right or remedy, if Engineer has failed to act on an Application for Payment within 30 days after it is submitted, or Owner has failed for 30 days to pay Contractor any sum finally determined to be due, Contractor may, seven days after written notice to Owner and Engineer, stop the Work until payment is made of all such amounts due Contractor, including interest thereon. The provisions of this paragraph are not intended to preclude Contractor from submitting a Change Proposal for an adjustment in Contract Price or Contract Times or otherwise for expenses or damage directly attributable to Contractor's stopping the Work as permitted by this paragraph.

## **ARTICLE 17 – FINAL RESOLUTION OF DISPUTES**

### *17.01 Methods and Procedures*

- A. *Disputes Subject to Final Resolution:* The following disputed matters are subject to final resolution under the provisions of this Article:
  - 1. A timely appeal of an approval in part and denial in part of a Claim, or of a denial in full; and
  - 2. Disputes between Owner and Contractor concerning the Work or obligations under the Contract Documents, and arising after final payment has been made.
- B. *Final Resolution of Disputes:* For any dispute subject to resolution under this Article, Owner or Contractor may:
  - 1. elect in writing to invoke the dispute resolution process provided for in the Supplementary Conditions; or
  - 2. agree with the other party to submit the dispute to another dispute resolution process; or
  - 3. if no dispute resolution process is provided for in the Supplementary Conditions or mutually agreed to, give written notice to the other party of the intent to submit the dispute to a court of competent jurisdiction.

## **ARTICLE 18 – MISCELLANEOUS**

### *18.01 Giving Notice*

- A. Whenever any provision of the Contract Documents requires the giving of written notice, it will be deemed to have been validly given if:
  - 1. delivered in person, by a commercial courier service or otherwise, to the individual or to a member of the firm or to an officer of the corporation for which it is intended; or
  - 2. delivered at or sent by registered or certified mail, postage prepaid, to the last business address known to the sender of the notice.

### *18.02 Computation of Times*

- A. When any period of time is referred to in the Contract by days, it will be computed to exclude the first and include the last day of such period. If the last day of any such period falls on a Saturday or Sunday or on a day made a legal holiday by the law of the applicable jurisdiction, such day will be omitted from the computation.

### *18.03 Cumulative Remedies*

- A. The duties and obligations imposed by these General Conditions and the rights and remedies available hereunder to the parties hereto are in addition to, and are not to be construed in any way as a limitation of, any rights and remedies available to any or all of them which are otherwise imposed or available by Laws or Regulations, by special warranty or guarantee, or by other provisions of the Contract. The provisions of this paragraph will be as effective as if repeated specifically in the Contract Documents in connection with each particular duty, obligation, right, and remedy to which they apply.

### *18.04 Limitation of Damages*

- A. With respect to any and all Change Proposals, Claims, disputes subject to final resolution, and other matters at issue, neither Owner nor Engineer, nor any of their officers, directors, members, partners, employees, agents, consultants, or subcontractors, shall be liable to Contractor for any

claims, costs, losses, or damages sustained by Contractor on or in connection with any other project or anticipated project.

18.05 *No Waiver*

- A. A party's non-enforcement of any provision shall not constitute a waiver of that provision, nor shall it affect the enforceability of that provision or of the remainder of this Contract.

18.06 *Survival of Obligations*

- A. All representations, indemnifications, warranties, and guarantees made in, required by, or given in accordance with the Contract, as well as all continuing obligations indicated in the Contract, will survive final payment, completion, and acceptance of the Work or termination or completion of the Contract or termination of the services of Contractor.

18.07 *Controlling Law*

- A. This Contract is to be governed by the law of the state in which the Project is located.

18.08 *Headings*

- A. Article and paragraph headings are inserted for convenience only and do not constitute parts of these General Conditions.

## SECTION 00800 - SUPPLEMENTARY CONDITIONS

### INTRODUCTION

These Supplementary Conditions amend or supplement the Standard General Conditions of the Construction Contract, EJCDC® C-700 (2013 Edition). All provisions that are not so amended or supplemented remain in full force and effect.

The terms used in these Supplementary Conditions have the meanings stated in the General Conditions. Additional terms used in these Supplementary Conditions have the meanings stated below, which are applicable to both the singular and plural thereof.

The address system used in these Supplementary Conditions is the same as the address system used in the General Conditions, with the prefix "SC" added thereto.

### ARTICLE 1 – DEFINITIONS AND TERMINOLOGY

#### *SC-1.01 Defined Terms*

SC-1.01. Add to the list of definitions in Paragraph 1.01.A by inserting the following as numbered items in their proper alphabetical positions:

Compensable Delay - Any delay beyond the control and without the fault or negligence of the CONTRACTOR resulting from OWNER-caused changes in the Work, differing site conditions, suspensions of the Work, or termination for convenience by the OWNER.

Excusable Delay - Any delay beyond the control and without the fault or negligence of the CONTRACTOR, the OWNER, or any other contractor caused by events or circumstances such as, but not limited to, acts of God or of the public enemy, acts of interveners, acts of the government, fires, floods, epidemics, quarantine restrictions, freight embargoes, and hurricanes, tornadoes, or new sink holes. Labor disputes and above average rainfall shall give rise only to Inexcusable Delays.

Float or Slack Time - The time available in the progress schedule during which an unexpected activity can be completed without delaying the Substantial Completion of the Work.

Geotechnical Baseline Report (GBR) — The interpretive report prepared by or for Owner regarding subsurface conditions at the Site, and containing specific baseline geotechnical conditions that may be anticipated or relied upon for bidding and contract administration purposes, subject to the controlling provisions of the Contract, including the GBR's own terms. The GBR is a Contract Document.

Geotechnical Data Report (GDR) — The factual report that collects and presents data regarding actual subsurface conditions at or adjacent to the Site, including Technical Data and other geotechnical data, prepared by or for Owner in support of the Geotechnical Baseline Report. The GDR's content may include logs of borings, trenches, and other site investigations, recorded measurements of subsurface water levels, the results of field and laboratory testing, and descriptions of the investigative and testing programs. The GDR does not include an interpretation of the data. If opinions, or interpretive or speculative non-factual comments or statements appear in a document that is labeled a GDR, such opinions, comments, or statements are not operative parts of the GDR and do not have contractual standing. Subject to that exception, the GDR is a Contract Document.

Inexcusable Delay - Any delay caused either (i) by events or circumstances within the control of the CONTRACTOR, such as inadequate crewing, slow submittals, etc., which might have been avoided by the exercise of care, prudence, foresight, or diligence on the part of the CONTRACTOR, (ii) by weather conditions (other than hurricanes and tomadoes) or (iii) labor disputes.

Nonprejudicial Delay - Any delay impacting a portion of the Work within the available total Float or Slack Time, as that term is used in Section 01310: Progress Schedules and not necessarily preventing completion of the Work within the Contract Time.

Prejudicial Delay - Any Excusable or Compensable Delay impacting the Work and exceeding the total Float Time available in the progress schedule, thus preventing completion of the Work within the Contract Time unless the Work is accelerated.

## ARTICLE 2 – PRELIMINARY MATTERS

### *SC-2.05 Initial Acceptance of Schedules*

SC-2.05 Add the following new paragraph 2.05.A.2

2.05.A.2 CONTRACTOR'S schedule of shop drawings and sample submittals will be acceptable to ENGINEER only if it provides a minimum of thirty (30) days for reviewing and processing the submittals. Shop Drawings requiring resubmission and review shall not rise to an excusable delay.

## ARTICLE 3 – DOCUMENTS: INTENTS, REQUIREMENTS, REUSE

### *SC-3.03 Reporting and Resolving Discrepancies*

SC-3.03 Delete paragraph 3.03 A.3 of the General Conditions in its entirety and replace with the following:

#### 3.03 A.3 Measurements

1. When measurements are affected by conditions already established or where items have to be fitted into construction conditions, it shall be the CONTRACTOR's responsibility to verify all such dimensions at the site and the actual job dimensions shall take precedence over scale and figure dimensions on the Drawings.

2. The CONTRACTOR shall carefully study and compare all Drawings, Specifications and other instructions; shall test all figures on the Drawings before laying out the Work; shall notify the ENGINEER of all errors, inconsistencies, or omissions which he may discover; and obtain specific instructions before proceeding with the Work. The CONTRACTOR shall not take advantage of any apparent error or omissions which may be found in the Contract Documents, and the ENGINEER shall be entitled to make such corrections therein and interpretations thereof as may be deemed necessary for the fulfillment of their intent. The CONTRACTOR shall be responsible for all errors in construction which could have been avoided by such examination and notification and shall correct, at CONTRACTORS own expense, all Work improperly constructed through failure to notify the ENGINEER and request specific instructions.

ARTICLE 4 - COMMENCEMENT AND PROGRESS OF THE WORK

SC-4.01 Commencement of Contract times; Notice to Proceed

SC-4.01 A. Delete Paragraph 4.01 in its entirety and replace it with:

4.01 The Contract Time will commence to run on the day indicated in the Notice to Proceed. The Notice to Proceed may be given at any time after the Effective Date of the Agreement.

SC-4.05 Delays in Contractor’s Progress

SC-4.01 A. Delete the words, “and Contract Price” at the end of the first sentence.

ARTICLE 6 – BONDS AND INSURANCE

SC-6.02 Insurance—General Provisions

SC-6.02 Add the following paragraph immediately after Paragraph 6.02.B:

1. Contractor may obtain worker’s compensation insurance from an insurance company that has not been rated by A.M. Best, provided that such company (a) is domiciled in the state in which the project is located, (b) is certified or authorized as a worker’s compensation insurance provider by the appropriate state agency, and (c) has been accepted to provide worker’s compensation insurance for similar projects by the state within the last 12 months.

SC-6.03 Contractor’s Liability Insurance

SC 6.03 Add the following new paragraph immediately after Paragraph 6.03.J:

K. The limits of liability for the insurance required by Paragraph 6.03 of the General Conditions shall provide coverage for not less than the following amounts or greater where required by Laws and Regulations:

1. Workers’ Compensation, and related coverages under Paragraphs 6.03.A.1 and A.2 of the General Conditions:

State:	<u>Statutory</u>
Federal, if applicable (e.g., Longshoreman’s):	<u>Statutory</u>
Jones Act coverage, if applicable:	
Bodily injury by accident, each accident	\$ <u>1,000,000</u>
Bodily injury by disease, aggregate	\$ <u>1,000,000</u>
Employer’s Liability:	
Bodily injury, each accident	\$ <u>3,000,000</u>
Bodily injury by disease, each employee	\$ <u>3,000,000</u>
Bodily injury/disease aggregate	\$ <u>3,000,000</u>

For work performed in monopolistic states, stop-gap liability coverage shall be endorsed to either the worker's compensation or commercial general liability policy with a minimum limit of: \$ 1,000,000

Foreign voluntary worker compensation Statutory

2. Contractor's Commercial General Liability under Paragraphs 6.03.B and 6.03.C of the General Conditions:

General Aggregate \$ 2,000,000

Products - Completed Operations Aggregate \$ 2,000,000

Personal and Advertising Injury \$ 1,000,000

Each Occurrence (Bodily Injury and Property Damage) \$ 1,000,000

3. Automobile Liability under Paragraph 6.03.D. of the General Conditions:

Bodily Injury:

Each person \$ 1,000,000

Each accident \$ 1,000,000

Property Damage:

Each accident \$ 1,000,000

*[OR]*

Combined Single Limit of \$ 2,000,000

4. Excess or Umbrella Liability:

Per Occurrence \$ 3,000,000

General Aggregate \$ 3,000,000

5. Contractor's Pollution Liability:

Each Occurrence \$ 1,000,000

General Aggregate \$ 2,000,000

6. Additional Insureds: Include as additional insureds the following:
  - a. City of Kalamazoo, MI, and including all elected and appointed officials, all employees and volunteers, all boards, commissions, and/or authorities and their board members, employees, and volunteers.
  - b. Tetra Tech, Inc.

*SC-6.05 Property Insurance*

SC-6.05. Delete sections 6.05, 6.06 and 6.07 entirely. Builder's Risk Insurance is not required.

ARTICLE 7 – CONTRACTOR'S RESPONSIBILITIES

*SC-7.01 Supervision and Superintendence*

SC-7.02.B. Add the following to the end of Paragraph 7.02.B, "Resident Superintendent shall be fluent in English."

*SC-7.04 "Or Equals"*

SC-7.04.A. Delete the first paragraph in 7.04.A of the General Conditions in its entirety and insert the following in its place:

7.04.A ENGINEER and OWNER have no obligation to consider "or equal" items or substitutions unless such items are specifically identified in Section 00435-Subcontractor and Product List by CONTRACTOR at the time of bid. All "or equal" items and substitute items must be identified at the time of bid. It is the OWNER's sole prerogative to have ENGINEER review proposals, other than those identified in Section 00435, proposed by CONTRACTOR during the course of the Work. Whenever an item of material or equipment is specified or described in the Contract Documents by using the name of a proprietary item or the name of a particular Supplier, the specification or description is intended to establish the type, function and quality required. Unless the specification or description contains or is followed by words "or equal" or "or approved equal" no substitution is permitted. Other items of material or equipment of other Suppliers will be reviewed by ENGINEER, with OWNER's approval, if the material or equipment is not named in Section 00435.

*SC-7.06 Concerning Subcontractors, Suppliers and Others*

SC-7.06.D. In the last sentence of the paragraph replace "five days" with "ten days."

SC-7.08 *Permits*

SC-7.08.A. Replace entire section with:

Contractor will apply and obtain all needed construction permits. Owner will pay for trade permits and environmental permits as required. Contractor will be responsible for permit fees outside the City of Kalamazoo.

SC-7.20 *Reimbursing Owner's Costs*

SC-7.20. Add the following after paragraph 7.19:

7.20 Additional Costs: Contractor shall reimburse Owner for services rendered by the Engineer when made necessary by any of the following:

7.20.1. Work damaged by fire, flood, collapse, or any other cause during construction.

7.20.2. Default by Contractor or any Subcontractor.

ARTICLE 11 – AMENDING THE CONTRACT DOCUMENTS; CHANGES IN THE WORK

SC-11.02 *Owner-Authorized Changes in the Work*

SC-11.02 B & C Add the following new paragraphs B and C after 11.01.A

*SC-11.01.B At anytime, ENGINEER may request a quotation from CONTRACTOR for a proposed change in the Work. Within seven (7) calendar days after receipt of a request for a quotation for a proposed change, the CONTRACTOR shall submit a written and detailed proposal for an increase or decrease in the Contract Price or Contract Time for the proposed change. ENGINEER shall have twenty-one (21) calendar days after receipt of the detailed proposal to respond in writing. The proposal shall include an itemized estimate of all costs and time for performance that will result directly or indirectly from the proposed change. Unless otherwise directed, itemized estimates shall be in accordance with Articles 11 and 12 of the General Conditions and in sufficient detail to permit an analysis by ENGINEER of all material, labor, equipment, subcontract, and overhead costs and fees and shall cover all Work involved in the change, whether such Work was deleted, added, changed, or impacted. Any amount claimed for subcontracts shall be similarly supported. Itemized schedule adjustments shall be in sufficient detail to permit an analysis of impact as required in Section 01310: Progress Schedules. Notwithstanding the request for quotation, the CONTRACTOR shall carry on the Work and maintain the progress schedule.*

*SC- 11.02.CThe adjustment in Contract Price and/or Contract Time stated in a Change Order shall comprise the total price and/or time adjustment due or owed the CONTRACTOR for the Work or changes defined in the Change Order. By executing the Change Order, the CONTRACTOR acknowledges and agrees that the stipulated price and/or time adjustments include the costs and delays for all Work contained in the Change Order, including costs and delays associated with the interruption of schedules, extended overheads, delay, acceleration and cumulative impacts or ripple effect on all other non-affected Work under this contract. Signing of the Change Order constitutes full and mutual accord and satisfaction for the adjustment in the Contract Price or Contract Time as a result of increases or decreases in costs and time of performance caused directly and indirectly*

*from the change, subject to the current scope of the entire Work as set forth in the Contract Documents. Acceptance of the Change Order constitutes an agreement between OWNER and CONTRACTOR that the Change Order represents an equitable adjustment to the Contract Documents, and that the CONTRACTOR will waive all rights to file a claim on this Change Order after it is properly executed.*

## ARTICLE 13 – COST OF THE WORK; ALLOWANCES; UNIT PRICE WORK

### SC-13.03 Unit Price Work

SC 13.03.E Delete Paragraph 13.03.E in its entirety and insert the following in its place:

- E. The unit price of an item of Unit Price Work shall be subject to reevaluation and adjustment under the following conditions:
  - 1. if the extended price of a particular item of Unit Price Work amounts to 5 percent or more of the Contract Price (based on estimated quantities at the time of Contract formation) and the variation in the quantity of that particular item of Unit Price Work actually furnished or performed by Contractor differs by more than 25 percent from the estimated quantity of such item indicated in the Agreement; and
  - 2. if there is no corresponding adjustment with respect to any other item of Work; and
  - 3. if Contractor believes that Contractor has incurred additional expense as a result thereof, Contractor may submit a Change Proposal, or if Owner believes that the quantity variation entitles Owner to an adjustment in the unit price, Owner may make a Claim, seeking an adjustment in the Contract Price.

## ARTICLE 15 – PAYMENTS TO CONTRACTOR; SET-OFFS; COMPLETION; CORRECTION PERIOD

### SC-15.01 Progress Payments

SC 15.01.D. In the first sentence, delete “Ten” and insert “Thirty” in its place.

## ARTICLE 16 – SUSPENSION OF WORK AND TERMINATION

### SC-16.03 Owner May Terminate for Convenience

SC 16.03.A. Add the following new paragraph 16.03.A.4:

- 4. Such sums will be due and payable on the same conditions as set forth for final payment to the extent applicable. Upon receipt of such payment, the parties hereto shall have no further obligations to each other except for the Contractor’s obligations to perform corrective and/or warranty work and to indemnify the Owner as provided for in the Contract Documents.

SC 16.03.C. Add the following new paragraph 16.03.C:

- C. Termination by Owner as provided in this section shall not obviate, release or otherwise waive any claims the Owner possesses against insurance policies maintained by the Contractor.

SC 16.03.A. Add the following new paragraph 16.03.D:

- D. The Contractor agrees that each subcontract and purchase order issued by it will reserve for the Contractor the same right of termination provided by this section, and the Contractor further agrees to require that comparable provisions be included in all lower tier subcontracts and purchase orders.

## ARTICLE 17 – FINAL RESOLUTION OF DISPUTES

SC-17.02 Add the following new paragraph immediately after Paragraph 17.01.

### SC-17.02 Arbitration

- A. All matters subject to final resolution under this Article will be decided by arbitration in accordance with the rules of *the American Arbitration Association*, subject to the conditions and limitations of this paragraph. This agreement to arbitrate and any other agreement or consent to arbitrate entered into will be specifically enforceable under the prevailing law of any court having jurisdiction.
- B. The demand for arbitration will be filed in writing with the other party to the Contract and with the selected arbitrator or arbitration provider, and a copy will be sent to Engineer for information. The demand for arbitration will be made within the specific time required in this Article, or if no specified time is applicable within a reasonable time after the matter in question has arisen, and in no event shall any such demand be made after the date when institution of legal or equitable proceedings based on such matter in question would be barred by the applicable statute of limitations. The demand for arbitration should include specific reference to Paragraph SC-17.02.D below.
- C. No arbitration arising out of or relating to the Contract shall include by consolidation, joinder, or in any other manner any other individual or entity (including Engineer, and Engineer's consultants and the officers, directors, partners, agents, employees or consultants of any of them) who is not a party to this Contract unless:
  - 1. the inclusion of such other individual or entity is necessary if complete relief is to be afforded among those who are already parties to the arbitration; and
  - 2. such other individual or entity is substantially involved in a question of law or fact which is common to those who are already parties to the arbitration and which will arise in such proceedings.
- D. The award rendered by the arbitrator(s) shall be consistent with the agreement of the parties, in writing, and include a concise breakdown of the award, and a written explanation of the award specifically citing the Contract provisions deemed applicable and relied on in making the award.
- E. The award will be final. Judgment may be entered upon it in any court having jurisdiction thereof, and it will not be subject to modification or appeal, subject to provisions of the Laws and Regulations relating to vacating or modifying an arbitral award.
- F. The fees and expenses of the arbitrators and any arbitration service shall be shared equally by Owner and Contractor.

ARTICLE 18 – MISCELLANEOUS

*SC-18.01 Giving Notice*

SC-18.01 Add the following new paragraph immediately after Paragraph 18.01.A.2.:

"3. Delivered by an independent carrier than can substantiate delivery with a tracking number and name of an individual or member of the firm accepting receipt."

*SC-SC-18.07 Controlling Law*

SC-18.07 Add the following new paragraphs immediately after Paragraph 18.07 A.:

- B. In accordance with Section 209 of the Elliott-Larsen Civil Rights Act, a Contract to which the State, a political subdivision, or an agency thereof is a party shall contain a covenant by CONTRACTOR and his subcontractors not to discriminate against an Employee or Applicant for employment with respect to hire, tenure, conditions, or privileges of employment, or a matter directly or indirectly related to employment because of race, color, religion, national origin or ancestry, age, sex, height, weight, or marital status. Breach of this covenant may be regarded as a material breach of the Contract.

END OF SECTION

SECTION 00931 - REQUEST FOR INFORMATION

From: \_\_\_\_\_ RFI Number: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_ Date: \_\_\_\_\_  
\_\_\_\_\_ Project: \_\_\_\_\_  
\_\_\_\_\_

Submitted to: \_\_\_\_\_  
ENGINEER - Tetra Tech, Inc. Contract: \_\_\_\_\_

Specification Section: \_\_\_\_\_ Paragraph: \_\_\_\_\_ Drawing Reference: \_\_\_\_\_ Detail: \_\_\_\_\_

Request: \_\_\_\_\_



Attachments

Signed by: \_\_\_\_\_

Response: \_\_\_\_\_

Attachments

Follow-up:  Contract Clarification  Field Order  Work Change Directive  .Proposal Request

Signed by: \_\_\_\_\_ Date: \_\_\_\_\_  
ENGINEER - Tetra Tech, Inc.

Copy:  OWNER  CONTRACTOR  RPR  CPM  Shop Dwg. File

END OF SECTION

SECTION 00942 - FIELD ORDER

CONTRACTOR: \_\_\_\_\_ F.O. Number: \_\_\_\_\_  
 \_\_\_\_\_ Date: \_\_\_\_\_  
 \_\_\_\_\_ Project: \_\_\_\_\_  
 From: \_\_\_\_\_  
 \_\_\_\_\_ Contract: \_\_\_\_\_  
 ENGINEER - Tetra Tech, Inc.

You are hereby directed to promptly execute this Field Order, which interprets the Contract Documents or orders minor changes in the Work without change in Contract Price or Time. If you consider that a change in Contract Price or Time is warranted, notify us immediately and prior to proceeding with this Work.3

Specification Section: \_\_\_\_\_ Paragraph: \_\_\_\_\_  
 Drawing Reference: \_\_\_\_\_ Detail: \_\_\_\_\_

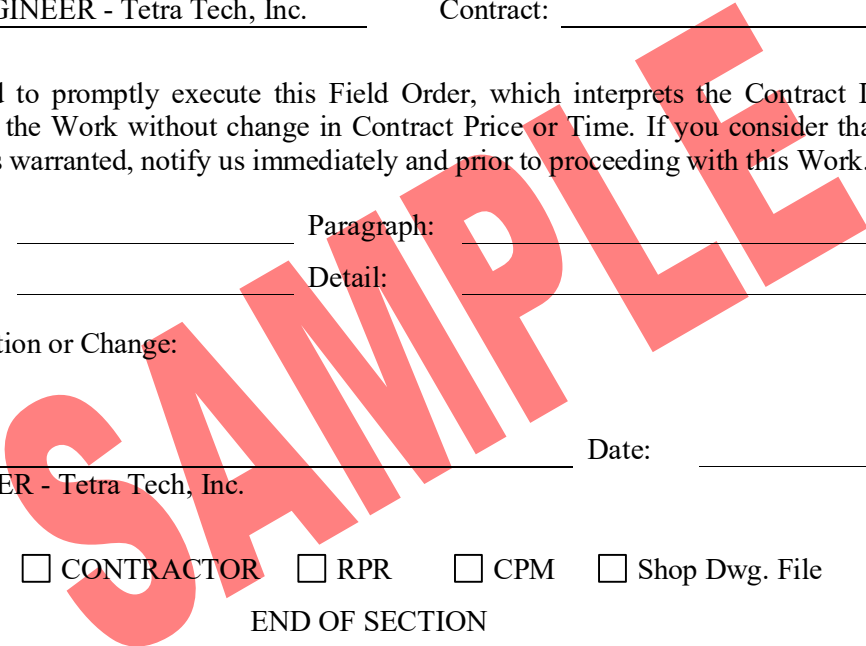
Description of Interpretation or Change:

Attachments

Signed by: \_\_\_\_\_ Date: \_\_\_\_\_  
 ENGINEER - Tetra Tech, Inc.

Copy:  OWNER  CONTRACTOR  RPR  CPM  Shop Dwg. File

END OF SECTION



SECTION 00943 - WORK CHANGE DIRECTIVE

CONTRACTOR: \_\_\_\_\_ W.C.D. Number: \_\_\_\_\_  
\_\_\_\_\_  
Date: \_\_\_\_\_  
\_\_\_\_\_  
Project: \_\_\_\_\_  
From: \_\_\_\_\_  
ENGINEER - Tetra Tech, Inc. Contract: \_\_\_\_\_

To prevent a possible delay in the Work you are directed to proceed with the following changes:

Reason:

The Contract Price and/or Contract Times will be adjusted by a future Change Order based on:

_____	Extension of Unit Prices as indicated in Agreement.	
_____	Actual time and material costs plus OH&P.	
_____	Actual time and material costs plus OH&P, not to exceed.	\$ _____
_____	An agreed sum to be added.	\$ _____
_____	An agreed sum to be deducted.	\$ _____
_____	No change in Contract Price.	
_____	No change in Contract Time.	

A detailed breakdown \_\_\_\_\_ is needed.  
\_\_\_\_\_ has been received.

ENGINEER: Tetra Tech, Inc.

Recommended by: \_\_\_\_\_ Date \_\_\_\_\_

CONTRACTOR: \_\_\_\_\_

Accepted by: \_\_\_\_\_ Date \_\_\_\_\_

OWNER: \_\_\_\_\_

Approved by: \_\_\_\_\_ Date \_\_\_\_\_

Copy:  OWNER  CONTRACTOR  RPR  CPM  Shop Dwg. File

SECTION 00943 - WORK CHANGE DIRECTIVE - SUBSTITUTION

CONTRACTOR: \_\_\_\_\_ W.C.D. Number: \_\_\_\_\_  
\_\_\_\_\_  
Date: \_\_\_\_\_  
\_\_\_\_\_  
Project: \_\_\_\_\_  
From: \_\_\_\_\_  
ENGINEER - Tetra Tech, Inc. Contract: \_\_\_\_\_

CONTRACTOR has submitted the following material or equipment to ENGINEER for review as a Substitute item in accordance with Paragraph 6.05 of the General Conditions and as supplemented by the Supplementary Conditions.

Opinion of probable ENGINEER's costs for Substitution Review:  
Minimum review fee \$300  
Hours to review \_\_\_\_\_ hours at \$240 per hour \$ \_\_\_\_\_  
Opinion of Probable costs for Substitute review \$ \_\_\_\_\_

The Contract Price and/or Contract Times will be adjusted by a future Change Order based on:  
\_\_\_\_\_ Actual time and material costs to be deducted

ENGINEER will notify CONTRACTOR if review hours are to exceed those listed above.

Section 01630, Substitution Request Application \_\_\_\_\_ is needed.  
\_\_\_\_\_ has been received.

ENGINEER: Tetra Tech, Inc. \_\_\_\_\_

Recommended by: \_\_\_\_\_ Date \_\_\_\_\_

CONTRACTOR: \_\_\_\_\_

Accepted by: \_\_\_\_\_ Date \_\_\_\_\_

OWNER: \_\_\_\_\_

Approved by: \_\_\_\_\_ Date \_\_\_\_\_

Copy:  OWNER  CONTRACTOR  RPR  CPM  Shop Dwg. File

END OF SECTION

## SECTION 01730 - CUTTING AND PATCHING

### PART 1 - GENERAL

#### 1.01 SUMMARY

- A. This Section specifies administrative and procedural requirements for cutting and patching.
- B. Related Sections:
  - 1. Refer to other Sections for specific requirements and limitations applicable to cutting and patching individual parts of the Work. Requirements of this Section apply to mechanical and electrical installations. Refer to Division 15 and Division 16 Sections for other requirements and limitations applicable to cutting and patching mechanical and electrical installations.

#### 1.02 SUBMITTALS

- A. Cutting and Patching Proposed Method: Where approval of procedures for cutting and patching is required before proceeding, submit a proposal describing procedures well in advance of the time cutting and patching will be performed and request approval from ENGINEER to proceed.

#### 1.03 QUALITY ASSURANCE

- A. Requirements for Structural Work: Do not cut and patch structural elements in a manner that would reduce their load-carrying capacity or load-deflection ratio.
- B. Operational and Safety Limitations: Do not cut and patch operating elements or safety related components in a manner that would result in reducing their capacity to perform as intended, or result in increased maintenance or decreased operational life or safety.
- C. Visual Requirements: Do not cut and patch construction exposed on the exterior or in occupied spaces, in a manner that would, in ENGINEER's opinion, reduce the building's aesthetic qualities, or result in visual evidence of cutting and patching. Remove and replace Work cut and patched in a visually unsatisfactory manner.

### PART 2 - PRODUCTS

#### 2.01 MATERIALS

- A. Use materials that are identical to existing materials. If identical materials are not available or cannot be used where exposed surfaces are involved, use materials that match existing adjacent surfaces to the fullest extent possible with regard to visual effect. Use materials whose installed performance shall equal or surpass that of existing materials.

## PART 3 - EXECUTION

### 3.01 INSPECTION

- A. Before cutting existing surfaces, examine surfaces to be cut and patched and conditions under which cutting and patching is to be performed. Take corrective action before proceeding, if unsafe or unsatisfactory conditions are encountered.

### 3.02 PREPARATION

- A. Provide temporary support of Work to be cut.
- B. Protect existing construction during cutting and patching to prevent damage. Provide protection from adverse weather conditions for portions of the Project that might be exposed during cutting and patching operations.
- C. Avoid interference with use of adjoining areas or interruption of free passage to adjoining areas.
- D. Take all precautions necessary to avoid cutting existing pipe, conduit, or ductwork serving the building, but scheduled to be removed or relocated until provisions have been made to bypass them.

### 3.03 PERFORMANCE

- A. Employ skilled workmen to perform cutting and patching. Proceed with cutting and patching at the earliest feasible time and complete without delay.
- B. Cut existing construction to provide for installation of other components or performance of other construction activities and the subsequent fitting and patching required to restore surfaces to their original condition.
- C. Cutting: Cut existing construction using methods least likely to damage elements to be retained or adjoining construction. Where possible review proposed procedures with the original installer; comply with the original installer's recommendations.
  - 1. In general, where cutting is required use hand or small power tools designed for sawing or grinding, not hammering and chopping. Cut holes and slots neatly to size required with minimum disturbance of adjacent surfaces. Temporarily cover openings when not in use.
  - 2. To avoid marring existing finished surfaces, cut or drill from the exposed or finished side into concealed surfaces.
  - 3. Cut through concrete and masonry using a cutting machine such as a carborundum saw or diamond core drill.
- D. Comply with requirements of applicable Sections of Division 2 where cutting and patching requires excavating and backfilling.
- E. Cap, valve or plug, and seal the remaining portion of pipe or conduit to prevent entrance of moisture or other foreign matter after bypassing and cutting.
- F. Patching: Patch with durable seams that are as invisible as possible. Comply with specified tolerances.
  - 1. Where feasible, inspect and test patched areas to demonstrate integrity of the installation.

2. Restore exposed finishes of patched areas and extend finish restoration into retained adjoining construction in a manner that will eliminate evidence of patching and refinishing.
3. Patch, repair or rehang existing ceilings as necessary to provide an even plane surface of uniform appearance.

#### 3.04 CLEANING

- A. Thoroughly clean areas and spaces where cutting and patching is performed or used as access. Remove completely paint, mortar, oils, putty, and items of similar nature. Thoroughly clean piping, conduit and similar features before painting or other finishing is applied. Restore damaged pipe covering to its original condition.

END OF SECTION

## SECTION 01770 - CONTRACT CLOSEOUT

### PART 1 - GENERAL

#### 1.01 SUMMARY

- A. This Section specifies administrative and procedural requirements for Contract closeout including, but not limited to:
  - 1. Warranties and Bonds.
  - 2. Requirements for Substantial Completion.
  - 3. Project record document submittal.
  - 4. Equipment acceptance.
  - 5. Operating and maintenance manual submittal.
  - 6. Final cleaning.
- B. Refer to the General Conditions for terms of CONTRACTOR's special warranty of workmanship and materials.
- C. Specific requirements for warranties for the Work and products and installation that are specified to be warranted, are included in the individual Sections of Divisions 2 through 16.
- D. Certifications and other commitments and agreements for continuing services to OWNER are specified elsewhere in the Contract Documents.

#### 1.02 WARRANTY REQUIREMENTS

- A. Disclaimers and Limitations: Manufacturer's disclaimers and limitations on product warranties do not relieve CONTRACTOR of the warranty on the Work that incorporates the products, nor does it relieve suppliers, manufacturers, and subcontractors required to countersign special warranties with CONTRACTOR.
- B. Related Damages and Losses: When correcting warranted Work that has failed, remove and replace other Work that has been damaged as a result of such failure or that must be removed and replaced to provide access for correction of warranted Work.
- C. Reinstatement of Warranty: When Work covered by a warranty has failed and been corrected by replacement or rebuilding, reinstate the warranty by written endorsement. The reinstated warranty shall be equal to the original warranty with an equitable adjustment for depreciation.
- D. Replacement Cost: Upon determination that Work covered by a warranty has failed, replace or rebuild the Work to an acceptable condition complying with requirements of Contract Documents. CONTRACTOR is responsible for the cost of replacing or rebuilding defective Work regardless of whether OWNER has benefited from use of the Work through a portion of its anticipated useful service life.
- E. OWNER's Recourse: Written warranties made to OWNER are in addition to implied warranties, and shall not limit the duties, obligations, rights, and remedies otherwise available under the law, nor shall warranty periods be interpreted as limitations on time in which OWNER can enforce such other duties, obligations, rights, or remedies.

- F. Rejection of Warranties: OWNER reserves the right to reject warranties and to limit selections to products with warranties not in conflict with requirements of the Contract Documents.
- G. OWNER reserves the right to refuse to accept Work for the Project where a special warranty, certification, or similar commitment is required on such Work or part of the Work, until evidence is presented that entities required to countersign such commitments are willing to do so.

### 1.03 SUBSTANTIAL COMPLETION

- A. Before requesting inspection for certification of Substantial Completion, complete the following. List exceptions in the request.
  - 1. In the Application for Payment that coincides with, or first follows, the date Substantial Completion is claimed, show 100 percent completion for the portion of the Work claimed as substantially complete. Include supporting documents for completion as indicated in these Contract Documents and a statement showing an accounting of changes to the Contract Price.
  - 2. If 100 percent completion cannot be shown, include a list of incomplete items, the value of incomplete construction, and reasons the Work is not complete.
  - 3. Advise OWNER of pending insurance changeover requirements.
  - 4. Submit specific warranties, workmanship bonds, maintenance agreements, final certifications, and similar documents.
  - 5. Obtain and submit releases enabling OWNER unrestricted use of the Work and access to services and utilities; include occupancy permits, operating certificates, and similar releases.
  - 6. Complete final clean up requirements, including touch-up painting. Touch-up and otherwise repair and restore marred exposed finishes.
- B. Inspection Procedures: On receipt of a request for inspection, ENGINEER will either proceed with inspection or advise CONTRACTOR of unfilled requirements.
  - 1. ENGINEER will prepare the Certificate of Substantial Completion following inspection, or advise CONTRACTOR of construction that must be completed or corrected before the certificate will be issued.
  - 2. ENGINEER will repeat inspection when requested and assured that the Work has been substantially completed.
  - 3. Results of the completed inspection will form the basis of requirements for final acceptance.
- C. The warranty period for specific portions of the Work will begin on the date established on Component Acceptance Form or at such other date as agreed by OWNER, ENGINEER, and CONTRACTOR.

### 1.04 FINAL ACCEPTANCE

- A. Before requesting final inspection for certification of final acceptance and final payment, complete the following. List exceptions in the request.
  - 1. Submit the final payment request with releases and supporting documentation not previously submitted and accepted. Include certificates of insurance for products and completed operations where required.
  - 2. Submit an updated final statement, accounting for final additional changes to the Contract Price.
  - 3. Submit a copy of ENGINEER's final inspection list of items to be completed or corrected, stating that each item has been completed or otherwise resolved for acceptance, and the list has been endorsed and dated by ENGINEER.

4. Submit final meter readings for utilities, a measured record of stored fuel, and similar data as of the date of Substantial Completion, or when OWNER took possession of and responsibility for corresponding elements of the Work.
  5. Submit consent of surety to final payment.
  6. Submit a final liquidated damages settlement statement.
  7. Submit evidence of final, continuing insurance coverage complying with insurance requirements.
  8. Submit record drawings, maintenance manuals, final Project photographs, damage or settlement survey, property survey, and similar final record information.
  9. Deliver tools, spare parts, extra stock, and similar items.
  10. Make final changeover of permanent locks and transmit keys to OWNER. Advise OWNER's personnel of changeover in security provisions.
  11. Complete start-up testing of systems, and instruction of OWNER's operating and maintenance personnel. Discontinue or change over and remove temporary facilities from the site, along with construction tools, mock-ups, and similar elements.
- B. Reinspection Procedure: ENGINEER will reinspect the Work upon receipt of notice that the Work, including inspection list items from earlier inspections, has been completed, except items whose completion has been delayed because of circumstances acceptable to ENGINEER.
1. Upon completion of reinspection, ENGINEER will prepare a certificate of final acceptance, or advise CONTRACTOR of Work that is incomplete or of obligations that have not been fulfilled but are required for final acceptance.
  2. If necessary, reinspection will be repeated.

#### 1.05 SUBMITTALS

- A. Submit written warranties to ENGINEER prior to the date certified for Substantial Completion. If ENGINEER's Certificate of Substantial Completion designates a commencement date for warranties other than the date of Substantial Completion for the Work, or a designated portion of the Work, submit written warranties upon request of ENGINEER.
- B. When a designated portion of the Work is completed and occupied or used by OWNER, by separate agreement with CONTRACTOR during the construction period, submit properly executed warranties to ENGINEER within 15 days of completion of that designated portion of the Work.
- C. When a special warranty is required to be executed by CONTRACTOR, or CONTRACTOR and a subcontractor, supplier, or manufacturer, prepare a written document that contains appropriate terms and identification, ready for execution by the required parties. Submit a draft to OWNER through ENGINEER for approval prior to final execution.
- D. Refer to individual Sections of Divisions 2 through 16 for specific content requirements, and particular requirements for submittal of special warranties.

#### 1.06 RECORD DOCUMENT SUBMITTALS

- A. Record Drawings:
  1. Maintain a clean, undamaged set of blue or black line white-prints of Contract Drawings. Mark the set to show the actual installation where the installation varies substantially from the Work as originally shown.

2. Mark whichever Drawing is most capable of showing conditions fully and accurately. Where Shop Drawings are used, record a cross-reference at the corresponding location on Contract Drawings. Give particular attention to concealed elements that would be difficult to measure and record at a later date.
  3. Mark record sets with red erasable pencil; use other colors to distinguish between variations in separate categories of the Work.
  4. Mark new information that is important to OWNER, but was not shown on Contract Drawings or Shop Drawings.
  5. Note related Change Order numbers where applicable.
  6. Organize Record Drawing sheets into manageable sets, bind with durable paper cover sheets, and print suitable titles, dates, and other identification on the cover of each set.
- B. Miscellaneous Record Submittals: Refer to other Specification Sections for requirements of miscellaneous record keeping and submittals in connection with actual performance of the Work.
1. Immediately prior to the date or dates of Substantial Completion, complete miscellaneous records and place in good order, properly identified and bound or filed, ready for continued use and reference. Submit to ENGINEER for OWNER's records.
- C. Operation and Maintenance Manuals: Submit in accordance with requirements of Section 01600, operation and maintenance manuals for items included under this Section.

## PART 2 - PRODUCTS

NOT USED

## PART 3 - EXECUTION

### 3.01 COMPONENT ACCEPTANCE

- A. Component Acceptance Certificate: For each item of equipment incorporated into the Project, ENGINEER will issue a Component Acceptance Certificate as shown in Section 00625.
- B. The certificate will certify that the equipment installation is complete, that manufacturer-provided inspection and start-up services and training have taken place, and that OWNER has beneficial use of the equipment.
- C. The data on the Component Acceptance Certificate may be used to establish the time of beginning for the warranty period for that piece of equipment, if OWNER begins to use it at that time.

### 3.02 FINAL CLEANING

- A. General cleaning during construction is required by the General Conditions and included in Section 01500.
- B. Employ experienced workers or professional cleaners for final cleaning. Clean each surface or unit to the condition expected in a normal, commercial building cleaning and maintenance program. Comply with manufacturer's instructions.

- C. Complete the following cleaning operations before requesting inspection for Certification of Substantial Completion.
  - 1. Remove labels that are not permanent labels.
  - 2. Clean transparent materials, including mirrors and glass in doors and windows. Remove glazing compound and other substances that are noticeable vision-obscuring materials. Replace chipped or broken glass and other damaged transparent materials.
  - 3. Clean exposed exterior and interior hard-surfaced finishes to a dust-free condition, free of stains, films, and similar foreign substances. Restore reflective surfaces to their original reflective condition. Leave concrete floors broom clean. Vacuum carpeted surfaces.
  - 4. Wipe surfaces of mechanical and electrical equipment. Remove excess lubrication and other substances. Clean plumbing fixtures to a sanitary condition. Clean light fixtures and lamps.
  - 5. Clean Site, including landscape development areas, of rubbish, litter, and foreign substances. Sweep paved areas broom clean; remove stains, spills, and other foreign deposits. Rake grounds that are neither paved nor planted to a smooth even-textured surface.
  
- D. Removal of Protection: Remove temporary protection and facilities installed for protection of the Work during construction.
  
- E. Comply with regulations of authorities having jurisdiction and safety standards for cleaning.
  - 1. Do not burn waste materials. Do not bury debris or excess materials on OWNER's property.
  - 2. Do not discharge volatile, harmful, or dangerous materials into drainage systems.
  - 3. Remove waste materials from Site and dispose of in a lawful manner.
  
- F. Where extra materials of value remaining after completion of associated Work have become OWNER's property, arrange for disposition of these materials as directed.

END OF SECTION

## SECTION 03310 - CONCRETE WORK

### PART 1 - GENERAL

#### 1.01 SUMMARY

- A. Section Includes: Labor, materials, and equipment necessary for fabrication, production, installation, and erection of items specified in this Section as shown on Drawings or listed on Schedules.
- B. Related Documents: Drawings and general provisions of Contract, including General and Supplementary Conditions and Division 1 Specification Sections, including Section 01600, apply to Work of this Section.
- C. Products Installed but not Furnished under this Section:
  - 1. Anchor bolts.
  - 2. Miscellaneous metal embedments.

#### 1.02 DEFINITIONS

- A. Flowable Fill: Cement Stabilized Fly Ash Fill (CSFAF) consisting of cement, fly ash, and water. These Specifications classify this material as Class F mix.
- B. Mass concrete refers to slabs or walls greater than 3 feet thick.

#### 1.03 REFERENCES

- A. ASTM:
  - 1. A 185 Steel Welded Wire, Fabric, Plain, for Concrete Reinforcement.
  - 2. A 497 Welded Deformed Steel Wire Fabric for Concrete Reinforcement.
  - 3. A 615 Deformed and Plain Billet-Steel Bars for Concrete Reinforcement.
  - 4. C 31 Test Methods of Making and Curing Concrete Test Specimens in the Field.
  - 5. C 33 Concrete Aggregates.
  - 6. C 39 Test Method for Compressive Strength of Cylindrical Concrete Specimens.
  - 7. C 42 Test Method for Obtaining and Testing Drilled Cores and Sawed Beams of Concrete.
  - 8. C 94 Ready-Mixed Concrete.
  - 9. C 143 Test Method for Slump of Hydraulic Cement Concrete.
  - 10. C 150 Portland Cement.
  - 11. C 157 Test Method for Length Change of Hardened Hydraulic Cement Mortar and Concrete.
  - 12. C 171 Sheet Materials for Curing Concrete.
  - 13. C 172 Practice for Sampling Freshly Mixed Concrete.
  - 14. C 173 Test Method for Air Content of Freshly Mixed Concrete by the Volumetric Method.
  - 15. C 231 Test Method for Air Content of Freshly Mixed Concrete by Pressure Method.
  - 16. C 260 Air-Entraining Admixtures for Concrete.
  - 17. C 309 Liquid Membrane-Forming Curing Compounds for Curing Concrete.
  - 18. C 494 Chemical Admixtures for Concrete.
  - 19. C 578 Preformed, Cellular Polystyrene Thermal Insulation.
  - 20. C 595 Blended Hydraulic Cements.

21. C 618 Fly Ash and Raw or Calcined Natural Pozzolan for Use as a Mineral Admixture in Portland Cement Concrete.
22. C 845 Expansive Hydraulic Cement.
23. C 881 Epoxy-Resin-Base Bonding Systems for Concrete.
24. C 989 Ground Iron Blast-Furnace Slag for Use in Concrete and Mortars.
25. C 1107 Packaged Dry, Hydraulic-Cement Grout (Nonshrink).
26. C 1116 Fiber-Reinforced Concrete and Shotcrete.
27. C 1240 Silica Fume for Use as a Mineral Admixture in Hydraulic Cement Concrete.
28. D 994 Preformed Expansion Joint Filler for Concrete (Bituminous Type).
29. D 471 Test Method for Rubber Property – Effect of Liquids.
30. D 1751 Preformed Expansion Joint Fillers for Concrete Paving and Structural Construction (Nonextending and Resilient Bituminous Types).
31. D 1752 Preformed Sponge Rubber and Cork Expansion Joint Fillers for Concrete Paving and Structural Construction.
32. D 3963 Specification for Fabrication and Jobsite Handling of Epoxy-Coated Steel Reinforcing Bars.
33. E 1155 Test Method for Determining Floor Flatness and Levelness Using the F-Number System (Inch-Pound Units).
34. E 1643 Standard Practice for Installation of Water Vapor Retarders Used in Contact with Earth or Granular Fill Under Concrete Slabs.
35. E 1745 Water Vapor Retarders Used in Contact with Soil or Granular Fill Under Concrete Slabs.

B. CE:

1. CRD-C 572 PVC Waterstop.

C. MDOT: Standard Specifications for Construction.

D. ACI:

1. 211.1 Standard Practice for Selecting Proportions for Normal, Heavyweight and Mass Concrete.
2. 222.1 Provisional Standard Test Method for Water-Soluble Chloride Available for Corrosion of Embedded Steel in Mortar and Concrete Using the Soxhlet Extractor.
3. 301 Specification for Structural Concrete.
4. 304R Guide for Measuring, Mixing, Transporting, and Placing Concrete.
5. 305R Hot Weather Concreting.
6. 306R Cold Weather Concreting.
7. 309R Guide for Consolidation of Concrete.
8. 318R Building Code Requirements for Structural Concrete and Commentary.
9. 347R Guide to Formwork for Concrete.
10. 350R Environmental Engineering Concrete Structures and Commentary.
11. 503R Use of Epoxy Compounds with Concrete.
12. SP-66 ACI Detailing Manual.

E. CRSI:

1. Manual of Standard Practice.
2. Placing Reinforcing Bars.

## 1.04 SUBMITTALS

- A. Shop Drawings: Submit in accordance with Section 01330, Shop Drawings covering the items included under this Section.
    - 1. Shop Drawings of Reinforcement: Submit original shop drawings for fabrication, bending, and placement of concrete reinforcement. Comply with Reinforcement Shop Drawing Checklist below.
      - a. Reinforcement Shop Drawing Checklist:
        - 1) Specify ASTM number and grade of reinforcing.
        - 2) Show bar spacings and quantities.
        - 3) Specify lap lengths using table in Tetra Tech, Inc. Structural Standard Details.
        - 4) Specify whether bars are inside and outside or near face and far face on walls.
        - 5) Specify clear coverages per Placing Reinforcement Specification in Part 3.
        - 6) Specify bar support spacings per Tetra Tech, Inc. Standard Detail for Concrete Slabs.
        - 7) Show stirrup spacing.
        - 8) Use closed stirrups and ties with 135-degree hooks.
        - 9) Submit Bar Bending Schedule on Drawings.
        - 10) Reference major Contract Drawings. Use same section cut numbers and letters when practical.
        - 11) Show details for additional reinforcing items. Examples are reinforcing around openings, control joints, equipment pads, masonry reinforcement.
        - 12) Show numeric elevation references on sections.
        - 13) Locate expansion and control joints.
        - 14) Organize and present sheets in logical sequence.
        - 15) Submit "small" submittal packages when practical.
        - 16) Immediately contact ENGINEER if Contract Documents are unclear.
- B. Product Data: Submit data for proprietary materials and items, including admixtures, patching compounds, waterstops, joint systems, curing compounds, and other materials installed under this Section.
- C. Submit samples of materials as requested by ENGINEER, including names, sources, and descriptions.
- D. Mix Designs: Submit the following for all concrete classes:
  - 1. Water/cement ratio (total gallons of water per cubic yard).
  - 2. Brand, type, and quantity of cement.
  - 3. Type and quantity of aggregates.
  - 4. Type and quantity of admixtures.
  - 5. Type, composition, and quantity of fly ash, slag (GGBFS), or silica fume.
  - 6. Unit weight (wet density).
  - 7. Composition strength based on 28-day compression test.
- E. Submit laboratory test reports for concrete mix design, aggregates (particularly deleterious materials in coarse aggregate) and fly ash, slag (GGBFS) and silica fume (if used) 4 weeks before scheduled pouring.
  - 1. For mass concrete, submit laboratory test report on the heat of hydration for the trial mix design if requested by ENGINEER. Trial mix design shall consist of concrete block 4-foot by 4-foot by 4-foot.

- F. Quality Assurance Submittals:
1. Submit written reports to ENGINEER documenting testing and inspection results. Prepare report as noted in Section 01450.
  2. Submit mill test reports on reinforcement.
  3. Submit materials certificates in lieu of laboratory test reports on other materials. Manufacturer and CONTRACTOR shall sign material certificates certifying that each material item complies with, or exceeds, specified requirements. Submit certification from admixture manufacturers that chloride content complies with specification requirements.

#### 1.05 PROJECT CONDITIONS

- A. Protection of Footings against Freezing: Cover completed Work at footing level with sufficient temporary or permanent cover to protect footings and adjacent subgrade against possibility of freezing. Maintain cover for curing period or until temperatures cannot affect concrete footings.
- B. Protect adjacent finish materials against spatter during concrete placement.

#### 1.06 ENGINEER'S RESPONSIBILITIES

- A. Concrete Testing Service: Engage testing laboratories acceptable to ENGINEER to do material evaluation tests and to design concrete mixes.
- B. Materials and installed Work may require testing and retesting at any time during progress of Work. Tests, including retesting of rejected materials for installed Work, shall be done at CONTRACTOR's expense.

### PART 2 - PRODUCTS

#### 2.01 FORM MATERIALS

- A. Forms for Smooth Form Finish Concrete: Plywood, metal, metal-framed plywood faced, or other acceptable panel materials, to achieve continuous, straight, smooth, exposed surfaces. Furnish largest practicable sizes to minimize joints and to conform to joint system shown on Drawings.
- B. Forms for Rough Form Finish Concrete: Plywood, lumber, metal, or other acceptable material. Use lumber dressed on two edges and one side for tight fit.
- C. Forms for Textured Finish Concrete: Use units with face design, size, arrangement, and configuration to match ENGINEER's control sample. Provide solid backing and form supports to stabilize textured form liners.
- D. Forms for Cylindrical Columns and Supports: Metal, fiberglass-reinforced plastic or paper, or fiber tubes. Construct paper or fiber tubes of laminated plies using water-resistant adhesive with wax-impregnated exterior for weather and moisture protection. Provide units with sufficient wall thickness to resist loads imposed by wet concrete without deformation.

- E. Form Coatings: Commercial formulation form-coating compounds with no more than 350 mg/ltr volatile organic compounds (VOCs) that do not bond with, stain, or adversely affect concrete surfaces, or prevent good bonding with later concrete surface treatments.
- F. Forms Ties: Factory fabricated, adjustable length, removable or snap-off metal form ties, designed to prevent form deflection and to prevent spalling concrete upon removal. Provide units which shall leave no metal closer than 1-1/2 inches to surface.
  - 1. Provide ties which, when removed, leave holes no larger than 7/8-inch or less than 1/2-inch in diameter in concrete surface.

## 2.02 REINFORCING MATERIALS

- A. Reinforcing Bars: ASTM A 615, Grade 60, deformed.
- B. Epoxy Coated Reinforcing Bars: ASTM D 3963.
- C. Welded Wire Fabric: ASTM A 185.
- D. Welded Deformed Steel Wire Fabric: ASTM A 497.
- E. Supports for Reinforcement: Bolsters, chairs, spacers, and other devices for spacing, supporting and fastening reinforcing bars and welded wire fabric in place. Use wire bar supports complying with CRSI specifications. The use of bricks is not permitted.
  - 1. For slabs-on-grade, use supports with sand plates or horizontal runners where base material does not support chair legs.
  - 2. For exposed-to-view concrete surfaces, where support legs are in contact with forms, use supports with legs that are plastic-protected (CRSI, Class 1) or stainless steel protected (CRSI, Class 2).
  - 3. For epoxy-coated reinforcement, use supports that are plastic coated (CRSI, Class 1A) or stainless steel protected (CRSI, Class 2).

## 2.03 CONCRETE MATERIALS

- A. Portland Cement: ASTM C 150, Type I, except use Type III where applications require high-early-strength or Type II where required by ENGINEER for corrosive environments.
- B. Use one brand of cement throughout Project, unless otherwise acceptable to ENGINEER.
- C. Fly Ash: ASTM C 618, Type C or Type F (corrosive environments) with loss on ignition not more than 6 percent.
- D. Ground Granulated Blast-Furnace Slag: ASTM C 989.
- E. Silica Fume: ASTM C 1240.
- F. Aggregates: ASTM C 33. Use aggregates from single source for exposed concrete.
  - 1. Fine aggregate: MDOT 2NS.
  - 2. Coarse aggregate: MDOT 6AA or 31A.
- G. Water: Potable.

- H. Nonstructural Fiber Reinforcement: Monofilament Polypropylene, Type F1 fibers designed as secondary reinforcing. Fibers to comply with ASTM C 1116, Type III, not less than 3/4-inch long.
- I. Air-Entraining Admixture: ASTM C 260, and certified by manufacturer to be compatible with other admixtures.
- J. Water-Reducing Admixture: ASTM C 494, Type A.
- K. High-range Water-Reducing Admixture (Superplasticizer): ASTM C 494, Type F or Type G.
- L. Water Reducing, Nonchloride Accelerator Admixture: ASTM C 494, Type E.
- M. Water Reducing, Retarding Admixture: ASTM C 494, Type D.
- N. Prohibited Admixtures: Calcium chloride thiocyanates or admixtures containing more than 0.1 percent chloride ions.
- O. Potable Water Structures: For surfaces in contact with potable water, use only materials approved by Department of Public Health of the state that has jurisdiction.

#### 2.04 ACCESSORIES

- A. PVC Waterstops: PVC conforming to CRD-C 572. Size and type as shown on Drawings.
  - 1. Provide factory made waterstop fabrications for all changes of direction, intersections, and transitions leaving only straight butt joint splices for field fabrication.
  - 2. Provide hog rings or grommets spaced at 12 inches on center along length of waterstop between first and second ribs from end.
- B. Bentonite Waterstops: Flexible strip of bentonite-butyl expanding rubber. Use for cast-in-place concrete structures.
- C. Hydrophilic Waterstop: Flexible strip of hydrophilic expanding vinyl ester. Used for precast concrete structures where shown on Drawings.
- D. Bituminous Joint Filler: ASTM D 1751.
- E. Expansion and Isolation Joint Filler: Sponge rubber conforming to ASTM D 1752, Type I. Concrete shall be gray color with density not less than 30 pounds per cubic foot and compression deflection not more than 25 percent of thickness at 20 psi apply pressure.
- F. Expansion and Isolation Joint Sealant: One part polyurethane. Concrete shall be gray color unless otherwise required by ENGINEER. Before applying, wipe surface clean with solvent supplied by manufacturer.
- G. Granular Base: Evenly graded fine aggregate to provide smooth and even surface below slabs on grade. Minimum 6-inch thickness or as noted on Drawings.
- H. Vapor Retarder: Polyethylene sheet, meeting or exceeding the requirements of ASTM E 1745, Class C or Class B, as indicated on Drawings.

- I. Perimeter and Slab Insulation: Rigid thermal plastic foam board with 40 psi minimum compressive strength, maximum water absorption of 0.1 percent by volume, and maximum water permeability of 0.8 perm-inch meeting ASTM C 578, Type VI; 2 inches thick with adhesives as recommended by insulation manufacturer.
- J. Nonshrink Grout: ASTM C 1107, factory pre-mixed, cementitious natural aggregate grout.
- K. Chemical Hardener: Colorless aqueous solution containing magnesium fluosilicate and zinc fluosilicate combined with wetting agent, containing not less than 2 pounds of fluosilicates per gallon.
- L. Moisture-Retaining Cover: Waterproof paper, polyethylene film, or polyethylene-coated burlap complying with ASTM C 171.
- M. Transparent Membrane-Forming Curing Compound: Liquid membrane-forming curing compound complying with ASTM C 309, Type 1, Class B. Formed membrane shall be suitable for later application of cementitious coating or topping.
- N. White Pigmented Membrane-Forming Curing Compound: Liquid membrane-forming curing compound complying with ASTM C 309, Type 2, Class B. Tests for moisture retention, reflectance, and drying time shall be based on a curing compound applied at 200 square feet per gallon.
- O. Crystalline Concrete Waterproofing: Cementitious crystalline concrete waterproofing material that permanently fixes nonsoluble crystalline growth throughout capillary voids.
- P. Epoxy Bonding Agent: ASTM C 881, two-component material suitable for use on dry or damp surfaces. Provide material Type, Grade, and Class to suit Project requirements.
- Q. Bearing Pads: Vulcanized chloroprene elastomeric compound cut from molded sheet with 50 SHORE A durometer surface hardness. Elastomeric bearing pads shall conform to requirements for 100 percent virgin polychloroprene (Neoprene) bearing pads as specified by AASHTO Standard Specifications for Highway Bridges. Install in forms under poured-in-place concrete as shown on design details.
- R. Mechanical Anchors: Manufactured using corrosion-resistant materials.
- S. Adhesive Anchoring System: ASTM C 881, Type IV, Grade 3. Provide material Class to suit Project requirements.

## 2.05 PROPORTIONING AND DESIGN OF MIXES

- A. Prepare design mixes for each concrete class and strength by either laboratory trial batch or field experience methods as specified in ACI 301. If trial batch method is used, use independent testing facilities acceptable to ENGINEER for preparing and reporting proposed mix designs. Testing facility shall not be identical to that used for field quality control testing.
- B. Fly ash shall be used to partially supplant cement content in Class A and Class S concrete, unless noted otherwise, and is optional in other classes. Replacement quantity of cement content by weight

shall be not less than 15 percent for Class A and Class S concrete or more than 25 percent for all classes except Class F.

- C. For concrete Class A and Class S, concrete mix design with fly ash and silica fume shall be maximum 30 percent of cement content by weight, and shall constitute no more than 20 and 10 percent, respectively, of the total weight of cementitious materials.
- D. For concrete, Class S, use Portland cement Type II with fly ash, Type F.
- E. Ground granulated blast furnace slag (GGBFS) shall only be permitted for mass concrete placement and as approved by ENGINEER. Replacement quantity of cement content weight shall not be less than 35 percent or more than 50 percent.
- F. Coarse aggregate shall be MDOT 6AA, except for Class G concrete which shall use MDOT 31A.
- G. Design mixes to provide normal weight concrete for following classes and properties:
  - 1. Locations for concrete classes are as follows:
    - a. Class A Structural concrete (slabs, walls, columns, beams, equipment bases, and slab toppings 2 inches or greater in thickness).
    - b. Class S Sulfate resistant structural concrete (slabs, walls, columns, and beams) where indicated on Drawings. New concrete in the wet well used for securing the screens shall be Class S.
    - c. Class G Grout fill for use in sweeping in final surfaces in sanitary structures and slab toppings less than 2 inches in thickness.
    - d. Class P Exterior pavements (unless otherwise indicated on Drawings).
    - e. Class B Sidewalks and manhole bases (unless otherwise indicated on Drawings).
    - f. Class C Fill within manholes, mud mats, fill under structures, encasement for piping below or adjacent to structures and encasement for floor drains, sewer inlets and similar items.
    - g. Class F Flowable fill for filling spaces as permitted and directed by ENGINEER.

2. Properties for concrete classes are as follows:

Concrete Class		A	S	G	P	B	C	F
28-Day* Compressive Strength (f'c), psi		4,500	5,000	4,000	3,500	3,000	2,000	50-100
Cement Content per cubic yard of concrete, sacks minimum **		6	7	6	5.5	5	4	0.4-3.0
Water/Cement Ratio by weight, maximum		0.44	0.40	0.44	0.44	0.58	0.75	0.40-0.75
Air Content, percent by volume		5±1	<4	5±1	6.5+±1.5	6.5±1.5	NA	NA
Slump at point of placement, inches.	WR***	2-4	2-4	2-4	2-4	3-5	3-6	NA
	MRWR	4-6	4-6	4-6	4-6	NA	NA	NA
	HRWR	6-8	6-8	6-8	6-8	NA	NA	NA
Monofilament Polypropylene, Type F1		No	Yes	Yes	NA	NA	NA	NA

\* 7-day compressive strength for high-early-strength concrete.

56-day compressive strength for mass concrete with ground granulated blast furnace slag.

\*\* For concrete with fly ash, values are total of cement plus fly ash (except Class F concrete).

\*\*\* Slump prior to the addition of mid-range or high-range water reducers.

3. Adjustment of Concrete Mixes: Mix designs may be adjusted when characteristics of materials, job conditions, weather, test results, or other circumstances warrant, when approved by ENGINEER, at no additional cost to OWNER. Submit laboratory test data for revised mix design and strength results to ENGINEER before using in work.
4. Admixtures:
  - a. Use water-reducing admixture or high range water-reducing admixture (superplasticizer) in concrete for placement and workability.
  - b. Use nonchloride accelerating admixture in concrete slabs placed at ambient temperatures below 50 degrees F (10 degrees C).
  - c. Add air-entraining admixture at manufacturer's prescribed rate to result in placed concrete having total air content specified.
  - d. Use nonstructural synthetic reinforcement, monofilament polypropylene Type F1 in Class A concrete for exposed exterior surfaces without earth covering, and as specified by ENGINEER for other concrete mix design. Bottom slabs of open concrete tanks do not require synthetic reinforcement. The synthetic reinforcing fibers shall be added to the concrete mix at the rate of 1.5 pounds per cubic yard and in accordance with manufacturer's recommendations.

## 2.06 CONCRETE MIXING

- A. Ready-Mix Concrete: Comply with ASTM C 94 requirements and as specified in this Section.

## PART 3 - EXECUTION

### 3.01 EXAMINATION

- A. Coordinate installation of joint materials, perimeter insulation, and vapor retarders with placement of forms and reinforcing steel.

### 3.02 FORMS

- A. Design, build, support, brace, and maintain formwork to support vertical and lateral, static, and dynamic loads applied to formwork until concrete structure can support applied loads. Construct formwork so that concrete members and structures are of correct size, shape, alignment, elevation, and position. Deflection of form-facing material between supports, and deflection of form supports shall not exceed 1/4 inch per 10 feet of span.
- B. Design formwork to be removable without impact, shock, or damage to cast-in-place concrete surfaces and adjacent materials.
- C. Construct forms to sizes, shapes, lines, and dimensions shown, and to obtain accurate alignment, location, grades level and plumb for work in finished structures. Provide for openings, offsets, sinkages, keyways, recesses, moldings, rustications, reglets, chamfers, blocking, screeds, bulkheads, anchorages and inserts, and other features in Work. Use selected materials to obtain specified finishes. Solidly butt joints and provide backup at joints to prevent leakage of cement paste.
- D. Fabricate forms for easy removal without hammering or prying against concrete surfaces. Provide crush plates or wrecking plates where stripping may damage cast concrete surfaces. Provide top forms for inclined surfaces where slope is too steep to place concrete with bottom forms only. Kerf wood inserts for forming keyways, reglets, and recesses to prevent swelling and for easy removal.
- E. Provide temporary openings at base of wall and column forms and other interior areas of formwork where it is inaccessible for cleanout, for observation before concrete placement, and for placement of concrete. Securely brace temporary openings and set tightly to forms to prevent loss of concrete mortar. Locate temporary openings on forms at inconspicuous locations.
- F. Chamfer exposed corners and edges, 3/4 inch minimum, using wood, metal, PVC or rubber chamfer strips fabricated to produce uniform smooth lines and tight edge joints.
- G. Provisions for Other Trades: Provide openings in concrete formwork to accommodate work of other trades. Determine size and location of openings, recesses and chases from trades providing these items. Accurately place and securely support items built into forms.
- H. Cleaning and Tightening: Thoroughly clean forms and adjacent surfaces to receive concrete. Remove chips, wood, sawdust, dirt, or other debris just before placing concrete. Retighten forms and bracing after concrete placement to eliminate mortar leaks and to maintain proper alignment.

### 3.03 VAPOR RETARDER INSTALLATION

- A. Following leveling and tamping of granular base for slabs on grade, place vapor retarder sheeting where shown directly under concrete slab, unless otherwise indicated on Drawings, with longest dimension parallel with direction of pour.

- B. Lap joints 6 inches minimum and seal with appropriate tape as recommended by manufacturer.
- C. Seal around all duct, pipe, or wire penetrations using appropriate tape and/or prefabricated boots.
- D. Damaged areas shall be repaired by placing a piece of vapor retarder material over the damaged area with a 6-inch minimum lap on each side. The perimeter of the repair shall be sealed using an appropriate tape.

#### 3.04 PERIMETER AND SLAB INSULATION

- A. Place perimeter and floor slab insulation at locations shown on Drawings.

#### 3.05 HANDLING AND STORING EPOXY COATED REINFORCEMENT

- A. All systems for handling coated bars must have padded contact areas. Pad bundling bands or use other banding to prevent damage to the coating. Lift bundles of coated bars with a strong back, spreader bar, multiple supports, or a platform bridge to prevent bar-to-bar abrasion. Do not drop or drag the bars or bundles.
- B. Store coated bars on padded wood or steel cribbing and cover to prevent exposure to the sun's ultraviolet rays.
- C. Repair coating damage due to bending, sawing, shearing, or damage during shipping, unloading, storage, installation, and handling at the site:
  - 1. Use a patching/repair material by the same manufacturer as the coating material.
  - 2. Clean areas to be patched by removing all surface contaminants and damaged coating. Roughen the area to be patched. Remove rust by blast cleaning or power tool cleaning immediately before applying the patching material.
  - 3. Treat the bar according to the resin manufacturer's recommendations and before detrimental oxidation occurs. Overlap the patching material onto the original coating 2 inches, or as recommended by the manufacturer. Provide a minimum 8 mils dry film thickness on patched areas.
  - 4. Any bar with 5 percent or more total damaged area in any 12-inch length is considered severely damaged and must be replaced.

#### 3.06 PLACING REINFORCEMENT

- A. Comply with CRSI recommended practice for "Placing Reinforcing Bars," for details and methods of reinforcement placement and supports, and as specified in this Section.
  - 1. Avoid cutting or puncturing vapor retarder during reinforcement placement and concreting operations.
- B. Clean reinforcement of loose rust and mill scale, earth, ice, and other materials which reduce or destroy bond with concrete.
- C. Accurately position, support, and secure reinforcement against displacement by formwork, construction, or concrete placement operations. Locate and support reinforcing by metal chairs, runners, bolsters, spacers, and hangers.

- D. Place reinforcement to obtain clear cover space for concrete protection:
  - 1. Footings and slabs cast over mud mats, supported slabs, beams, girders, columns, and walls, both interior and exterior unless noted otherwise: 2 inches.
  - 2. Footings and slabs cast against and permanently exposed to earth: 3 inches.
- E. Arrange, space, and securely tie bars and bar supports to hold reinforcement in position during concrete placement operations. Direct wire tie ends into concrete, not toward exposed concrete surfaces.
- F. Field bending of reinforcement:
  - 1. Field bending of plain reinforcement shall be performed using an approved and appropriate sized portable hydraulic device that makes ACI-approved radius bends. No other field bending method shall be permitted.
  - 2. No field bending shall be permitted for epoxy coated reinforcement.
- G. Install welded wire fabric in as long lengths as practical. Lap adjoining pieces one full mesh and lace splices with wire.

### 3.07 MASS CONCRETE PLACEMENT

- A. The maximum temperature differential (MTD) between the interior and exterior concrete surfaces should not exceed 35 degrees F.
- B. To control the heat of hydration during the placement and curing process, the following shall be observed:
  - 1. When proportioning mass concrete mix design, the use of ground granulated blast furnace slag (GGBFS) may be considered.
  - 2. Internal heat of concrete could be removed using an appropriate combination of cooling coils, adding cooled water to the mix, and spraying aggregate for evaporative cooling effect.
  - 3. Insulation shall be provided for the exterior surface of concrete to prevent rapid cooling.
  - 4. Concrete pours shall be placed in vertical lifts not exceeding 24 inches. Revibrate previously deposited concrete when new lifts are placed.
  - 5. CONTRACTOR shall engage the services of a qualified testing laboratory to monitor the internal and surface temperature for at least 7 days after placement is completed.

### 3.08 JOINTS

- A. Locate and install construction joints as shown or, if not shown, locate so as not to impair strength and appearance of structures, at intervals not to exceed 50 feet. For construction joints in water-containing structures or tanks or in water-restraining structures, use watertight joints.
- B. Continue reinforcement across construction joints, unless otherwise noted. Mechanical inserts with threaded studs are not accepted as substitutes for through-dowels.
- C. Locate construction joints in floor system at or near middle of span in slabs, beams, or girders unless beam intersects girders at this point. Then, where not shown on Drawings, joints in girders shall be offset distances twice the width of beams, and provisions made for shear by web reinforcement across joints.

- D. Provide watertight joints to prevent water seepage. Take special care in finishing surfaces to which succeeding concrete is bonded. Provide waterstops in joints if shown. Install waterstops to form continuous diaphragm in each joint. Make provisions to support and protect exposed waterstops during progress of work. Fabricate field joints in waterstops according to manufacturer's printed instructions.
- E. Provide isolation joints in slabs-on-ground at points of contact between slabs-on-ground and vertical surfaces of column pedestals, foundation walls, and grade beams.
- F. Contraction (Control) Joints in Slabs-on-Ground: Construct contraction (control) joints in slabs-on-ground to form panels of patterns as shown. Use saw cuts 3/16 inch by 1/4 slab depth or inserts 1/4-inch wide by 1/4 of slab depth unless otherwise noted.
  - 1. If joint pattern is not shown, provide joints at 15 feet at most in either direction, with locations to conform to bay spacing wherever practical (at column centerlines, half-bays, third-bays).
  - 2. Form contraction joints by inserting pre-molded plastic, hardboard, or fiberboard strip into fresh concrete until top surface of strip is flush with slab surface. Tool slab edges round on each side of insert. After concrete has cured, remove inserts and clean groove of loose debris.
  - 3. Cut contraction joints in unexposed floor slabs by saw cuts as soon as practical after slab finishing when it can be safely done without dislodging aggregate.

### 3.09 INSTALLATION OF EMBEDDED ITEMS

- A. Set and build into Work anchorage devices and other embedded items required for other work that are attached to, or supported by, cast-in-place concrete. Use setting drawings, diagrams, instructions and directions provided by suppliers of attachment items.
- B. Edge Forms and Screed Strips for Slabs: Set edge forms or bulkheads and intermediate screed strips for slabs to obtain set elevations and contours in finished slab surface. Provide and secure units sufficiently strong to support screed strips by use of strike-off templates or accepted compacting screeds.
- C. Conduits and pipes of aluminum shall not be embedded in structural concrete unless they are effectively coated or covered to prevent aluminum-concrete reaction or electrolytic action between aluminum and steel.
- D. PVC Waterstops:
  - 1. Field butt splices shall be heat fused using a Teflon-coated thermostatically controlled waterstop splicing iron at approximately 380 degrees F following manufacturer's recommendations. Lapping of waterstop or use of adhesives shall not be allowed.
  - 2. Center the waterstop in joint and secure waterstop in correct position using hog rings or grommets spaced at 12 inches on center along length of waterstop and wire tie to adjacent reinforcing steel. Do not drive nails or otherwise puncture additional holes in the waterstop when forming.
- E. Bentonite and Hydrophylic Waterstops:
  - 1. Adhere waterstop to substrate using manufacturer's recommended adhesive.
  - 2. Tightly butt ends of waterstop together to form a continuous waterstop. Do not lap waterstop.
  - 3. Verify that minimum concrete per manufacturer's recommendations will occur along waterstop's entire length. Do not install waterstop in keyways.
  - 4. Follow manufacturer's recommended installation procedures.

### 3.10 PREPARATION OF FORM SURFACES

- A. Clean re-used forms of concrete matrix residue, repair and patch to return forms to acceptable surface condition.
- B. Coat contact surfaces of forms with form-coating compounds before placing reinforcement.
- C. Thin form-coating compounds only with acceptable thinning agents, quantity, and under conditions of form-coating compound manufacturer's directions. Do not allow excess form-coating material to accumulate in forms or to come into contact with in-place concrete surfaces against which fresh concrete is placed. Apply in compliance with manufacturer's instructions.
- D. Coat steel forms with non-staining, rust-preventive form oil to protect against rusting. Rust-stained steel formwork is not acceptable.

### 3.11 CONCRETE PLACEMENT

- A. Before placing concrete, inspect and complete formwork installation, reinforcing steel, waterstop installation, and other embedded or cast-in items.
  - 1. Notify other crafts to permit installation of their work.
  - 2. Cooperate with other trades in setting their work.
  - 3. Moisten wood forms immediately before placing concrete where form coatings are not used.
  - 4. Apply temporary protective covering to lower 2 feet of finished walls where adjacent floor slabs are poured to guard against spattering during slab placement.
- B. Comply with ACI 304R and as specified in this Section.
- C. Discharge Concrete at Site within 1-1/2 hours after cement is added to water or aggregates. When air temperature exceeds 85 degrees F, the discharge time shall be less than 45 minutes. The 45-minute requirement may be waived with the use of a water reducing, retarding admixture and approval of ENGINEER.
- D. Provide trip ticket in duplicate for each ready-mixed concrete load delivered, stating truck number, Project name, CONTRACTOR and producer, batching time, total yards of concrete and material contained therein. Show ticket to ENGINEER upon request. Fill in concrete discharge time and turn over to ENGINEER trip ticket copies at end of each day.
- E. Deposit concrete continuously or in layers so that no concrete is placed on concrete which has hardened sufficiently to cause seams or planes of weakness. If section cannot be placed continuously, provide construction joints as specified. Deposit concrete as nearly as practical to its final location to avoid segregation.
- F. When depositing by chute, provide equipment of size and design to ensure continuously flowing concrete. Provide discharge end of chute with baffle plate to prevent segregation. Position chute so that concrete need not flow more than 5 feet horizontally.
- G. Do not drop concrete from chute end distances greater than 3 times the deposited layer thickness, nor more than 5 feet. Where distance from chute end to surface of concrete exceeds these distances, use

spout and maintain lower end as near to deposit surface as practical. When operations are intermittent, discharge chutes into hoppers.

- H. Placing Concrete in Forms: Deposit concrete in forms in horizontal layers not deeper than 24 inches to avoid inclined construction joints. Where placement involves several layers, place each layer while preceding layer is still plastic to avoid cold joints.
  - 1. Fill bottom of wall space with 2 to 4 inches of cement slurry immediately before depositing concrete in walls. Use cement slurry composed of 1 part Portland cement, 2 parts fine aggregate, and sufficient water (but not to exceed 0.45 parts) for 7-inch slump mixture.
  - 2. Consolidate placed concrete by mechanical vibrating equipment supplemented by hand spading, rodding, or tamping. Use equipment and procedures for concrete consolidation in accordance with ACI recommended practices.
  - 3. Do not use vibrators to transport concrete inside forms. Insert and withdraw vibrators vertically at uniformly spaced locations not farther than visible machine effectiveness. Place vibrators to rapidly penetrate placed layer and at least 6 inches into preceding layer. Do not insert vibrators into concrete layers that have begun to set. At each insertion, limit duration to time necessary to consolidate concrete and complete reinforcement embedment and other embedded items without causing mix segregation. Keep vibrators away from waterstops to prevent displacement.
  
- I. Placing Concrete Slabs: Deposit and consolidate concrete slabs in continuous operations between construction joints until panel or section placement is complete.
  - 1. Consolidate concrete during placing operations so that concrete is thoroughly worked around reinforcement and other embedded items and into corners.
  - 2. Bring slab surfaces to correct level with straightedge and strikeoff. Use bull floats or darbies to smooth surface, free of humps or hollows. Do not disturb slab surfaces before beginning finishing operations.
  - 3. Maintain reinforcing in proper position during concrete placement operations.
  - 4. Maintain waterstop in proper position during concrete placement operations.
  - 5. Concrete Placement against Expanding Bentonite Waterstop. Direct concrete flow away from bentonite water stops. If flow cannot be away from bentonite, direct flow parallel to waterstop.
  - 6. Moisten soil when depositing concrete directly on granular soil.
  
- J. Cold Weather Placing: Protect concrete work from physical damage or reduced strength attributed to frost, freezing actions, or low temperatures by using techniques in ACI 306R and as specified in this Section.
  - 1. When air temperature has fallen to, or is to fall below 40 degrees F, uniformly heat water and aggregates before mixing to obtain concrete mixture temperature not less than 50 degrees F, and not more than 80 degrees F at placement point.
  - 2. Do not use frozen materials or materials containing ice or snow. Do not place concrete on frozen subgrade or on subgrade containing frozen materials.
  - 3. Do not use calcium chloride, salt and other materials containing antifreeze agents or chemical accelerators, unless otherwise accepted in mix designs.
  
- K. Hot Weather Placing: When air temperature is above 85 degrees F, conditions could exist that would seriously impair quality and concrete strength; place concrete in compliance with ACI 305R and as specified in this Section.
  - 1. Cool ingredients before mixing to maintain concrete temperature at time of placement below 85 degrees F. Chill mixing water or use chopped ice to control temperature. If using ice, water equivalent of ice is included in total mixing water quantity. Using liquid nitrogen to cool concrete is CONTRACTOR's option.

2. Cover reinforcing steel with water-soaked burlap, if steel becomes too hot, to reduce steel temperature so not to exceed ambient air temperature immediately before embedment in concrete.
3. Fog spray forms, reinforcing steel, and subgrade just before placing concrete.
4. Use water-reducing retarding admixture (Type D) when required by high temperatures, low humidity, or other adverse placing conditions.

### 3.12 DEPOSITING CONCRETE UNDER WATER

- A. Concrete deposited in water shall be Class A, unless otherwise noted. Place concrete carefully in mass by tremie or bottom dump bucket. Do not disturb deposited concrete. Maintain still water at deposit point.
- B. Support tremie to permit free movement of discharge end over entire work surface and to permit rapid raising or lowering to adjust concrete flow. Place concrete full depth in one continuous operation, completing work to grade progressively from one end of form to other. Keep tremie in freshly deposited concrete, to be withdrawn only at completion of each pour, or required by piling or form bracing. After withdrawing tremie, recharge it with concrete above water and lower it to new position where discharge end can be set into freshly deposited concrete. During placing operations, keep tremie tube full to bottom of hopper. When dumping batch into hopper, induce flow of concrete by raising discharge end of tube slightly, but not out of concrete.
- C. When placing concrete under water using bottom dump bucket, completely fill bucket and slowly lower it to avoid backwash. Do not dump until bucket rests on surface upon which concrete is deposited. When discharged, withdraw bucket slowly until well above concrete, to maintain as nearly as practical still water at discharge point and to avoid agitating mixture.
- D. Do not remove forms until concrete has been in place for minimum period as follows:

	Average Water Temperature During Period	
	<u>40 - 50 degrees F</u>	<u>50 degrees F</u>
Time (days)	12	7

### 3.13 FINISH OF FORMED SURFACES

- A. Rough Form Finish: Use for formed concrete surfaces not exposed to view in finish Work during normal operation or maintenance, or by other construction and not covered with coating or covering material applied directly to concrete. This concrete surface has texture imparted by form-facing material. Tie holes and defective areas are repaired and patched, and fins and other projections exceeding 1/4-inch in height are rubbed down or chipped off.
- B. Smooth Form Finish: Use for formed concrete surfaces exposed-to-view, during normal operation or maintenance, or are covered with coating or covering material applied directly to concrete, including waterproofing, dampproofing, painting, or other similar system. This is as-cast concrete surface obtained with selected form material, arranged orderly and symmetrically with minimum seams. Repair and patch defective areas. Remove and smooth fins or other projections completely. Fill major air void holes.

- C. Grout Cleaned Finish: Provide grout-cleaned finish to scheduled formed concrete surfaces that are painted, stained, or waterproofed after receiving smooth form finish treatment.
  - 1. Combine 1 part Portland cement to 1-1/2 parts fine sand by volume, and mix with water to consistency of thick paint. Proprietary additives may be used at CONTRACTOR's option. Blend standard Portland cement and white Portland cement, quantities determined by trial patches, so that dry grout color matches adjacent surfaces.
  - 2. Thoroughly wet concrete surfaces and apply grout to coat surfaces and fill small holes. Remove excess grout by scraping and rubbing with clean burlap. Keep damp by fog spray for 36 hours after rubbing.
- D. Related Unformed Surfaces: At horizontal offsets and similar unformed surfaces occurring adjacent to formed surfaces, strike-off smooth and finish with texture matching adjacent formed surfaces. Continue surface treatment of formed surfaces uniformly across adjacent unformed surfaces unless shown otherwise.

### 3.14 MONOLITHIC SLAB FINISHES

- A. Scratch Finish: Apply scratch finish to monolithic slab surfaces that are to receive concrete floor topping or mortar setting beds for tile, Portland cement terrazzo, and other bonded applied cementitious finish flooring material, and as otherwise shown.
  - 1. After placing slabs, plane surface to tolerances for floor flatness (FF) of 15 and floor levelness (FL) of 13 in accordance with ASTM E 1155.
  - 2. Slope surfaces uniformly to drains. After leveling, roughen surface before final set with stiff brushes, brooms, or rakes.
- B. Float Finish: Apply float finish to monolithic slab surfaces to receive trowel finish and other finishes as specified, and slab surfaces which are covered with membrane or elastic waterproofing, membrane or elastic roofing, or sand-bed terrazzo, and as otherwise shown.
  - 1. After screeding, consolidating, and leveling concrete slabs, do not work surface until ready for floating. Begin floating when surface water has disappeared or when concrete has stiffened sufficiently to permit power-driven float operation. Consolidate surface with power-driven floats, or by hand-floating if area is small or inaccessible to power units.
  - 2. Check and level surface plane to tolerances of floor flatness (FF) of 18 and floor levelness (FL) of 15 in accordance with ASTM E 1155.
  - 3. Cut down high spots and fill low spots.
  - 4. Uniformly slope surfaces to drains. Immediately after leveling, refloat surface to uniform, smooth, granular texture.
- C. Trowel Finish: Apply trowel finish to monolithic slab surfaces exposed-to-view, and slab surfaces covered with resilient flooring, carpet, ceramic or quarry tile, paint, or other thin film finish coating system.
  - 1. After floating, begin first trowel finish operation using power-driven trowels. Begin last troweling when surface produces ringing sound when trowel moves over surface. Consolidate concrete surface by final hand-troweling operation, free of trowel marks, uniform in texture and appearance.
  - 2. Check and level surface plane to tolerances of floor flatness (FF) of 20 and floor levelness (FL) of 17 in accordance with ASTM E 1155.
  - 3. Grind smooth surface defects that would telegraph through applied floor covering system.

- D. Trowel and Fine Broom Finish: Where ceramic or quarry tile is installed with thin-set mortar, apply trowel finish as specified, then immediately follow with slightly scarifying surface by fine brooming.
- E. Nonslip Broom Finish: Apply non-slip broom finish to exterior concrete platforms, steps, ramps, and elsewhere as noted.
  - 1. Immediately after float finishing, slightly roughen concrete surface by brooming with fiber bristle broom perpendicular to main traffic route. Coordinate required finish with ENGINEER before application.
- F. Chemical-Hardener Finish: Apply chemical-hardener finish to interior concrete floors and to exposed exterior top of supported slabs and domes, water-containing floors excepted. Apply liquid chemical-hardener after curing and drying of concrete surfaces.
  - 1. Apply chemical hardeners, 3 coats, according to manufacturer's printed instructions.
  - 2. After chemical-hardener final coat has dried, remove surplus hardener by scrubbing and mopping with water.

### 3.15 CONCRETE CURING AND PROTECTION

- A. Protect freshly placed concrete from premature drying and excessive cold or hot temperatures.
- B. Start curing as soon as free water has disappeared from concrete surface after placing and finishing. Maintain curing as follows:
  - 1. All concrete unless otherwise noted: 7 days.
  - 2. High-early-strength concrete: 3 days.
  - 3. Mass concrete with ground granulated blast furnace slag: 14 days.
- B. Curing Methods: Cure concrete for water-retaining structures by moist curing. Cure concrete for other structures by curing compound, moist curing, moisture-retaining cover curing, or combinations thereof.
- C. Provide Moist Curing by following methods:
  - 1. Keep concrete surface continuously wet by covering with water.
  - 2. Continuous water-fog spray.
  - 3. Covering concrete surface with specified absorptive cover, thoroughly saturating cover with water and keeping continuously wet. Place absorptive cover to cover concrete surfaces and edges, with 4 inches lap over adjacent absorptive covers.
- D. Provide Moisture-Retaining Cover Curing as follows:
  - 1. Cover concrete surfaces with moisture-retaining cover for curing concrete, placed in widest practical width with sides and ends lapped 3 inches and sealed by waterproof tape or adhesive.
  - 2. Immediately repair holes or tears during curing period using cover material and waterproof tape.
- E. Provide Curing Compound as follows:
  - 1. Apply specified curing compound to concrete slabs as soon as last finishing operations are complete (within 2 hours). Apply uniformly in continuous operation by power-spray or roller according to manufacturer's directions. Recoat areas subjected to heavy rainfall within 3 hours after initial application. Maintain coating continuity and repair damage during curing period.
  - 2. Transparent curing compound shall be used for structural concrete (Class A concrete). White curing compound shall be used for exterior pavements (Class P concrete) and sidewalks (Class B concrete).

3. Do not use membrane curing compounds on surfaces that are covered with coating material applied directly to concrete, liquid floor hardener, waterproofing, dampproofing, membrane roofing, flooring (ceramic or quarry tile, glue-down carpet), painting, and other coatings and finish materials, unless otherwise acceptable to ENGINEER.
- F. Curing Formed Surfaces: Cure formed concrete surfaces, including beam undersides, supported slabs and other similar surfaces by moist curing with forms in place for full curing period. If form removal occurs before curing period is up, continue curing by methods specified above as applicable.
- G. Curing Unformed Surfaces: Cure unformed surfaces, including slabs, floor topping, and other flat surfaces, by application of appropriate curing method.

### 3.16 SHORES AND SUPPORTS

- A. Comply with ACI 347R for shoring and reshoring in multi-story construction and as specified in this Section.
- B. Extend shoring from ground to roof for structures four stories or fewer unless otherwise permitted.
- C. Extend shoring three floors under floor or roof placements for structures over 4 stories. Shore floor directly under floor or roof placements, so loads from construction transfer directly to these shores. Space shoring in stories below this level so no floor or member is excessively loaded or has induced tensile stress in concrete members where no reinforcing steel is present. Extend shores beyond minimums to ensure proper load distribution throughout structure.
- D. Remove shores and reshore in planned sequences to avoid damage to partially cured concrete. Locate and provide adequate reshoring to safely support work without excessive stress or deflection.
- E. Keep reshores in place 15 days after placing upper tier, or until concrete has attained its 28-day strength, or until heavy construction loads are removed.

### 3.17 FORM REMOVAL

- A. Vertical Forms not supporting concrete weight may be removed when concrete has sufficiently set to resist damage from removal operation.
- B. Other forms shall be left in place until concrete has attained strength to support its own weight and construction live loads, unless removed in sections, and each structural section immediately reshored.
- C. Time Periods: Forms remain in place as shown in table below. If form removal occurs before time shown in the table, apply curing procedures previously specified.

Minimum Time Forms are to Remain in Place:

Part of Structure	Average Air Temperature* During Period	
	40 - 50 degrees F	50 degrees F
Walls, columns and sides of beam (hours)	72	24
Bottom forms for slabs, beams arches not reshored (days)	12	7
Bottom forms for slabs, beams and arches if reshored (days)	7	4

\* Air temperature near form.

### 3.18 RE-USE OF FORMS

- A. Clean and repair surfaces of forms to be re-used in Work. Split, frayed, delaminated, or damaged form-facing materials are not acceptable for exposed surfaces. Apply new form coating compound as specified for new formwork.
- B. When extending forms for successive concrete placement, thoroughly clean surfaces, remove fins and laitance, and tighten forms to close joints. Align and secure joint to avoid offsets. Do not use "patched" forms for exposed concrete surfaces.

### 3.19 MISCELLANEOUS CONCRETE ITEMS

- A. Fill-in holes and openings left in concrete structures for work by other trades, unless otherwise shown or directed. Do fill in after other trades' work is in place. Mix, place, and cure concrete to blend with in-place construction. Provide other miscellaneous concrete filling shown to complete Work.
- B. Concrete Curbs: Provide concrete curbs wherever shown on Drawings. Open stairwells, floor openings, and balcony edges usually require curbs. Construct curbs as detailed, with 1-inch radius top edges. Coves are not required at intersections with structural floors. Coves are required at intersections with top course floor finishes or monolithic floor finishes.
- C. Removal of Existing Concrete: Remove existing concrete where shown or required. Neatly finish concrete edges remaining in place and exposed to view in finished structure with cement mortar.
  - 1. Concrete cutting shall be done competently without injury to remaining portions of structures.
- D. Bonding New to Old Concrete: Where shown on Drawings, existing concrete surfaces against which new concrete is placed shall be thoroughly cleaned and brush-coated with bonding agent. Follow manufacturer's directions, especially on material working time.
- E. Equipment Bases and Foundations: Provide machine and equipment bases and foundations as shown on Drawings. Set anchor bolts for machines and equipment to template at correct elevations, complying with approved Shop Drawings from manufacturer-furnishing machines and equipment.
  - 1. Grout baseplates and foundations using specified and approved nonshrink grout.

- F. Reinforced Masonry: Provide concrete grout for reinforced masonry, pilasters, lintels, and bond beams where scheduled or shown. Maintain reinforcing steel location during concrete placement.

### 3.20 CONCRETE APRONS

- A. Construct concrete aprons in front of doorways as shown on Standard Details.
- B. Provide transverse tooled joints at centers of vehicular doorway and at intervals not to exceed 10 feet. Joints to be 2-1/2 inches deep by 1/8- to 1/4-inch wide, finished smooth and true to line.
- C. Provide expansion joint at intervals not to exceed 40 feet and wherever aprons abut against structures, buildings, or curbs. Bituminous type fiber joint filler shall be 1/2-inch thick.

### 3.21 CONCRETE SURFACE REPAIRS

- A. Patching Defective Areas: Repair and patch defective areas with cement mortar immediately after form removal.
  - 1. Cut out honeycomb, rock pockets, voids over 1/4-inch in dimension, and holes left by tie rods and bolts, down to solid concrete but no less than 1 inch deep. Make cuts perpendicular to concrete surface. Thoroughly clean, dampen with water, and brush-coat patched area with specified bonding agent. Place patching mortar after bonding compound has set as recommended by manufacturer.
  - 2. For exposed to view surfaces, blend white Portland cement and standard Portland cement so, when dry, patching mortar matches surrounding color. Provide test areas at inconspicuous location to verify mixture and color match before proceeding with patching. Compact mortar in place and strike-off slightly higher than surrounding surface.
- B. Repair of Formed Surfaces: Remove and install new concrete having defective surfaces if defects are irreparable to satisfaction of ENGINEER. Surface defects include color and texture irregularities, cracks, spalls, air bubbles, honeycomb, rock pockets; fins, and other projections on surface, and stains and other discolorations that cannot be removed by cleaning. Flush out form tie holes, fill with dry pack mortar, or precast cement cone plugs secured in place with bonding agent.
  - 1. Repair concealed formed surfaces, where practical, containing defects which affect concrete durability. If defects are irreparable, remove and install new concrete.
- C. Repair of Unformed Surfaces: Test unformed surfaces for smoothness and verify surface plane to tolerances specified for each surface and finish. Correct low and high areas as specified in this Section. Test unformed surfaces sloped to drain for slope trueness using templates having required slope.
  - 1. Repair finished unformed surfaces containing defects which affect concrete durability. Defects include crazing, cracks more than 0.01-inch wide or which penetrate to reinforcement or completely through nonreinforced sections regardless of width, spalling, pop-outs, honeycomb, rock pockets, and other objectionable conditions.
  - 2. Correct high areas in unformed surfaces by grinding, after concrete has cured 14 days.
  - 3. Correct low areas in unformed surfaces during or immediately after surface finishing operations by cutting out low areas and replacing with fresh concrete. Finish repaired areas to blend into adjacent concrete. Proprietary patching compounds may be used when acceptable to ENGINEER.

4. Repair defective areas, except random cracks and single holes not exceeding 1-inch diameter, by cutting out and replacing with fresh concrete. Remove defective areas to sound concrete with clean, square cuts and expose reinforcing steel with 3/4-inch clearance around. Dampen concrete surfaces in contact with patching concrete and apply bonding compound. Mix patching concrete to provide same concrete type or class as original concrete. Place, compact and finish to blend with adjacent finished concrete. Cure in same manner as adjacent concrete.
- D. Repair isolated random cracks and single holes not over 1-inch in diameter by dry-pack method. Groove top of cracks and cut out holes to sound concrete. Clean out dust, dirt, and loose particles. Dampen cleaned concrete surfaces and apply bonding compound. Mix dry-pack, consisting of 1 part Portland cement to 2-1/2 parts fine aggregate passing No. 16 mesh sieve, using only enough water as specified for handling and placing. Place dry-pack after bonding compound has set per manufacturer's instructions. Compact dry-pack mixture in place and finish to match adjacent concrete. Keep patched area continuously moist for not less than 72 hours.
- E. Repair Leaking Cracks: Where practical, seal off cracks on water contact face with waterproofing or dampproofing material. If this is not practical or if leakage persists, then repair cracks on exposed faces by routing out square groove not less than 1-inch wide by 1-inch deep, applying slurry bond coat and filling with stiff nonshrink mortar. Bond coat and mortar shall be cementitious crystalline concrete waterproofing material. Follow manufacturer's application and curing instructions. Match repair patch finish in color and texture to original.
- F. Structural Repairs: Do structural repairs with prior approval by ENGINEER for method and procedure using specified epoxy adhesive and mortar.
- G. Repair Methods: ENGINEER may allow use of other nonspecified methods subject to review and acceptance by ENGINEER.

### 3.22 QUALITY CONTROL TESTING DURING CONSTRUCTION

- A. Provide qualified personnel and employ testing laboratory, approved by ENGINEER, to do tests and to submit test reports.
- B. Sampling Fresh Concrete: ASTM C 172, except modified for slump and air-content tests to comply with ASTM C 94.
  1. Slump: ASTM C 143, one each time compression test specimens are made; additional tests when concrete consistency seems to have changed.
  2. Air Content: ASTM C 231, pressure method, one each time compression test specimens made.
  3. Concrete Temperature: Test hourly when air temperature is 40 degrees F and below, and when 80 degrees F and above; and each time compression test specimens are made.
  4. Compression Test Specimen: ASTM C 31, four standard cylinders for each compressive strength test set, unless otherwise directed. Mold and store cylinders for laboratory-cured test specimens.
  5. Compressive Strength Tests: ASTM C 39, one set for each day's pour exceeding 5 cubic yards plus additional set for each 100 cubic yards over and above first 50 cubic yards of each concrete class placed in 1 day; 1 specimen tested at 7 days, 2 specimens tested at 28 days, and 1 specimen retained in reserve for later testing if required.
- C. Test Results: Report test results in writing to ENGINEER and CONTRACTOR within 24 hours after tests. Compressive strength test reports shall contain Project identification name and number,

concrete placement date, concrete testing service name, concrete type and class, location of concrete batch in structure, design compressive strength at 28 days, concrete mix proportions and materials; compressive breaking strength and break type for both 7-day tests and 28-day tests.

- D. Acceptance: Concrete strength shall be considered satisfactory if averages of 3 consecutive strength test results equal or exceed specified 28-day compressive strength ( $f'c$ ), and no individual strength test result falls below specified compressive strength by more than 500 psi.
- E. Failure to Meet Requirements:
  - 1. Should 7-day compressive strengths shown by test specimens fall below 65 percent of required 28-day strength ( $f'c$ ), ENGINEER will have the right to require changes in proportions for remaining Work. Furthermore, ENGINEER will have the right to require additional curing, as specified in this Section, on those portions or structures represented by failed test specimens.
  - 2. Should 28-day compressive strengths ( $f'c$ ) test results fail to meet required strength, core-boring tests conforming to ASTM Standard C 42 shall be made at CONTRACTOR's expense within 60 days of that concrete placement.
- F. At locations where concrete quality is deemed questionable by ENGINEER, core-boring tests shall also be made at CONTRACTOR's expense.
- G. Concrete is acceptable if average strength of 3 cores is at least 85 percent and no single core is less than 75 percent of required minimum allowable 28-day compressive strengths ( $f'c$ ). If core-boring test results fail to meet strength requirements, ENGINEER will have right to require strengthening or replacing those portions of structures which failed to develop specified strength.
- H. Provide additional curing when ordered by ENGINEER because of failure to meet requirements. It shall be done at CONTRACTOR's expense, and no claim for extra compensation for additional curing will be allowed. Additional curing shall extend period of protection. Additional curing is limited to 60 days.
- I. Additional Tests: Testing service shall make additional in-place concrete tests when test results suggest specified concrete strengths and other characteristics have not been attained. Testing service may conduct tests to determine adequacy by cored cylinders complying with ASTM C 42, or by other approved methods. CONTRACTOR shall pay for additional tests when unacceptable concrete is verified.

END OF SECTION

## SECTION 13410 - BASIC INSTRUMENTATION REQUIREMENTS

### PART 1 - GENERAL

#### 1.01 SUMMARY

- A. Section Includes: General administrative and procedural requirements for instrumentation installations. Administrative and procedural requirements are included in this Section to expand on requirements specified elsewhere.

#### 1.02 SUBMITTALS

- A. Shop Drawings: Submit Shop Drawings covering the items included under this Section. Shop Drawing submittals shall include:
  - 1. Product data for each product specified.
  - 2. Wiring diagrams, both elementary and schematic, differentiating between manufacturer installed and field-installed wiring.
  - 3. Digital Systems: Provide the following:
    - a. Digital equipment layouts of input and output racks showing complete module model number and addressing assignment. Layouts of port pin assignment, connection schematic indicating cable types and port addresses.
- B. Record Drawings: At Project closeout, submit record drawings of installed products.
  - 1. Where Drawings are drafted by computer equipment, CONTRACTOR shall furnish files on a disk. These Drawings shall include changes made by Field Orders, Change Orders, Addenda, and errors discovered during start-up and acceptance.
  - 2. Drawings shall include terminal numbers at each wiring termination and piping termination. A complete system diagram shall be included.
- C. Operation and Maintenance Manuals: Submit in accordance with requirements of Section 01600, operation and maintenance manuals for items included under this Section.
  - 1. Instructions shall be short, easy-to-understand directions specifically written for this Project describing various possible methods of operating equipment. Instructions shall include procedures for tests required, adjustments to be made, and safety precautions to be taken with equipment. These documents are to be submitted to ENGINEER's office.
  - 2. Provide 1 complete set of manufacturer's documentation covering programmable equipment supplied. Include hardware manuals and prints as manufacturer normally ships with programmable equipment.
- D. Warranty: Submit warranties covering the items included under this Section.

#### 1.03 QUALITY ASSURANCE

- A. Manufacturer's Qualifications: Firms regularly engaged in manufacture of equipment, of types and sizes required, and whose products have been in satisfactory use in similar service for not less than 5 years.
- B. Codes and Standards:
  - 1. National Electric Code.

2. Applicable State and local requirements.
  3. UL listing and labeling shall be adhered to.
- C. Equipment that does not have a UL, FM, CSA, or other listed testing laboratory label shall be furnished with a notarized letter signed by the supplier stating that equipment furnished has been manufactured in accordance with National Electric Code and OSHA requirements.
- D. CONTRACTOR shall provide permits and licenses, observe and abide by applicable laws, regulations, ordinances, and rules of State, territory or political subdivision thereof, wherein the Work is done. CONTRACTOR shall pay fees for permits, inspections, licenses, and certifications when such fees are required.
- E. Calibration Equipment and Testing Apparatus: Equipment supplier shall have available test and calibration equipment for factory panel tests, installation, start-up, service contract, and maintenance or troubleshooting purposes.
1. The equipment required for these tests is as follows:
    - a. Two - Digital Multimeters with an accuracy of plus or minus 0.1 percent.
- F. Component Requirements: For the purposes of uniformity and conformance to industry standards, signal transmission modes shall be either electronic 4-20 mA DC or pneumatic 3-15 psi only. No other signal characteristics are acceptable, except for remote temperature detector (RTD) and thermocouple (TC) sensing circuits; 4-20 mA DC signals shall be such that devices may be wired in parallel for 1-5 volt DC as required. 1-5 volt DC mode shall be employed only within control panel enclosures.
- G. Responsibility and Coordination: Drawings and Specifications are intended to include details of a complete equipment installation for purposes specified. CONTRACTOR shall be responsible for details which may be necessary to properly install, adjust, and place in operation complete installation. Any error on Drawings or in Specifications which prevents proper operation of supplied system shall be shown correct at time of Shop Drawing submittal for approval or brought to attention of ENGINEER with or prior to submittal.
- H. CONTRACTOR shall be responsible for costs incurred to correct aforementioned errors brought to ENGINEER's attention. CONTRACTOR shall assume full responsibility for additional costs which may result from unauthorized deviations from Specifications.

#### 1.04 DELIVERY, STORAGE, AND HANDLING

- A. Manufactured material shall be adequately packed to prevent damage during shipping, handling, storage, and erection. Material shipped to Site shall be packed in a container properly marked for identification. Blocks and padding shall be used to prevent movement.
- B. CONTRACTOR shall inspect the material prior to removing it from carrier. If damage is observed, CONTRACTOR shall immediately notify carrier so that a claim can be made. If no such notice is given, material shall be assumed to be in undamaged condition; any subsequent damage that occurs to the equipment shall be the responsibility of CONTRACTOR. Repair and replacement of damaged parts will be done at no expense to OWNER.
- C. CONTRACTOR shall be responsible for any damage charges resulting from handling of materials.

## PART 2 - PRODUCTS

### 2.01 EQUIPMENT SUPPLIERS

- A. Subject to compliance with specified requirements, equipment suppliers shall be the following (no "or equals"):
  - 1. Commerce Controls Inc.
  - 2. West Michigan Instrumentation Systems Inc.
- B. References made in these Specifications to specific manufacturer's products are intended to serve as a guide to type, construction, and materials. Listing of a manufacturer does not imply acceptance by ENGINEER of a manufacturer's particular product, product line, or latest product revision if it does not meet Specifications.
- C. Equipment Supplier: Equipment specified under Sections 13413 through 13899 and shown on Drawings shall be designed as a system, fabricated or purchased, shipped to Site, and started up by one of the qualified and approved equipment suppliers listed under this Section. Intent is for unit responsibility.
  - 1. Equipment supplier shall not assign any of its rights or delegate any of its obligations under these Sections without prior written acceptance by ENGINEER.
  - 2. Direct purchase of any items in these Sections by CONTRACTOR is not in compliance with this Specification and will not be permitted.
    - a. Project Engineer/Project Manager's name shall be forwarded to CONTRACTOR and ENGINEER within 30 days after receipt of a purchase order by equipment supplier.
    - b. Project Engineer/Project Manager shall be focal point for design, fabrication, Contract communications, and shall be responsible for start-up and acceptance. Project Engineer/Project Manager shall be at factory test at Site for start-up and at the Site during entire acceptance procedure. Only qualified and approved equipment suppliers shall be accepted as meeting this Specification.

### 2.02 EQUIPMENT

- A. Transmitted electronic signals to equipment of other vendors and between control panels shall be a separate isolated-floating output for each item of equipment and shall conform to ISA Standard S50.1.
- B. Enclosures shall be NEMA 1, 4, 4X, or 7 as indicated on Drawings. Intrinsically safe systems, as approved by Factory Mutual, shall be furnished when called for.
- C. No external power connections shall be allowed unless specifically called for in Specification. Where an external power source is called for, unit shall accept 120 VAC, plus or minus 10 percent power.
- D. Current-to-current converters shall be used as power boosters to provide sufficient signal power as required. It is equipment supplier's responsibility to determine under what circumstances and locations power boosters are required, provide them, and integrate them into the instrumentation system to make system function properly.

- E. Separate power supplies shall be totally enclosed with solderless terminals for connections. They shall be short circuit current limiting type that will automatically resume regulation after removal of short circuit. They shall operate from 120 volt AC, plus or minus 10 percent power. Regulated voltage shall be fixed. Units with internal trim potentiometers will be accepted.
  - 1. Pneumatic instruments shall have an input and output range of 3-15 psig. Units shall require a 20 psi supply. Provide an air set for each pneumatic unit or for each 20 psi manifold. Bubbler air sets, regulators, valves, etc., must be factory assembled on a subplate as specified and detailed.
  - 2. Instruments shall be panel-mounted or enclosed for wall mounting as shown on Drawings.
- F. Size and style of instruments are defined in Specifications. Pneumatic panel-mounted units shall match in appearance similar electronic components.
- G. Charts and scales are shown on Drawings. Standard scales shall not be accepted without ENGINEER's approval if it differs from those shown. Ratio station scales and other scales shall be graduated such that major graduations fall on whole numbers (i.e., 1, 2, 3, or 5, 10, 15, etc.) and minor graduations fall on 0.1 or 0.2 intervals (i.e., 1.1, 1.2 or 11, 12, etc.). If two scales are called for on ratio stations, each scale shall be indexed to meet Specification. Drawing of each scale for ratio stations shall be submitted with Shop Drawings for approval.
- H. Solid-state output switches, where used, shall be overvoltage transient protected and not be damaged by  $dI/dT$  or  $dv/dt$  for their design application under this Contract.
- I. Instruments shall be equipped with permanently attached identification tag. Tag shall be included on field- and panel-mounted devices. Tags shall include ENGINEER's tag identification and manufacturer's tag identification if different from ENGINEER's.
  - 1. Tags shall be either stamped metal or laminated phenolic with white letters engraved on a black background. Field-mounted devices shall have tags fastened with screws. Devices mounted in panels will be tagged inside panel on subplates or on device itself where it can be easily read.
- J. Finish on instruments and accessories shall provide protection against corrosion by elements in environment in which they are to be installed. Both the interior and exterior of enclosures shall be finished. Extra paint of each color used on material shall be provided by manufacturer for touch-up purposes.
- K. Provide equipment identification nameplates complying with Section 16075. Nameplates shall contain ENGINEER's item designation and, for indicators and transmitters, design range and units of device shown.

## 2.03 SOURCE QUALITY CONTROL

- A. PLCs, operator interface computers, touch screen computers, and associated control panels shall be tested at the factory prior to shipment to the Site. ENGINEER is to be given 4 weeks notice before the factory test date; ENGINEER will witness the tests. The purpose of factory testing is to verify correct functioning of equipment and conformity to Project requirements before shipment
- B. Once the PLCs, etc., are connected at the equipment supplier's factory, and it has been demonstrated that the equipment properly communicates, the panels shall remain at the supplier's facility for 2 weeks to allow ENGINEER to check out the ENGINEER developed plc software and operator interface software.

- C. Test Procedures:
  - 1. Hardware testing to verify system wiring, layout, workmanship, and appearance. Demonstrate correct function of inputs and outputs using a switch and lamp "mimic board." Perform a PLC load test to verify that outputs can be driven at full load simultaneously.
  - 2. Control logic tests begin with loading ENGINEER-developed ladder logic software. Control logic and sequences shall be tested and verified using a switch and lamp "mimic board."
  - 3. Operator interface integration test builds upon previously completed phases by exercising entire system from the operator interface computer(s).
- D. At completion of tests, system shall remain intact for a period of at least 2 weeks for ENGINEER's use correcting software errors found during the course of test.
- E. Schedule factory test not before 12 weeks after Shop Drawing status of deliverable items under this Section is either N.E.T. or F.A.C.

## PART 3 - EXECUTION

### 3.01 INSTALLATION

- A. Equipment provided under this Section shall be fabricated, assembled, erected, and placed in proper operating condition in full conformity with detail drawings, specifications, engineering data, instructions, and recommendations of equipment manufacturer as approved by ENGINEER.
- B. Install equipment as indicated, in accordance with manufacturer's written instruction, and in compliance with recognized industry practices to ensure that products fulfill requirements.
- C. Elements that are supported by plumbing or piping, or that have only plumbing or piping connections shall be installed under those Sections.
- D. Plumbing, piping, or pneumatic signal connections to elements requiring such connections shall be made under those Sections. Control panels shall be installed in accordance with Division 16 Sections, with piping connections to control panels installed under Division 15 Sections.
- E. Drawings are not intended to show every detail of construction or location of piping, ductwork, or equipment. Where proper operation or construction makes it necessary or advisable to change location of piping, instrumentation equipment, air ducts, or other equipment, CONTRACTOR shall so inform ENGINEER for his approval and permission.

### 3.02 FIELD QUALITY CONTROL

- A. Calibrate equipment in accordance with manufacturer's instructions to ranges or set points indicated on Drawings.
- B. Installation and Start-up: Equipment supplier shall have an established service facility from which qualified technical service personnel and parts may be dispatched upon call. Such a service facility shall be no more than 6 hours travel time from Site.
  - 1. Equipment supplier shall provide an experienced, factory-trained, competent, and authorized service representative for a minimum of 3 times at Site, including once during installation and

start-up and once during acceptance to inspect, check, and calibrate any part of system. Supplier's service representative shall revisit Site for 8 hours per day as often as necessary after installation until trouble is corrected and equipment has passed acceptance test and is operating satisfactorily to ENGINEER.

2. Third trip is after equipment has been accepted and shall be used to instruct OWNER's personnel in aspects of operation and maintenance, such as fuse locations, use of controls, instruction manuals, etc. Third trip shall be for duration of two, 8-hour days at OWNER's facility.
- C. Equipment supplier shall provide two, 8-hour days of training for OWNER's personnel in aspects of operation and maintenance such as use of controls, fuse locations, instruction manuals, etc.
1. Training and instructions at the plant shall be given by the Project Engineer assigned to the Project by the equipment supplier or other personnel as approved by ENGINEER.

### 3.03 DEMONSTRATION

- A. Upon completion of installation and calibration, demonstrate functioning of equipment in accordance with requirements. Where possible, correct malfunctioning units at Site, then retest to demonstrate compliance; otherwise, remove and replace with new or repaired units, and retest to demonstrate compliance.

END OF SECTION

## SECTION 13430 - CONTROL PANELS

### PART 1 - GENERAL

#### 1.01 SUMMARY

- A. Section Includes:
1. Control panels and consoles.
  2. Switches, push-buttons, lights.
  3. Relays.
  4. Intrinsically safe isolator relays.
  5. Timing devices.
  6. Terminal blocks.
  7. Control power transformers.

#### 1.02 SUBMITTALS

- A. Shop Drawings: Submit Shop Drawings covering the items included under this Section.

#### 1.03 QUALITY ASSURANCE

- A. Regulatory Requirements:
1. Codes, Ordinances, and Industrial Standards: Design, testing, assembly, and methods of installation for materials, electrical equipment, and accessories proposed under this Section shall conform to National Electric Code and to applicable State and local requirements.
  2. UL listing and labeling of custom-built panels (UL 508) shall be adhered to under this Contract.

### PART 2 - PRODUCTS

#### 2.01 MANUFACTURERS

- A. Subject to compliance with specified requirements, manufacturers offering products which may be incorporated in Work include:
1. Switches, Push-Buttons, Lights:
    - a. Allen-Bradley (Type 800MR).
    - b. American Solenoid Company.
    - c. Arrow Hart (Type OB).
    - d. Electroswitch.
    - e. Microswitch (Series PW).
  2. Relays:
    - a. Potter-Brumfield (Type KUP).
    - b. Schrack North America, Inc. (Type CAD).
    - c. Square D Co. (Type KU).
    - d. Rockwell.
  3. Intrinsically Safe Isolator Relay:
    - a. B/W Controls, Inc.
    - b. MTL, Inc.
    - c. R. Stahl, Inc.

- d. Symcom, Inc.
- e. Warrick Controls.
- 4. Solid-State Timers:
  - a. ATC (Series 306D).
  - b. Eagle Signal (Type DG100).
- 5. Terminal Blocks:
  - a. Allen-Bradley (Type 1492F1 or Type 1492CA1).
  - b. Altech (Type CTS4U-N).
  - c. Square D Co. (Class 9080, Type KCA-1).
  - d. Thomas & Betts (100 series or 200 series).
  - e. Weidmueller (SAKD2.5N or SAK2.5).
- 6. Fusible Terminal Blocks:
  - a. Allen-Bradley (Type 1492-H6)
- 7. Textured Polyurethane Enamel:
  - a. Sherwin-Williams, Polane T and/or Polane HST.
- 8. Wire Markers:
  - a. Brady.
  - b. T&B.
  - c. Westline.
- 9. Control Power Transformers:
  - a. Acme
  - b. Sola MCR

## 2.02 CONTROL PANELS

### A. Sheet Metal Construction:

1. Panels shall be fabricated from sheet steel welded and bolted into a rigid self-supporting structure a maximum of 90 inches high and a minimum of 20 inches deep or as shown on drawings. Overall length shall be coordinated with space requirements as indicated by Drawings. Changes in length from that shown on Drawings must be brought to attention of ENGINEER within 90 days of Contract Award. Cost to modify floor plan or wall opening shall be at CONTRACTOR's expense after this 90-day period. Panel face layouts shown on Drawings are intended to indicate relative position of all components. Supplier shall fix exact locations and overall dimensions to meet requirements of its equipment.
2. Panel and console bodies shall be 12 gauge minimum steel for panels up to 42 inches in width, and 10 gauge minimum steel for panels exceeding 42 inches in width. Panel subplates shall be same gauge as enclosure. Stiffening members shall be provided for strength and stiffness as required.
3. A minimum of 3 inches shall be provided between edge of panel subplate and outside walls of panel body to ensure adequate wire-way space for external wires entering panel. Panel subplate shall be mounted on collar studs for easy removal. Print pockets shall be provided on each panel. Brackets welded to inside of panel, complete with lights, shall be provided on panels where indicated by Drawings.
4. Identification plates shall be laminated phenolic with white letters engraved on a black background and mounted with screws or double-back adhesive foam tape.
5. All components inside panel shall have identification plates. This includes instruments, relays, switches, circuit boards in plug-in racks, etc. Identification plates shall include engineering symbols (FBQ-1, SW-3, FIC-4, CR-1, etc.). Switches and circuit breakers inside panel shall have names (Horn, Audio Tone, Panel Power, etc.) on identification plates as well as engineering symbol.

6. Identification plates shall be located on or adjacent to device they are identifying and shall be readable without looking around, under, or on top of device to find identification plate.
- B. Access:
1. Wall- and/or floor-mounted control panels shall have continuous piano-hinged doors for ease of access. Door openings shall expose a minimum of 80 percent of panel interior. Door openings shall be sealed with a 0.125-inch thick minimum cellular neoprene gasket cemented with oil-resistant adhesive and held in place with a retaining strip. Print pockets shall be provided on each door. Two door enclosures shall have a removable center post. Panel doors less than 40 inches high shall be equipped with a 2-point latching mechanism. Panel doors 40 inches high or more shall be equipped with a 3-point latching mechanism.
  2. Components and terminals shall be accessible without removing another component except covers. Swing out sections shall be used if mounting space is required that is not normally accessible.
  3. Panels shall have open bottoms except where structural members are required.
- C. Finish:
1. Panel face openings for mounting equipment shall be smoothly finished cut with counterboring and trim strips provided as required to give a neat finished appearance. Bezels shall be used on all front panel-mounted devices to cover panel cutouts. A chrome-plated or stainless steel bezel shall be used at parting line of panels that have shipping splits or at parting line of panels placed end to end.
  2. Graphic plates, when used, shall be fastened to panel frame with fasteners not visible from front of graphic.
  3. After fabrication, panel surfaces shall be given a phosphatizing treatment inside and out, and then finished with 2 coats of textured polyurethane enamel. Panel interior shall be painted white, ANSI No. 51. Exterior color will be selected by ENGINEER.
  4. Panels shall have identical exterior finishes as selected by ENGINEER. Panel finishes on matching colored panels shall be identical. It is supplier's responsibility to achieve this result, especially for panels fabricated in different shops.
- D. Pneumatics:
1. Interior panel piping shall be grouped, supported, and terminated at bottom of panel at bulkhead fittings unless indicated otherwise. Terminations shall be clearly tagged.
  2. Tubing shall be color-coded per ISA RP7.2. Pneumatic systems shall be tested per ISA RP7.1.
- E. Electrical:
1. Internal panel wiring shall be 19 strand No. 16 AWG, 90°C MTW, Class C stranded, or THHN/THWN approved as 90°C MTW. All panel wiring not run in wire ducts shall be bundled and tied. Each wire shall be identified at both ends with same exclusive number. Number shall be same number shown on control schematic. Number shall not be used again for any other purpose. Wires marked differently on each end will not be accepted. Wire markers shall be provided on end of each wire at termination point.
  2. Control wiring associated with control circuits de-energized when main disconnect is opened shall be color-coded red. Control wiring associated with control circuits which remains "hot" when main disconnect is opened shall be color-coded yellow. DC control wiring shall be color-coded blue. Ground wires shall be color-coded green. Terminal blocks shall be numbered in numerical order. Yellow wiring leaving panel shall be brought to an isolated set of terminal blocks.

3. Provide an instrument common bus 0.1 by 0.5 by 6-inch minimum in enclosure and isolated from enclosure. A separate instrument common wire shall be run from each common terminal on an instrument to instrument common bus. Instrument common wires looped from one terminal to another and then to instrument common bus will not be accepted.
4. Instrument common bus shall be connected to power supply common with a wire or wire braid strap as short as practical and of sufficient capacity to prevent troublesome voltage drop. Common terminals and common bus for instrument common shall be tagged "Instrument Common." Instrument signal wires of 4-20 mA or 1-5V shall be shielded wire. Telephone wires and telemetry equipment interconnection wires shall be shielded wires.
5. Provide a copper ground bus 0.1 by 0.5 by 6-inch minimum in enclosure to which all instrument grounds and panel enclosure are tied. Separate ground wire shall be run from instrument enclosure ground terminal directly to ground bus. Instrument ground wires looped from one instrument to another will not be accepted. Under no circumstances shall neutral side of power source or any other terminals used for grounding power circuits be used as an instrument common.
6. Wires to internal components shall be connected to inside of terminal strip. Wires to external components shall be connected to outside of terminal strip. No more than 2 wires shall be connected to one terminal point.
7. Panel wire duct shall be provided between each row of components and adjacent to each terminal strip. Wire ducts shall be a minimum of 1-inch wide and 3 inches deep with removable snap-on covers and perforated walls for easy wire entrance. Wire ducts shall be constructed of nonmetallic materials with a voltage insulation in excess of maximum voltage carried therein.
8. Floor-standing panels and consoles shall be equipped with a flange mounted 600V rated main non-automatic trip circuit breaker or disconnect switch. Single phase, 60 hertz power at voltage shown on Drawings shall be supplied to main disconnect. Panel fabricator shall provide any additional voltages and power requirements at control panel to meet requirements of equipment contained therein.
9. Disconnect and transformer shall have enclosed protected terminations to prevent accidental shock.
10. Relays, timers, etc., installed on panel subplate shall be provided with a minimum spacing between component and wire duct of 1.5 inches above and 1 inch below. Minimum spacing between adjacent components shall be 0.25 inch. Relays, timers, etc., shown in schematics are intended to show function. Additional relays may be required in conjunction with items shown to provide total number of contacts required. Where limit, pressure, float switches, etc., are used and more than SPDT contacts are indicated by schematics, provide additional contacts required by using auxiliary relays. However, if a DPDT switch is called for, using a SPDT with a relay will not be accepted. All control and pilot devices such as relays, timers, etc., shall be 120V, 3 amp rated except where noted with coil voltage as required. One N.O. spare contact shall be provided on each relay.

F. Panel/Subplate Layout:

1. Panel face-mounted equipment shall consist of pilot lights, push-buttons, selector switches, meters, indicating timer, etc. Spacing between horizontal rows of components shall be 1.5 inches minimum; spacing between vertical columns of components shall be 1.875 inches minimum. Components shall be grouped and/or located as indicated on Drawings. Distance from bottom row of components to floor shall be not less than 36 inches. Top row of recording and indicating instruments shall be centered approximately 60 inches above floor. Maximum height for annunciator windows shall be 85 inches above floor. In general, indicating lights, push-buttons, etc., shall be mounted in accordance with sequence of operation from left to right and top to bottom.

2. A minimum of 2 inches shall be provided between terminal strips and wire ducts or terminal strips and terminal strips. In general, terminal strips shall be mounted on vertical edges of subplate. Where terminal strips are mounted side-by-side, terminals shall be elevated 1.5 inches above subplate to allow wires to pass underneath.
3. Subplates shall have a minimum of 15 percent spare mounting space, and terminal strips shall have a minimum of 20 percent spare terminal blocks.

### 2.03 SWITCH, PUSH BUTTONS, LIGHTS

- A. Selector switches shall be 120 VAC rated, oil-tight construction with standard operator knob.
- B. Start push buttons shall be 120 VAC rated, oil-tight construction with extended guard and black color insert.
- C. Stop push-buttons shall have a half-guard with red color insert. Contacts shall be rated NEMA B-150 and P-150.
- D. Pilot lights shall be push-to-test oil-tight construction with cap colors and voltages as required. Nameplates for each switch and light shall conform to manufacturer's series and type with engraving as called for on Drawings.

### 2.04 RELAYS

- A. Control Relays: Switching and output relays shall be plug-in type with contacts rated 120 VAC, 3 amp with 120 VAC or 24 VDC coil, indicating light, manual operator, and plastic transparent cover. Relays shall have a retainer mechanism to prevent loosening from vibration. Relays shall not be used for switching 1-5 VDC or 4-20 mA signals associated with instruments.
- B. Intrinsically Safe Isolator Relay:
  1. Intrinsically safe relay shall be provided between raw sewage floats and control circuits or where shown on Drawings.
  2. Relay shall operate at 120 VAC plus 10 percent with a switch rating of 1 amp rms and maximum holding current of 20 milliamp for solid-state devices. Relay shall be rated for ambient temperatures of 32 degrees F to 120 degrees F.
  3. Output shall be N.O. or N.C. Equipment supplier is responsible for choosing proper output for float specified and circuits specified. If float and circuit are not defined, intrinsically safe relay shall be of such a polarity as to fail in a safe condition for function being performed.
  4. When intrinsically safe relay is required in panels exposed to outdoor temperatures, relays shall be rated for ambient temperatures of -40 to 120 degrees F, or thermostatically controlled heaters must be added to panel to maintain an ambient in panel of 32 to 120 degrees F.

### 2.05 TIMING DEVICES

- A. Solid-state timers shall be plug-in type.
- B. Solid-state timers with ON or OFF delay cycles shall operate at 120 VAC, 60 hertz. Solid-state device may be analog or digital in operation. Time interval shall be as shown on Drawings or as required.

- C. Solid-state repeat cycle timers with adjustable ON-OFF cycles shall operate at 120 VAC, 60 hertz. Solid-state device may be analog or digital in operation. Time interval shall be as shown on Drawings or as required.

## 2.06 TERMINAL BLOCKS

- A. Terminal blocks shall be 300 or 600 volt rated, channel-mounted box lug with pressure plate type or binding head screw type with pressure plate, and shall have a white marking strip. Terminal blocks shall be color-coded according to the following coloring scheme:
  - Black 120V power circuits de-energized when main disconnect is opened.
  - White 120V neutral conductors.
  - Red 120V control circuits de-energized when main disconnect is opened.
  - Yellow 120V control circuits which remain hot when main disconnect is opened.
  - Blue Terminal blocks for DC wiring.
  - Gray Terminal blocks for shields in DC wiring.
  - Green Ground terminal blocks.
- B. For terminals associated with 120V nonisolated input cards, individually fused terminal blocks shall be used for 120V power to field devices.
- C. Provide a minimum of 20 percent spare terminals for each type and color of terminal used. All terminals of a given color shall be grouped with other terminals of the same color.

## 2.07 CONTROL POWER TRANSFORMERS

- A. Control power transformers shall be sized to handle in-rush currents and to accommodate continuous load of circuits plus 25 percent future load with 5 percent or less voltage drop. Transformer primary voltage shall be as indicated on Drawings.

## PART 3 - EXECUTION

### 3.01 GENERAL

- A. Examination, Installation, Field Quality Control, Demonstration: In accordance with Section 13410.

END OF SECTION

## SECTION 16050 - BASIC ELECTRICAL REQUIREMENTS

### PART 1 - GENERAL

#### 1.01 SUMMARY

- A. Section Includes: General administrative, procedural requirements, and installation methods for electrical installations specified in Division 16.
- B. The Drawings are schematic and are not intended to show every detail of construction.
  - 1. In general, conduits/raceways, transitions and offsets shown on Drawings indicate approximate locations in plan and elevation where the systems are intended to be run.
  - 2. CONTRACTOR shall fully coordinate electrical Work with other trades to avoid interferences.
  - 3. In the event of interferences, CONTRACTOR shall request clarification from ENGINEER in writing.
- B. Related Documents: Drawings and general provisions of Contract, including General and Supplementary Conditions and Sections, apply to Work of this Section.

#### 1.02 SUBMITTALS

- A. Shop Drawings: Submit Shop Drawings covering the items included under this Section of Work. Shop Drawing submittals shall include:
  - 1. Submit product data covering the items included under this Section of Work.
- B. Conforming to Construction Drawings: Submit a complete set of Drawings showing the locations of the piping, ductwork, etc., as actually installed. Such Drawings shall be submitted to ENGINEER on tracing cloth, Mylar, or sepiä paper from which blueprints can be obtained.
- C. Operation and Maintenance Manuals: Submit in accordance with requirements of Section 01600, operation and maintenance manuals for items included under this Section. Include following information for equipment items:
  - 1. Description of function, normal operating characteristics and limitations, performance curves, engineering data and tests, and complete nomenclature and commercial numbers of replacement parts.
  - 2. Manufacturer's printed operating procedures to include start-up, break-in, and routine and normal operating instructions; regulation, control, stopping, shutdown, and emergency instructions; and summer and winter operating instructions.
  - 3. Maintenance procedures for routine preventative maintenance and troubleshooting; disassembly, repair, and reassembly; aligning and adjusting instructions.
  - 4. Servicing instructions and lubrication charts and schedules.

#### 1.03 RECORD DOCUMENTS

- A. Prepare Record Documents. In addition, CONTRACTOR shall submit, prior to final payment, Drawings conforming to construction records of systems it has installed. Vendor drawings shall be sized as manufacturers' standard.

- B. Provide typewritten data sheets on motor control circuits with following information on each branch feeder: Load name, horsepower or KVA (transformer), fuse size, starter size, service factor of motor, motor nameplate currents, power factor correction capacitor size (if used), and thermal overload part number.

#### 1.04 QUALITY ASSURANCE

- A. National Electrical Code: Comply with NFPA 70, National Electrical Code.
- B. UL Compliance and Labeling: Use products and components labeled by UL.

#### 1.05 PERMITS, INSPECTIONS, AND LICENSES

- A. CONTRACTOR shall procure all necessary permits and licenses, observe and abide by all applicable laws, codes, regulations, ordinances, and rules of the State, territory, or political subdivision thereof, wherein Work is done, or any other duly constituted public authority, and further agrees to hold OWNER harmless from liability or penalty which might be imposed by reason of an asserted violation of such laws, codes, regulations, ordinances, or other rules.
  - 1. Upon completion of Work, CONTRACTOR shall secure certificates of inspection from the inspector having jurisdiction and shall submit 3 copies of the certificates to OWNER. CONTRACTOR shall pay the fees for the permits, inspections, licenses, and certifications when such fees are required.

#### 1.06 DELIVERY, STORAGE, AND HANDLING

- A. Deliver products to Project properly identified with names, model numbers, types, grades, compliance labels, and other information needed for identification. Equipment shall be packaged to prevent damage during shipment, storage, and handling. Do not install damaged units; replace, and remove damaged units from Site.

### PART 2 - PRODUCTS

#### 2.01 NOT USED.

### PART 3 - EXECUTION

#### 3.01 GENERAL ELECTRICAL INSTALLATION

- A. Provide electrical materials and equipment enclosures appropriate for areas in which they are installed. Each area will be designated on Drawings with a type of construction such as NEMA 4, 4X, 7 or 9 if it is other than NEMA 12. An area designated by a name and elevation includes space bounded by floor, ceiling, and enclosing walls.
  - 1. Exception: Provide manufacturer's standard construction for indoor or outdoor application where equipment is not manufactured to NEMA specifications (e.g., switchgear, transformers, high voltage capacitors, bus duct, and light fixtures; materials and equipment used in finished areas such as offices, laboratories, etc.).

- B. Provide nonmetallic electrical materials and equipment enclosures in NEMA 4X areas; watertight NEMA 4 and equipment enclosures for outdoor applications and indoor applications below grade; explosion-proof NEC Class I, Division 1, Group C and D equipment for NEMA 7 areas; explosion-proof NEC Class II, Division 2, Group F equipment for NEMA 9 areas.
- C. Coordinate with power company high voltage and/or low voltage metering requirements. Furnish, install, and connect metering equipment not furnished, installed or connected by power company.
- D. Coordinate with telephone company the communication service requirements. Furnish, install, and connect cable and terminal equipment not furnished, installed, or connected by telephone company. Furnish and install a 4-foot by 8-foot by 3/4-inch plywood backboard painted white, raceway from backboard to property line, and cross-connect base and blocks which utilize punchdown wiring methodology.
- E. Provide chases, slots, and openings in other building components during progress of construction, to allow for electrical installations.
- F. Supporting devices and sleeves shall be set in poured-in-place concrete and other structural components as they are constructed.
- G. Where mounting heights are not detailed or dimensioned, install systems, materials, and equipment to provide maximum headroom possible. Locate light fixtures at approximately 8 feet above floor and where fixtures may be readily serviced.
- H. Coordinate connection of electrical systems with exterior underground and overhead utilities and services. Comply with requirements of governing regulations, franchised service companies, and controlling agencies. Provide required connection for each service.
- I. Install systems, materials, and equipment to conform with approved submittal data, including coordination Drawings, to greatest extent possible. Conform to arrangements indicated by Drawings recognizing that portions of Work are shown only in diagrammatic form. Where coordination requirements conflict with individual system requirements, refer conflict to ENGINEER.
- J. Install systems, materials, and equipment level and plumb, parallel and perpendicular to other building systems and components where installed exposed in finished spaces.
- K. As much as practical, connect equipment for ease of disconnecting with minimum of interference with other installations.
- L. Install access panel or doors where units are concealed behind finished surfaces.
- M. Install systems, materials, and equipment giving right-of-way priority to systems required to be installed at a specified slope.

### 3.02 RACEWAY INSTALLATION

- A. Outdoors, use the following materials:
  - 1. Exposed Conduit: PVC externally coated rigid metal conduit and fittings.
  - 2. Underground Direct Buried Conduit: PVC externally coated rigid metal conduit.

3. Underground Concrete Encased Conduit: Fiberglass-reinforced conduit or rigid nonmetallic conduit if the conductors are used for power or 120 VAC; otherwise, use rigid metal conduit.
  4. Conduit Used to Connect to Vibrating Equipment including transformers and hydraulic, pneumatic or electric solenoid or motor-driven equipment: Liquidtight flexible metal conduit.
- B. Indoors, use the following wiring materials:
1. Connection to Vibrating Equipment, including transformers and hydraulic, pneumatic or electric solenoid or motor-operated equipment: Liquidtight flexible metal conduit.
    - a. Exception: NEMA 7 or 9 areas require explosion-proof flexible conduit.
  2. Exposed Conduit: Rigid metal conduit or intermediate metal conduit.
    - a. Exceptions:
      - 1) Areas indicated as NEMA 4X, use rigid Schedule 40 PVC conduit.
      - 2) Areas indicated as NEMA 7 or NEMA 9 (such as grit and raw sewage rooms), use PVC externally coated rigid steel conduit.
  3. Concealed Conduit: Rigid metal conduit or intermediate metal conduit unless indicated otherwise.
- C. Minimum size conduit shall be 3/4 inch unless shown otherwise.
- D. Instrument Signal Conduit Requirements: Shielded signal wires for 4-20 mA type instruments or thermocouple wires assigned to the same control panel may be run in the same conduit. Shielded instrument signal wires, thermocouple wires, and shielded 2-wire intercom wires may be run in the same conduit. No other wires will be permitted in an instrument signal/2-wire intercom conduit. Conduit shall be RMC or PVC-coated RMC.
- E. Conduit Thread Paint: Make threaded conduit joints watertight by coating threaded portions with a spray-on or brush-on zinc-bearing paint. Provide paint containing 90 percent minimum by weight of metallic zinc powder in the dried film. Clean field-cut threads of oil using the recommended solvent prior to coating threads.
- F. Install expansion fittings in all exposed rigid nonmetallic conduit runs of 20 feet or more.
- G. Install expansion/deflection fittings where conduit passes a building expansion joint or where conduits are attached to two structures joined by a concrete expansion joint.
- H. Exposed or Concealed Construction: Install conduit exposed inside buildings except for areas with finished walls (e.g., offices, laboratories, lavatories, locker rooms, etc.) unless otherwise indicated.
- I. Concealed Raceways: Raceways embedded in slabs shall be installed in the middle third of the slab thickness where practical and leave at least 1-inch concrete cover. Tie raceways to reinforcing rods or otherwise secure them to prevent sagging or shifting during concrete placement. Space raceways laterally to prevent voids in the concrete. Run 1-inch and smaller raceways with a minimum of bends in the shortest practical distance. Run larger conduit parallel with or at right angles to the main reinforcement; where at right angles to the reinforcement, the conduit shall be close to one of the supports of the slab. Where nonmetallic conduit or fiberglass-reinforced conduit is used, raceways must be converted to PVC externally coated rigid metal conduit before rising above floor.
- J. Exposed Raceways: Install parallel and perpendicular to nearby surfaces or structural members and follow the surface contours as much as practical. Make bends and offsets so the inside diameter is not effectively reduced. Keep the legs of a bend in the same plane and the straight legs of offsets

parallel. Conduits shall slope away from loads to keep moisture from entering the load. Run parallel or banked raceways together. Make bends in parallel or banked runs from the same centerline so that the bends are parallel. Factory elbows may be used in banked runs only where they can be installed parallel. This requires that there be a change in the plane of the run, such as from wall to ceiling and that the raceways be of the same size. In other cases, provide field bends for parallel raceways. Keep raceways at least 6 inches away from parallel runs of flues and steam or hot water pipes. Install horizontal raceway runs above water and steam piping.

- K. Space raceways, fittings, and boxes 0.25 inch from mounting surface in NEMA 4 and NEMA 7 areas. Spacers shall be one-piece construction of stainless steel, galvanized steel, PVC, ABS, or other noncorrosive material.
- L. Sleeves: Install in concrete floor slabs except where conduit passes through a housekeeping pad. Install in exterior walls below grade.
- M. Stub-up Connections: Extend conduits through concrete floor for connection to freestanding equipment with an adjustable top or coupling threaded inside for plugs and set flush with the finished floor. Extend conductors to equipment with rigid metal conduit; flexible metal conduit may be used 6 inches above the floor. Where equipment connections are not made under this Contract, install screwdriver-operated threaded flush plugs with floor.
- N. Flexible Connections: Use short length (maximum 6 feet for lighting fixtures; maximum 3 feet for all other equipment) of flexible conduit for recessed and semi-recessed lighting fixtures, equipment subject to vibration, noise transmission, or movement, and all motors. Use liquidtight flexible conduit in wet locations and rated flexible connections for hazardous locations. Install separate ground conductor across flexible connections.
- O. Join raceways with fittings designed and approved for the purpose and make joints tight. Where joints cannot be made tight, use bonding jumpers to provide electrical continuity of the raceway system. Where terminations are subject to vibration, use bonding bushings or wedges to assure electrical continuity. Where subject to vibration or dampness, use insulating bushings to protect conductors.
- P. Use raceway fittings that are of types compatible with the associated raceway and suitable for the use and location. For intermediate metal conduit, use threaded rigid metal conduit fittings. For PVC externally coated rigid metal conduit, use only factory-coated fittings approved for use with that material. Patch all nicks and scrapes in PVC coating after installing conduit.
- Q. Install raceway sealing fittings in accordance with the manufacturer's written instructions. Locate fittings at suitable, approved, accessible locations and fill them with UL listed sealing compound. For concealed raceways, install each fitting in a flush metal box with a blank cover plate having a finish similar to that of adjacent plates or surfaces. Install raceway sealing fittings at the following points and elsewhere as indicated:
  - 1. Where conduits enter or leave hazardous locations.
  - 2. Where conduits enter or leave NEMA 4X areas.
  - 3. Where conduits pass from warm locations to cold locations, such as the boundaries of refrigerated spaces and air-conditioned spaces.
  - 4. Where required by the NEC.

- R. Install electrical boxes in those locations which ensure ready accessibility to enclosed electrical wiring. Provide knockout closures to cap unused knockout holes where blanks have been removed.
- S. Install device boxes at the height above the floor as follows for:
  1. Light switches, 4 feet.
  2. Receptacles and telephone jacks, 18 inches except in NEMA 4 and 4X areas, 4 feet.
  3. Thermostats, 4'-0".
  4. Clock receptacles, 7'-0".
- T. Avoid installing boxes back-to-back in walls. Provide not less than 6-inch (150 mm) separation.
- U. Position recessed outlet boxes accurately to allow for surface finish thickness.
- V. Fasten electrical boxes firmly and rigidly to substrates or structural surfaces to which attached, or solidly embed electrical boxes in concrete masonry.
- W. Provide fire-retardant barriers in all pull and junction boxes containing circuits that are otherwise continuously separated in conduit. Securely fasten these barriers within box. Size barriers so that space between barrier and box wall does not exceed 0.125 inch anywhere around the perimeter of barrier.
- X. Support exposed raceway within 1 foot of an unsupported box and access fittings. In horizontal runs, support at box and access fittings may be omitted where box or access fittings are independently supported and raceway terminals are not made with chase nipples or threadless box connectors.
- Y. In open overhead spaces, cast boxes threaded to raceways need not be supported separately except where used for fixture support; support sheet metal boxes directly from building structure.
- Z. Terminations: Where raceways are terminated with locknuts and bushings, align the raceway to enter squarely and install the locknuts with dished part against the box. Where terminating in threaded hubs, screw the raceway or fitting tight into the hub so the end bears against the wire protection shoulder. Where chase nipples are used, align the raceway so the coupling is square to the box and tighten the chase nipples so no threads are exposed.
- AA. Complete installation of electrical raceways before starting installation of conductors within raceways and prevent foreign matter from entering raceways by using temporary closure protection. Cap spare conduit. Protect stub-ups from damage where conduits rise from floor slabs. Arrange so curved portion of bends is not visible above the finished slab.
- BB. Install pull wires in empty raceways: Use No. 14 AWG zinc-coated steel or monofilament plastic line having not less than 200-pound tensile strength. Leave not less than 12 inches of slack at each end of the pull wire.

### 3.03 WIRE AND CABLE INSTALLATION

- A. Use pulling means including fish tape, cable, rope, and basket weave wire/cable grips which will not damage cables or raceways. Pull conductors simultaneously where more than one is being installed in same raceway. Use UL listed pulling compound or lubricant where necessary.

- B. Keep branch circuit conductor splices to minimum. Splice feeders only where indicated. Use a standard kit. No splices are allowed for instrument and telephone cables except at indicated splice points.
- C. Install splice and tap connectors which possess equivalent or better mechanical strength and insulation rating than conductors being spliced. Use splice and tap connectors which are compatible with conductor material and are UL listed as pressure type connectors.
- D. Provide adequate length of conductors within electrical enclosures and train conductors to terminal points with no excess. Bundle multiple conductors, with conductors larger than No. 10 AWG cabled in individual circuits. Make terminations so there is no bare conductor at terminal.
- E. Terminate power conductors at equipment using pressure-type terminals specifically designed for type of terminations to be made. Terminate no more than 2 conductors No. 8 AWG and smaller within the same pressure-type terminal. These 2 conductors shall be no more than 4 wire gauge sizes apart. Terminate no more than 1 conductor larger than No. 8 AWG within any pressure-type terminal.
  - 1. Exception: Power factor correction capacitor conductors may be terminated at the motor disconnect switch load terminals.
- F. Seal wire and cable ends until ready to splice or terminate.

### 3.04 CUTTING AND PATCHING

- A. Perform cutting and patching in accordance with requirements in Section 01730. In addition, the following requirements apply.
  - 1. Perform cutting, fitting, and patching of electrical equipment and materials required to uncover Work to provide for installation of ill-timed Work, remove and replace Work that is either defective or does not conform to requirements of Drawings.
  - 2. Cut, remove, and legally dispose of selected electrical equipment, components, and materials as indicated including, but not limited to, removal of electrical items indicated to be removed and items made obsolete by new Work. Protect structure, furnishings, finishes, and adjacent materials not indicated or scheduled to be removed. Provide and maintain temporary partitions or dust barriers adequate to prevent spread of dust and dirt to adjacent areas.
  - 3. Patch existing finished surfaces and building components using new materials matching existing materials.

### 3.05 EQUIPMENT CHECKOUT AND TESTING

- A. In addition to testing recommended by equipment or material supplier and called for in equipment or material specification, perform the following.
- B. Motor Testing: Motor insulation shall be tested by using a 500 VDC (minimum) megger and applying test until a constant megohm reading of the following magnitude is obtained:
  - $R_{min.} = 4 (KV + 1)$  at 25 degrees C winding temp.
  - $R_{min.} = IV + 1$  at 40 degrees C winding temp.
  - 1. If motors do not meet requirements of megger test, blow hot air through motors to dry out and repeat until test is passed. If desirable, drying can be done by applying an electrical potential to

- equipment. However, in no case, induced or direct, shall voltage or current exceed continuous rating of equipment being dried.
2. After passing megger test, motors shall be hi-pot tested at 200 percent rated voltage for a minimum of 1 minute.
- C. Equipment Testing: The following tests which are applicable for a particular item of equipment shall be performed:
1. Megger bus work phase-to-phase and phase-to-ground. Minimum acceptable steady-state value is 100 megohms.
  2. Megger power circuit breakers and circuits supplied phase-to-phase and phase-to-ground (100 megohms minimum).
  3. Test current transformer circuits by applying current to secondary wiring at current transformer terminals until contactor trips.
  4. Test, time, and set protective relays. Relays shall be timed at various multiples (minimum of 3 points) of the pick-up value to determine agreement with published curves and adjust as necessary to agree with coordination study required settings. Exact tests to be performed vary with type of relay. Manufacturer's instructions for relay shall be complied with.
  5. After Work has been completed, demonstrate to OWNER's Representative that entire electrical installation is in proper working order and will perform functions for which it was designed by functional testing.
  6. Make any specific tests required by the manufacturer's installation instructions.
- D. Check-out Procedures. In general, check-out procedures (as listed below) which are applicable for a particular item of equipment shall be performed:
1. Vacuum interior of cubicles and remove foreign material.
  2. Wipe clean with a lint-free cloth insulators, bushings, bus supports, etc.
  3. Check and adjust time delay, under-voltage devices, phase relay, over-current relays, etc., as required by coordination study or ENGINEER.
  4. Fill motor bearings requiring oil.
  5. Check and change, as required, thermal overload heater elements to correspond with motor full-load current and service factors of installed motor.
  6. Check direction of rotation of motors and reverse connections if necessary. Check rotation with motor mechanically uncoupled where reverse rotation could damage equipment.
  7. Equipment with two or more sources of power connected by tie breakers, transfer switches, or generator receptacles shall be checked for rotation from each possible combination of power sources. Power sources must have the same phase sequence for each source throughout entire facility.
  8. Check exposed bolted power connections for tightness.
  9. Check operation of breakers, contactors, etc., and control and safety interlocks.
  10. Check tightness of bolted structural connections.
  11. Check leveling and alignment of enclosures.
  12. Check operating parts and linkages for lubrication, freedom from binding, vibration, etc.
  13. Check tightness and correctness of control connections at terminal blocks, relays, meters, switches, etc.
  14. Clean auxiliary contacts and exposed relay contacts after vacuuming.

END OF SECTION

## SECTION 16060 - GROUNDING

### PART 1 - GENERAL

#### 1.01 SUMMARY

- A. Section Includes: Electrical grounding and bonding Work as follows:
  - 1. Solidly grounded.
- B. Applications of electrical grounding and bonding Work in this Section:
  - 1. Underground metal piping.
  - 2. Underground metal water piping.
  - 3. Underground metal structures.
  - 4. Metal building frames.
  - 5. Electrical power systems.
  - 6. Grounding electrodes.
  - 7. Separately derived systems.
  - 8. Raceways.
  - 9. Service equipment.
  - 10. Enclosures.
  - 11. Equipment.
  - 12. Lighting standards.
  - 13. Landscape lighting.
  - 14. Signs.

#### 1.02 SUBMITTALS

- A. Shop Drawings: Submit Shop Drawings covering the items included under this Section. Shop Drawing submittals shall include:
  - 1. Product Data: Submit manufacturer's data on grounding and bonding products and associated accessories.

#### 1.03 QUALITY ASSURANCE

- A. Codes and Standards:
  - 1. UL Compliance: Comply with applicable requirements of UL Standards No. 467, "Electrical Grounding and Bonding Equipment," and No. 869, "Electrical Service Equipment," pertaining to grounding and bonding of systems, circuits, and equipment. In addition, comply with UL Standard 486A, "Wire Connectors and Soldering Lugs for Use with Copper Conductors." Provide grounding and bonding products which are UL listed and labeled for their intended usage.
  - 2. IEEE Compliance: Comply with applicable requirements and recommended installation practices of IEEE Standards 80, 81, 141, and 142 pertaining to grounding and bonding of systems, circuits, and equipment.

## PART 2 - PRODUCTS

### 2.01 GROUNDING AND BONDING

#### A. Materials and Components:

1. Except as otherwise indicated, provide electrical grounding and bonding systems indicated; with assembly of materials including, but not limited to, cables/wires, connectors, solderless lug terminals, grounding electrodes and plate electrodes, bonding jumper braid, surge arresters, and additional accessories needed for complete installation. Where more than one type component product meets indicated requirements, selection is Installer's option. Where materials or components are not indicated, provide products which comply with NEC, UL, and IEEE requirements and with established industry standards for those applications indicated.
2. Conductors: Electrical copper grounding conductors for grounding system connections that match power supply wiring materials and are sized according to NEC.
3. Ground Bus: 0.25 inch by 1 inch minimum copper ground bus where indicated.
4. Service Arrester: Electrical service arrester, 480 volts, 3-phase, 4-wire, for exterior mounting.
5. Grounding Electrodes: Steel with copper welded exterior, 3/4-inch diameter by 20 feet.
6. Electrical Grounding Connection Accessories: Provide electrical insulating tape, heat-shrinkable insulating tubing, welding materials, bonding straps, as recommended by accessories manufacturers for type services indicated.

## PART 3 - EXECUTION

### 3.01 INSTALLATION OF ELECTRICAL GROUNDING AND BONDING SYSTEMS

- A. Connect grounding conductors to underground grounding electrodes using exothermic weld process or mechanical compression type connectors.
- B. Ground electrical service system neutral at service entrance equipment to grounding electrodes.
- C. Ground each separately derived system neutral to effectively grounded metallic water pipe, effectively grounded structural steel member, and separate grounding electrode.
- D. Connect together system neutral, service equipment enclosures, exposed noncurrent carrying metal parts of electrical equipment, metal raceway systems, grounding conductor in raceways and cables, receptacle ground connectors, and plumbing systems.
- E. Terminate feeder and branch circuit insulated equipment grounding conductors with grounding lug, bus, or bushing.
- F. Connect grounding electrode conductors to 1-inch diameter or greater, metallic cold water pipe using a suitably sized ground clamp. Provide connections to flanged piping at street side of flange.
- G. Connect building reinforcing steel, building steel beam, building steel roof and walls and duct bank and vault reinforcing steel to ground mat using No. 4/0 AWG bare copper grounding cable.
- H. Bond bare No. 4/0 AWG grounding cable in duct banks to grounding cable in vaults and to power equipment ground bus at ends of each duct bank.

- I. Bond strut and other metal inside of electrical manholes and vaults to bare No. 4/0 AWG grounding cable carried in duct bank.
- J. Bond grounding cables to both ends of metal conduit or sleeves through which such cables pass.
- K. Tighten grounding and bonding connectors and terminals, including screws and bolts, in accordance with manufacturer's published torque-tightening values for connectors and bolts. Where manufacturer's torquing requirements are not indicated, tighten connections to comply with tightening torque values specified in UL 486A to assure permanent and effective grounding.
- L. Install braided type bonding jumpers with code-sized ground clamps on water meter piping to electrically bypass water meters.
- M. Route grounding connections and conductors to ground and protective devices in shortest and straightest paths as possible while following building lines to minimize transient voltage rises. Protect exposed cables and straps where subject to mechanical damage.
- N. Apply corrosion-resistant finish to field connections, buried metallic grounding and bonding products, and places where factory applied protective coatings have been destroyed and are subjected to corrosive action.

### 3.02 FIELD QUALITY CONTROL

- A. Upon completion of installation of electrical grounding and bonding systems, test ground resistance with ground resistance tester using the 3-point fall of potential method. Testing shall be performed during normal dry weather conditions with at least 5 non-rain days elapsing prior to test. Where tests show resistance-to-ground is over 5 ohms, take appropriate action to reduce resistance to 5 ohms or less by driving additional ground rods; then retest to demonstrate compliance.
- B. Test ground paths for continuity by applying a low DC voltage source of current, capable of furnishing up to 100 amps, between electrical equipment grounds and ground grid. Grounding path must conduct a 100-amp current at a resistance of 0.010 ohms or less as calculated from circuit voltage.

END OF SECTION

## SECTION 16070 - SUPPORTING DEVICES

### PART 1 - GENERAL

#### 1.01 SUMMARY

- A. Section Includes: Secure support from the building structure for electrical items by means of hangers, supports, anchors, sleeves, inserts, seals, and associated fastenings.

#### 1.02 SUBMITTALS

- A. Shop Drawings: Submit Shop Drawings covering the items included under this Section. Shop Drawing submittals shall include:
  - 1. Product data for each type of product specified.

#### 1.03 QUALITY ASSURANCE

- A. Electrical components shall be listed and labeled by UL, ETL, CSA, or other approved, nationally recognized testing and listing agency that provides third-party certification follow-up services.

### PART 2 - PRODUCTS

#### 2.01 MANUFACTURERS

- A. Subject to compliance with specified requirements, manufacturers offering products which may be incorporated in Work include:
  - 1. Slotted Metal Angle and U-Channel Systems:
    - a. Allied Tube & Conduit.
    - b. American Electric.
    - c. B-Line Systems, Inc.
    - d. Cinch Clamp Co., Inc.
    - e. GS Metals Corp.
    - f. Haydon Corp.
    - g. Kin-Line, Inc.
    - h. Unistrut Diversified Products.
  - 2. Conduit Sealing Bushings:
    - a. Bridgeport Fittings, Inc.
    - b. Cooper Industries, Inc.
    - c. Elliott Electric Mfg. Corp.
    - d. GS Metals Corp.
    - e. Killark Electric Mfg. Co.
    - f. Madison Equipment Co.
    - g. L.E. Mason Co.
    - h. O-Z/Gedney.
    - i. Producto Electric Corp.
    - j. Racco, Inc.
    - k. Red Seal Electric Corp.
    - l. Spring City Electrical Mfg. Co.
    - m. Thomas & Betts Corp.

## 2.02 COATINGS

- A. Coating: Supports, support hardware, and fasteners shall be stainless steel. Products for use outdoors, in NEMA 4 areas, or in Nema 12 areas indoors shall be stainless steel.

## 2.03 MANUFACTURED SUPPORTING DEVICES

- A. Raceway Supports: Clevis hangers, riser clamps, conduit straps, threaded C-clamps with retainers, ceiling trapeze hangers, wall brackets, and stainless steel spring clamps.
- B. Fasteners. Types, materials, and construction features as follows:
  - 1. Expansion Anchors: 304 stainless steel wedge or sleeve type.
  - 2. Toggle Bolts: 304 stainless steel springhead type.
  - 3. Hanger Rods: 0.375-inch diameter minimum, 304 stainless steel.
- C. Conduit Sealing Bushings: Factory fabricated, watertight conduit sealing bushing assemblies suitable for sealing around conduit or tubing passing through concrete floors and walls. Construct seals with steel sleeve, malleable iron body, neoprene sealing grommets or rings, metal pressure rings, pressure clamps, and cap screws.
- D. Cable Supports for Vertical Conduit: Factory fabricated assembly consisting of threaded body and insulating wedging plug for nonarmored electrical cables in riser conduits. Provide plugs with number and size of conductor gripping holes as required to suit individual risers. Construct body of 304 stainless steel.
- E. U-Channel Systems: 12 gauge or 0.105-inch-thick 304 stainless steel channels, with 9/16-inch-diameter holes, at a minimum of 8 inches on center in top surface. Provide fittings and accessories that mate and match with U-channel and are of same manufacturer.

## 2.04 FABRICATED SUPPORTING DEVICES

- A. Shop- or field-fabricated supports or manufactured supports assembled from U-channel components.
- B. 304 stainless steel Brackets: Fabricated of angles, channels, and other standard structural shapes. Connect with welds and machine bolts to form rigid supports.
- C. Pipe Sleeves: Provide a waterstop on pipe sleeves. Provide pipe sleeves of 2 standard sizes larger than conduit/pipe passing through it and of one of the following:
  - 1. Steel Pipe: Fabricate from Schedule 40 stainless steel pipe.
  - 2. Plastic Pipe: Fabricate from Schedule 80 PVC plastic pipe

## PART 3 - EXECUTION

NOT USED

END OF SECTION

## SECTION 16075 - ELECTRICAL IDENTIFICATION

### PART 1 - GENERAL

#### 1.01 SUMMARY

- A. Section Includes: Identification of electrical materials, equipment, and installations. It includes requirements for electrical identification components including, but not limited to, the following:
  - 1. Buried electrical line warnings.
  - 2. Identification labeling for cables and conductors.
  - 3. Operational instruction signs.
  - 4. Warning and caution signs.
  - 5. Equipment labels and signs.

#### 1.02 SUBMITTALS

- A. Shop Drawings: Submit Shop Drawings covering the items included under this Section. Shop Drawing submittals shall include:
  - 1. Product Data for each type of product specified.

### PART 2 - PRODUCTS

#### 2.01 ELECTRICAL IDENTIFICATION PRODUCTS

- A. Colored Adhesive Marking Tape for Wires and Cables: Self-adhesive, vinyl tape not less than 3 mils thick by 1 inch to 2 inches in width.
- B. Pre-tensioned Flexible Wraparound Colored Plastic Sleeves for Cable Identification: Flexible acrylic bands sized to suit raceway diameter and arranged to stay in place by pre-tensioned gripping action when coiled around the cable.
- C. Underground Line Marking Tape: Permanent, bright colored, continuous printed, plastic tape compounded for direct-burial service not less than 6 inches wide by 4 mils thick. Printed legend indicative of general type of underground line below.
- D. Wire/Cable Designation Tape Markers: Vinyl or vinyl-cloth, self-adhesive, wraparound, cable/conductor markers with pre-printed numbers and letter.
- E. Aluminum, Wraparound Cable Marker Bands: Bands cut from 0.014-inch-thick aluminum sheet, fitted with slots or ears for securing permanently around wire or cable jacket or around groups of conductors. Provide for legend application with stamped letters or numbers.
- F. Engraved, Plastic Laminated Labels, Signs, and Instruction Plates: Engraving stock melamine plastic laminate, 1/16 inch minimum thick for signs up to 20 square inches or 8 inches in length; 1/8-inch thick for larger sizes. Engraved legend in white letters on black face and punched for mechanical fasteners.

- G. Baked Enamel Warning and Caution Signs for Interior Use: Pre-printed aluminum signs, punched for fasteners, with colors, legend, and size appropriate to the location.
- H. Exterior Metal-Backed Butyrate Warning and Caution Signs: Weather-resistant, nonfading, pre-printed cellulose acetate butyrate signs with 20-gauge galvanized steel backing, with colors, legend, and size appropriate to location. Provide 1/4-inch grommets in corners for mounting.
- I. Fasteners for Plastic Laminated and Metal Signs: Self-tapping stainless steel screws or Number 10/32 stainless steel machine screws with nuts and flat and lock washers.
- J. Cable Ties: Fungus-inert, self-extinguishing, one-piece, self-locking nylon cable ties, 0.18 inch minimum width, 50-pound minimum tensile strength, and suitable for a temperature range from minus 50 to 350 degrees F. Provide ties in specified colors when used for color coding.

PART 3 - EXECUTION

3.01 INSTALLATION

- A. Lettering and Graphics: Coordinate names, abbreviations, colors, and other designations used in electrical identification Work with corresponding designations specified or indicated. Install numbers, lettering, and colors as approved in submittals and as required by Code.
- B. Underground Electrical Line Identification: During trench backfilling for exterior nonconcrete encased underground power, signal, and communications lines, install continuous underground plastic line marker located directly above line at 6 to 8 inches below finished grade. Where multiple lines installed in a common trench, do not exceed an overall width of 16 inches; install a single line marker.
- C. Install line marker for underground wiring, both direct buried and in raceway.
- D. Conductor Color Coding: Provide color coding for secondary service, feeder, and branch circuit conductors throughout the Project secondary electrical system following OWNER's method of phase identification or as follows:

<u>Phase</u>	<u>480/277 Volts</u>
A	Yellow
B	Brown
C	Orange
Neutral	White
Ground	Green

- E. Wiring Standards:
  - 1. 480/277 Volt, 3-Phase Power:
    - a. Brown.
    - b. Orange.
    - c. Yellow.
    - d. Grey Neutral.

2. 208 Volt, 3-Phase Power:
    - a. Black.
    - b. Red.
    - c. Blue.
  3. 240/120 Volt, 1-Phase Power:
    - a. Black.
    - b. Red.
    - c. White Neutral.
  4. Motor Leads, Control Cabinet/MCC:
    - a. Black, numbered L1-T1, etc.
  5. Control Wiring:
    - a. Red Control circuit wiring that is de-energized when the main disconnect is opened.
    - b. Yellow Control circuit wiring that remains energized when the main disconnect is opened.
    - c. Blue DC.
    - d. Green Ground.
- F. Use conductors with color factory applied entire length of conductors except as follows:
1. The following field applied color coding methods may be used in lieu of factory-coded wire for sizes larger than No. 10 AWG.
    - a. Apply colored, pressure-sensitive plastic tape in half-lapped turns for a distance of 6 inches from terminal points and in boxes where splices or taps are made. Apply last 2 laps of tape with no tension to prevent possible unwinding. Use 1-inch-wide tape in colors as specified. Do not obliterate cable identification markings by taping. Tape locations may be adjusted slightly to prevent such obliteration.
    - b. In lieu of pressure-sensitive tape, colored cable ties may be used for color identification. Apply 3 ties of specified color to each wire at each terminal or splice point starting 3 inches from the terminal spaced 3 inches apart. Apply with a special tool or pliers, tighten for snug fit, and cut off excess length.
- G. Power Circuit Identification: Securely fasten identifying metal tags of aluminum wraparound marker bands to cables, feeders, and power circuits in vaults, pull boxes, junction boxes, manholes, and switchboard rooms with 1/4-inch steel letter and number stamps with legend to correspond with designations on Drawings. If metal tags are provided, attach them with approximately 55-pound test monofilament line or one-piece self-locking nylon cable ties.
- H. Install wire/cable designation tape markers at termination points, splices, or junctions in each circuit. Circuit designations shall be as indicated on Drawings.

END OF SECTION

## SECTION 16090 - DEMOLITION AND EARTHWORK

### PART 1 - GENERAL

#### 1.01 SUMMARY

- A. Section Includes: Limited scope general construction materials and methods for application with electrical installations as follows:
  - 1. Selective Demolition including:
    - a. Nondestructive removal of materials and equipment for reuse or salvage as indicated.
    - b. Dismantling electrical materials and equipment made obsolete by these installations.
  - 2. Excavation for underground utilities and services, including underground raceways, vaults, and equipment.

#### 1.02 PROJECT CONDITIONS

- A. Conditions Affecting Selective Demolition: The following Project conditions apply:
  - 1. Protect adjacent materials indicated to remain. Install and maintain dust and noise barriers to keep dirt, dust, and noise from being transmitted to adjacent areas. Remove protection and barriers after demolition operations are complete.
  - 2. Locate, identify, and protect electrical services passing through demolition area and serving other areas outside the demolition limits. Maintain services to areas outside demolition limits. When services must be interrupted, install temporary services for affected areas.
- B. Conditions Affecting Excavations: The following Project conditions apply:
  - 1. Maintain and protect existing building services which transit the area affected by selective demolition.
  - 2. Protect structures, utilities, sidewalks, pavements, and other facilities from damage caused by settlement, lateral movement, undermining, washout, and other hazards created by excavation operations.
  - 3. Site Information: Subsurface conditions were investigated during the design of the Project. Reports of these investigations are available for information only; data in the reports are not intended as representations or warranties of accuracy or continuity of conditions. OWNER will not be responsible for interpretations or conclusions drawn from this information.
  - 4. Existing Utilities: Locate existing underground utilities in excavation areas. If utilities are indicated to remain, support and protect services during excavation operations.
  - 5. Remove existing underground utilities indicated to be removed.
    - a. Uncharted or Incorrectly Charted Utilities: Contact utility owner immediately for instructions.
    - b. Provide temporary utility services to affected areas. Provide minimum of 48-hour notice to ENGINEER prior to utility interruption.
  - 6. Use of explosives is not permitted.

#### 1.03 SEQUENCING AND SCHEDULING

- A. Coordinate the shutoff and disconnection of electrical service with OWNER and utility company.
- B. Notify ENGINEER at least 5 days prior to commencing demolition operations.

- C. Perform demolition in phases as indicated.

## PART 2 - PRODUCTS

NOT USED

## PART 3 - EXECUTION

### 3.01 SELECTIVE DEMOLITION

- A. Demolish, remove, demount, and disconnect abandoned electrical materials and equipment indicated to be removed and not indicated to be salvaged or saved.
- B. Materials and Equipment to be Salvaged: Remove, demount, and disconnect existing electrical materials and equipment indicated to be removed and salvaged, and deliver materials and equipment to location designated for storage.
- C. Disposal and Clean Up: Remove from Site and legally dispose of demolished materials and equipment not indicated to be salvaged.
- D. Electrical Materials and Equipment: Demolish, remove, demount, and disconnect the following items:
  - 1. Inactive and obsolete raceway systems, controls, and fixtures.
  - 2. Raceways embedded in floors, walls, and ceilings may remain if such materials do not interfere with new installations. Remove materials above accessible ceilings.
- E. Perform cutting and patching required for demolition in accordance with Section 01730.

### 3.02 EXCAVATION

- A. Slope sides of excavations to comply with local codes and ordinances. Shore and brace as required for stability of excavation.
- B. Shoring and Bracing: Establish requirements for trench shoring and bracing to comply with local codes and authorities. Maintain shoring and bracing in excavations regardless of time period excavations will be open.
- C. Remove and Bracing: Establish requirements for trench shoring and bracing to comply with local codes and authorities. Maintain shoring and bracing in excavations regardless of time period excavations will be open.
- D. Install sediment and erosion control measures in accordance with local codes and ordinances.
- E. Dewatering: Prevent surface water and subsurface or groundwater from flowing into excavations and from flooding Project Site and surrounding area.
  - 1. Do not allow water to accumulate in excavations. Remove to prevent softening of bearing materials. Provide and maintain dewatering system components necessary to convey water away from excavations.

2. Establish and maintain temporary drainage ditches and other diversions outside excavation limits to convey surface water to collecting or run-off areas. Do not use trench excavations as temporary drainage ditches.
- F. Material Storage: Stockpile satisfactory excavated materials where directed, until required for backfill or fill. Place, grade, and shape stockpiles for proper drainage.
1. Locate and retail soil materials away from edge of excavations. Do not store within drip-line of trees indicated to remain.
  2. Remove and legally dispose of excess excavated materials and materials not acceptable for use as backfill or fill.
- G. Excavation for Underground Vaults and Electrical Structures: Conform to elevations and dimensions shown within a tolerance of plus or minus 0.10 foot; plus a sufficient distance to permit placing and removal of concrete formwork, installation of services, other construction, and for inspection.
1. Excavate, by hand, areas within drip line of large trees. Protect the root system from damage and dry-out. Maintain moist conditions for root system and cover exposed roots with burlap. Paint root cuts of 1 inch in diameter and larger with emulsified asphalt tree paint.
  2. Take care not to disturb bottom of excavation. Excavate by hand to final grade just before concrete reinforcement is placed.
- H. Trenching: Excavate trenches for electrical installations as follows:
1. Excavate trenches to uniform width, sufficiently wide to provide ample working room and minimum of 6 to 9 inches clearance on both sides of raceways and equipment.
  2. Excavate trenches to depth indicated or required.
  3. Limit length of open trench to that in which installations can be made and trench backfilled within same day.
  4. Where rock is encountered, carry excavation below required elevation and backfill with a layer of crushed stone or gravel prior to installation of raceways and equipment. Provide minimum of 6 inches of stone or gravel cushion between rock bearing surface and electrical installations.
- I. Cold Weather Protection: Protect excavation bottoms against freezing when atmospheric temperature is less than 35 degrees F (1 degree C).
- J. Backfilling and Filling. Place soil materials in layers to required subgrade elevations for each area classification listed below:
1. Under walks and pavements, use a combination of subbase materials and excavated or borrowed materials.
  2. Under building slabs, use drainage fill materials.
  3. Under piping and equipment, use subbase materials where required over rock bearing surface and for correction of unauthorized excavation.
  4. For raceway less than 30 inches below surface of roadways, provide 4-inch-thick concrete base slab support. After installation of raceways, provide a 4-inch-thick concrete encasement (sides and top) prior to backfilling and placement of roadway subbase.
  5. Other areas, use excavated or borrowed materials.
- K. Backfill excavations as promptly as work permits, but not until completion of following:
1. Inspection, testing, approval, and locations of underground utilities have been recorded.
  2. Removal of concrete formwork.
  3. Removal of shoring and bracing, and backfilling of voids.
  4. Removal of trash and debris.

- L. Placement and Compaction: Place backfill and fill materials in layers of not more than 8 inches in loose depth for material compacted by heavy equipment, and not more than 4 inches in loose depth for material compacted by hand-operated tampers.
- M. Before compaction, moisten or aerate each layer as necessary to provide optimum moisture content. Compact each layer to required percentage of maximum dry density or relative dry density for each area classification specified below. Do not place backfill or fill material on surfaces that are muddy, frozen, or contain frost or ice.
- N. Place backfill and fill materials evenly adjacent to structures, piping, and equipment to required elevations. Prevent displacement of raceways and equipment by carrying material uniformly around them to approximately same elevation in each lift.
- O. Compaction: Control soil compaction during construction, providing minimum percentage of density specified for each area classification indicated below.
  - 1. Percentage of Maximum Density Requirements: Compact soil to not less than the following percentages of maximum density for soils which exhibit a well-defined moisture-density relationship (cohesive soils), determined in accordance with ASTM D 1557 and not less than the following percentages of relative density, determined in accordance with ASTM D 2049, for soils which will not exhibit a well-defined moisture-density relationship (cohesionless soils).
    - a. Areas Under Structures, Building Slabs and Steps, Pavements: Compact to 12 inches of subgrade and each layer of backfill or fill material to 90 percent maximum density for cohesive material, or 95 percent relative density for cohesionless material.
    - b. Areas Under Walkways: Compact top 6 inches of subgrade and each layer of backfill or fill material to 90 percent maximum density for cohesive material, or 95 percent relative density for cohesionless material.
    - c. Other Areas: Compact 6 inches of subgrade and each layer of backfill or fill material to 85 percent maximum density for cohesive soils, and 90 percent relative density for cohesionless soils.
  - 2. Moisture Control: Where subgrade or layer of soil material must be moisture conditioned before compaction, uniformly apply water. Apply water in minimum quantity necessary to achieve required moisture content and to prevent water appearing on surface during or subsequent to compaction operations.
- P. Subsidence. Where subsidence occurs at electrical installation excavations during the period 12 months after Substantial Completion, remove surface treatment (i.e., pavement, lawn, or other finish), add backfill material, compact to specified conditions, and replace surface treatment. Restore appearance, quality, and condition of surface or finish to match adjacent areas.

END OF SECTION

## SECTION 16120 - WIRES AND CABLES

### PART 1 - GENERAL

#### 1.01 SUMMARY

- A. Section includes the following:
  - 1. Low-Voltage Wire and Cable.
  - 2. Medium-Voltage Cable.
  - 3. Instrument Cable.
  - 4. Local Area Network Wiring (LAN).

#### 1.02 SUBMITTALS

- A. Shop Drawings: Submit Shop Drawings covering the items included under this Section. Include Shop Drawings of wires, cables, connectors, splice kits, and termination assemblies.
- B. Reports of field tests prepared as noted in Section 01600.

#### 1.03 QUALITY ASSURANCE

- A. UL Compliance: Provide components which are listed and labeled by UL. For cables intended for use in air handling space comply with applicable requirements of UL Standard 710, "Test Method for Fire and Smoke characteristics of cables used in Air Handling Spaces."
- B. NEMA/ICEA Compliance: Provide components which comply with following standards:
  - 1. NEMA WC 70-1999/ICEA S-95-658-1999, Nonshielded Power Cables Rated 2,000 Volts or Less for the Distribution of Electrical Energy.
  - 2. NEMA WC 71-1999/ICEA S-96-659-1999, Standard for Nonshielded Cables Rated 2,001-5,000 Volts for use in the Distribution of Electrical Energy.
  - 3. NEMA WC 74-2000/ICEA S-93-639, 5-46 kV Shielded Power Cable for use in the Transmission and Distribution of Electrical Energy.
- C. IEEE Compliance: Provide components which comply with the following standard.
  - 1. Standard 82, Test procedures for Impulse Voltage Tests on Insulated Conductors.
- D. Network Wiring Experience: CONTRACTOR must be able to prove to the satisfaction of OWNER that it has significant experience in the installation of Local Area Network cable systems. Installation must include installation of Network cable, cable termination, knowledge of interconnect equipment, and a thorough knowledge of testing procedures.
- E. Labeling: Handwritten labels are not acceptable. All labels shall be machine printed on clear or opaque tape, stenciled onto adhesive labels, or typewritten onto adhesive labels. The font shall be at least 1/8 inch in height, block characters, and legible. The text shall be of a color contrasting with the label such that it may be easily read. If labeling tape is utilized, the font color shall contrast with the background. Patch panels shall exhibit workstation numbers or some type of location identifier, in sequential order, for all workstations or devices attached. Each Network cable segment shall be labeled at each end with its respective identifier.

- F. Network Wiring Interconnect Equipment (Patch Panels): Interconnect equipment shall be used in all Local Area Network cable installations. Patch panels shall be mounted in the equipment racks or panel mounted. Interconnect equipment mounted in racks shall be affixed to the rack by at least 4 screws. All interconnect devices shall be assembled and installed in accordance with the manufacturer's instructions and recommendations.
- G. Patch Cords: Patch cords shall be provided for each Local Area Network port on the patch panel. Patch cords shall meet or exceed technical specifications of all installed Local Area Network cable. Patch cord connectors shall be matched with patch panel connector type and network module connector type as required.

## PART 2 - PRODUCTS

### 2.01 MANUFACTURERS

- A. Subject to compliance with specified requirements, manufacturers offering products which may be incorporated in Work include:
  - 1. Low-Voltage Wire and Cable:
    - a. American Insulated Wire Corp.
    - b. General Cable.
    - c. The Okonite Co.
    - d. Southwire Co.
  - 2. Connectors for Low-Voltage Wires and Cable Conductors:
    - a. AMP.
    - b. O-Z/Gedney Co.
    - c. Square D Company.
    - d. 3M Company.
  - 3. Medium-Voltage Cable:
    - a. American Insulated Wire Corp.
    - b. General Cable.
    - c. Kerite Co.
    - d. The Okonite Co.
    - e. Prysmian Cables & Systems.
    - f. Southwire Co.
  - 4. Medium-Voltage Cable Splicing and Terminating Products and Accessories:
    - a. Adelet-PLM.
    - b. Amerace Corp.
    - c. Electrical Products Division 3M.
    - d. G&W Electric Co.
    - e. M.P. Husky Corp.
    - f. Raychem Corp.
    - g. RTE Components.
  - 5. Instrument Cable:
    - a. Belden (Trade Nos. 1120A and 1118A).
  - 6. Local Area Network Cable:
    - a. Belden 7882A/7883A, or equal.

## 2.02 LOW-VOLTAGE WIRES AND CABLES

- A. Conductors: Provide stranded conductors conforming to ASTM Standards for concentric stranding, Class B. Construction of wire and cable shall be single conductor (1/c) unless multiconductor cable is shown by notation in form (x/c) where x indicates the number of separate insulated conductors per cable.
- B. Conductor Material: Copper. Minimum size power wire shall be No. 12 AWG.
- C. Insulation: Provide RHW/USE insulation for power conductors used in single- and 3-phase circuits with more than 120 volts to ground. Provide RHW/USE, XHHW, or THWN/THHN insulation for power conductors used in single- and 3-phase circuits with 120 volts or less to ground
  1. Provide RHW, THHN/THWN, or XHHW insulation for grounding conductors installed in raceways.
  2. Provide THHN/THWN insulation for control conductors.

## 2.03 CONNECTORS FOR LOW-VOLTAGE WIRES AND CABLES

- A. Provide UL listed factory fabricated, solderless metal connectors of sizes, ampacity ratings, materials, types, and classes for applications and services indicated. Use connectors with temperature ratings equal to or greater than those of the wires upon which used.

## 2.04 MEDIUM-VOLTAGE CABLE

- A. Cable shall be single-conductor type, size as indicated, and conforming to UL Standard 1072, "Medium Voltage Power Cables."
- B. Cable shall be ethylene propylene rubber (EPR) insulated and shall conform to NEMA Standard WC 74-2000 (ICEA S-93-639) "5-46 kV Shielded Power Cable for use in the Transmission and Distribution of Electrical Energy."
- C. Conductors: Class B stranded, annealed copper.
- D. Conductor Shield: Extruded, semiconducting.
- E. Insulation Shield: Extruded, semiconducting.
- F. Concentric Neutral: Evenly spaced, annealed, coated, solid copper wires applied concentrically over semiconducting insulation shield. Individual wires shall be No. 14 AWG minimum. Concentric neutral ampacity shall be not less than 1/3 the ampacity of central conductor.
- G. Metallic Shielding: Copper shielding tape, helically applied over semiconducting insulation shield or evenly spaced solid copper wires applied concentrically over semiconducting insulation shield.
- H. Cable Jacket: Sunlight-resistant PVC, cross-linked polyolefin, or chlorosulfonated polyethylene (hypalon).
- I. Cable Voltage Rating: 5 kV phase to phase.
- J. Cable Voltage Rating: 8 kV phase to phase.

- K. Cable Voltage Rating: 15 kV phase to phase.
- L. Cable Voltage Rating: 25 kV phase to phase.
- M. Cable Voltage Rating: 28 kV phase to phase.
- N. Cable Voltage Rating: 35 kV phase to phase.
- O. Cable Voltage Rating: 46 kV phase to phase.

## 2.05 MEDIUM-VOLTAGE SPLICING AND TERMINATING PRODUCTS

- A. Types: Compatible with cable materials and shall be suitable for indoor or outdoor environments as required.
- B. Connectors: Compression type as recommended by cable or splicing kit manufacturer for application.
- C. Splicing and Terminating Kits: As recommended by manufacturer in writing for specific sizes, ratings, and configurations of cable conductor, splices, and terminations specified. Kits shall contain components required for a complete splice or termination including detailed instructions and shall be the product of a single manufacturer. Completed splices and terminations shall provide insulation equivalent to the insulation class of cable it connects and maintain current carrying capacity and mechanical strength of cable.

## 2.06 INSTRUMENT CABLE

- A. Instrument Cable: 600 volt minimum insulated shielded cable with two or more twisted No. 16 or No. 18AWG stranded copper conductors; PVC, nylon, or polyethylene outer jacket; and 100 percent foil shielding.

## 2.07 LOCAL AREA NETWORK CABLE

- A. Category 6 (Ethernet) Data and Patch Cable:
  - 1. Paired, 4-pair, 24 AWG, solid bare copper conductors with polyethylene insulation, overall aluminum foil-polyester tape shield with 24 AWG stranded tinned copper drain wire, 100 percent shield coverage, PVC jacket.
  - 2. UL verified to Category 6.
  - 3. Provide plenum rated cable where installed exposed.

## PART 3 - EXECUTION

### 3.01 FIELD QUALITY CONTROL

- A. Prior to energizing, check installed 480 volt, 3-phase power circuits and higher wires and cables with a 1,000-volt megohm meter to determine insulation resistance levels to assure requirements are fulfilled. Minimum acceptable megohm meter reading is 100 megohms held at a constant value for 15 seconds. A certified copy of megohm meter tests shall be submitted to ENGINEER. Test reports

shall include ambient temperature and humidity at time of testing. Notify ENGINEER 48 hours prior to test with schedule.

- B. Medium-Voltage Cable Tests shall include high-potential test of cable and accessories and such tests and examinations required to achieve specified objectives. Where new cables are spliced to existing cables, high-potential test shall be performed on the new cable prior to splicing. After test results for new cables are approved and splice is made, an insulation resistance test and continuity test on the length of cable including the splice with existing cables being tested to the nearest disconnect point.
- C. Local Area Network (LAN) Cable Tests: Testing of all cable segments shall be completed in compliance with EIA/TIA-568-B.1 Standards. Testing shall be done by CONTRACTOR with at least 5 years of experience in testing Network cabling systems.
  - 1. TESTING: CONTRACTOR shall test each network cable segment. **OWNER reserves the right to have representation present during all or a portion of the testing process. CONTRACTOR must notify OWNER 5 days prior to commencement of testing.** If OWNER elects to be present during testing, test results will only be acceptable when conducted in the presence of OWNER.
  - 2. DOCUMENTATION (Network Cable): CONTRACTOR shall provide documentation to include test results and as-built Drawings. Network Cable Results: Handwritten results are acceptable provided the test is neat and legible. Copies of test results are not acceptable. Only original signed copies will be acceptable.
    - a. Each cable installed shall undergo complete testing in accordance with TIA/EIA-568-B.1 to guarantee performance to this Standard.
    - b. All required documentation shall be submitted within 30 days at conclusion of the project to OWNER.
    - c. Test Criteria: Pass rate to conform to latest TIA/EIA-568-B.1 Standards that incorporate link performance testing through entire path, including cable, couplers, and jumpers.
  - 3. ACCEPTANCE: Acceptance of the Data Communications System, by OWNER, shall be based on the results of testing, functionality, and receipt of documentation.
- D. Reports (non-LAN cable): Testing organization shall maintain a written record of observations and tests, report defective materials and workmanship, and retest corrected defective items. Testing organization shall submit written reports to ENGINEER.

END OF SECTION

## SECTION 16130 - RACEWAYS

### PART 1 - GENERAL

#### 1.01 SUMMARY

- A. Section Includes: Raceways for electrical wiring. Types of raceways in this Section include the following:
1. Flexible metal conduit.
  2. Intermediate metal conduit.
  3. Liquidtight flexible conduit.
  4. Underground plastic utilities duct.
  5. Rigid metal conduit.
  6. Rigid nonmetallic conduit.
  7. Surface raceways.
  8. PVC externally coated rigid metal conduit.
  9. Fiberglass reinforced conduit.
  10. Electrical nonmetallic tubing.
  11. Wireway.
  12. Conduit bodies.

#### 1.02 SUBMITTALS

- A. Shop Drawings: Submit Shop Drawings covering the items included under this Section. Shop Drawing submittals shall include:
1. Product data for the following products:
    - a. Surface raceway and fittings.
    - b. Wireway and fittings.
    - c. Conduit.
    - d. Conduit bodies.

#### 1.03 QUALITY ASSURANCE

- A. Codes and Standards:
1. NEMA Compliance: Comply with applicable requirements of NEMA standards pertaining to raceways.
  2. UL Compliance and Labeling: Comply with applicable requirements of UL standards pertaining to electrical raceway systems. Provide raceway products and components listed and labeled by UL, ETL, or CSA.

### PART 2 - PRODUCTS

#### 2.01 MANUFACTURERS

- A. Subject to compliance with requirements, manufacturers offering products which may be incorporated in Work include:
1. Conduit:
    - a. Allied Tube.

- b. Carlon.
  - c. Johns Manville.
  - d. Occidental Coatings.
  - e. Orangeburg.
  - f. Perma-Cote Industries.
  - g. Republic Steel.
  - h. Steelduct Co.
  - i. Triangle Conduit.
  - j. Wheatland Tube.
  - k. Youngstown Sheet and Tube.
2. Liquidtight Conduit:
    - a. Anamet, Inc.
    - b. Carlon.
    - c. Electric-Flex.
    - d. Thomas and Betts.
  3. Conduit Bodies:
    - a. Adalet-PLM.
    - b. American Electric.
    - c. Appleton Electric Co.
    - d. Carlon.
    - e. Crouse-Hinds Division, Cooper Industries, Inc.
    - f. Delta Industrial Products.
    - g. Killark Electric Mfg. Co.
    - h. Kraloy Products Co.
    - i. O-Z/Gedney Co.
    - j. Perma-Cote Industries.
    - k. Spring City Electrical Mfg. Co.
  4. Conduit Thread Paint:
    - a. CRC Chemicals, USA.
    - b. Sherwin Williams.
    - c. ZRC Chemical Products Co.
  5. Wireway:
    - a. Alrey-Thompson Co.
    - b. Anchor Electric Co.
    - c. Hoffman Engineering Co.
    - d. Keystone/Rees, Inc.
    - e. Robroy Industries, Inc.
    - f. Square D Company.
  6. Surface Metal Raceway:
    - a. Allied Tube & Conduit.
    - b. B-Line Systems, Inc.
    - c. Butler Mfg. Co.
    - d. Hoffman Engineering Co.
    - e. Isoduct Energy Systems.
    - f. Isotrol Systems.
    - g. Keystone/Rees, Inc.
    - h. Square D Company.
    - i. The Wiremold Co.

7. Surface Nonmetallic Raceway:
  - a. Anixter Brothers, Inc.
  - b. Hoffman Engineering Co.
  - c. Hubbell, Inc.
  - d. Panduit Corp.
  - e. Premier Telecom Products, Inc.
  - f. Thermotools Co.
  - g. The Wiremold Co.

## 2.02 METAL CONDUIT AND TUBING

- A. Rigid Metal Conduit: ANSI C 80.1, hot-dip galvanized.
- B. PVC Externally Coated Rigid Metal Conduit and Fittings: ANSI C 80.1 and NEMA RN 1., Type 40, 40 mil nominal coating and thickness. The bond of the PVC to the substrate shall be stronger than the tensile strength of the PVC.
- C. Flexible Metal Conduit: UL 1, zinc-coated metal.
- D. Liquidtight Flexible Metal Conduit and Fittings: UL 360. Fittings shall be specifically approved for use with this raceway.

## 2.03 NONMETALLIC CONDUIT AND DUCTS

- A. Rigid Nonmetallic Conduit (RNC): NEMA TC 2 and UL 651, Schedule 40 or 80 PVC.
- B. PVC Conduit and Tubing Fittings: NEMA TC 3; match to conduit or conduit/tubing type and material.
- C. Underground PVC and ABS Plastic Utilities Duct: NEMA TC 6, Type I for encased burial in concrete, Type II for direct burial.
- D. PVC and ABS Plastic Utilities Duct Fittings: NEMA TC 9; match to duct type and material.
- E. Liquidtight Flexible Nonmetallic Conduit and Fittings: UL 1660. Fittings shall be specifically approved for use with this raceway.
- F. Fiberglass-Reinforced Conduit and Fittings: CSA B196.1 and B1089 A.

## 2.04 CONDUIT BODIES

- A. Provide matching gasketed covers secured with corrosion-resistant screws. Use cast covers in NEMA 4 areas and stamped steel covers in NEMA 1 and 12 areas. Use nonmetallic covers in NEMA 4X areas and threaded, ground joint covers in NEMA 7 and NEMA 9 areas.
- B. Metallic Conduit and Tubing: Use metallic conduit bodies as follows:
  1. Rigid Metal Conduit: Use cast or malleable iron conduit bodies with zinc electroplating, aluminum enamel or lacquer finish, and threaded hubs.
  2. Intermediate Metal Conduit: Use cast or malleable iron conduit bodies with zinc electroplating, aluminum enamel or lacquer finish, and threaded hubs.

3. Electrical Metallic Tubing: Use cast or malleable iron conduit bodies with zinc electroplating, aluminum enamel or lacquer finish, and compression type or setscrew connectors.
4. PVC Externally Coated Rigid Metal Conduit: Use hot-dipped galvanized or cadmium-plated cast or malleable iron conduit bodies with threaded hubs factory PVC-coated. Field application of PVC coating to conduit bodies is not acceptable. Secure covers using PVC encapsulated or stainless steel screws.
5. Nonmetallic Conduit and Tubing: Use nonmetallic conduit bodies conforming to UL 514 B.
6. NEMA 7 and NEMA 9 Areas: Use materials conforming to UL standards for the area.

## 2.05 WIREWAYS

- A. Fittings and accessories including but not limited to couplings, offsets, elbows, expansion joints, adapters, hold-down straps, and end caps shall match and mate with wireway as required for complete system. Where features are not indicated, select to fulfill wiring requirements and comply with applicable provisions of NEC.
- B. Wireway covers shall be hinged type.

## 2.06 SURFACE RACEWAYS

- A. Sizes and channels as indicated. Provide fittings that match and mate with raceway.
- B. Surface Metal Raceway: Construct of galvanized steel with snap-on covers, with 1/8-inch mounting screw knockouts in base approximately 8 inches o.c. Finish with manufacturer's standard prime coating suitable for painting. Provide raceways of types suitable for each application required.
- C. Surface Nonmetallic Raceway: Two-piece construction, manufactured of rigid PVC compound with matte texture and manufacturer's standard color. Raceway and system components shall meet UL 94 requirements for nonflammable, self-extinguishing characteristics.

## PART 3 - EXECUTION

NOT USED

END OF SECTION

## SECTION 16135 - CABINETS, BOXES, AND FITTINGS

### PART 1 - GENERAL

#### 1.01 SUMMARY

- A. Section Includes: Cabinets, boxes, and fittings for electrical installations and certain types of electrical fittings not covered in other Sections. Types of products specified in this Section include:
1. Outlet and device boxes.
  2. Pull and junction boxes.
  3. Terminal boxes.
  4. Bushings.
  5. Locknuts.
  6. Conduit hubs.

#### 1.02 SUBMITTALS

- A. Shop Drawings: Submit Shop Drawings covering the items included under this Section. Shop Drawing submittals shall include:
1. Shop Drawings for floor boxes and boxes, enclosures, and cabinets that are to be shop-fabricated, (nonstock items). For shop-fabricated junction and pull boxes, show accurately scaled views and spatial relationships to adjacent equipment. Show box types, dimensions, and finishes.
  2. Product data for boxes, fittings, cabinets, and enclosures.

#### 1.03 QUALITY ASSURANCE

- A. Codes and Standards:
1. UL Listing and Labeling: Items provided under this section shall be listed and labeled by UL.
  2. NEMA Compliance: Comply with NEMA Standard 250, "Enclosures for Electrical Equipment (1,000 Volts Maximum)."

### PART 2 - PRODUCTS

#### 2.01 MANUFACTURERS

- A. Subject to compliance with specified requirements, manufacturers offering products which may be incorporated in Work include:
1. Outlet Boxes, Concealed Conduit System:
    - a. Adalet-PLM Div., Scott Fetzer Co.
    - b. Appleton Electric, Emerson Electric Co.
    - c. Bell Electric, Square D Company
    - d. Eagle Electric Mfg. Co., Inc.
    - e. Midland-Ross Corp.
    - f. OZ/Gedney, General Signal Co.
    - g. Pass and Seymour, Inc.
    - h. RACO Div., Harvey Hubbell, Inc.

- i. Thomas & Betts Co.
- 2. Outlet Boxes, Exposed Conduit System:
  - a. Appleton Electric, Type JB, GS, or SHE.
  - b. Crouse-Hinds, Type GS or GRF.
- 3. Device Boxes, Concealed Conduit Systems:
  - a. Adalet-PLM Div., Scott Fetzer Co.
  - b. Appleton Electric; Emerson Electric Co.
  - c. Bell Electric, Square D Company.
  - d. Eagle Electric Mfg. Co., Inc.
  - e. Midland-Ross Corp.
  - f. OZ/Gedney, General Signal Co.
  - g. Pass and Seymour, Inc.
  - h. RACO Div., Harvey Hubbell, Inc.
  - i. Thomas & Betts Co
- 4. Device Boxes, Exposed Conduit System:
  - a. Appleton Electric, Type FS/FD.
  - b. Crouse-Hinds, Type FS/FD.
- 5. Junction and Pull Boxes, Concealed System:
  - a. Adalet-PLM Div., Scott Fetzer Co.
  - b. Appleton Electric, Emerson Electric Co.
  - c. Arrow-Hart Div., Crouse-Hinds Co.
  - d. Bell Electric, Square D Company.
  - e. GTE Corporation.
  - f. Keystone Columbia, Inc.
  - g. OZ/Gedney Co.; General Signal Co.
  - h. Spring City Electrical Mfg. Co.
- 6. Junction and Pull Boxes, Exposed Conduit System:
  - a. Appleton Electric, Type FS/FD.
  - b. Crouse-Hinds, Type FS/FD.
- 7. Terminal Boxes:
  - a. AMFCO.
  - b. Boss.
  - c. Hoffman.
  - d. Keystone.
  - e. Hope.
- 8. Bushings, Knockout Closures, Locknuts, and Connectors:
  - a. Adalet-PLM Div., Scott Fetzer Co.
  - b. AMP, Inc.
  - c. Arrow-Hart Div., Crouse-Hinds Co.
  - d. Appleton Electric Co., Emerson Electric Co.
  - e. Bell Electric; Square D Co.
  - f. Midland-Ross Corp.
  - g. Midwest Electric, Cooper Industries, Inc.
  - h. OZ/Gedney Co., General Signal Co.
  - i. RACO Div., Harvey Hubbell, Inc.
  - j. Thomas & Betts Co., Inc.

## 2.02 CABINETS, BOXES, AND FITTINGS - GENERAL

- A. Outlet Boxes: Suitable for the conduit system installation as follows:
1. Exposed Conduit: Provide cast outlet boxes finished with aluminum lacquer or enamel. Provide cast metal covers with neoprene gaskets for NEMA 12 and 4 areas and undesignated areas.
    - a. Exception: Provide non-metallic outlet boxes for NEMA 4X areas. Provide the appropriate explosion-proof rating for outlet boxes installed in NEMA 7 and NEMA 9 areas. Provide factory PVC-coated boxes where PVC-coated conduit is specified.
  2. Concealed Conduit: Provide galvanized coated flat-rolled sheet-steel outlet wiring boxes, of shapes, cubic inch capacities, and sizes, including box depths as indicated, suitable for installation at respective locations. Construct outlet boxes with mounting holes and with cable and conduit-size knockout openings in bottom and sides. Provide boxes with threaded screw holes, with corrosion-resistant cover and grounding screws for fastening surface and device type box covers, and for equipment type grounding. Provide cast metal outlet boxes for exterior outlets.
- B. Device Boxes: Suitable for the conduit system as follows:
1. Exposed Conduit: Provide cast or malleable iron, zinc electroplated device boxes finished with aluminum lacquer or enamel. Provide exterior mounting lugs on device boxes.
    - a. Exception: Provide non-metallic outlet boxes for NEMA 4X areas. Provide appropriate explosion-proof rating for device boxes installed in NEMA 7 and NEMA 9 areas. Provide factory PVC-coated device boxes where PVC-coated conduit is specified.
  2. Concealed Conduit: Provide galvanized coated flat-rolled sheet-steel non-gangable device boxes, of shapes, cubic inch capacities, and sizes, including box depths as indicated, suitable for installation at respective locations. Construct device boxes for flush mounting with mounting holes, and with cable-size knockout openings in bottom and ends, and with threaded screw holes in end plates for fastening devices. Provide cable clamps and corrosion-resistant screws for fastening cable clamps, and for equipment type grounding. Provide cast metal device boxes for exterior devices.
- C. Junction and Pull Boxes: Suitable for the conduit system installation as follows:
1. Exposed Conduit: For pull and junction boxes provide 316 stainless steel hinged boxes. Provide exterior mounting lugs. Grind exposed edges smooth or roll edges to prevent scuffing of wire during installation. Provide a continuous neoprene or rubber gasket cemented to the box cover where it contacts the box body.
    - a. Exceptions: Provide nonmetallic pull and junction boxes in NEMA 4X areas. Provide appropriate explosion-proof construction for boxes located in NEMA 7 and NEMA 9 areas. Provide factory PVC-coated boxes for areas where PVC conduit is used.
  2. Concealed Conduit: Provide 316 stainless steel junction and pull boxes, with screw-on covers; of types, shapes and sizes, to suit each respective location and installation; with welded seams and equipped with stainless steel nuts, bolts, screws, and washers.
- D. Terminal Boxes: Provide compression lug type terminal strips in each terminal box with a minimum of 20 percent spare terminals. Provide appropriate NEMA enclosure rating for area in which terminal box is installed.
- E. Bushings, Knockout Closures, and Locknuts: Provide corrosion-resistant box knockout closures, conduit locknuts and malleable iron conduit bushings, offset connectors, of types and sizes, to suit

respective installation requirements and applications. Provide watertight hubs on conduits terminated at sheet steel enclosures in NEMA 4 areas.

PART 3 - EXECUTION

NOT USED

END OF SECTION

## SECTION 16140 - WIRING DEVICES

### PART 1 - GENERAL

#### 1.01 SUMMARY

- A. Section includes the following:
  - 1. Receptacles.
  - 2. Ground fault circuit interrupter receptacles.
  - 3. Plugs.
  - 4. Plug connectors.
  - 5. Telephone and network outlets.
  - 6. Wall plates.

#### 1.02 SUBMITTALS

- A. Shop Drawings: Submit Shop Drawings covering the items included under this Section. Shop Drawing submittals shall include:
  - 1. Product data for each type of product specified.

#### 1.03 QUALITY ASSURANCE

- A. Codes and Standards:
  - 1. UL and NEMA Compliance: Provide wiring devices which are listed and labeled by UL and comply with applicable UL and NEMA standards.

### PART 2 - PRODUCTS

#### 2.01 MANUFACTURERS

- A. Subject to compliance with specified requirements, manufacturers offering products which may be incorporated in Work include:
  - 1. Bryant Electric Co., Division of Hubbell Corporation.
  - 2. Cooper Wiring Devices.
  - 3. Hubbell, Inc.
  - 4. Leviton Manufacturing Co., Inc.
  - 5. Pass and Seymour, Inc.

#### 2.02 WIRING DEVICES

- A. Provide devices which are UL listed and which comply with NEMA WD 1 and other applicable UL and NEMA standards. Provide ivory color devices and wall plates except as otherwise indicated.
- B. Receptacles: Provide specification grade or heavy-duty grounding receptacles with the NEMA rating shown on Wiring Device Schedule on Drawings. Comply with UL 498 and NEMA WD1.
- C. Receptacles, Industrial Heavy-Duty: Provide pin and sleeve design receptacles conforming to UL 498. Comply with UL 1010 where installed in hazardous locations. Provide features indicated.

- D. Ground Fault Interrupter (GFI) Receptacles: Provide specification grade or heavy-duty "feed-through" type ground fault circuit interrupter, with integral grounding type NEMA 5-20R duplex receptacles arranged to protect connected downstream receptacles on same circuit. Provide units rated Class A, Group 1, per UL Standard 94.3.
- E. Plugs: 15 amperes, 125 volts, 3-wire, grounding, armored cap plugs, parallel blades with cord clamp, and 0.4-inch cord hole; match NEMA configuration with power source's.
- F. Plug Connectors: 15 amperes, 125 volts, bakelite-body armored connectors, 3-wire, grounding, parallel blades, double wipe contact, with cord clamp, and 0.4-inch cord hole, match NEMA configuration to mating plug's. Arrange as indicated.
- G. Telephone and Network Outlets: Telephone outlets shall consist of box, wall plate, and RJ-12 jack. Network outlets shall consist of box, wall plate, and RJ-45 jack. Network outlet shall comply with requirements of CAT-5E cabling systems. Wall plates shall match color and style of receptacle and switch wall plates used throughout the Project.

### 2.03 WIRING DEVICE ACCESSORIES

- A. Wall plates: Single and combination, of types, sizes, and with ganging and cutouts as indicated. Provide plates which mate and match with wiring devices to which attached. Provide metal screws for securing plates to devices with screw heads colored to match finish of plates. Provide wall plates with engraved legend where indicated. Exterior receptacle covers shall provide rainproof protection while in use. Conform to requirements of Section 16075. Provide plates possessing the following additional construction features:
  - 1. NEMA 12 and Unclassified Areas. Material and Finish: 0.04-inch-thick stainless steel, or 0.04-inch-thick brass, chrome plated.
  - 2. NEMA 4 Area Material and Finish: Cast screw cap and cover plate for receptacles. Cast cover plate with lever or plunger operator for switches.
  - 3. NEMA 4X Material and Finish: Non-metallic, watertight wall plates 0.05-inch-thick aluminum, anodized.
  - 4. NEMA 7 and NEMA 9 Material and Finish: cast metal cover plates meeting NEC requirements for area.

### PART 3 - EXECUTION

NOT USED

END OF SECTION

## SECTION 16410 - CIRCUIT AND MOTOR DISCONNECTS

### PART 1 - GENERAL

#### 1.01 SUBMITTALS

- A. Shop Drawings: Submit Shop Drawings covering the items included under this Section. Shop Drawing submittals shall include:
  - 1. Product data for each type of product specified.
- B. Operation and Maintenance Manuals: Submit in accordance with requirements of Sections 01600 and 13410, operation and maintenance manuals for items included under this Section, including circuits and motor disconnects.

#### 1.02 QUALITY ASSURANCE

- A. Codes and Standards:
  - 1. Electrical Component Standards: Provide components which are listed and labeled by UL. Comply with UL Standard 98 and NEMA Standard KS 1.

### PART 2 - PRODUCTS

#### 2.01 MANUFACTURERS

- A. Subject to compliance with specified requirements, manufacturers offering products which may be incorporated in Work include:
  - 1. Eaton Corporation
  - 2. Rockwell/Allen-Bradley.
  - 3. Schneider Electric/Square D Company.

#### 2.02 CIRCUIT AND MOTOR DISCONNECT SWITCHES

- A. Provide NEMA 4, 4X, 7, 9, or 12 enclosure to match the rating of the area in which switch is installed. For motor and motor starter disconnects through 100 horsepower, provide units with horsepower ratings suitable to loads. For motor and motor starter disconnects above 100 horsepower, clearly label switch, "DO NOT OPEN UNDER LOAD."
- B. Fusible Switches: (Heavy-duty) switches, with fuses of classes and current ratings indicated. See Section "Fuses" for specifications. Where current limiting fuses are indicated, provide switches with non-interchangeable feature suitable only for current limiting type fuses.
- C. Circuit Breaker Switches: Where individual circuit breakers are required, provide factory-assembled, molded-case circuit breakers with permanent instantaneous magnetic and thermal trips in each pole, and with fault-current limiting protection, ampere ratings as indicated. Construct with overcenter, trip-free, toggle type operating mechanisms with quick-make, quick-break action and positive handle indication. Provide push-to-trip feature for testing and exercising circuit breaker trip mechanism. Construct breakers for mounting and operating in any physical position and in an ambient

temperature of 40 degrees C. Provide with AL/CU-rated mechanical screw type removable connector lugs.

- D. Non-fusible Disconnects: (Heavy-duty) switches of classes and current ratings as indicated.
- E. Double-Throw Switches: (Heavy-duty) switches of classes and current ratings as indicated.
- F. Bolted Pressure Switches: Bolted pressure switches conforming to and listed under UL Standard 977, single- or double-throw arrangement as indicated. For fusible units, provide fuses as indicated.
- G. Service Switches: (Heavy-duty) fusible/circuit breaker switches. UL listed for use as service equipment under UL Standard 98 or 869.
- H. Switches for Classified (Hazardous) Locations: Heavy-duty switches with UL labels and listings for hazardous location classifications in which installed.

### 2.03 ACCESSORIES

- A. Special Enclosure Material: Provide special enclosure material as follows for switches indicated:
  - 1. Stainless Steel for NEMA 12 and NEMA 4 switches.
  - 2. Molded fiberglass-reinforced plastic for NEMA 4X switches.

### PART 3 - EXECUTION

NOT USED

END OF SECTION



*Plans/Drawings*

**Water Station No. 26 Electrical and Controls  
Upgrades**

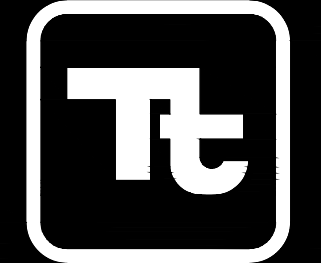
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**TETRA TECH**

### ELECTRICAL SHEETS

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### PROJECT LOCATION:

KALAMAZOO, MICHIGAN

### CLIENT INFORMATION:

CITY OF KALAMAZOO

### Tt PROJECT No.:

200-19743-25005

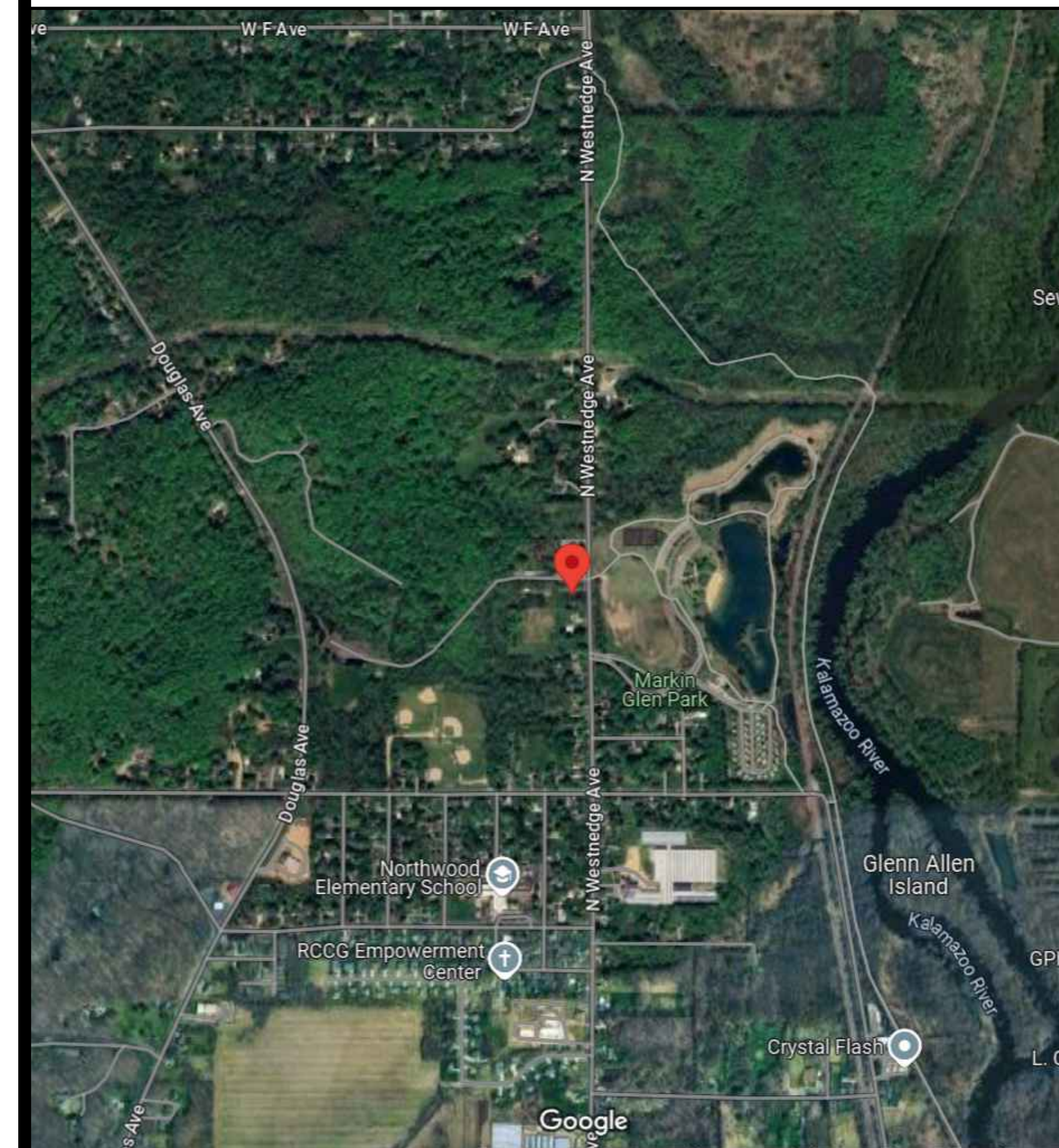
### CLIENT PROJECT No.:

### PROJECT DESCRIPTION / NOTES:

### ISSUED:

OWNER REVIEW 1-20-25  
TETRATECH REVIEW COMMENTS 2-5-25  
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UPDATED 7-8-25  
FOR BIDDING AND CONSTRUCTION 7-16-25

### VICINITY MAP:



### BACKGROUND PLAN AND ONE LINE SYMBOLS

SYMBOL	DESCRIPTION	SYMBOL	DESCRIPTION
	CONTROL SWITCH (SEL. OR P.B.) SEE CIRCUITS FOR SPECIFIC TYPE		TAG NO. (BALLOON) FOR DEVICE INDICATED
	SEE CIRCUITS FOR SPECIFIC TYPE		FOR POWER (SEE NOTE 2 ON STANDARD NOTE SHEET)
	TEMPERATURE - HUMIDISTAT SWITCH (SUBSCRIPT-NO. OF STAGES)		CONDUIT AND WIRE RUN FROM DEVICE INDICATED TO LOCATION INDICATED
	LIMIT (PROXIMITY TYPE)		CAPACITOR, 3 PHASE, SIZE AS INDICATED
	PRESSURE - VACUUM SWITCH		DISCONNECT SWITCH (F) = FUSED, (C) = CIRCUIT BREAKER
	ELECTRICAL OR MECHANICAL ALTERNATOR (SEE WIRING)		MAGNETIC STARTER (BACKGROUND DRAWINGS ONLY)
	OVERLOAD SWITCH OR DEVICE		COMBINATION MAGNETIC STARTER FUSED UNLESS NOTED (CIRCUIT BREAKER)
	TERMINAL BOX		COMBINATION LIGHTING CONTACTOR WITH HAND-OFF-AUTO SWITCH
	SOLENOID VALVE		MANUAL STARTER (R) = REVERSING
	PHOTOCELL LINE VOLTAGE		CONTROL PANEL
	AS NOTED (LIGHTING PANEL, CONTROL PANEL, DISTRIBUTION PANEL, ETC.) WALL MOUNTED		UNIT HEATER, 1/8 HORSEPOWER
	JUNCTION BOX		LIGHTING ARRESTOR
	TRANSFORMER		LOW VOLTAGE HOME RUNS 120/208V, 120/240V (SEE NOTE 2 ON STANDARD NOTE SHEET)
	CONDUIT WITH CONDUIT SEAL FITTING		WATERTIGHT
	CONDUIT EXPOSED		WATERTIGHT AND CORROSION PROOF
	CONDUIT CONCEALED		EXPLOSION PROOF - CLASS I, DIVISION 1, GROUP D
	DIRECT BURIED CONDUIT		EXPLOSION PROOF - CLASS II, DIVISION 1
	DIRECT BURIED CABLE		KEYLOCK
	OVERHEAD LINE		SMOKE DETECTOR
	UNDERGROUND DUCT BANK		EXIT LIGHT
	EXISTING UNDERGROUND DUCT BANK		FLUORESCENT LUMINAIRE
	CONCRETE ENCASED DUCT BANK WITH CABLE LOCATIONS, AND SPARE DUCTS AS INDICATED ON DRAWINGS		INCANDESCENT LUMINAIRE
	CABLE REEL		HIGH INTENSITY DISCHARGE LIGHT
	MULTI-STACK ALARM LIGHTS		EMERGENCY BATTERY PACK
	SELECTOR SWITCH / PUSHBUTTON, FUNCTIONS AS SHOWN IN WIRING DIAGRAMS		DESK INTERCOM SET
	LOW VOLTAGE DISCONNECT SWITCH		CAMERA
	LOW VOLTAGE FUSE (BELOW 600V)		DOME CAMERA (PAN, TILT, ZOOM)
	HIGH VOLTAGE FUSE (ABOVE 600V)		DRAW OUT CIRCUIT BREAKER (ABOVE 600 VOLT)
	ALL STARTERS SHALL BE FULL VOLTAGE, NON-REVERSING UNLESS OTHERWISE INDICATED. (FVR) FULL VOLTAGE REVERSING (RV) REDUCED VOLTAGE (2S, 2W) TWO SPEED, TWO WINDING		CIRCUIT BREAKER WITH STAB CONNECTION
	600V, 3 POLE MOLDED CASE CIRCUIT BREAKER, FRAME & RATING AS SHOWN		CURRENT TRANSFORMER, AND RATIO (WITH NUMBER REQUIRED SHOWN)
	SINGLE PHASE, FRACTIONAL HP MOTOR TO LOCATION INDICATED (SEE NOTE 2 ON STANDARD NOTE SHEET)		SECONDARY TRANSFORMER
	DEVICE SYMBOL WITH TYPE DEVICE		MOLDED CASE CIRCUIT BREAKER
	THREE PHASE LOAD WITH IDENTIFICATION		GENERAL DISCONNECT SWITCH

### WIRING DEVICE SCHEDULE

SYMBOL	DESCRIPTION	NEMA TYPE
	125V, 2P, DUPLEX, 3W	5-20 R
	SIMPLEX RECEPTACLE	
	QUAD RECEPTACLE	
	20A, 120/277V SWITCH	SPST

### CONTROL CIRCUIT & PILOT DEVICE LEGEND

SYMBOL	DESCRIPTION	SYMBOL	DESCRIPTION
	PRESSURE ACTUATED SWITCH		SELECTOR SWITCH - NORMALLY OPEN
	FLOW ACTUATED SWITCH		FLOAT ACTUATED SWITCH
	LIMIT SWITCH - NORMALLY OPEN		TEMP. ACTUATED SWITCH
	LIMIT SWITCH - NORMALLY CLOSED - HELD OPEN		LIMIT SWITCH - NORMALLY CLOSED
	LATCHING CABLE SWITCH		LIMIT SWITCH - NORMALLY OPEN - HELD CLOSED
	MOMENTARY PUSHBUTTON OPERATOR-NORMALLY CLOSED		TIME DELAY FUSE
	MOMENTARY PUSHBUTTON OPERATOR-NORMALLY OPEN		PUSHBUTTON OPERATOR WITH MUSHROOM HEAD
	CONTROL RELAY CONTACT - NORMALLY OPEN		FIELD LOCATED STOP BUTTON
	TIMING RELAY INSTANTANEOUS CONTACT		CONTROL RELAY CONTACT - NORMALLY CLOSED
	CONTROL RELAY COIL		TIMING RELAY INSTANTANEOUS CONTACT
	TWO COIL LATCHING RELAY		SELECTOR SWITCH OPERATOR WITH FUNCTION SHOWN
	TIMED CLOSED CONTACT ON ENERGIZATION		TIMED OPEN CONTACT ON ENERGIZATION
	TIMED OPEN CONTACT ON DE-ENERGIZATION		PUSH-TO-TEST INDICATING LIGHT
	ZERO SPEED OR ANTI-PLUGGING SWITCH		MAINTAINED STOP - MOMENTARY START PUSHBUTTON (JOG)
	MAINTAINED STOP-START PUSHBUTTON OPERATOR		SOLENOID OR CLUTCH
	MAINTAINED PUSH - PULL OPERATOR		ELAPSED TIME INDICATOR
	LOCAL TERMINALS WITH EXTERNAL WIRING		120VAC TRANSFORMER
	TIMING RELAY COIL		PUSHBUTTON OPERATOR WITH MUSHROOM HEAD
	TIMING RELAY COIL (OFF DELAY)		THERMAL OVERLOAD
	INDICATING LIGHT		FIELD LOCATED
	PUSH-TO-TEST INDICATING LIGHT		TERMINAL POINT
	SECONDARY TRANSFORMER		TERMINAL
	MOLDED CASE CIRCUIT BREAKER		LOW VOLTAGE FUSE
	GENERAL DISCONNECT SWITCH		FUSIBLE TERMINAL BLOCK
			CONTROL POWER TRANSFORMER
			RECEPTACLE

NOTE: THE PLC I/O ADDRESS SHALL BE USED AS THE WIRING TAG SCHEME FOR ALL PANEL AND FIELD CONTROL WIRING. COORDINATE WITH ELECTRICAL CONTRACTOR.

### I.S.A. STANDARD LETTER FUNCTIONS

SYMBOL	FIRST LETTER	SUCCEEDING LETTERS
A	ANALYSIS, ANALOG	ALARM
B	BURNER, FLAME	BATCH
C	CONDUCTIVITY, COMMAND	CONTROL (FEEDBACK TYPE)
D	DENSITY, SPECIFIC GRAVITY	
E	VOLTAGE	PRIMARY ELEMENT
F	FLOW RATE	RATIO
G	GAGING	GLASS
H	HAND, MANUAL	HIGH
I	CURRENT	INDICATE
J	POWER	SCAN
K	TIME, TIME SCHEDULE	CONTROL (NO FEEDBACK)
L	LEVEL, LIGHT	LOW
M	MOISTURE, HUMIDITY	MIDDLE, MODULATE
N		
O	OVERLOAD	ORIFICE
P	PRESSURE, VACUUM	POINT
Q	QUANTITY	TOTALIZE, INTEGRATE
R	RADIOACTIVITY	RECORD, PRINT, RECEIVE
S	SPEED, FREQUENCY, SOLENOID	SWITCH
T	TEMPERATURE, TURBIDITY	TRANSMIT, TRANSFORM
U	MULTIVARIABLE	MULTIFUNCTION
V	VIBRATION, VISCOSITY	VALVE, DAMPER, LOUVER
W	WEIGHT, FORCE	
X		RELAY, COMPUTE
Y		DRIVE, ACTUATE
Z	POSITION	

### PROTECTIVE RELAY LEGEND

DEVICE NO.	DESCRIPTION
2	SYNC. TIMER 0-5 MIN.
25	SYNCHRONIZING
27	SHORT TIME UNDERVOLTAGE
32	REVERSE POWER RELAY
38	TEMPERATURE
40	LOSS OF EXCITATION
43	SELECTOR SWITCH
47	PHASE SEQUENCE & UNDERVOLTAGE
49	THERMAL
50/51	INSTANTANEOUS AND VERY INVERSE
51	VERY INVERSE
51G	INVERSE GROUND FAULT
51N	NEUTRAL OVERCURRENT
51V	OVERCURRENT RELAY WITH VOLTAGE RESTRAINT
52/CS	CONTROL SWITCH
59	INSTANTANEOUS OVERVOLTAGE
60	VOLTAGE BALANCE
62	TIME DELAY
64	SHORT TIME LOW PICK UP OVERVOLTAGE
67	DIRECTIONAL OVERCURRENT
69	LOCKOUT CONTROL SWITCH
78	OUT OF STEP
81	OVER/UNDER FREQUENCY RELAY
83	MULTI-CONTACT AUXILIARY
86/HR	MULTI-CONTACT AUX. HAND RESET
87	DIFFERENTIAL OVERCURRENT

### SYMBOL LEGEND

SYMBOL	DESCRIPTION	SYMBOL	DESCRIPTION
	POTENTIAL TRANSFORMER		WATTMETER
	CURRENT TRANSFORMER		ALARM POINT
	AMMETER		CONTROL POWER TRANSFORMER
	VOLTMETER		NUMBER OF DEVICES REQUIRED
	POWER FACTOR METER		ELAPSED TIME METER



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CITY OF KALAMAZOO, MICHIGAN

WATER STATION NO. 26  
ELECTRICAL AND INSTRUMENTATION UPGRADES

ELECTRICAL LEGEND

Project No.: 200-19743-25005  
Designed By: G. JONES  
Drawn By: J. SHANK  
Checked By:

**NOTES:**

- FIELD VERIFY CONDUIT ROUTING AT WATER STATION 26 WITH OWNER. CORE HOLES AS REQUIRED TO SUIT INSTALLATION OF THE CONDUITS SHOWN. PATCH WITH NON-SHRINK GROUT.
- TURN OVER TO OWNER AT PROJECT COMPLETION OPERATION AND MAINTENANCE MANUALS (QUANTITY AS SPECIFIED) TO OWNER.
- IN ADDITION TO PATCH CABLES SUPPLIED FOR THE PROJECT, FURNISH 30-10FT LONG SINGLEMODE DUPLEX FIBER OPTIC PATCH CABLES (ST-ST) CONNECTORS, AND 30-10FT CAT-5E PATCH CABLES FOR OWNERS USE. TURN OVER CABLES TO OWNER.
- MULTIMODE FIBER OPTIC PATCH CABLES, AND ETHERNET PATCH CABLES SUPPLIED IN THE PROJECT SHALL BE COLORED PURPLE.
- FIBER OPTIC PATCH PANELS SHALL BE THE PRODUCT OF CORNING CABLE SYSTEMS. (RACK OR SURFACE MOUNTED AS SHOWN", ST STYLE CONNECTORS, WITH QUANTITY OF BULKHEADS AS SHOWN.

**GENERAL CONSTRUCTION NOTES:**

- ELECTRICAL MATERIALS AND EQUIPMENT ITEMS SHOWN IN LIGHT LINE WEIGHTS ON THE DRAWINGS ARE EXISTING ITEMS TO REMAIN. ELECTRICAL MATERIALS AND EQUIPMENT ITEMS SHOWN IN HEAVY LINE WEIGHTS ARE NEW THIS CONTRACT.
- ITEMS SHOWN OR NOTED SHALL BE DEMOLISHED ON THE DRAWINGS ARE EXISTING ITEMS SHALL BE REMOVED FROM SITE BY CONTRACTOR UNLESS NOTED SHALL BE TURNED OVER TO OWNER.
- FOR ITEMS INDICATED AS "FIELD LOCATE", THE CONTRACTOR SHALL FIELD VERIFY FOR INTERFERENCE AND FOR LOCATIONS OF MOUNTING FLANGES, CONNECTION POINTS, ETC.
- CONDUIT ROUTINGS SHOWN ON BACKGROUND PLANS ARE INTENDED ROUTINGS ONLY. EXACT CONDUIT ROUTINGS FOR CONDUITS, AND LENGTH SHALL BE FIELD LOCATED AND VERIFIED BY THE CONTRACTOR. COORDINATE CONDUIT ROUTING IN FINISHED AREAS WITH OWNER. CONDUIT SHALL BE CONCEALED IN THESE AREAS.
- REFER TO THE CABLE MANUFACTURER'S RECOMMENDATIONS FOR MINIMUM BEND RADIUS FOR FIBER OPTIC CABLES. INSTALL NEW PULL BOXES (PB) AS REQUIRED FOR CONDUITS. SIZE PULL BOXES AS REQUIRED PER FIBER OPTIC CABLE MANUFACTURERS RECOMMENDATIONS.
- CONDUITS/RACEWAYS, PULL BOXES AND JUNCTION BOXES SHALL BE INSTALLED WITH 316 STAINLESS STEEL CHANNEL STRUT. MINIMUM STRUT LENGTH SHALL BE 12 INCHES, WHERE POSSIBLE.
- PANELS SHALL BE MOUNTED OFF WALLS WITH STRUT, CONDUITS SHALL BE MOUNTED ON STRUT INCLUDING SINGLE RUNS.
- CONDUIT ENTERING CONTROL PANELS AND ELECTRICAL EQUIPMENT ENCLOSURES SHALL BE FILLED WITH DUCT SEAL, INCLUDING OPENINGS IN BOTTOM OF PANELS, AND EQUIPMENT.
- REPAIR SIDEWALKS AND ROADWAYS DUE TO SITE WORK ADDITIONS, THE EXTENT OF THE REPAIR REQUIRED SHALL BE FIELD VERIFIED PRIOR TO BIDS IN CONJUNCTION WITH THE WORK SHOWN IN THE CONTRACT DOCUMENTS. PRIOR TO TRENCHING, FIELD LOCATE EXISTING GAS LINES, TELEPHONE LINES, SPRINKLER LINES, ETC. COORDINATE WITH OWNER
- PULL CORDS SHALL BE INSTALLED IN CONDUITS CONTAINING NETWORK CABLES, AND FIBER OPTIC CABLES.
- CORE HOLES AS REQUIRED TO SUIT INSTALLATION OF CONDUIT AND WIRING/CABLING AS SHOWN. FIELD VERIFY EXACT EXTENT OF WORK REQUIRED.
- FURNISH PULL BOXES FOR FIBER OPTIC CABLE. COORDINATE EXACT BENDING RADIUS WITH MANUFACTURER.
- NEW CONDUITS INSTALLED THIS CONTRACT WITH FIBER OPTIC CABLES ARE SHALL BE LABELED WITH PHENOLIC TAGS (AT BEGINNING TO END) TO INDICATE THE NUMBER OF STRANDS, ORIGIN AND DESTINATION. TAGS SHALL BE COLOR CODED ORANGE FOR MULTIMODE.
- WHERE NEW CONDUITS SHOWN SHALL BE INSTALLED PASS UNDER ROADWAYS, CONDUITS SHALL BE CONCRETE ENCASED.
- PRIOR TO EXCAVATION, FIELD LOCATE EXISTING UTILITIES. COORDINATE WITH OWNER.
- AREAS WHERE CAMERAS ARE SHOWN SHALL BE INSTALLED SHALL BE CLASSIFIED AS NEMA 4, UNLESS CALLED OUT OTHERWISE.
- THE ASSOCIATED INSTRUMENTATION DRAWINGS SHOW EXISTING WIRES AND TERMINAL NUMBERS REQUIRED TO PROPERLY INTERFACE WITH NEW EQUIPMENT. THIS INFORMATION WAS COLLECTED FROM AS-BUILT DRAWINGS AND EXTENSIVE FIELD VERIFICATION. THE INFORMATION SHALL BE USED AS A GUIDE IN RE-TERMINATION. IT SHALL REMAIN THE CONTRACTOR'S RESPONSIBILITY TO EXAMINE THE WIRING AND TO REVISE TO SUIT AS REQUIRED. CHANGES IN THE CONTRACT OR COST WILL NOT BE GRANTED FOR THIS COORDINATION. IT IS THE CONTRACTOR'S RESPONSIBILITY TO EXAMINE PROPOSED WORK SHOWN.
- CONDUIT ROUTINGS SHOWN ON BACKGROUND PLANS ARE PROPOSED ROUTINGS ONLY. EXACT CONDUIT ROUTINGS AND LENGTH SHALL BE FIELD LOCATED AND VERIFIED BY THE CONTRACTOR. COORDINATE CONDUIT ROUTING IN FINISHED AREAS WITH OWNER. CONDUIT SHALL BE CONCEALED IN THESE AREAS.
- RACEWAYS, PULL BOXES AND JUNCTION BOXES SHALL BE INSTALLED WITH 316 STAINLESS STEEL FASTENERS SUPPORTS, AND THREADED ROD, ETC. (CHANNEL STRUT TO ALSO BE STAINLESS STEEL). MINIMUM STRUT LENGTH SHALL BE 12 INCHES, WHERE POSSIBLE. TYPICAL FOR NEMA 12, 4, AND 7 AREAS.
- WIRING FOR STARTERS SHALL BE IN ACCORDANCE WITH NEMA CLASS II B STANDARDS. SUBMIT ENGINEERED SHOP DRAWINGS FOR ALL STARTERS SHOWN SHALL BE WIRED.
- WIRE NUMBERS (1, 3, 5, ETC.) SHALL BE PREFIXED WITH STARTER TAG NUMBERS. THE WIRE NUMBER AFTER THE PREFIX SHALL BE THE MANUFACTURER'S WIRE NUMBERING SYSTEM. WIRE MARKERS SHALL BE USED AT EACH WIRE TERMINATION POINT.
- IN AREAS WHERE EQUIPMENT AND CONDUIT IS REMOVED, REPAIR WALL AND FLOOR SURFACES AS REQUIRED TO MATCH SURROUNDING AREA. WHERE DEVICES ARE REMOVED FROM CONCEALED BOXES, FURNISH AND INSTALL A BLANK COVER ON THE BOX.
- FIBER OPTIC CABLE SHALL BE AS CALLED OUT ON SYSTEM CONFIGURATION DRAWINGS, SINGLE MODE, ALL DIELECTRIC, SUITABLE FOR INSTALLATION UNDERGROUND IN WET CONDUIT.

**GENERAL NOTES:**

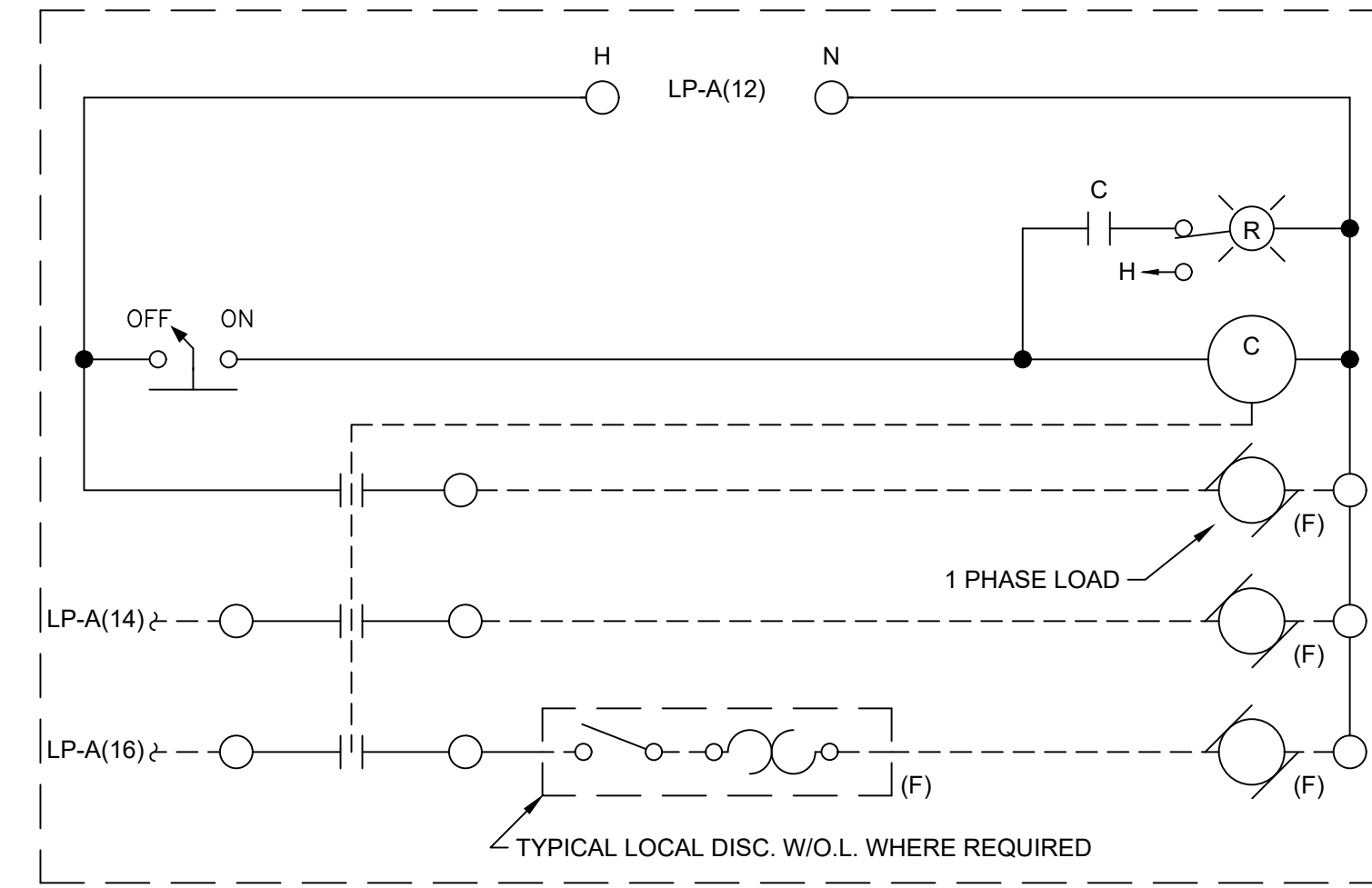
- PRIOR TO SUBMITTING A BID FOR THE WORK DETAILED UNDER THIS CONTRACT, BIDDER SHALL VISIT WATER STATION 26. THE BIDDER SHALL FULLY ACQUAINT ONESELF WITH EXISTING FIELD CONDITIONS AT EACH SITE. NO BULLETINS WILL BE WRITTEN FOR WORK DUE TO LACK OF VERIFICATION OF EXISTING SITE CONDITIONS AND WIRING.
- NO WIRES SHALL BE TERMINATED TO TERMINAL STRIPS, OR OTHER EQUIPMENT WITHOUT FIRST VERIFYING SIGNAL TYPE. DAMAGES RESULTING FROM LACK OF VERIFICATION SHALL BE BORNE BY THE CONTRACTOR. CONTRACTOR SHALL COORDINATE SIGNAL TYPE AND VOLTAGE WITH I/O CARDS SHOWN.
- WITHIN CONTROL PANELS, NAMEPLATES SHALL BE PROVIDED TO INDICATE DIFFERENT VOLTAGE LEVELS WITHIN PANELS. ALSO, A NAME TAG (YELLOW BACKGROUND, RED LETTERING) SHALL BE LOCATED ON THE FRONT OF EVERY PANEL INDICATING THAT WHEN MAIN PANEL IS DISCONNECTED 120V IS STILL PRESENT FROM FIELD DEVICES (YELLOW WIRING/ISOLATED INPUT CARDS.)
- PHENOLIC TAGS ON FACE OF CONTROL PANELS TO HAVE WHITE BACKGROUND AND BLACK LETTERING (EXCEPT WARNING TAGS; YELLOW BACKGROUND RED LETTERING).
- PROVIDE SAFETY COVERS ON 480V MOLDED CASE MAIN CIRCUIT BREAKERS TO INSULATE THE INCOMING CABLES AND SIDE CONDUCTORS FROM CONTACT. (TYP. FOR CONTROL PANELS.) PROVIDE BREAKER LOCKS FOR PUMP CIRCUIT BREAKERS (MCP) AND MAIN PANEL BREAKERS.
- REFER TO WIRING DIAGRAMS FOR ADDITIONAL INFORMATION ON ISOLATED I/O. A COMMON NEUTRAL MAY BE USED FOR SEVERAL ISOLATED INPUTS FROM THE SAME STARTER. PROVIDE NEUTRAL JUMPERS WIRES WITHIN THE PANEL AS REQUIRED.
- ITEMS SHOWN CROSSHATCHED (OR NOTED SHALL BE DEMOLISHED) ON THE DRAWINGS ARE EXISTING ITEMS SHALL BE REMOVED, FROM SITE BY CONTRACTOR.
- INSTALL A SINGLE CONDUCTOR INSULATED (RHW, THWN, OR XHHW) COPPER GROUND WIRE IN EACH CONDUIT. SIZE AS SHOWN ON DRAWINGS, OR AS A MINIMUM PER THE NATIONAL ELECTRICAL CODE. THIS GROUND WIRE SHALL BE CONNECTED AT EACH END TO THE EQUIPMENT GROUND. THIS ALSO INCLUDES INSTRUMENTATION DEVICES SUCH AS LEVEL, PRESSURE, FLOW TRANSMITTERS, LIMIT SWITCHES, CONDUITS, NETWORK AND I/O CABLES.
- THE FOLLOWING EXAMPLE COMPONENT IDENTIFICATION SHALL BE USED AS APPROPRIATE:  
(F) FIELD MOUNTED, NOT AT STARTER OR OTHER CONTROL PANELS  
(S) STARTER PANEL MOUNTED (MCP) AT MAIN CONTROL PANEL  
(1) AT CONTROL PANEL NO.1  
(2) AT CONTROL PANEL NO.2  
(TCP) AT TEMPERATURE CONTROL PANEL
- REFER TO DETAIL SHEETS. CONTRACTOR SHALL FURNISH AND INSTALL HARDWARE AND APPURTENANCES (I.E. PIPE TAPS, WETWELL BUBBLER TUBES, VALVES, COPPER TUBING, BALL VALVES, PNEUMATIC PIPING, SPOOL PIECES, ETC.) FOR FIELD DEVICES SHOWN (FLOWMETERS, PRESSURE TRANSMITTERS, LEVEL TRANSMITTERS, ETC.). WORK SHALL BE COORDINATED WITH OTHER TRADES (MECHANICAL INSTRUMENTATION, ETC.) CONTRACTOR SHALL BE RESPONSIBLE FOR SYSTEM COORDINATION AND INSTALLATION.
- ETHERNET AND FIBER OPTIC TERMINATIONS SHALL BE PERFORMED BY A QUALIFIED REPRESENTATIVE OF CABLE MANUFACTURER. THE CABLES SHALL BE TESTED. NO SPLICING SHALL BE PERMITTED OF FIBER OPTIC CABLES, BETWEEN PANELS. FIBERS SHALL BE TERMINATED AT PATCH PANELS, INCLUDING SPARES.
- CABLES (INCLUDING FIBER, ETHERNET, CONTROL WIRE, ETC.) WHERE PASSING THROUGH A PULLBOX SHALL BE LABELED AND COMPLETELY IDENTIFIED WITH IDENTIFICATION NUMBERS AND ORIGIN/DESTINATION. THIS ALSO INCLUDES ALL CABLE BUNDLES ENTERING CONTROL PANELS, PULLBOXES, ETC.
- CONTROL WIRES SHALL BE TAGGED WITH THE PLC I/O ADDRESS IN THE FIELD AND AT THE PANEL.
- THE FIELD DEVICES SHOWN ON THE P&ID'S, ELECTRICAL BACKGROUNDS, AND DETAILS SHEETS MAKEUP THE FIELD DEVICE EQUIPMENT REQUIREMENTS. NOT ALL FIELD DEVICES REQUIRED ARE SHOWN ON THE P&ID'S.
- UPS SELECTED SHALL BE COMPATIBLE WITH ISOLATION TRANSFORMERS. (TYP.)
- REFER TO I/O DRAWING LAYOUT FOR ADDITIONAL SIGNALS NOT SHOWN ON P&ID FLOW DIAGRAMS.
- CONTRACTOR SHALL FURNISH AND INSTALL UL LISTED CONDUIT DRAINS ON OUTDOOR RACEWAYS. DRAINS SHALL BE RATED FOR NEMA 4 AND NEMA 7 APPLICATIONS.
- CONTRACTOR SHALL SEAL CONDUITS THAT PASS FROM WARM AREAS TO COLD AREAS WITH POLYWATER F CONDUIT SEALANT.
- CONTRACTOR SHALL SEAL RACEWAYS AT THE FIELD INSTRUMENTS, DISCONNECT SWITCHES, FIELD STARTERS, WIREWAYS MANUAL MOTOR STARTERS, RACEWAY ENCLOSURES, ETC., THAT ARE OUTDOORS.
- RACEWAY SEAL FITTINGS SHALL BE INSTALLED AND POURED ON RACEWAYS THAT GO FROM INDOORS TO OUTDOORS. SEAL FITTINGS SHALL BE PVC-RMC COATED.
- PVC-RMC CONDUITS SHALL BE INSTALLED IN ACCORDANCE WITH THE PVC-RMC CONDUIT MANUFACTURER. CONTRACTOR SHALL BE CERTIFIED BY THE MANUFACTURER OF THE PVC COATED CONDUIT MANUFACTURER AND SHALL SEAL CONNECTIONS, COUPLINGS, JOINTS, ETC WITH MANUFACTURER SEALING COMPOUND AS REQUIRED FOR OUTDOOR INSTALLATION.
- NO STAMPED BOXES ARE PERMITTED FOR USE ANYWHERE ON THE PROJECT.
- CONTRACTOR SHALL PROVIDE ASSET MANAGEMENT TAGS ON ALL NEW EQUIPMENT COORDINATE WITH OWNER.
- SEAL CONDUITS INTO INSTRUMENTS WITH POLY WATER F. CONDUIT TO ENTER FROM BELOW AND NOT ABOVE (TYP. ALL INSTRUMENTS, BOXES, AND ENCLOSURES.)
- NO CONDUITS ARE TO BE INSTALLED IN ANY CONCRETE POURS (FLOORS OR WALLS). ANY DUCTBANKS INSTALLED UNDER A POUR SHALL BE CONCRETE ENCASED SEPARATELY FROM THE CONCRETE FLOOR POUR CONDUITS STUB-UPS THROUGH THE FLOOR SHALL BE PVC-RMC.
- REFER TO INSTRUMENTATION DRAWINGS AND PROCESS DRAWINGS FOR INSTRUMENT MOUNTING REQUIREMENTS.

**NOTE:**

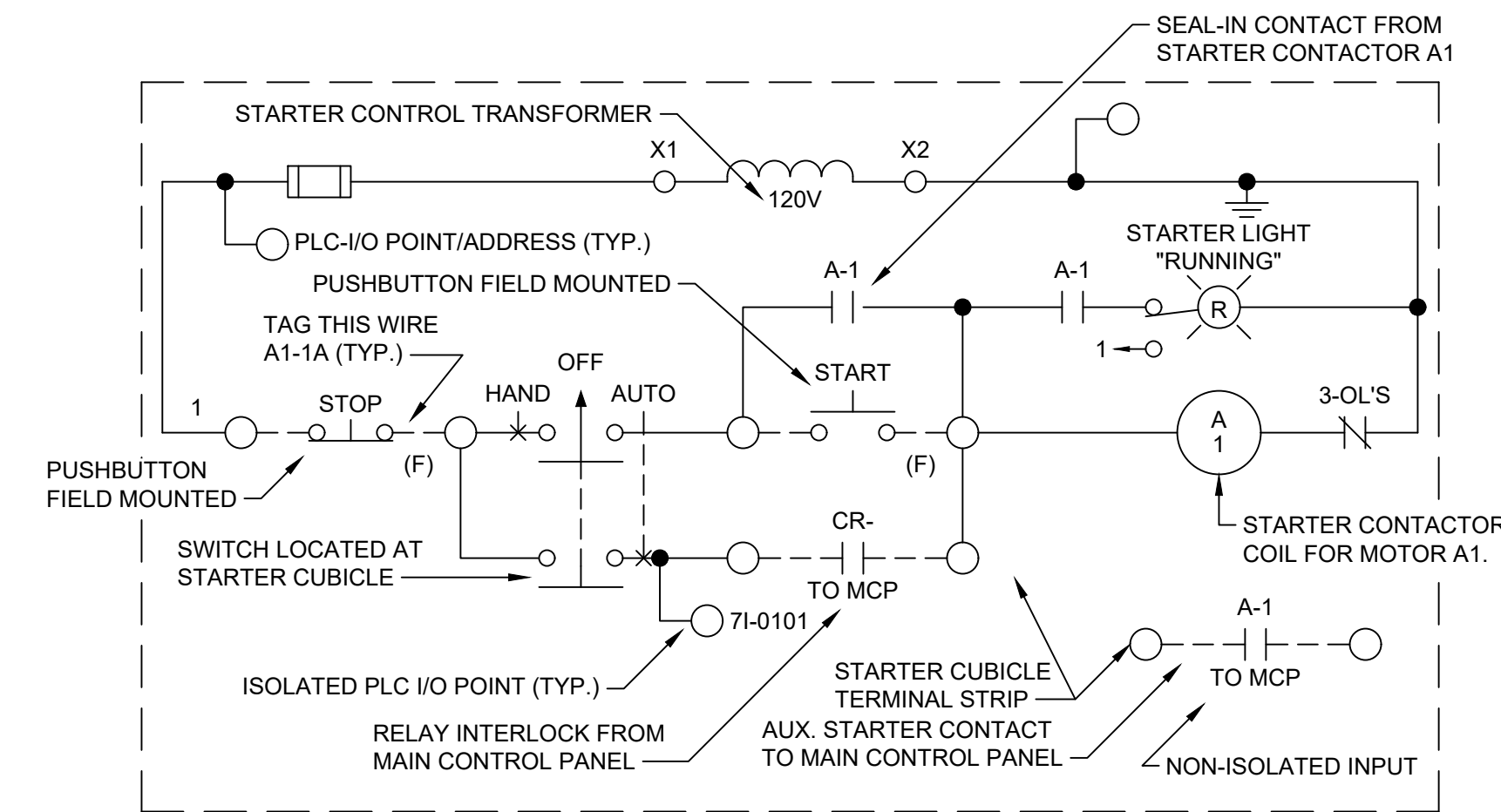
I/O WIRES/TAGS FOR CONTROL WIRING INSIDE ALL CONTROL PANELS, AND IN FIELD SHALL BE POLYPROPYLENE.

**NOTE: FIBER, AND ETHERNET PATCH CABLES SHALL BE THE FOLLOWING COLORS**

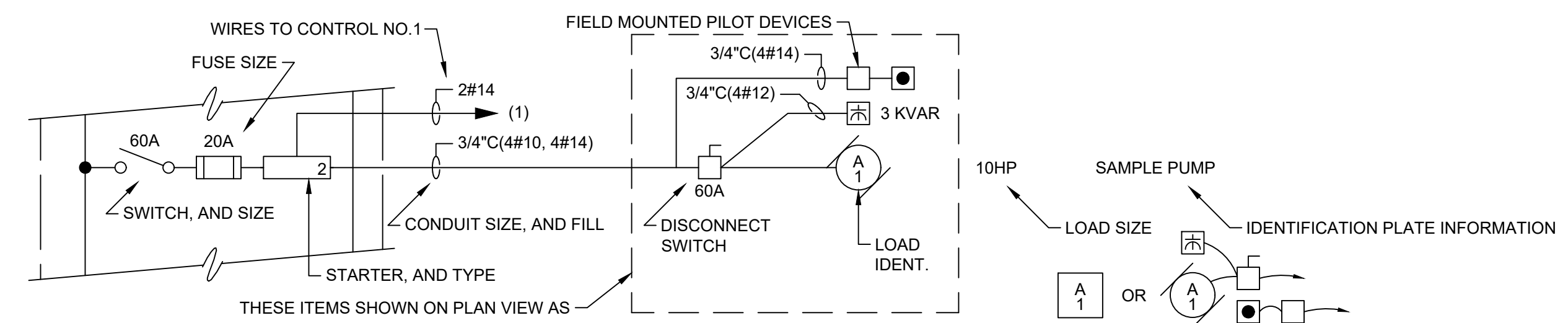
- PINK - SCADA/LAN NETWORK
- YELLOW - VIDEO NETWORK
- BLUE - BUSINESS NETWORK
- ORANGE - PLC-I/O NETWORK
- GREEN - AUDIO NETWORK (IP INTERCOM)
- (6 FEET IN LENGTH MINIMUM, EACH)



**TYPICAL 120V 3 POLE CONTACTOR**  
(EXAMPLE CIRCUIT)



**EXAMPLE PUMP**  
(TAG A1)  
(EXAMPLE CIRCUIT)



**MCC LEGEND EXAMPLE**

BY	DATE	DESCRIPTION

Project No.:	200-19743-25005
Designed By:	G. JONES
Drawn By:	J. SHANK
Checked By:	

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**NOTES:**

1. DEMOLISH EXISTING CONDUIT, WIRE, HANGERS, FITTINGS, BOXES WITHIN THE VAULT AND BETWEEN THE VAULT AND THE EXISTING OUTDOOR ELECTRICAL EQUIPMENT.
2. DEMOLISH THE EXISTING CONTROL PANEL, PANELBOARDS, LIGHT FIXTURES, LIGHTING TRANSFORMER, TERMINAL BOXES, JUNCTION BOXES, AND CONTROL PANEL.
3. TURN OVER EXISTING CONTROL PANEL, MAST PIPE, RADIO FEED LINE AND YAGI ANTENNA TO OWNER.
4. COVER HOLES IN WALLS AND FLOOR WITH MORTAR.
5. DEMOLISH WITHIN VAULT CONDUIT WIRING BOXES, INSTRUMENTS, CONTROL PANELS, LIGHTS, OUTLETS, ETC. SEE PICTURES FOR ADDITIONAL REQUIREMENTS.
6. SEE ALSO SHEET E-4 FOR ADDITIONAL INFORMATION.

EXISTING PANELBOARD

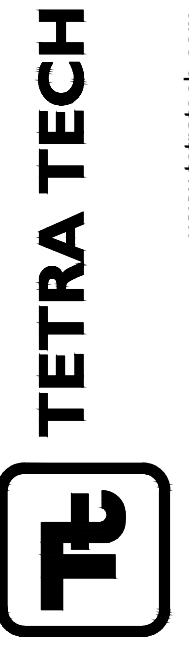
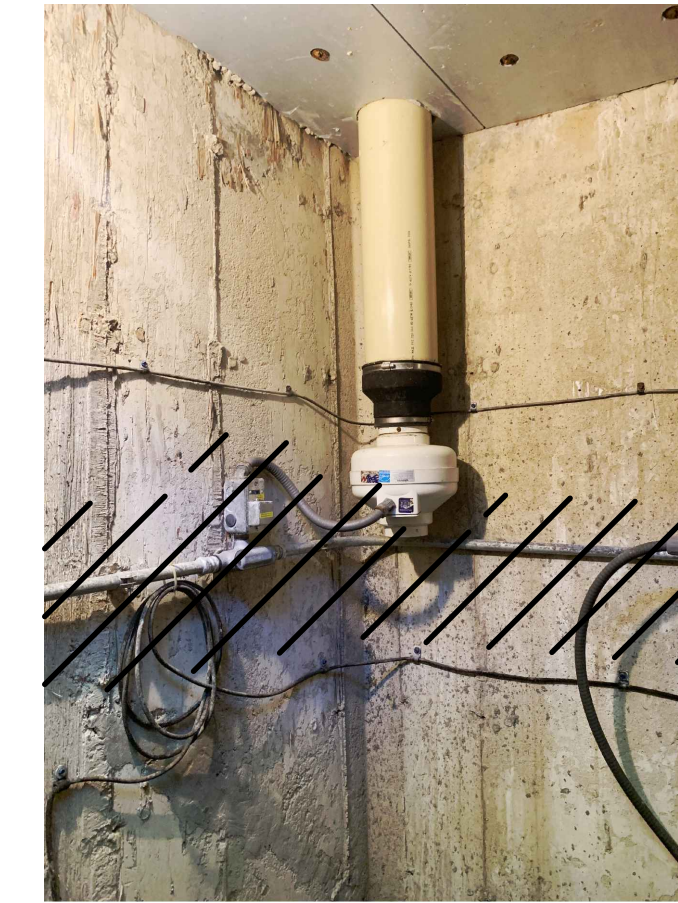
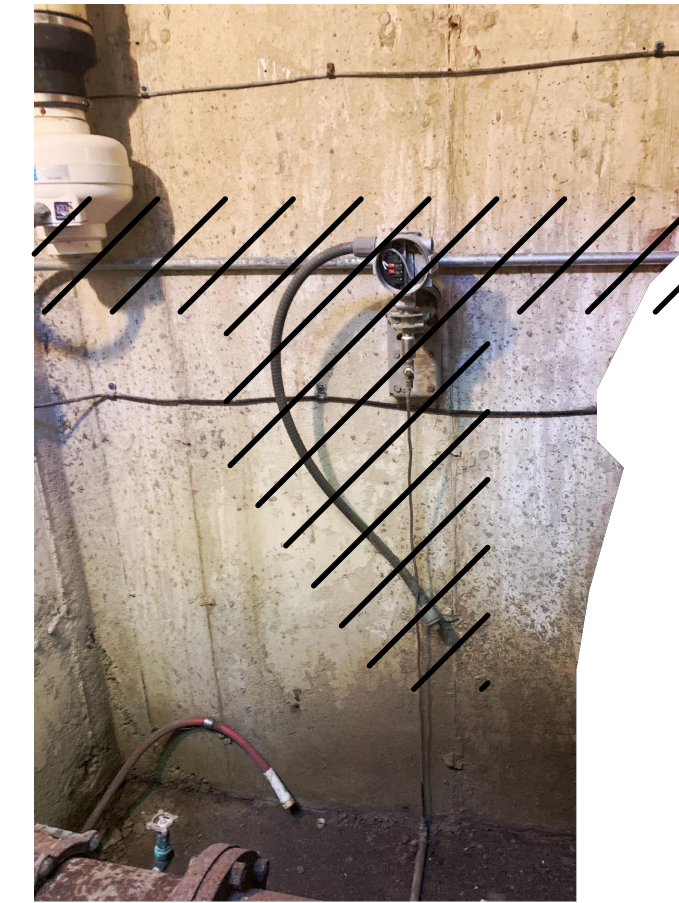
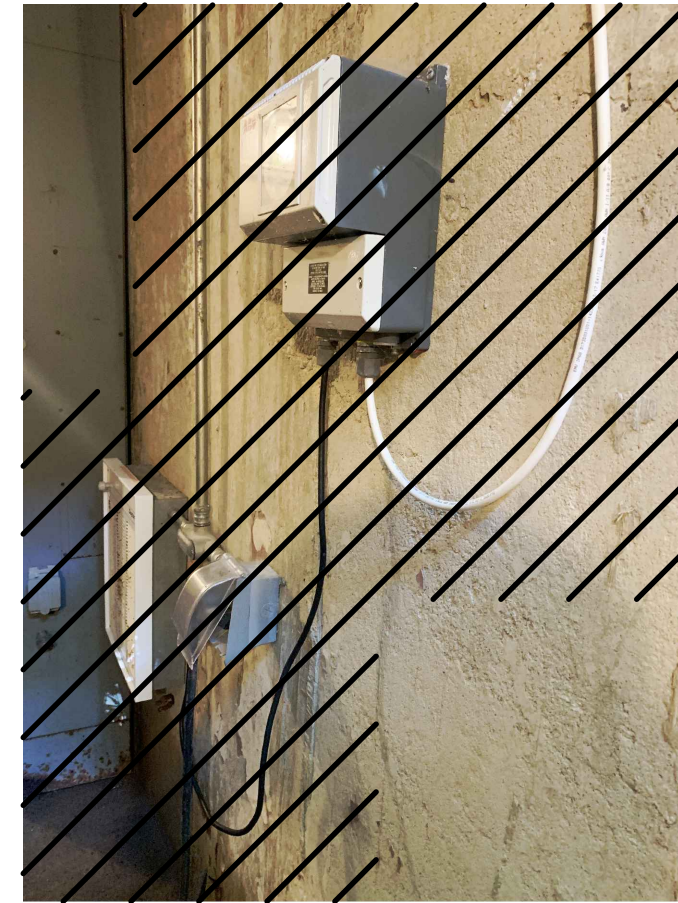
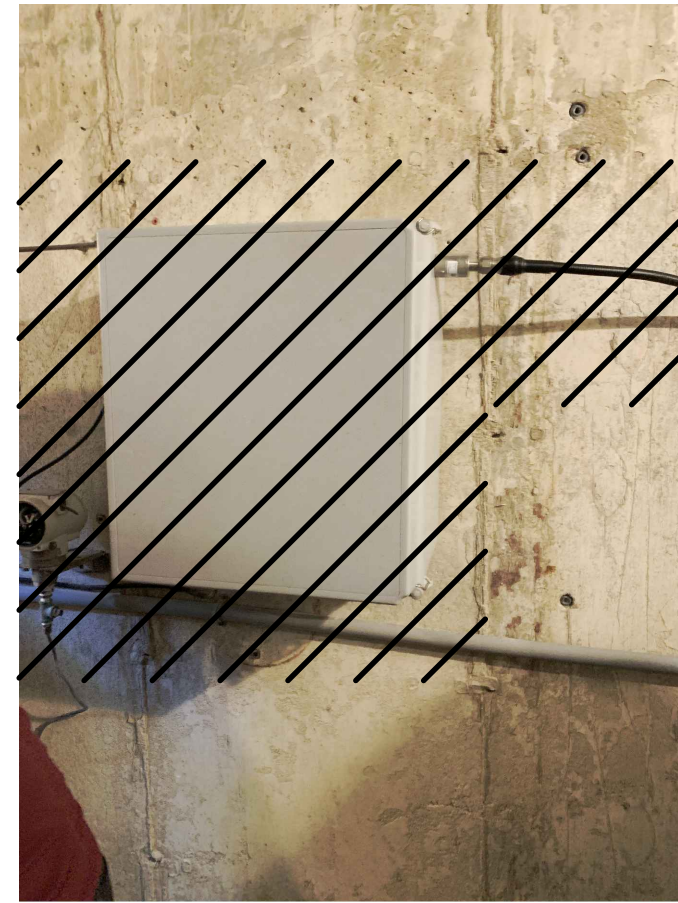
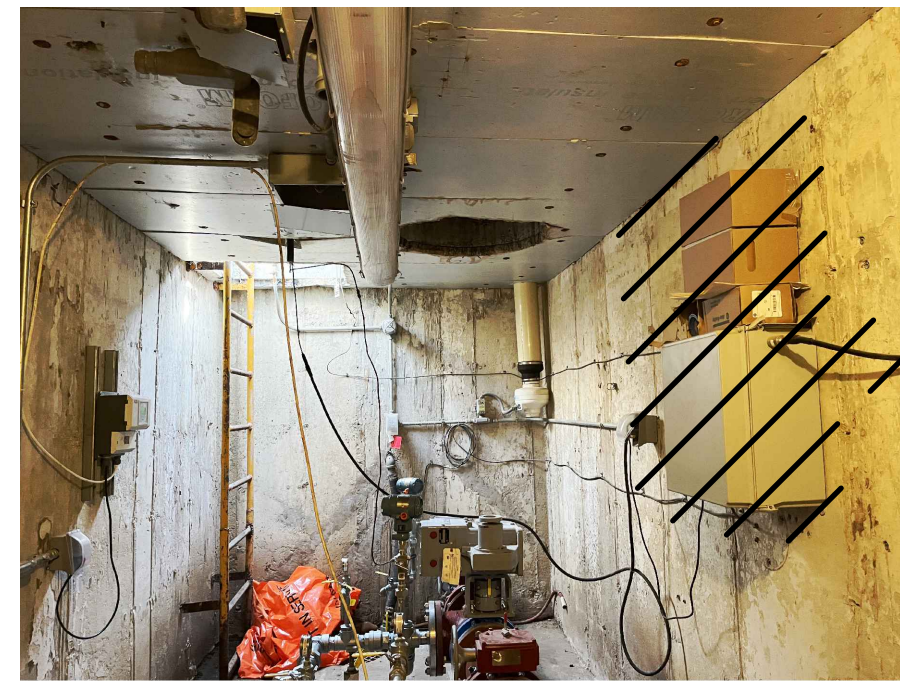
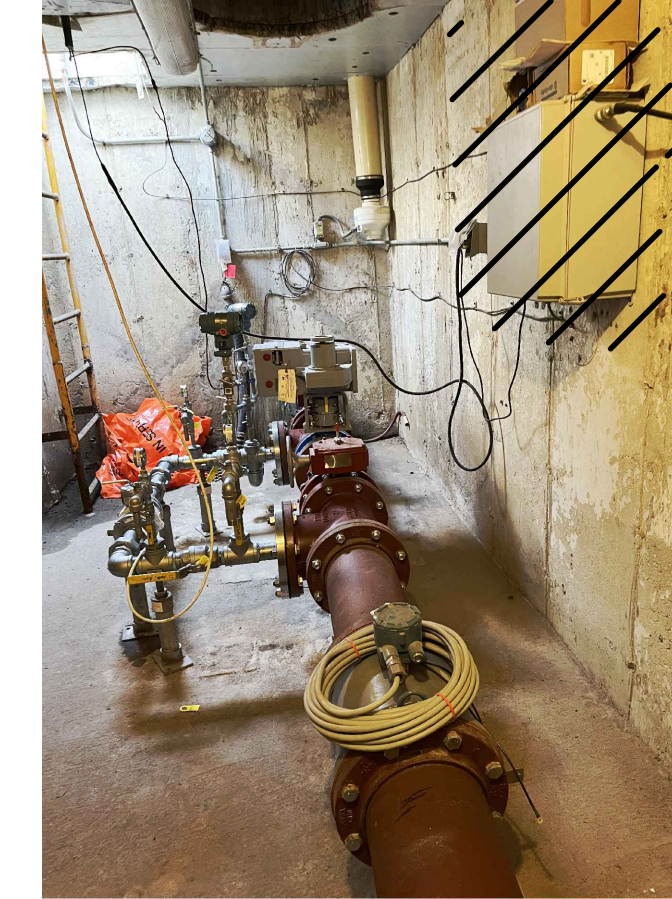


SEE NOTES.



STATION ENTRY HATCH THIS AREA.

SEE NOTES.



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MARK	DATE	DESCRIPTION	BY

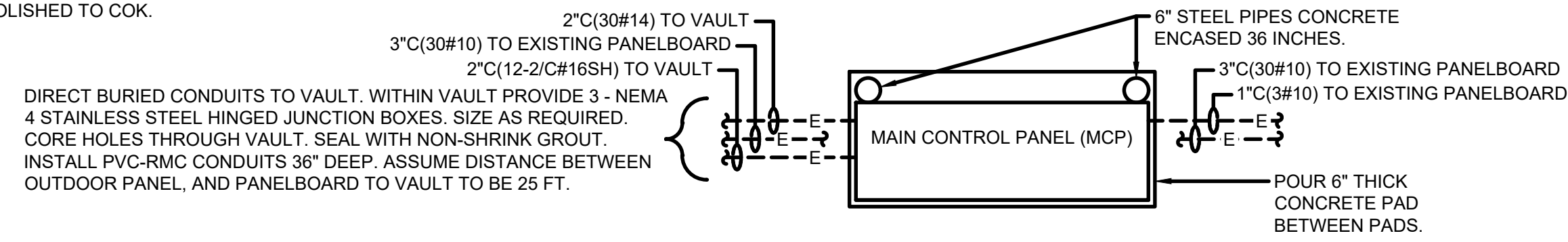
CITY OF KALAMAZOO, MICHIGAN  
WATER STATION NO.26  
ELECTRICAL AND INSTRUMENTATION UPGRADES  
ELECTRICAL  
DEMOLITION SITE PHOTOS

Project No.: 200-19743-25005  
Designed By: G. JONES  
Drawn By: J. SHANK  
Checked By:

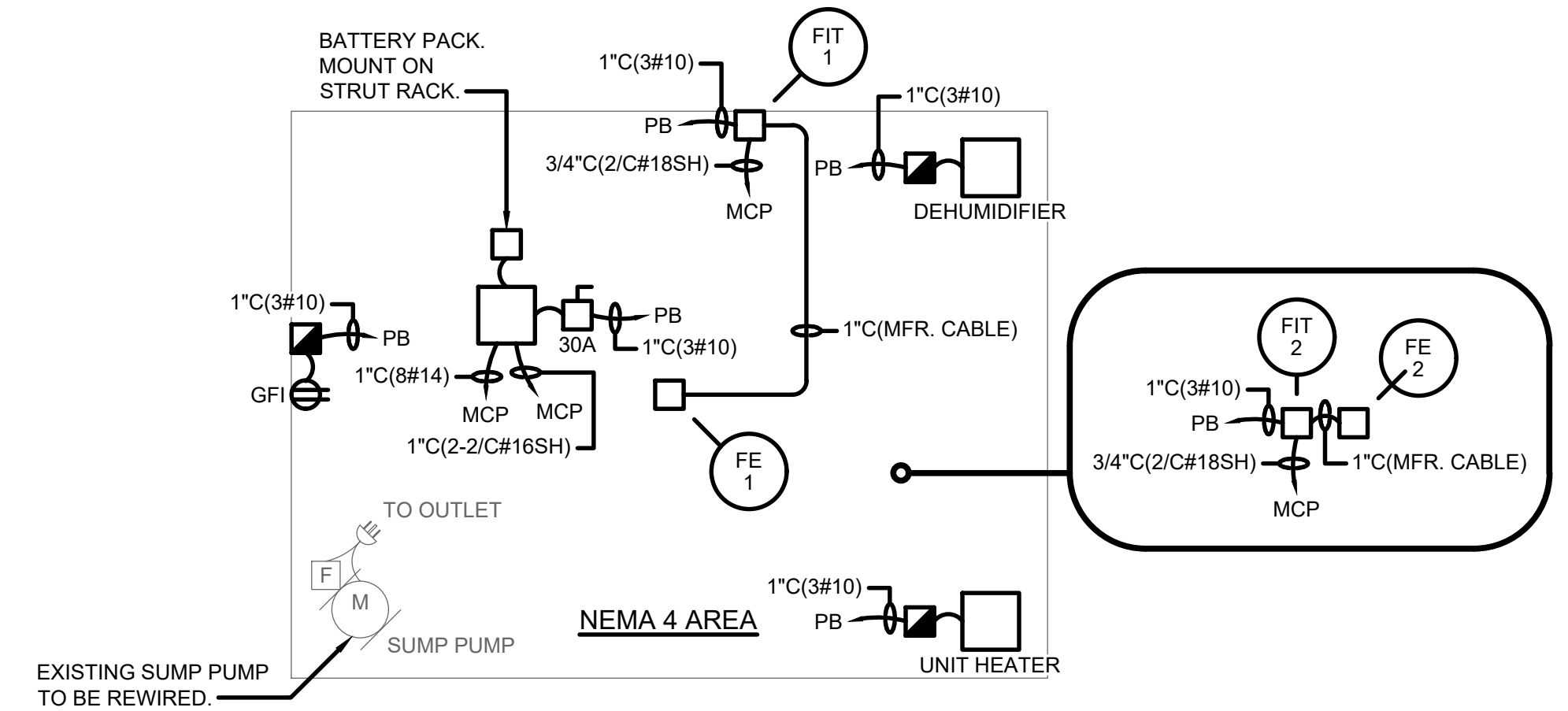
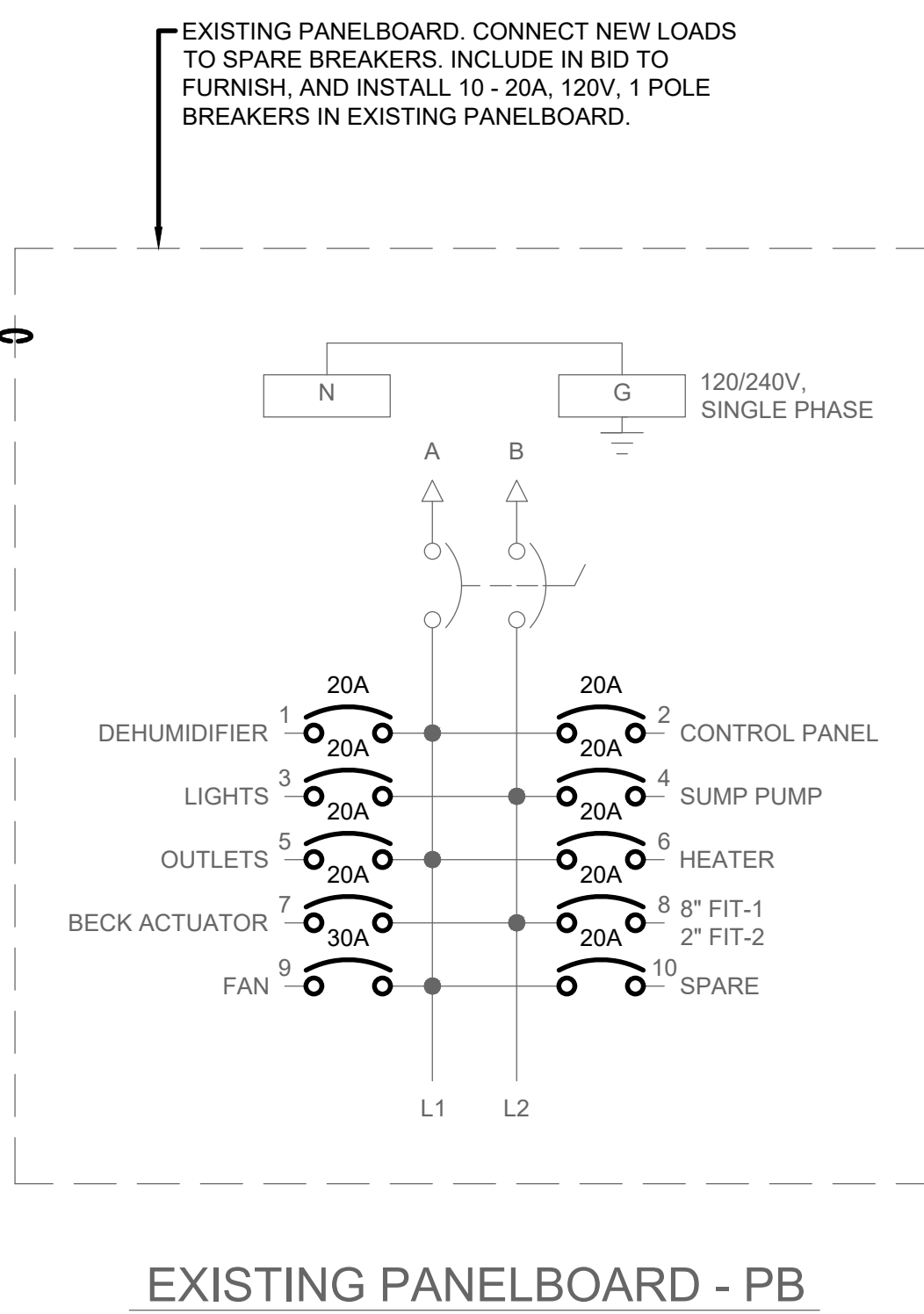
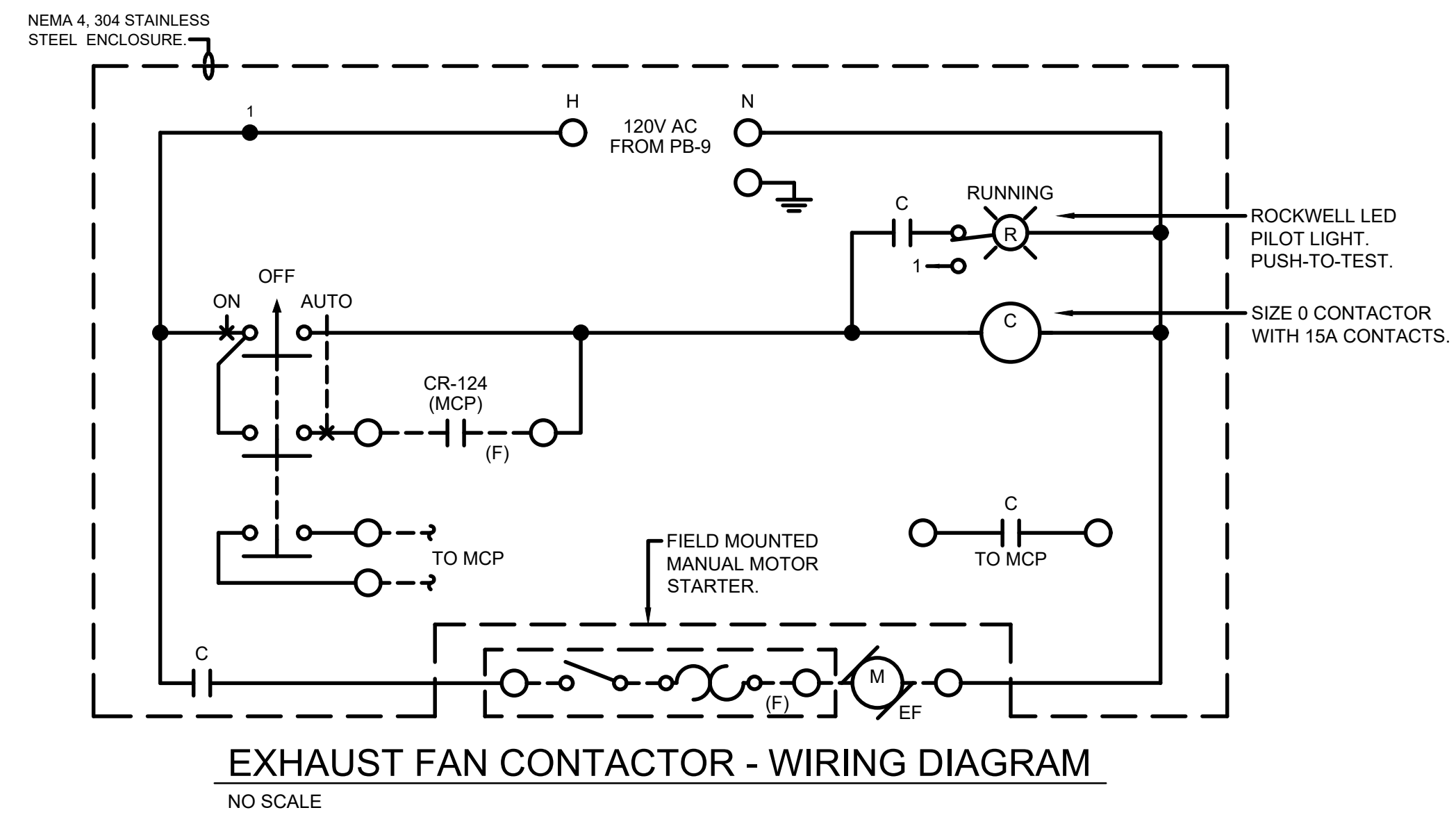
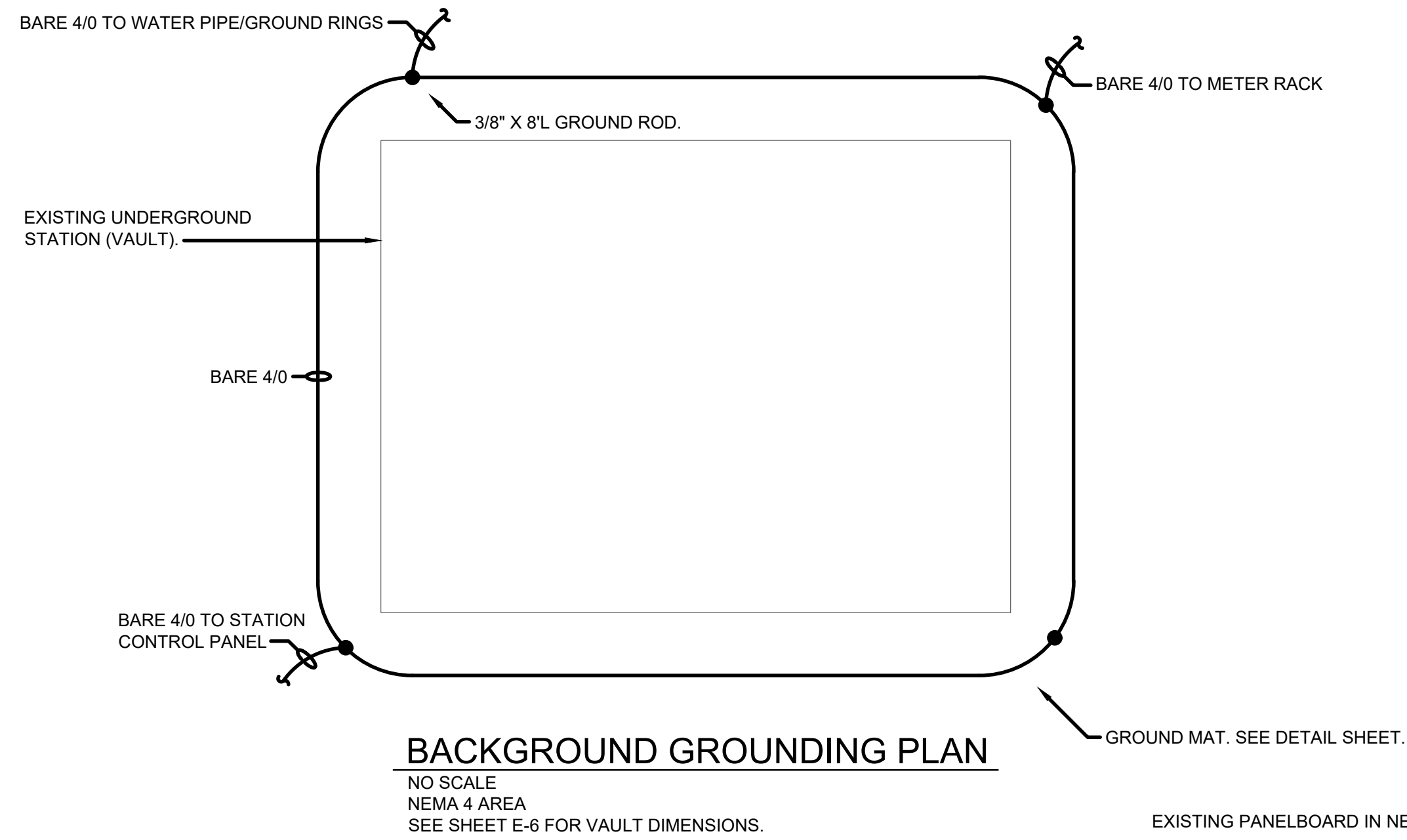


**NOTES:**

1. FLOWMETERS, PRESSURE TRANSMITTERS, ACTUATORS, HEATERS, AND DEHUMIDIFIERS HAVE BEEN FURNISHED AND INSTALLED BY OWNER, CONNECTED BY CONTRACTOR.
2. MOUNT NEW CONTROL PANEL ON NEW STAINLESS STEEL STRUT SUPPORT RACK OUTSIDE EXISTING VAULT. POUR 6 INCH THICK CONCRETE PAD BELOW PANEL SUPPORTS.
3. SEAL CONDUITS FROM EXISTING VAULT TO NEW PANEL WITH POLYWATER F.
4. OBTAIN 120VAC POWER FROM EXISTING OUTDOOR PANELBOARD FOR POWERING NEW STATION PROCESSOR PANEL.
5. FURNISH AND INSTALL NEW 2 INCH ALUMINUM SCHEDULE 40 MAST PIPE ON STRUT RACK NEAR PANEL. INSTALL 1/2 INCH COAXIAL CABLE(35 FEET IN LENGTH) AND NEW YAGI ANTENNA TO NEW STATION PROCESSOR PANEL.
6. INSTALL 3 GROUND RODS NEAR MCP PANEL AND GROUND PANEL AND MAST PIPE WITH BARE 4/0.
7. FIELD LOCATE PAD FOR NEW PANEL. COORDINATE EXACT LOCATION WITH COK PRIOR TO INSTALLATION.
8. TURN OVER EXISTING INSTRUMENTS AND PANEL THAT ARE SHOWN TO BE DEMOLISHED TO COK.

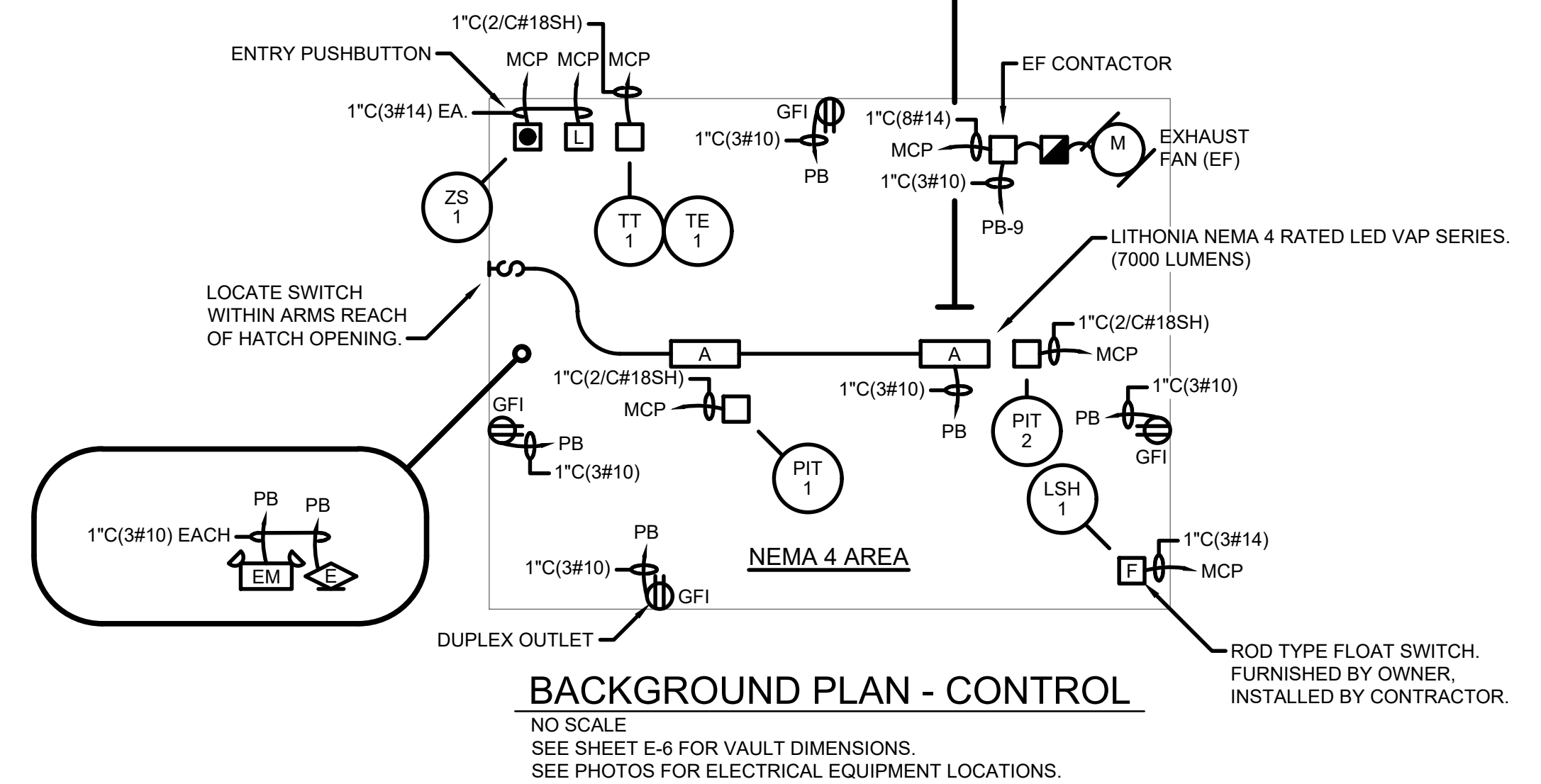
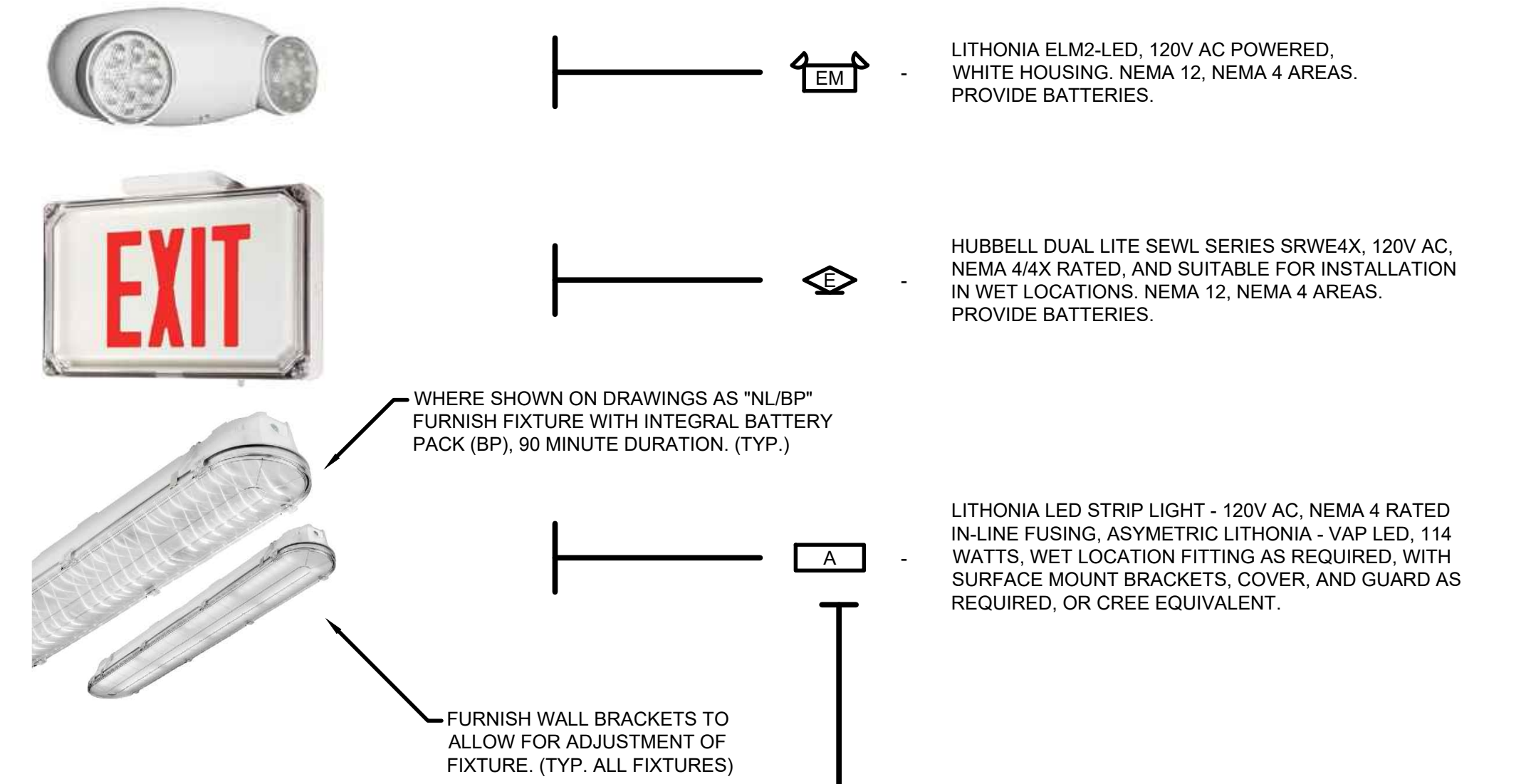


**OUTDOOR EQUIPMENT RACK MOUNTING DETAIL. (TYP.)**



**BACKGROUND PLAN - POWER/CONTROL**

NO SCALE  
SEE PHOTOS FOR ELECTRICAL EQUIPMENT LOCATIONS.



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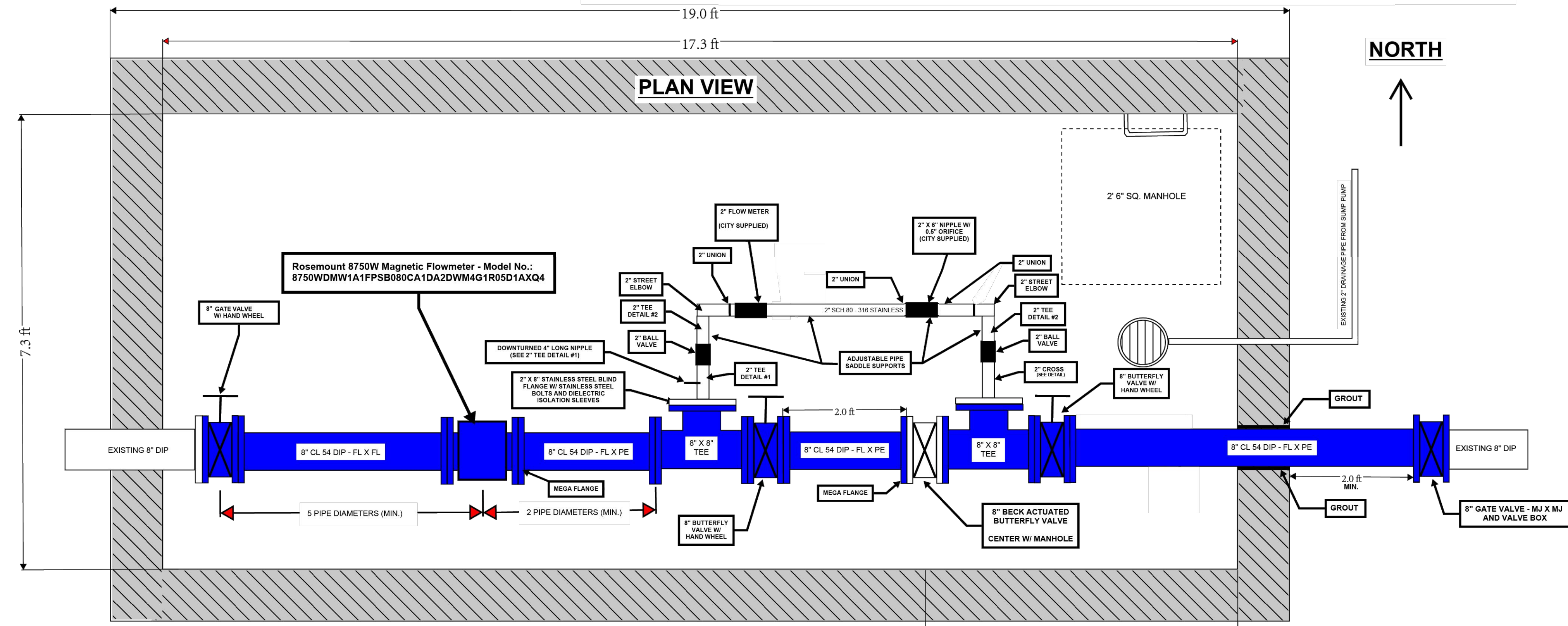
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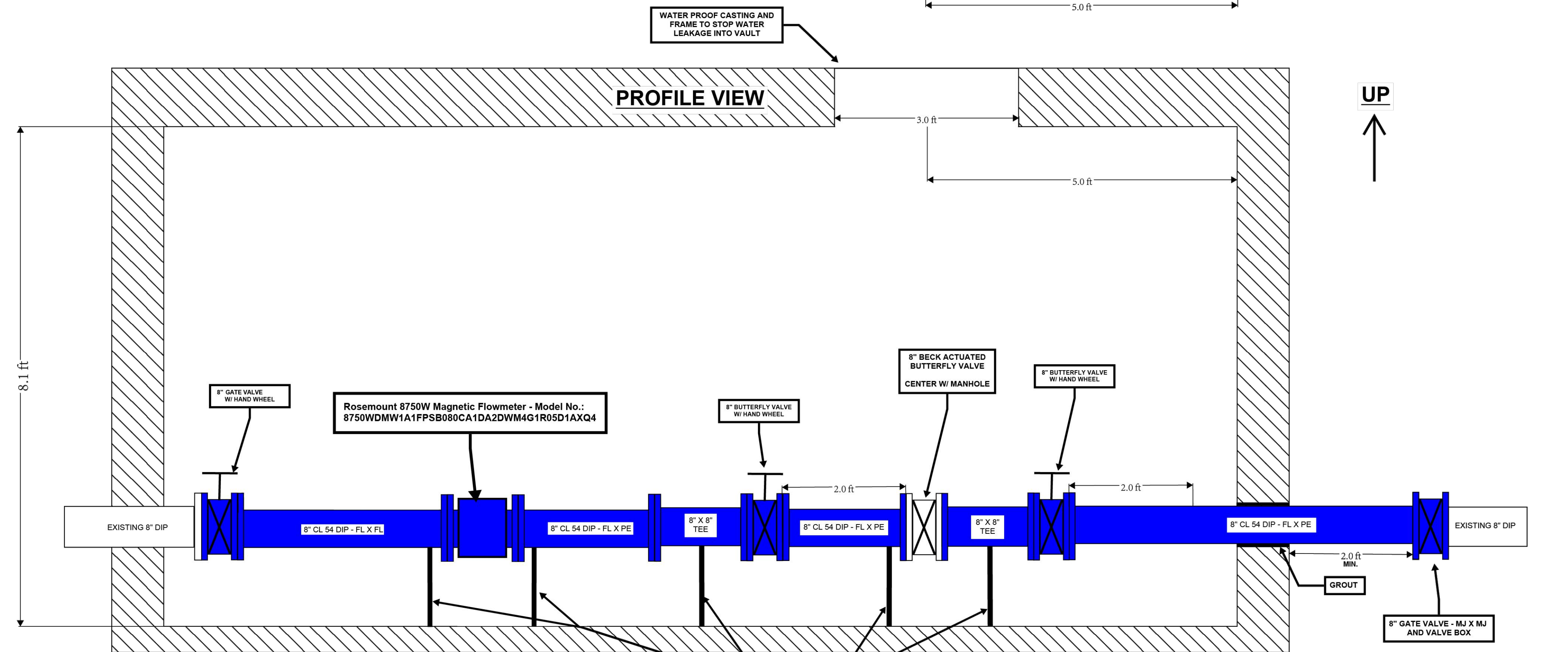
CITY OF KALAMAZOO, MICHIGAN  
WATER STATION NO.26  
ELECTRICAL AND INSTRUMENTATION UPGRADES  
**ELECTRICAL BACKGROUND PLAN PROPOSED WORK**

Project No.: 200-19743-25005  
Designed By: G. JONES  
Drawn By: J. SHANK  
Checked By:

# AS-CONSTRUCTED: JANUARY 2025



SCALE VARIES - CONTRACTOR TO VERIFY AND IS RESPONSIBLE FOR ALL MEASUREMENTS



SCALE VARIES - CONTRACTOR TO VERIFY AND IS RESPONSIBLE FOR ALL MEASUREMENTS

ALL WORK AND MATERIALS SHALL BE IN ACCORDANCE WITH CITY OF KALAMAZOO STANDARD SPECIFICATIONS FOR WATER MAIN AND SERVICE INSTALLATION 2021, PROJECT PLANS AND PROJECT SPECIFICATIONS

Vault Plans - (Shown for Information Only)  
NEMA 4 AREA

EXISTING DRAWING FROM PREVIOUS PROJECT.  
SHOWN FOR INFORMATION ONLY.

MARK	DATE	DESCRIPTION

CITY OF KALAMAZOO, MICHIGAN  
WATER STATION NO. 26  
ELECTRICAL AND INSTRUMENTATION UPGRADES  
ELECTRICAL  
EXISTING BACKGROUND DRAWING

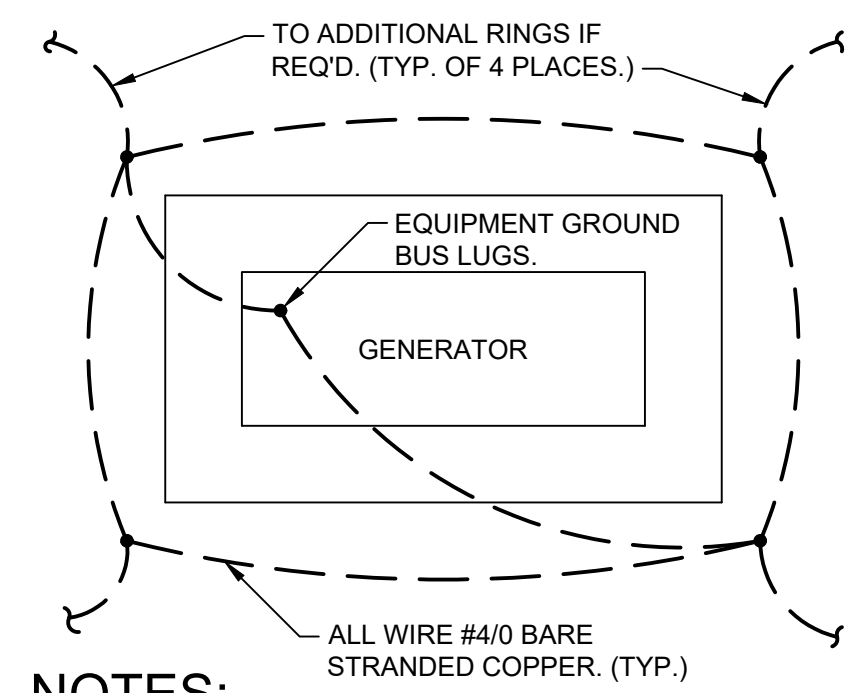
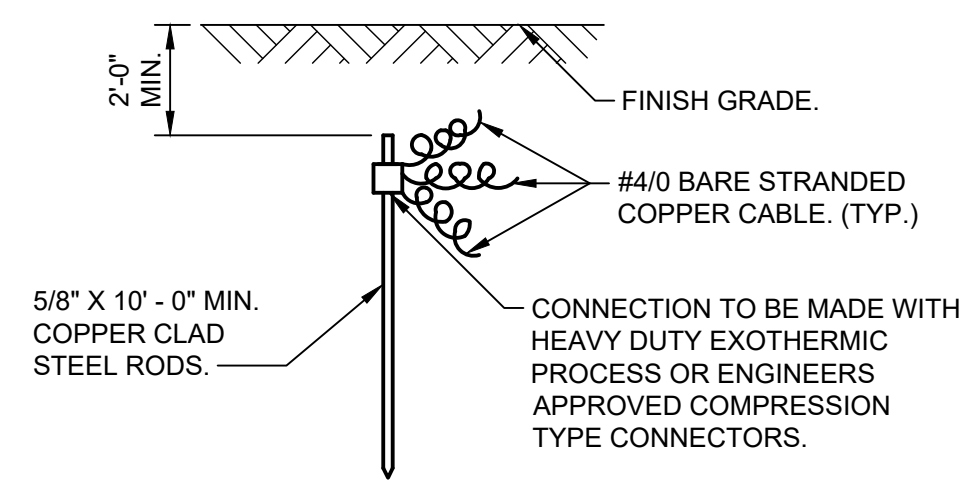
Project No.: 200-19743-25005  
Designed By: G. JONES  
Drawn By: J. SHANK  
Checked By:  

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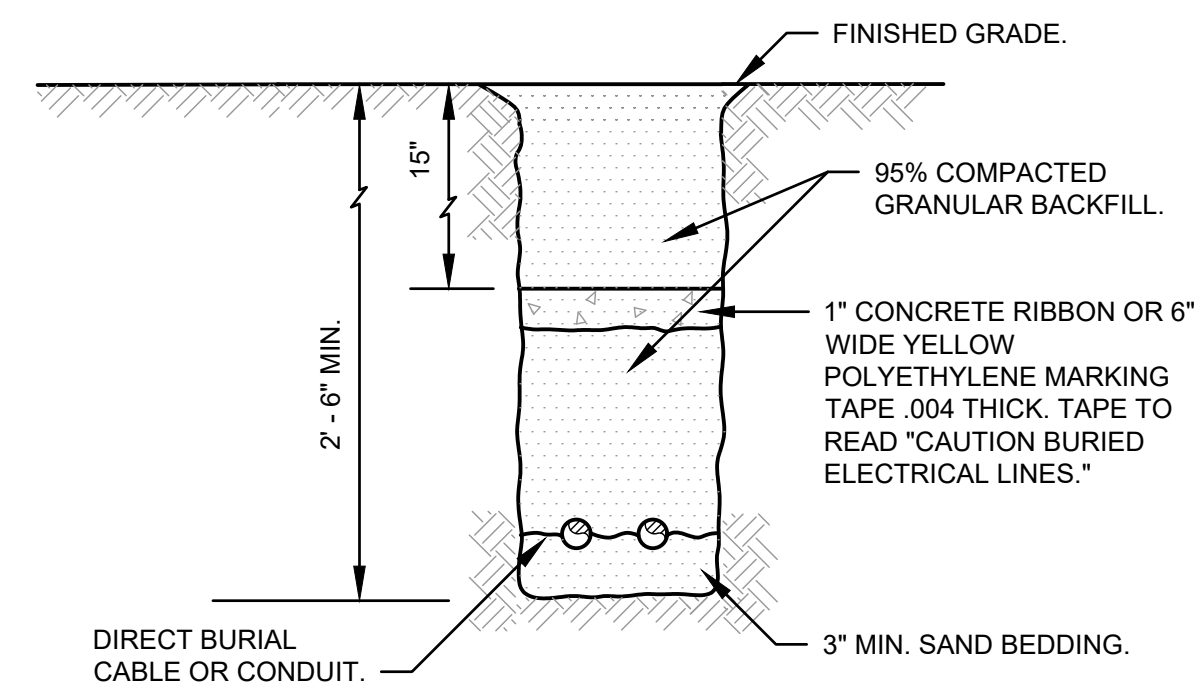
Bar Measures 1 inch

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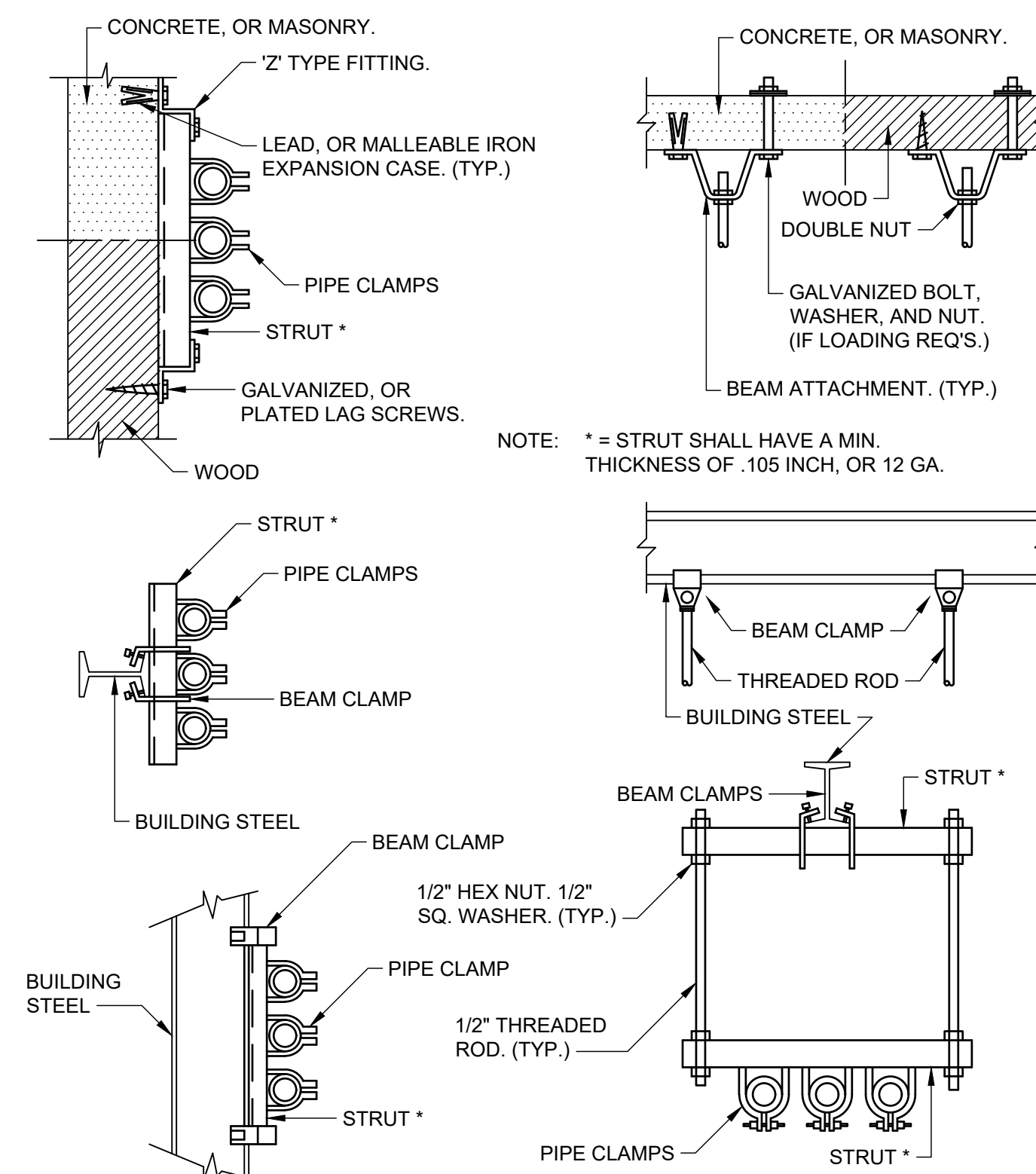


**NOTES:**  
ADDITIONAL CONCENTRIC RINGS SHALL BE ADDED AS REQ'D. TO MEET THE (5) OHM SPECIFIED RESISTANCE. EACH RING TO HAVE 4 GROUND RODS, AND SPACE 10 FEET FROM THE INNER RING.

**GROUND MAT**  
NO SCALE



**TRENCHING DETAIL**  
NO SCALE



**VERTICALLY RACKED AND VERTICAL RUNS**  
NO SCALE

**HORIZONTAL RACKED SUSPENDED RUN**  
NO SCALE



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MARK	DATE	DESCRIPTION	BY

CITY OF KALAMAZOO, MICHIGAN  
WATER STATION NO.26  
ELECTRICAL AND INSTRUMENTATION UPGRADES  
**ELECTRICAL  
DETAILS**

Project No.: 200-19743-25005  
Designed By: G. JONES  
Drawn By: J. SHANK  
Checked By:

### GRAPHIC SYMBOLS FOR INSTRUMENTATION ITEMS

SYMBOL	DESCRIPTION	SYMBOL	DESCRIPTION
	DEVICE MOUNTED ON PANEL		FLOW ACTUATED SWITCH - NC
	BOARD OR PANEL MOUNTED DEVICE - DEVICE MOUNTED INSIDE PANEL		TEMPERATURE SWITCH - NO
	FIELD OR LOCALLY MOUNTED DEVICE		TEMPERATURE SWITCH - NC
	PROGRAMMED FUNCTION NOT NORMALLY ACCESSIBLE TO OPERATOR		LIMIT SWITCH (PROXIMITY TYPE) - NORMALLY OPEN
	PROGRAMMED FUNCTION ACCESSIBLE THROUGH OPERATOR'S INTERFACE DEVICE		LIMIT SWITCH (PROXIMITY TYPE) - NORMALLY CLOSED
	PLC INPUT OR OUTPUT POINT		LIMIT SWITCH (PROXIMITY TYPE) - NORMALLY CLOSED - HELD OPEN
	INTERLOCKING		LIMIT SWITCH (PROXIMITY TYPE) - NORMALLY OPEN - HELD CLOSED
	EXCLUSIVE OR		CONTROL RELAY CONTACT - NORMALLY OPEN
	ALTERNATOR		CONTROL RELAY CONTACT - NORMALLY CLOSED
	OR		LIGHTING ARRESTOR
	AND		ELAPSED TIME INDICATOR
	MOTOR STARTER		TIMING RELAY COIL
	PURGE		TIMING RELAY COIL (OFF DELAY)
	COMPLEX LOGIC		INDICATING LIGHT
	COMPUTER LOGIC SYSTEM		PUSH-TO-TEST INDICATING LIGHT
	TERMINAL OR TRANSITION POINT		BATTERY
	FLOAT SWITCH		SECONDARY TRANSFORMER
	PARTIAL FLUME		VARIABLE RESISTOR
	MIXER		RESISTOR
	SEAL		MOLDED CASE CIRCUIT BREAKER
	OFF PAGE CONNECTOR		SPEED SWITCH
	PROCESS MACHINERY MOTOR		MOMENTARY PUSHBUTTON OPERATOR - NORMALLY CLOSED
	VENTURI OR INSERT FLOW TUBE		MOMENTARY PUSHBUTTON OPERATOR - NORMALLY OPEN
	IN-FLOW ELEMENT (PROPELLER TYPE)		SELECTOR SWITCH - NORMALLY OPEN
	IN-LINE FLOW ELEMENT (MAGNETIC TYPE)		PUSHBUTTON OPERATOR WITH MUSHROOM HEAD
	IN-LINE FLOW ELEMENT (ULTRASONIC)		SOLENOID OR CLUTCH
	FLOW ORIFICE		THERMAL OVERLOAD
	TURBIDITY METER		FIELD LOCATED
	ROTOMETER		TERMINAL POINT
	PUMP		TERMINAL
	BLOWER		LOW VOLTAGE FUSE
	GENERAL USE DISCONNECTING SWITCH		FUSIBLE TERMINAL BLOCK
	TIME CLOSED CONTACT ON ENERGIZATION		CIRCUIT BREAKER WITH STAB CONNECTION
	TIME OPENED CONTACT ON ENERGIZATION		CONTROL POWER TRANSFORMER
	TIME CLOSED CONTACT ON DE-ENERGIZATION		TWO COIL LATCHING RELAY
	TIME OPENED CONTACT ON DE-ENERGIZATION		RECEPTACLE
	FLOAT ACTUATED SWITCH - NO		SELECTOR SWITCH OPERATOR WITH FUNCTION SHOWN
	FLOAT ACTUATED SWITCH - NC		
	PRESSURE ACTUATED SWITCH - NO		
	PRESSURE ACTUATED SWITCH - NC		
	FLOW ACTUATED SWITCH - NO		

### GRAPHIC SYMBOLS FOR INSTRUMENTATION ITEMS

SYMBOL	DESCRIPTION	SYMBOL	DESCRIPTION
	DISCRETE INPUT TO FIBER CONVERTER (PROVIDE WITH 120V AC P/S FIBER CONVERTER TO DISCRETE OUTPUT) (PROVIDE WITH 120V AC P/S (WEED EOTEC - 2S07/2H07 WITH 120V AC P/S) QUANTITY (X) AS NOTED ON DRAWINGS		ANALOG INPUT TO FIBER CONVERTER. FIBER CONVERTER TO ANALOG INPUT (WEED EOTEC 2T14/2R14 WITH P/S AS REQUIRED) QUANTITY (X) AS NOTED ON DRAWINGS
	DISCRETE OUTPUT TO FIBER CONVERTER (PROVIDE WITH 120V AC P/S (WEED EOTEC - 2S07/2H07 WITH 120V AC P/S) QUANTITY (X) AS NOTED ON DRAWINGS		ANALOG OUTPUT TO FIBER CONVERTER. FIBER CONVERTER TO ANALOG OUTPUT (WEED EOTEC 2T14/2R14 WITH P/S AS REQUIRED) QUANTITY (X) AS NOTED ON DRAWINGS
	FIBER OPTIC CONVERTER - TYPE, AND STYLE AS NOTED		FLANGED DIAPHRAGM SEAL
	FIBER OPTIC PATCH PANEL - CONNECTORS, AND QUANTITY AS REQUIRED		

### GRAPHIC SYMBOLS FOR VALVES

SYMBOL	DESCRIPTION	SYMBOL	DESCRIPTION
	STROKE OR POSITION ACTUATOR CYLINDER (OPEN-SHUT)		CHECK VALVE
	STROKE OR POSITION ACTUATOR CYLINDER (THROTTLING)		PLUG VALVE
	PNEUMATIC DIAPHRAGM OR POSITIONER (OPEN-SHUT)		BUTTERFLY VALVE, DAMPER OR LOUVER
	PNEUMATIC DIAPHRAGM OR POSITIONER (THROTTLING)		TWO - WAY SOLENOID VALVE OPERATOR
	MOTOR OPERATED (THROTTLING)		ELECTRONICALLY CONTROLLED CHECK VALVE
	MOTOR OPERATED (OPEN - SHUT)		TWO - WAY SOLENOID VALVE OPERATOR - DETENTED
	SLIDE - STOP GATE		THREE - WAY SOLENOID VALVE OPERATOR
	SLUICE GATE		FOUR - WAY SOLENOID VALVE OPERATOR
	AIR SET ASSEMBLY		MANIFOLD STYLE BLOCK I/O SOLENOID VALVE - DUAL COILS
	BALL VALVE		
	GLOBE VALVE		
	GATE VALVE OR KNIFE GATE		

NOTE: THE PLC I/O ADDRESS SHALL BE USED AS THE WIRING TAG SCHEME FOR ALL PANEL AND FIELD CONTROL WIRING. COORDINATE WITH ELECTRICAL CONTRACTOR.

### INSTRUMENTATION LINE SYMBOLS

SYMBOL	DESCRIPTION	SYMBOL	DESCRIPTION
	ELECTRICAL SIGNAL		ETHERNET COMMUNICATION SIGNAL-UNSHIELDED TWISTED PAIR (UTP)-SPEED AS INDICATED
	AIR LINE/PNEUMATIC SIGNAL		ETHERNET FIBER OPTIC COMMUNICATIONS SIGNAL
	HYDRAULIC SIGNAL		FIBER OPTIC COMMUNICATION SIGNAL
	ELECTROMAGNETIC OR SONIC SIGNAL		ETHERNET VIDEO FIBER OPTIC
	SOFTWARE SIGNAL		
	CONNECTION TO PROCESS, OR MECHANICAL LINK		

### I.S.A. STANDARD LETTER FUNCTIONS

SYMBOL	FIRST LETTER	SUCCEEDING LETTERS
A	ANALYSIS, ANALOG	ALARM
B	BURNER, FLAME	BATCH CONTROL (FEEDBACK TYPE)
C	CONDUCTIVITY, COMMAND	
D	DENSITY, SPECIFIC GRAVITY	
E	VOLTAGE	PRIMARY ELEMENT
F	FLOW RATE	RATIO
G	GAGING	GLASS
H	HAND, MANUAL	HIGH
I	CURRENT	INDICATE
J	POWER	SCAN
K	TIME, TIME SCHEDULE	CONTROL (NO FEEDBACK)
L	LEVEL, LIGHT	LOW
M	MOISTURE, HUMIDITY	MIDDLE, MODULATE
N		
O	OVERLOAD	ORIFICE
P	PRESSURE, VACUUM	POINT
Q	QUANTITY	TOTALIZE, INTEGRATE
R	RADIOACTIVITY	RECORD, PRINT, RECEIVE
S	SPEED, FREQUENCY, SOLENOID	SWITCH
T	TEMPERATURE, TURBIDITY	TRANSMIT, TRANSFORM
U	MULTIVARIABLE	MULTIFUNCTION
V	VIBRATION, VISCOSITY	VALVE, DAMPER, LOUVER
W	WEIGHT, FORCE	
X		
Y		RELAY, COMPUTE
Z	POSITION	DRIVE, ACTUATE

### ABBREVIATIONS

SYMBOL	DESCRIPTION
R	RESET
T	TRIP
AS	AIR SUPPLY
DO	DISSOLVED OXYGEN
GS	GAS SUPPLY
HS	HYDRAULIC SUPPLY
NS	NITROGEN SUPPLY
ORP	OXYGEN REDUCTION POTENTIAL
SS	STEAM SUPPLY
SP	SET POINT
WS	WATER SUPPLY
PV	PROCESS VARIABLE
F.O.	FAIL OPEN
F.C.	FAIL CLOSE
SBPP	SCREEN BUILDING PROCESSOR PANEL
TFBMP	TERTIARY FILTER BUILDING MAIN PROCESSOR PANEL
HVACP	HEATING VENTILATION AIR CONDITIONING CONTROL PANEL - I/O
MD	MAIN DISCONNECT
%	GAIN OR PROPORTIONAL CONTROL
/	INTEGRAL OR RESET CONTROL
D	DERIVATIVE OR RATE CONTROL
V	VELOCITY ALGORITHM
1-0	ON - OFF CONTROL
√	SQUARE ROOT EXTRACTOR
Σ	ADD OR TOTALIZE
Δ	SUBTRACT OR DIFFERENCE
>	HIGHEST MEASURED VARIABLE
<	LOWEST MEASURED VARIABLE
E/I, I/P	CONVERT ONE TO ANOTHER
*	MULTIPLY, DIVIDE
±	BIAS OR REVERSING
f(x)	CHARACTERIZE - (EQUATION / D%/ETC.)

**NOTES:**

- TURN OVER TO OWNER AT PROJECT COMPLETION OPERATION AND MAINTENANCE MANUALS (QUANTITY AS SPECIFIED) TO OWNER.
- MULTIMODE, AND SINGLEMODE FIBER OPTIC, AND COPPER PATCH CABLES, AND ETHERNET PATCH CABLES SUPPLIED IN THE PROJECT SHALL BE COLORED AS NOTED AT LOWER RIGHT.
- FIBER OPTIC PATCH PANELS SHALL BE THE PRODUCT OF CORNING CABLE SYSTEMS. (RACK OR SURFACE MOUNTED AS SHOWN", LC STYLE CONNECTORS, WITH QUANTITY OF BULKHEADS AS SHOWN.
- PRIOR TO SUBMITTING A BID FOR THE PROJECT, THE BIDDER SHALL VISIT WATER STATION NO.26 TO FIELD VERIFY EXISTING CONDITIONS, AND PROPOSED WORK SHOWN.
- IN ADDITION TO PATCH CABLES SUPPLIED FOR THE PROJECT, FURNISH EACH 50-10FT LONG MULTIMODE DUPLEX FIBER OPTIC PATCH CABLES (LC-LC - PINK, YELLOW, BLUE, ORANGE, GREEN) CONNECTORS, (TOTAL OF 50 FIBER PATCH CABLES) AND 50-10FT CAT-6 PATCH CABLES FOR OWNERS USE. (10 OF EACH COLOR) TURN OVER CABLES TO OWNER.

**GENERAL CONSTRUCTION NOTES:**

- ELECTRICAL MATERIALS AND EQUIPMENT ITEMS SHOWN IN LIGHT LINE WEIGHTS ON THE DRAWINGS ARE EXISTING ITEMS TO REMAIN. ELECTRICAL MATERIALS AND EQUIPMENT ITEMS SHOWN IN HEAVY LINE WEIGHTS ARE NEW THIS CONTRACT.
- ITEMS SHOWN OR NOTED TO BE DEMOLISHED ON THE DRAWINGS ARE EXISTING ITEMS SHALL BE REMOVED FROM SITE BY CONTRACTOR UNLESS NOTED SHALL BE TURNED OVER TO OWNER.
- FOR ITEMS INDICATED AS "FIELD LOCATE", THE CONTRACTOR SHALL FIELD VERIFY FOR INTERFERENCE AND FOR LOCATIONS OF MOUNTING FLANGES, CONNECTION POINTS, ETC.
- CONDUIT ROUTINGS SHOWN ON BACKGROUND PLANS ARE INTENDED ROUTINGS ONLY. EXACT CONDUIT ROUTINGS FOR CONDUITS, AND LENGTH SHALL BE FIELD LOCATED AND VERIFIED BY THE CONTRACTOR. COORDINATE CONDUIT ROUTING IN FINISHED AREAS WITH OWNER. CONDUIT SHALL BE CONCEALED IN THESE AREAS.
- REFER TO THE CABLE MANUFACTURER'S RECOMMENDATIONS FOR MINIMUM BEND RADIUS FOR FIBER OPTIC CABLES. INSTALL NEW PULL BOXES (PB) AS REQUIRED FOR CONDUITS. SIZE PULL BOXES AS REQUIRED PER FIBER OPTIC CABLE MANUFACTURERS RECOMMENDATIONS.
- CONDUITS/RACEWAYS, PULL BOXES AND JUNCTION BOXES SHALL BE INSTALLED WITH 316 STAINLESS STEEL CHANNEL STRUT. MINIMUM STRUT LENGTH SHALL BE 12 INCHES, WHERE POSSIBLE.
- PANELS SHALL BE MOUNTED OFF WALLS WITH STRUT, CONDUITS SHALL BE MOUNTED ON STRUT INCLUDING SINGLE RUNS.
- CONDUIT ENTERING CONTROL PANELS AND ELECTRICAL EQUIPMENT ENCLOSURES SHALL BE FILLED WITH DUCT SEAL, INCLUDING OPENINGS IN BOTTOM OF PANELS, AND EQUIPMENT.
- REPAIR SIDEWALKS AND ROADWAYS DUE TO SITE WORK ADDITIONS, THE EXTENT OF THE REPAIR REQUIRED SHALL BE FIELD VERIFIED PRIOR TO BIDS IN CONJUNCTION WITH THE WORK SHOWN IN THE CONTRACT DOCUMENTS. PRIOR TO TRENCHING, FIELD LOCATE EXISTING GAS LINES, TELEPHONE LINES, SPRINKLER LINES, ETC. COORDINATE WITH OWNER
- PULL CORDS SHALL BE INSTALLED IN CONDUITS CONTAINING NETWORK CABLES, AND FIBER OPTIC CABLES.
- CORE HOLES AS REQUIRED TO SUIT INSTALLATION OF CONDUIT AND WIRING/CABLING AS SHOWN. FIELD VERIFY EXACT EXTENT OF WORK REQUIRED.
- FURNISH PULL BOXES FOR FIBER OPTIC CABLE. COORDINATE EXACT BENDING RADIUS WITH MANUFACTURER.
- NEW CONDUITS INSTALLED THIS CONTRACT WITH FIBER OPTIC CABLES ARE SHALL BE LABELED WITH PHENOLIC TAGS (AT BEGINNING TO END) TO INDICATE THE NUMBER OF STRANDS, ORIGINATION AND DESTINATION. TAGS SHALL BE COLOR CODED ORANGE FOR MULTIMODE.
- WHERE NEW CONDUITS SHOWN SHALL BE INSTALLED PASS UNDER ROADWAYS, CONDUITS SHALL BE CONCRETE ENCASED.
- PRIOR TO EXCAVATION, FIELD LOCATE EXISTING UTILITIES. COORDINATE WITH OWNER.
- AREAS WHERE CAMERAS ARE SHOWN SHALL BE INSTALLED SHALL BE CLASSIFIED AS NEMA 4, UNLESS CALLED OUT OTHERWISE.
- RACEWAYS, PULL BOXES AND JUNCTION BOXES SHALL BE INSTALLED WITH 316 STAINLESS STEEL FASTENERS SUPPORTS, AND THREADED ROD, ETC. (CHANNEL STRUT TO ALSO BE STAINLESS STEEL). MINIMUM STRUT LENGTH SHALL BE 12 INCHES, WHERE POSSIBLE. TYPICAL FOR NEMA 12, 4, AND 7 AREAS.
- WIRING FOR STARTERS SHALL BE IN ACCORDANCE WITH NEMA CLASS II B STANDARDS. SUBMIT ENGINEERED SHOP DRAWINGS FOR STARTERS SHOWN SHALL BE WIRED.
- WIRE NUMBERS (1, 3, 5, ETC.) SHALL BE PREFIXED WITH STARTER TAG NUMBERS. THE WIRE NUMBER AFTER THE PREFIX SHALL BE THE MANUFACTURER'S WIRE NUMBERING SYSTEM. WIRE MARKERS SHALL BE USED AT EACH WIRE TERMINATION POINT.
- IN AREAS WHERE EQUIPMENT AND CONDUIT IS REMOVED, REPAIR WALL AND FLOOR SURFACES AS REQUIRED TO MATCH SURROUNDING AREA, WHERE DEVICES ARE REMOVED FROM CONCEALED BOXES, FURNISH AND INSTALL A BLANK COVER ON THE BOX.
- FIBER OPTIC CABLE SHALL BE AS CALLED OUT ON SYSTEM CONFIGURATION DRAWINGS, MULTIMODE, DIELECTRIC, SUITABLE FOR INSTALLATION UNDERGROUND IN WET CONDUIT.

**GENERAL NOTES:**

- PRIOR TO SUBMITTING A BID FOR THE WORK DETAILED UNDER THIS CONTRACT, BIDDER SHALL VISIT WATER STATION NO.26. THE BIDDER SHALL FULLY ACQUAINT ONESELF WITH EXISTING FIELD CONDITIONS AT EACH SITE. NO BULLETINS WILL BE WRITTEN FOR WORK DUE TO LACK OF VERIFICATION OF EXISTING SITE CONDITIONS AND WIRING.
- NO WIRES SHALL BE TERMINATED TO TERMINAL STRIPS, OR OTHER EQUIPMENT WITHOUT FIRST VERIFYING SIGNAL TYPE. DAMAGES RESULTING IN LACK OF VERIFICATION SHALL BE BORNE BY THE CONTRACTOR. CONTRACTOR SHALL COORDINATE SIGNAL TYPE AND VOLTAGE WITH I/O CARDS SHOWN.
- WITHIN CONTROL PANELS, NAMEPLATES SHALL BE PROVIDED TO INDICATE DIFFERENT VOLTAGE LEVELS WITHIN PANELS. ALSO, A NAME TAG (YELLOW BACKGROUND, RED LETTERING) SHALL BE LOCATED ON THE FRONT OF EVERY PANEL INDICATING THAT WHEN MAIN PANEL DISCONNECTED 120V IS STILL PRESENT FROM FIELD DEVICES (YELLOW WIRING/ISOLATED INPUT CARDS.)
- PHENOLIC TAGS ON FACE OF CONTROL PANELS TO HAVE WHITE BACKGROUND AND BLACK LETTERING (EXCEPT WARNING TAGS, YELLOW BACKGROUND RED LETTERING).
- PROVIDE SAFETY COVERS ON 480V MOLDED CASE MAIN CIRCUIT BREAKERS TO INSULATE THE INCOMING CABLES AND SIDE CONDUCTORS FROM CONTACT. (TYP. FOR CONTROL PANELS.) PROVIDE BREAKER LOCKS FOR PUMP CIRCUIT BREAKERS (MCP)AND MAIN PANEL BREAKERS.
- REFER TO WIRING DIAGRAMS FOR ADDITIONAL INFORMATION ON ISOLATED I/O. A COMMON NEUTRAL MAY BE USED FOR SEVERAL ISOLATED INPUTS FROM THE SAME STARTER. PROVIDE NEUTRAL JUMPERS WIRES WITHIN THE PANEL AS REQUIRED.
- ELECTRICAL MATERIALS AND EQUIPMENT ITEMS SHOWN IN LIGHT LINE WEIGHTS ON THE DRAWINGS ARE EXISTING ITEMS TO REMAIN. ELECTRICAL MATERIALS AND EQUIPMENT ITEMS SHOWN IN HEAVY LINE WEIGHTS ARE NEW THIS CONTRACT.
- ITEMS SHOWN CROSSHATCHED (OR NOTED TO BE DEMOLISHED) ON THE DRAWINGS ARE EXISTING ITEMS SHALL BE REMOVED, FROM SITE BY CONTRACTOR.
- INSTALL A SINGLE CONDUCTOR INSULATED (RHW, THHN, OR XHHW) COPPER GROUND WIRE IN EACH CONDUIT, SIZE AS SHOWN ON DRAWINGS, OR AS A MINIMUM PER THE NATIONAL ELECTRICAL CODE. THIS GROUND WIRE SHALL BE CONNECTED AT EACH END TO THE EQUIPMENT GROUND. THIS ALSO INCLUDES INSTRUMENTATION DEVICES SUCH AS LEVEL, PRESSURE, FLOW TRANSMITTERS, LIMIT SWITCHES, CONDUITS, NETWORK AND I/O CABLES.
- THE FOLLOWING EXAMPLE COMPONENT IDENTIFICATION SHALL BE USED AS APPROPRIATE:  
(F) FIELD MOUNTED, NOT AT STARTER OR OTHER CONTROL PANELS  
(S) STARTER PANEL MOUNTED  
(MCP) AT MAIN CONTROL PANEL  
(1) AT CONTROL PANEL NO.1  
(2) AT CONTROL PANEL NO.2  
(TCP) AT TEMPERATURE CONTROL PANEL
- REFER TO DETAIL SHEETS. CONTRACTOR SHALL FURNISH AND INSTALL HARDWARE AND APPURTENANCES (I.E. PIPE TAPS, WETWELL BUBBLER TUBES, VALVES, COPPER TUBING, BALL VALVES, PNEUMATIC PIPING, SPOOL PIECES, ETC.) FOR FIELD DEVICES SHOWN (FLOWMETERS, PRESSURE TRANSMITTERS, LEVEL TRANSMITTERS, ETC.). WORK SHALL BE COORDINATED WITH OTHER TRADES (MECHANICAL INSTRUMENTATION, ETC.) CONTRACTOR SHALL BE RESPONSIBLE FOR SYSTEM COORDINATION AND INSTALLATION.
- ETHERNET AND FIBER OPTIC TERMINATIONS SHALL BE PERFORMED BY A QUALIFIED REPRESENTATIVE OF CABLE MANUFACTURER, THE CABLES SHALL BE TESTED. NO SPLICING SHALL BE PERMITTED OF FIBER OPTIC CABLES, BETWEEN PANELS. FIBERS SHALL BE TERMINATED AT PATCH PANELS, INCLUDING SPARES.
- REFER TO THE CABLE MANUFACTURER'S RECOMMENDATIONS FOR MINIMUM BEND RADIUS FOR FIBER OPTIC CABLES. INSTALL NEW PULL BOXES (PB) AS REQUIRED FOR CONDUITS. SIZE PULLBOXES AS REQUIRED PER FIBER OPTIC CABLE MANUFACTURERS RECOMMENDATIONS.
- CONDUIT ENTERING CONTROL PANELS AND ELECTRICAL EQUIPMENT ENCLOSURES SHALL BE FILLED WITH DUCT SEAL, INCLUDING OPENINGS IN BOTTOM OF PANEL.
- CABLES (INCLUDING FIBER, ETHERNET, CONTROL WIRE, ETC.) WHERE PASSING THROUGH A PULLBOX SHALL BE LABELED AND COMPLETELY IDENTIFIED WITH IDENTIFICATION NUMBERS AND ORIGINATION/DESTINATION. THIS ALSO INCLUDES CABLE BUNDLES ENTERING CONTROL PANELS, PULLBOXES, ETC.
- CONTROL WIRES SHALL BE TAGGED WITH THE PLC I/O ADDRESS IN THE FIELD AND AT THE PANEL.
- THE FIELD DEVICES SHOWN ON THE P&ID'S, ELECTRICAL BACKGROUNDS, AND DETAILS SHEETS MAKEUP THE FIELD DEVICE EQUIPMENT REQUIREMENTS. NOT ALL FIELD DEVICES REQUIRED ARE SHOWN ON THE P&ID'S.
- UPS SELECTED SHALL BE COMPATIBLE WITH ISOLATION TRANSFORMERS. (TYP.)
- REFER TO I/O DRAWING LAYOUT FOR ADDITIONAL SIGNALS NOT SHOWN ON P&ID FLOW DIAGRAMS.
- DESCRIPTIVE NAME TAGS ARE SHALL BE INSTALLED ON EACH FIBER OPTIC PATCH CABLE, PATCH PANEL, CAT-6 CABLE, AND FIBER OPTIC CABLE.
- SINGLEMODE AND MULTIMODE SFP MODULES SHALL BE EITHER CISCO OR ROCKWELL STRATIX AS SHOWN.
- TAG FIBER OPTIC PATCH CABLES WITH DESCRIPTIVE NAMES.

11  
0117 PROCESSOR NO.1, INPUT RACK 0, SLOT (OR GROUP) 1, BIT 17

**EXAMPLE OF P&ID I/O SYMBOL**

NOTE: THE PLC I/O ADDRESS SHALL BE USED AS THE WIRING TAG SCHEME FOR PANEL AND FIELD CONTROL WIRING. COORDINATE WITH ELECTRICAL CONTRACTOR.

**NOTE:**

NOTE: I/O WIRES/TAGS FOR CONTROL WIRING INSIDE CONTROL PANELS, AND IN FIELD SHALL BE POLYPROPYLENE.

**NOTE: FIBER, AND ETHERNET PATCH CABLES SHALL BE THE FOLLOWING COLORS**

PINK - SCADA/LAN NETWORK

YELLOW - VIDEO NETWORK

BLUE - BUSINESS NETWORK

ORANGE - PLC-I/O NETWORK

GREEN - AUDIO NETWORK (IP INTERCOM)

(6 FEET IN LENGTH MINIMUM, EACH)



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MARK	DATE	DESCRIPTION	BY

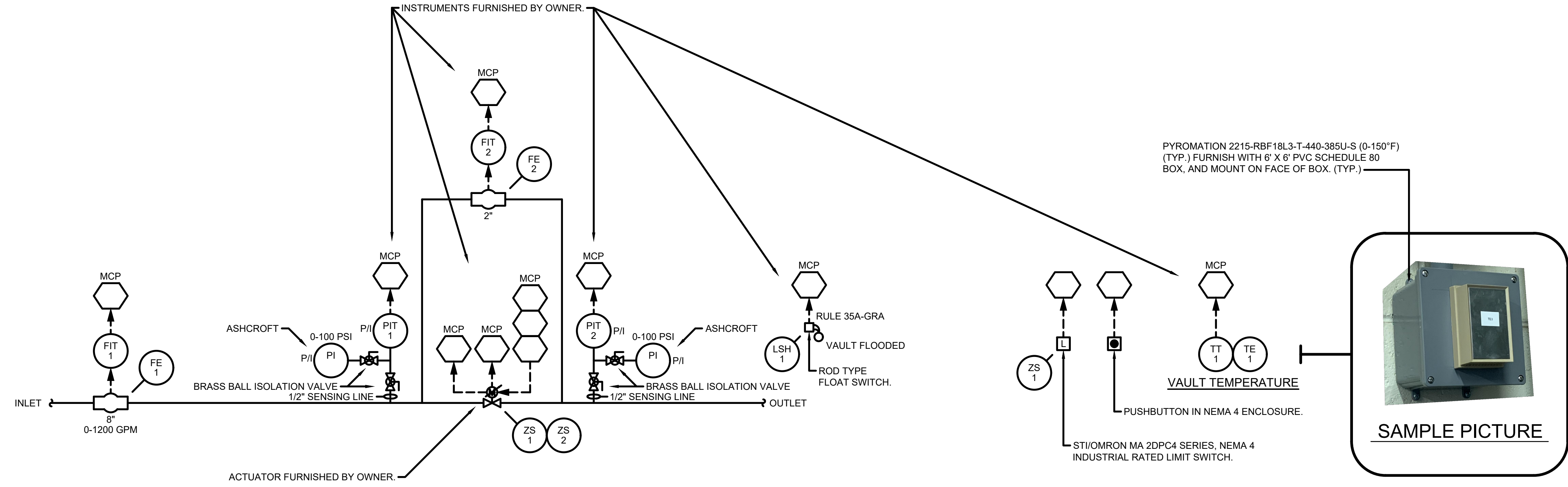
CITY OF KALAMAZOO, MICHIGAN  
WATER STATION NO.26  
ELECTRICAL AND INSTRUMENTATION UPGRADES  
**INSTRUMENTATION NOTES**

Project No.:	200-19743-25005
Designed By:	G. JONES
Drawn By:	J. SHANK
Checked By:	

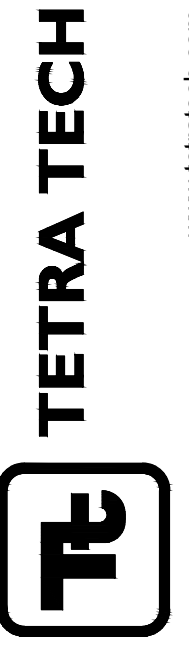


**NOTE:**

1. INSTRUMENTS SHOWN TO BE CALIBRATED, AND COMMISSIONED BY CONTRACTOR.
2. ZS-1 LIMIT SWITCH, AND NEMA 4 PUSH BUTTON SUPPLIED, AND INSTALLED BY CONTRACTOR.



PARTIAL PROCESS FLOW DIAGRAM



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**INSTRUMENTATION  
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